

MULTI CAP

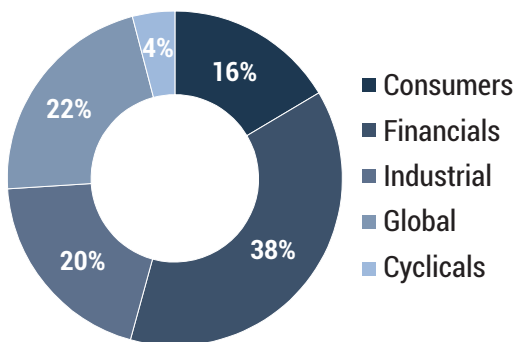
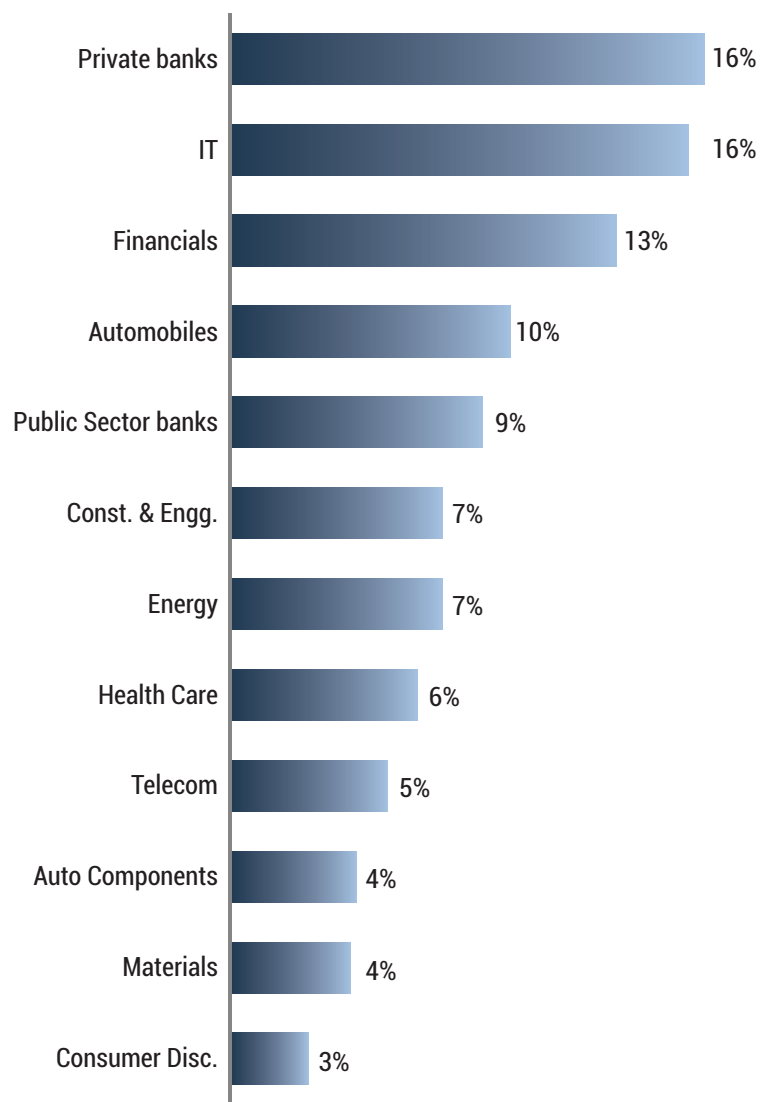
# GROWTH-IN-VALUE STRATEGY

Multi cap investing provides the opportunity to take an optimum investment exposure across various market capitalization of Indian listed companies along with diversified industries' representation inside the investment basket. 80% weightage in this strategy is to companies those that are a part of the Nifty 500 Index.

