

SGX NIFTY : 8524 (15 Pt Down)

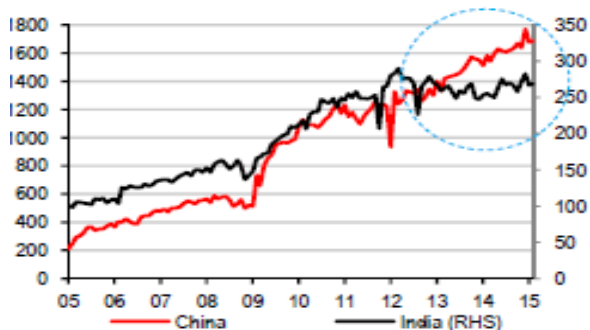
Quote of the Day

"With every new wave of optimism or pessimism, we are ready to abandon history and time-tested principles, but we cling tenaciously and unquestioningly to our prejudices."

Benjamin Graham

Chart of the Day

Car Sales Trend



Index Action Nifty (31th Mar 15)



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Market

Name	Value	Change
Sensex	27957.49	(18.37)
Nifty	8491	(1.30)
DOW	17,776.12	(200.19)
NASDAQ	4,900.88	(46.56)
CAC	5,033.64	(49.68)
DAX	11,966.17	(119.84)
FTSE	6,773.04	(118.39)
NIKKIE	19,140.57	(66.42)
HANG SENG	24,990.90	90.01
EW ALL SHARE	14428.51	31.82

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
31th Mar	5347.88	4991.81	356.07
Mar,15	113231.70	106651.03	6580.67
2015	317007.43	293074.82	23932.61

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
31th Mar	2256.09	1972.38	283.71
Mar,15	41189.93	40995.17	194.76
2015	114976.32	120951.01	(5974.69)

Commodity Price

Commodity/Currencies	Value	
GOLD	26170	↓
SILVER	37180	↓
CRUDEOIL	48.46	↑
COPPER	378.35	↓
NATURALGAS	166.9	↑
DOLLAR/RS.	62.5	↓
EURO/RS.	67.18	↑
POUND/RS.	92.69	↑

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
INTLCONV	20.00	AXIS-IT&T	37.44	KIRIINDUS	73.23
ZANDUREALT	20.00	ASTAR	33.42	EUROCERA	72.90
MOREPENLAB	19.98	AMTEKINDIA	29.95	PUNJABCHEM	60.79
SINCLAIR	19.97	GLOBOFFS	25.42	ZENOTECH	59.63
GULPOLY	19.97	BRFL	24.40	WANBURY	59.09

Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
CALSREF	(11.11)	KGNENT	(25.77)	AFTEK	(42.86)
SHRIYAMSEC	(10.37)	CHIRAWA	(24.69)	WEBELSOLAR	(42.67)
SHREEKRPOL	(10.00)	CHLOGIST	(23.15)	CHLOGIST	(42.65)
BLBLIMITED	(9.74)	SHLAKSHMI	(22.39)	KHAITANELE	(42.47)
PRADIP	(9.24)	CMAHENDRA	(22.01)	EDUCOMP	(42.00)

