

## **Q2 FY19 RESULT EXPECTATIONS**

							INR (CRORE)
		SALES*		EBIT	ΓDA*		PAT
Company Name	Result Date	Sep-18	YOY(%)	Sep-18	YOY(%)	Sep-18	YOY(%)
Aegis Logistics	Tresum -	1174	-5	87	29	55 55	7
Agro Tech Foods Ltd	24-Oct-18	214	9	17	-3	9	2
Ahluwalia Contracts	-	388	16	50	1	27	4
Allcargo Logistics	-	1602	4	98	-7	44	-32
Amara Raja Battery	9-Nov-18	1627	14	210	-12	104	-18
APL Apollo	5-Nov-18	1553	15	99	-2	41	0
Ashok Leyland	-	7714	28	862	41	534	60
Ashoka Buildcon	-	419	11	50	-1	29	-10
Asian Paints	22-Oct-18	4910	15	881	10	548	-5
Astral Poly	-	626	27	89	64	47	68
AU Small Finance Bank	-	292	33	162	12	81	19
Axis Bank	2-Nov-18	5111	13	4390	16	864	100
BPCL	29-Oct-18	73240	37	3250	-8	2190	-7
Bajaj Auto	24-Oct-18	8218	25	1368	5	1178	-1
Bajaj Corp	23-Oct-18	229	12	67	15	52	2.3
Bajaj Finance	23-Oct-18	2687	37	1702	57	902	62
Balkrishna Industries	-	1365	22	358	17	213	5
Bank of Baroda	30-Oct-18	4605	24	3355	10	602	70
Bank of India	-	2942	1	1571	-30	-587	-428
Britannia Inds.	12-Nov-18	2885	13	463	23	314	20
Can Fin Homes	22-Oct-18	142	5	121	-1	78	4
Canara Bank	31-Oct-18	3607	30	2534	2	146	-44
Capacite Infra Project	-	406	26	56	18	21	19
CEAT	25-Oct-18	1713	13	184	5	86	17
Century Ply	-	610	31	98	32	58	44
Cholaman.Inv.&Fn	30-Oct-18	839	14	571	33	313	38
City Union Bank	-	397	12	317	-1	169	17
Coal India	-	21281	17	4435	260	2989	710
Colgate-Palmolive	29-Oct-18	1175	8	332	11	199	12
Dabur India	31-Oct-18	2244	15	491	17	414	14
Deep Industries Ltd	-	74	9	43	9	22	21
<b>Dewan Housing Finance</b>	-	866	44	764	41	441	51
Dilip Buildcon	-	2327	47	415	46	185	60
Dixon Technologies Ltd	31-Oct-18	1033	18	36	2	21	2
Eicher Motors	-	2364	9	754	10	577	11
Emami	30-Oct-18	706	12	229	14	118	19
Engineers India	-	491	14	72	-48		-36
Equitas Holdings	-	277	21	103	132	51	364
Escorts	31-Oct-18	1300	7	152	8	99	28
Finolex Industries	-	548	15	80	61	47	68
Future Supply Chains Solution	-	254	23	44	38	25	23



