Narnolia®

5 T x 5 T

STRATEGY

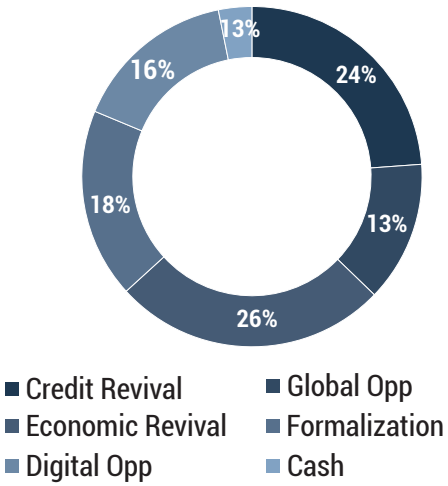
5T X 5T Strategy provides a unique theme-based investing opportunity in the Indian market. As India approaches towards becoming a 5 trillion economy by GDP, the total Market Cap of Indian companies will also set to increase by 11-12% CAGR. Some of the market cap gains will come from new listings but a large part of the gains will come from select themes. This strategy focuses on themes that should form part of India's next growth engine

Stock Strategy:	The portfolio will consist of 15-20 stocks to provide superior returns. 2-6 stocks from each of the chosen 4-6 Selected Themes.

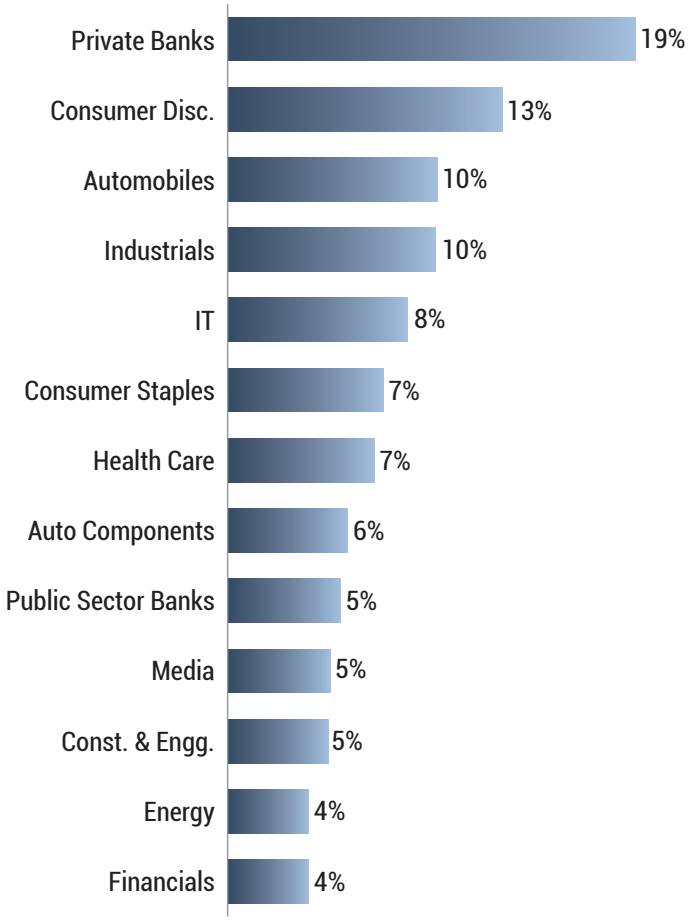
Top 10 Companies Holdings%

STOCK	SECTOR	WEIGHT
ICICIBANK	Financials	7%
ADANIPORTS	Industrial	7%
KOTAKBANK	Financials	7%
HDFCBANK	Financials	5%
M&M	Consumer	5%
SBIN	Financials	5%
PVRINOX	Consumer	5%
LT	Industrial	5%
COFORGE	Global	4%
SUNPHARMA	Global	4%