Top News

- KEC International Mgt Guideline** : The company has already announced orders worth Rs 2000 crore in Q3 and Q4 and the total order book by March-end would be between Rs 8700-10000 crores. So, the revenues and margins in Q4 and the next fiscal would improve considerably . Company expects 150-200 basis points improvement in margins for the next fiscal. In the current year the margins were low due to significant losses in the new business of water and railway but now these loss making orders are getting closed . The order inflow in first three quarters was not significant even though tenders were floated but now clients like Power Grid and utilities are keen to award those tenders.
- Idea Mgt Guideline** : Company has been in focus after winning back 900 MHz spectrum across nine service areas. The company also acquired additional spectrum in 1800 MHz band in six key service areas. Idea's debt post auctions will rise by 70 percent and net debt to EBITDA ratio will go up to a whopping 3.5-4 from the current 1.1. The company has to pay over Rs 30,000 crore for the total spectrum bid. Idea will retain positive cash flows in the next two years. Significant jump in debt is expected to be balanced by cash flows.
- Petron Engineering** Construction is getting order for refinery expansion project of BPCL. The company has received an order from KSS Petron Private Limited for civil, structural & underground piping works for Integrated Refinery Expansion Project (IREP) of Bharat Petroleum Corporation , Ernakulam, Kochi. The total contract value was Rs 84.71 crore, said the company in its filing to the exchange.
- HCC** has been awarded contract worth Rs 392.13 crore from the Ministry of Road Transport and Highway (MoRTH) for 4-laning of 26km long road on NH52 between Jamugurihat to Biswanath Chariali by-pass in Assam, said the company in its filing to the exchange.
- TECHM Management:** Cautiously optimistic on FY16E growth.The global demand scenario has seen a turmoil but US market will continue to drive growth. Bullish on LCC(new acquired company).
- Firstsource Solutions Ltd** has informed that Firstsource Group USA, Inc, a wholly owned subsidiary of the Company, has successfully made its eighth quarterly repayment of USD 11.25 million on its outstanding debt on March 31, 2015
- Larsen & Toubro (L&T)** has bagged orders worth Rs 2,101 crore across various segments in March . In the heavy civil infrastructure segment, the company has received a major contract from Public Works Department, Delhi, for construction of Phase-III of Barapullah Elevated Corridor in Delhi, it said, adding that the project is expected to be completed in 30 months.
- JVK Power** The company is operating one of three gas-based power plants with a capacity of about 50 percent.The company's Alakhnanda Hydropower project of 330 megawatt capacity is expected to start commercial operations next month. "This is the target date, hopefully in the first week or at the most second week we should start commercial operation of unit number one and there are four units. So one-by-one we will start commercial operation of each of the units.
- Eurostat** said consumer price inflation decreased by a seasonally adjusted 0.1% this month, in line with expectations and following a drop of 0.3% in February.
- U.K.'s National Statistics Office** said that the U.K. current account recorded a seasonally adjusted deficit of £25.3 billion in the fourth quarter, narrowing from a deficit of £27.7 billion in the third quarter, whose figure was revised from a deficit of £27.0 billion.
- The European Central Bank's** 1 trillion euro quantitative easing programme, launched this month, has prompted investors to pile into shares on bets that a weak euro, low borrowing costs and cheap oil will help company profits surge.

Country	Monday 30 March 15	Tuesday 31 March 15	Wednesday 1 April 15	Thursday 2 April 15	Friday 3 April 15
US	German Prelim CPI m/m , Net Lending to Individuals m/m , GfK Consumer Confidence , Nationwide HPI m/m .	German Unemployment Change , Italian Monthly Unemployment Rate , Current Account .	Spanish Manufacturing PMI , Italian Manufacturing PMI , Final Manufacturing PMI , Manufacturing PMI , CPI Flash Estimate y/y ,Core CPI Flash Estimate y/y .	German Retail Sales m/m ,Halifax HPI m/m , ECB Monetary Policy Meeting Accounts , French 10-y Bond Auction .	Spanish Services PMI ,Italian Services PMI , Final Services PMI , Services PMI .
UK/EURO ZONE	Core PCE Price Index m/m ,Personal Spending m/m ,Personal Income m/m ,Pending Home Sales m/m .	CPI Flash Estimate y/y , Core CPI Flash Estimate y/y , Unemployment Rate , Chicago PMI .	ADP Non-Farm Employment Change ,ISM Manufacturing PMI , Construction Spending m/m , ISM Manufacturing Prices , Crude Oil Inventories , Total Vehicle Sales .	Trade Balance , Unemployment Claims , Factory Orders m/m , Natural Gas Storage .	Non-Farm Employment Change ,Unemployment Rate , Average Hourly Earnings m/m , ISM Non-Manufacturing PMI .
INDIA			Auto Sales No .HSBC Manufacturing PMI no		

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