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Company Name		SALES*		EBIT	DA*		PAT	
Company Name	Result Date	Sep-18	YOY(%)	Sep-18	YOY(%)	Sep-18	YOY(%)	
Gabriel India Ltd	-	526	11	52	13	28	5	
GAIL (India)	-	14854	20	2370	15	1583	21	
Gillette India	2-Nov-18	421	3	104	-1	65	1	
Godrej Consumer Product	2-Nov-18	2728	9	593	11	423	17	
Greenlam Industries	-	324	18	44	16	23	41	
<b>Gujarat State Petronet</b>	3-Nov-18	391	16	344	16	145	4	
Gujarat Gas	-	1736	25	207	2	49	-20	
HDFC Ltd	1-Nov-18	3147	-2	2853	-5	2775	32	
HCL Technologies	-	14793	19	3301	24	2371	7	
Heidelberg Cement	-	497	17	89	-5	36	8	
Hindalco Industries	2-Nov-18	10457	1	1175	-15	312	-21	
Indian Oil Corporation Ltd	2-Nov-18	125630	39	8209	11	4195	14	
ICICI Bank	26-Oct-18	6282	10	5589	-20	971	-53	
Indraprastha Gas	-	1450	16	285	1	181	7	
Interglobe Aviation	24-Oct-18	6866	30	862	-45	-112	-120	
IRB Infrastructure developers	-	1605	43	781	36	256	9	
ITC	-	10576	3	4125	10	2871	9	
J K Cements	-	1275	15	215	4	102	9	
Jindal Stainless Ltd	-	3119	20	326	27	83	206	
Jindal Steel	-	9400	54	2198	60	64	-	
JSW Steel	25-Oct-18	18214	8	4073	34	1582	89	
Jubilant Foodworks Ltd	24-Oct-18	919	27	161	57	89	84	
Jyothy Laboratories	24-Oct-18	454	8	79	9	45	6	
K E C International	-	2339	10	241	12	95	7	
Kalpataru Power	31-Oct-18	1506	23	169	27	87	22	
Karur Vyasa Bank	24-Oct-18	620	12	467	9	82	8	
KNR Construction	-	344	-13	58	-29	20	-66	
L&T Fin.Holdings	24-Oct-18	957	18	1156	35	528	46	
Larsen & Toubro Infotech	24-Oct-18	2282	30	411	40	347	27	
Larsen & Toubro Ltd	31-Oct-18	28799	9	3312	12	1830	-14	
LIC Housing Fin.	29-Oct-18	1040	12	954	18	625	28	
Lupin	31-Oct-18	3797	-2	612	-28	227	-50	
M & M	14-Nov-18	12685	4	1649	-5	1058	-21	
M & M Fin. Serv.	24-Oct-18	1123	23	739	31	337	332	
MRPL	-	15684	72	924	2	507	6	
Magma Fincorp	2-Nov-18	342	13	188	21	85	75	
Mahanagar Gas	13-Nov-18	719	22	225	12	140	12	
Mahindra Logistics	1-Nov-18	941	13	43	63	25	78	
Manappuram Fin.	-	665	14	334	16	206	29	
Marico	1-Nov-18	1763	14.8	273	6	202	9.1	
Maruti	25-Oct-18	22340	3	3507	-3	2307	-7	
Mastek Ltd	25-Oct-18	256	29	33	39	24	39	
Minda Inds.	31-Oct-18	1373	25	180	32	96	31	
Motherson Sumi	14-Nov-18	15369	14	1383	11	630	6	



INR (CRORE) SALES\* EBITDA\* **PAT** 

Company Name	SALES		EDITUA		PAI		
Company Name	Result Date	Sep-18	YOY(%)	Sep-18	YOY(%)	Sep-18	YOY(%)
Muthoot Finance	-	1150	0	779	-10	496	9
Natl. Aluminium	-	2646	8	521	55	317	26
NBCC	-	1603	21	87	2	81	0
Nestle India	26-Oct-18	2818	12	667	14	407	19
NMDC	-	2841	17	1443	20	977	16
ONGC	3-Nov-18	27595	46	13296	46	7536	47
Oil India	-	3624	47	1655	63	1620	151
P & G Hygiene	2-Nov-18	707	7	194	3	123	7
Parag Milk Foods	1-Nov-18	652	29	66	33	34	35
Petronet LNG	-	8371	8	968	8	659	12
PNC Infratech	-	563	110	74	86	29	72
Power Fin.Corpn.	-	6881	-23	2082	-24	1275	-32
Prabhat Dairy Ltd	-	423	10	35	10	11	21
Ratnamani Metals	-	549	73	85	66	48	78
RBL Bank	23-Oct-18	581	38	442	46	212	41
Rural Elec.Corp.	-	2122	9	2322	9	1453	20
Sadbhav Engg.	-	785	13	90	15	37	10
SIS	24-Oct-18	1718	18	92	24	52	-13
Shriram Trans.	25-Oct-18	1892	16	1461	11	566	18
SKF India	24-Oct-18	744	9	111	0	76	3
Skipper Ltd	-	601	17	67	-1	22	-4
Sonata Software	2-Nov-18	652	53	75	37	57	27
SpiceJet	-	2300	27	338	-15	-21	-120
State Bank of India	-	20567	11	12541	-37	155	-90
Subros Ltd	26-Oct-18	573	15	68	25	28	89
Sun Pharma.Industries	29-Oct-18	7448	12	1550	13	1005	10
Swaraj Engines Ltd	29-Oct-18	210	1	32	-9	21	-12
Tata Metaliks Ltd	23-Oct-18	465	3	69	4	37	5
TCI Express Ltd	3-Nov-18	255	25	29	46	17	7
Tech Mahindra	30-Oct-18	8603	13	1445	31	1000	19
TVS Motor Company	23-Oct-18	5069	25	375	7	205	-4
Ujjivan Financial Service	-	247	32	70	-1	37	408
Union Bank	-	2576	11	1769	-9	62	104
Vedanta Ltd	31-Oct-18	20955	-3	6802	20	2690	30
Westlife Develop	26-Oct-18	349	32	37	84	19	1440
Wipro	24-Oct-18	14293	6	2737	-3	2105	-4
Yes Bank	25-Oct-18	2409	28	2535	33	1260	29
Zensar Techologies	23-Oct-18	981	29	121	36	86	37
Zydus Wellness	2-Nov-18	139	13	39	10	41	12
				-			

In case of Banks - \*NII instead of sales, \*Pre-provisioning profit instead of EBITDA

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