**Stock Strategy:** The sub-strategy consists of 20-30 stocks to provide superior returns.  
Maximum Weight on any stock will be +10% of its weight in the in Nifty 500 Index

**Sector Strategy:** +/- 10% of its weight in Nifty 500 Index.

Top 10 Companies Holdings%		
STOCK	SECTOR	WEIGHT
M&M	Consumers	10%
SBIN	Financials	9%
HDFCBANK	Financials	7%
LT	Industrial	7%
RELIANCE	Industrial	7%
BHARTIARTL	Industrial	5%
ICICIBANK	Financials	5%
SBILIFE	Financials	5%
CANFINHOME	Financials	5%
LTTS	Global	5%



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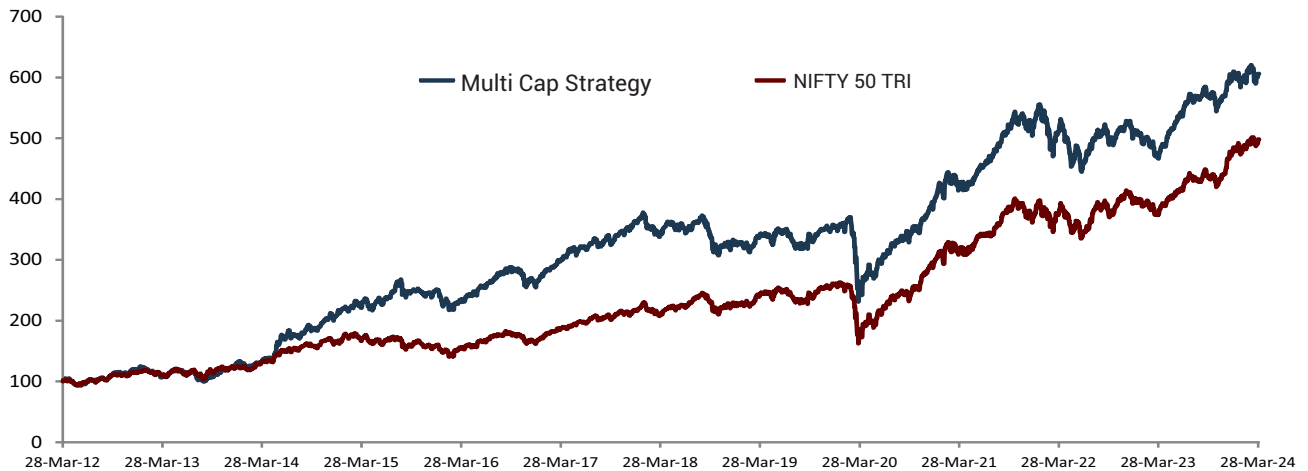
Fundamental Attributes	
Growth	20.8%
Return on Equity	15.8%
Valuation Margin <i>(Based on FY25E)</i>	46.8%

Portfolio Attributes	
No of Stocks	20
% Assets in top 10 holdings	65%
% Assets in Next 5 holdings	19%

Price Performance Vs Benchmark (CAGR) (Mar 2024)		
	Multi Cap Portfolio	Nifty 50 TRI
1 Month	-0.6	1.6
3 Months	-0.5	2.9
6 Month	6.3	14.1
1 Year	27.1	30.1
3 Years	12.8	16.3
4 Years	24.0	28.4
5 Years	12.1	15.3
7 Years	10.6	14.9
<b>Since Inception</b> <i>(28 March 2012)</i>	16.2	14.3

Performance Attributes		
	Portfolio	Benchmark
Alpha	1.9	
Beta	0.9	
R - Square	78.3	
Sharpe	1.2	1.1
Standard Deviation	14.1	13.2
Max Drawdown	-38.8	-38.3
Price/Earnings Ratio	21.3	
Annual tracking Error	6.6	
Information Ratio	0.3	

Please note: 1mth/3mth/6mth/1yr - ABSOLUTE returns & the rest - CAGR returns



Rs.1 crore invested in Multi Cap Strategy at inception is worth Rs. 6.0 Cr. as on 31st March 2024. For the same period Rs.1 Cr. Invested in NIFTY 50 TRI Index is now worth Rs. 5.0 Cr.

### Multi Cap Return Profile vis a vis NIFTY 50 TRI (Rolling Returns\*)

Years	3 Months	6 Months	1 Year	2 Years	3 Years	4 Years	5 Years
<b>Average</b>	4.27	8.74	18.11	18.36	17.54	16.10	15.37
<b>NIFTY 50 TRI</b>	3.74	7.45	14.92	14.44	13.82	13.05	13.04

Please Note: Data as on 31st March 2024. The 1 year and less than one year returns are ABSOLUTE returns & rest are CAGR returns.

\* Rolling return is the average annualized return on a particular date. Rolling return is used to eliminate the bias present in point-to-point return. As financial markets are volatile, rolling returns provide a clearer picture of performance than the point-to-point return.

For detailed peer comparison please visit the following link: <https://www.apmiindia.org/apmi/welcome.htm>  
All return are calculated on TWRR basis