Selected Themes for 5TX5T



Top 10 Industry Holdings %



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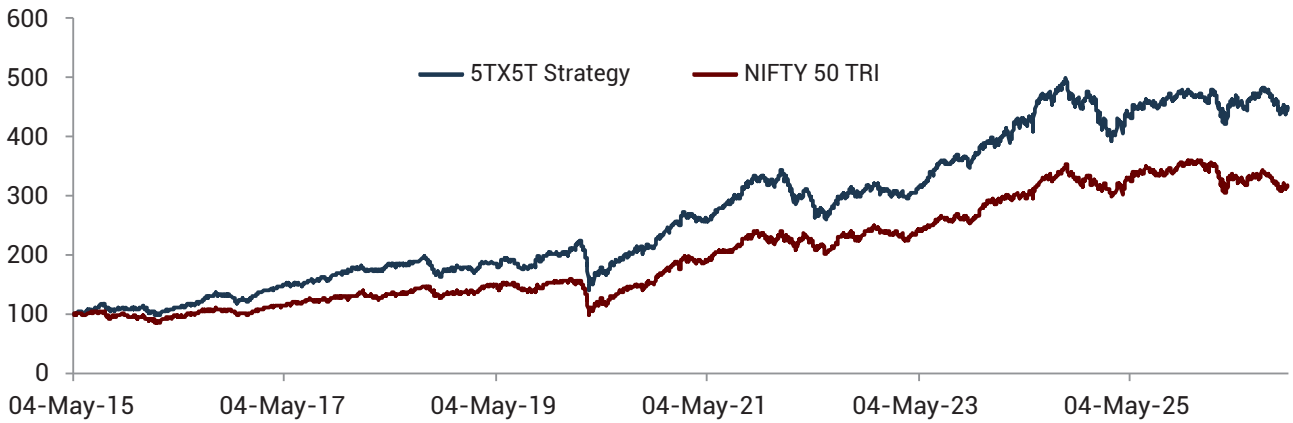
Fundamental Attributes	
Growth	24.6%
Return on Equity	15.2%
Valuation Margin *(Based on FY26E)*	54.1%

Portfolio Attributes	
No of Stocks	27
% Assets in top 10 holdings	54%
% Assets in Next 5 holdings	19%

Price Performance Vs Benchmark (CAGR) (Oct. 2026)		
	5T X 5T Portfolio	NIFTY 50 TRI
1 Month	-0.7	2.0
3 Months	-6.8	-5.3
6 Months	-2.4	-3.1
1 Year	-5.8	-9.4
3 Years	7.9	7.7
5 Years	6.5	6.7
Since Inception *(4th May 2015)*	13.9	10.6

Please note:1mth/3mth/6mth/1yr - ABSOLUTE returns & the rest - CAGR returns

Performance Attributes		
	Portfolio	Benchmark
Alpha	3.3	
Beta	0.9	
R - Square	79.6	
Sharpe	1.1	0.8
Standard Deviation	13.1	12.8
Max Drawdown	-36.7	-38.3
Price/Earnings Ratio	24.9	
Annual tracking Error	6.0	
Information Ratio	0.5	



Rs.1 Crore Invested in 5TX5T Strategy at Inception is worth Rs. 4.4Cr. as on 31st October 2026. For the same period Rs.1 Cr. Invested in NIFTY 50 TRI Index is now worth Rs. 3.1 Cr.

5T X 5T Return Profile vis a vis NIFTY 50 TRI (Rolling Returns*)

Years	3 Months	6 Months	1 Year	2 Years	3 Years	4 Years	5 Years
Average	3.65	7.48	16.10	16.07	15.72	15.53	15.93
NIFTY 50 TRI	2.93	6.13	13.69	14.06	14.09	14.11	14.52

Data as on 31st October 2026. The 1 year and less than one year returns are ABSOLUTE returns & rest are CAGR returns.

* *Rolling return is the average annualized return on a particular date. Rolling return is used to eliminate the bias present in point-to-point return. As financial markets are volatile, rolling returns provide a clearer picture of performance than the point-to-point return.*

For detailed peer comparison please visit the following link: https://www.apmiindia.org/apmi/welcome.htm
All return are calculated on TWRR basis

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