

Movement Of The Day

- Today Nifty opened flat to positive at **10856** from there it made a high **10859**. It took resistance over there and moved towards the low of **10801** and closed negative at **10822** by discounting **34** points.
- Positive Sector in Nifty:** AUTO, MEDIA, PHARMA and PSU BANK.
- Negative Sector in Nifty:** FINSERVICE, FMCG, IT, METAL, PVT BANK and REALTY.
- India VIX gained by **0.13%** to 15.29%.

Key Derivative Highlights

- Maximum open interest in Call: 11000 levels (42,08,700)
- Maximum open interest in Put: 10500 levels (41,58,000)
- Highest change in OI for call: 11000 levels (+394,425)
- Highest change in OI for Put: 9500 levels (+739,275)
- Nifty future open interest: (2,56,58,700)
- Nifty future change in OI: (+4,44,150)
- Nifty VWAP : 10,863.75
- Bank Nifty future open interest: (20,73,100)
- Bank Nifty future change in OI: (-13,800)
- Nifty future traded with a premium of 32.35.

Stocks In News

- TITAN (+1.6%) :** Titan expects full-year growth in Tanishq, its jewellery business, to be around 22%. This assumes 29% sales growth in second half of 2018-19
- TATAMOTORS (+1.3%):** The company JLR december sales grew by 8% on MoM basis.
- NTPC (+1%) :** The government's plan to to sell its 62.7 percent stake in SJVN to NTPC.
- MARUTI (-1.7%):** The company will hike price by up to Rs. 10000 for select model.
- INFRADEL (-1.8%) :** Bharti Infratel looks to wrap up merger with Indus Towers by May.
- HINDPETRO (-2.8%) :** Rise in crude oil prices.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in VOL	lacs OI
11000	75.5	139566	42,08,700
10900	119.9	98288	27,41,925
11100	44	92853	29,39,850
11200	22.55	83840	32,92,800
10800	174.5	46675	20,54,775

Market

Todays Closing

Market	Value	Points	% Change
Sensex	36,107	-106	-0.29%
Nifty	10,822	-34	-0.31%
Nifty Bank	27,529	-192	-0.69%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	6	20	14
Decline	6	30	17
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turn Over cr
Index Futures	2,13,642	14,381.88
Stock Futures	5,66,050	34,195.39
Index Options	2,80,01,560	15,79,107.83
Stock Options	4,64,224	27,832.59
F&O Total	2,92,45,476	16,55,517.69

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
TITAN	968	1.6
TATAMOTORS	186	1.3
EICHERMOT	20530	1.2
BAJAJ-AUTO	2724	1.0
NTPC	148	1.0

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
HINDPETRO	232.4	-2.8
INDUSINDBK	1563	-2.4
GRASIM	819	-2.0
INFRADEL	285	-1.8
MARUTI	7367	-1.7

Nifty Most Active Put

Index Option	Price INR	No. of Contract in VOL	lacs OI
10800	124	97447	26,25,600
10700	90.4	85422	34,38,750
10600	64.1	66113	27,60,675
10500	45.2	64107	41,58,000
10900	167.25	48837	15,87,525

Technical Diary - Nifty



- ❑ Nifty opened in positive, made a high and from there it started moving towards the low & closed in negative.
- ❑ It traded with a negative bias.
- ❑ It closed **34** points below previous day close.
- ❑ It took Resistance & Support at 10859 & 10801 respectively.

Technical Diary- Sensex



- ❑ Sensex opened in positive, made a high and from there it started moving towards the low & closed in negative.
- ❑ It traded with a negative bias.
- ❑ It closed **106** points below previous day close.
- ❑ It took Resistance & Support at 36269 & 36070 respectively.

Technical Diary - Bank Nifty



- ❑ Nifty bank opened in negative, where open & high remained the same, from there it moved towards the low & closed in negative.
- ❑ It traded with a negative bias.
- ❑ It closed **191** points below previous day close.
- ❑ It took Resistance & Support at 27713 & 27488 respectively.

Technical Diary- India VIX



- ❑ INDIA VIX gained by **0.13%** & closed at 15.29.
- ❑ It took Resistance & Support at 15.60 & 14.14 respectively.

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Correspondence Office Address: Arch Waterfront, 5th Floor, Block GP, Saltlake, Sector 5, Kolkata 700 091; Tel No.: 033-40541700; www.narnolia.com.
Registered Office Address: Marble Arch, Office 201, 2nd Floor, 236B, AJC Bose Road, Kolkata 700 020; Tel No.: 033-4050 1500; www.narnolia.com

Compliance Officer: Manish Kr Agarwal, Email Id: mkagarwal@narnolia.com, Contact No.:033-40541700.

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