

SGX NIFTY : 7661 (48 Pt Up)

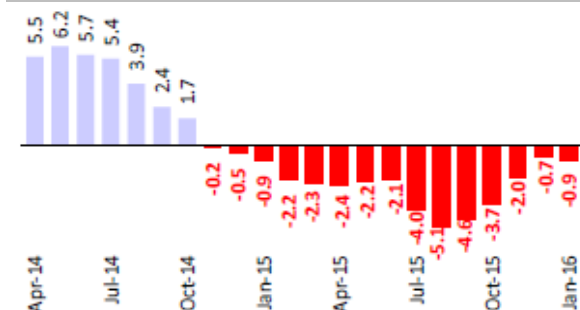
Quote of the Day

"Price fluctuations have only one significant meaning for the true investor. They provide him with an opportunity to buy wisely when prices fall sharply and to sell wisely when they advance a great deal. At other times he will do better if he forgets about the stock market and pays attention to...the operating results of his companies."

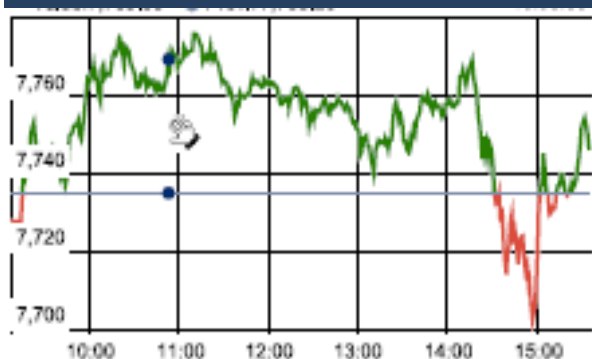
Ben Graham

Chart of the Day

WPI Trend



Index Action Nifty (31th Mar 16)



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Market

Name	Value	Change
Sensex	25,341.86	3.28
Nifty	7738.40	3.20
DOW	17,602.30	120.81
NASDAQ	4,869.61	0.56
CAC	4,385.06	(56.39)
DAX	9,965.51	(81.10)
FTSE	6,174.90	(28.27)
NIKKEI	16,287.75	(470.92)
HANG SENG	20,604.89	(171.72)
EW ALL SHARE	13332.16	38.66

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
31-Mar-16	11230.72	7174.10	4056.62
Mar,16	108002.95	83801.44	24201.51
2016	150641.83	173941.44	(23299.61)

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
31-Mar-16	3473.08	6363.65	(2890.57)
Mar,16	2203.55	3038.14	(834.59)
2016	84118.52	60502.34	23616.18

Commodity Price

Commodity/Currencies	Value	
GOLD	28549.00	↑
SILVER	36751.00	↓
CRUDEOIL	39.12	↑
COPPER	321.25	↓
NATURALGAS	129.00	↓
DOLLAR/RS.	66.25	↓
EURO/RS.	75.44	↑
POUND/RS.	95.10	↓

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
CALSREF	20.00	SATRAPROP	47.17	DWARKESH	93.01
KGL	19.88	KSOILS	40.45	WEBELSOLAR	81.24
AGEEGOLD	16.31	KAKATCEM	25.66	DHARSUGAR	80.31
SEINV	16.18	HOCL	24.87	UPERGANGES	79.43
USHERAGRO	14.19	PARLESOFT	23.99	PRAKASHCON	74.35

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
BIRLACOT	(20.00)	RAINBOWPAP	(38.10)	RAINBOWPAP	(50.48)
ABGHEAVY	(12.69)	ABGSHIP	(34.65)	SHRENUJ	(45.63)
LOKHSG	(10.77)	SHREEKRPOL	(25.00)	INDINFO	(40.74)
PGEL	(8.27)	GLOBOFFS	(23.58)	AMTEKINDIA	(40.18)
RAINBOWPAP	(8.24)	TFL	(22.57)	GLOBOFFS	(36.30)

Top News

• Concor Mgt Guideline :

>Company has spent more than half of the planned capex of Rs 6000 Cr and plan to spend remaining in the next two years.

>DFC(Dedicated Freight Corridor) will be fully operational by the Year 2019 and management is very optimistic about DFC.

>Volume of 4QFY16 perhaps at the moment is not much better than 3QFY16.

>Company is waiting for import/export volume to pick up.

>Rail budget had good news for the company, Indian railways have decided to restore some goods to container movement which were denied four-five years back. So that is a big boost for domestic business and that will show in volume for company.

• **Lupin** has launched Donepezil Hydrochloride tablets, used in treating Alzheimer's disease, in the US market after having received the US health regulator USFDA's nod for the product earlier. Lupin's product is a generic version of Eisai Inc's Aricept tablets which is indicated for the treatment of dementia of the Alzheimer's type.

• **Jain Irrigation System** has received the last tranche of equity, around Rs 402.2 crore, from sale of its fresh farm foods business to its subsidiary, said Anil Jain, Managing Director, Jain Irrigation System. A total of about Rs 800 crore has come in by way of equity.

• **Reliance Power** said that Appellate Tribunal for Electricity (APTEL) has upheld company's Sasan UMPP commercial operational date (COD) plea. APTEL order that paved the way for getting unpaid amount of Rs 850 crore. Sasan will also be entitled to nearly Rs 200 crore of carrying cost as per power purchase agreement

• **Cadila Healthcare** has received approval from the US health regulator USFDA to market anti-viral generic Acyclovir capsules in the American market. The company has received final approval from the US Food and Drug Administration (USFDA) to market Acyclovir capsules USP 200 mg . The drug will be produced at the company's formulations manufacturing facility at SEZ, Ahmedabad

• **Syndicate Bank** has raised Rs 870 crore from Tier I bonds to meet Basel III norms. Syndicate Bank today said it has raised Rs 870 crore from Tier I bonds to meet Basel III norms. The bond carries coupon rate of 11.25 per cent per annum payable annually

• **Aurobindo Pharma** has received USFDA approval for Vancomycin Hydrochloride for injection. The company has received final approval from the US Food & Drug Administration (USFDA) to manufacture and market Vancomycin Hydrochloride for injection USP, 5 g/vial and 10 g/vial. This product is expected to be launched in the later part of FY16-17.

• **Chilean Retail Sales** rose to an annual rate of 7.4%, from 3.4% in the preceding month. Analysts had expected Chilean Retail Sales to fall to 3.2% last month.

• **Euro zone consumer confidence** fell to an annual rate of -10.0, from -8.8 in the preceding month. Analysts had expected Euro zone consumer confidence to fall -10.0 last month.

• **Euro zone business and consumer survey index** fell to 103.0, from 103.9 in the preceding month whose figure was revised up from 103.8. Analysts had expected the euro zone business and consumer survey index to remain unchanged at 103.8 last month.

• **Japan industrial production** fell to a seasonally adjusted -6.2%, from 3.7% in the preceding month. Analysts had expected industrial production to fall -6.0% last month.

• **New Zealand Building Consents** rose to a seasonally adjusted 10.8%, from -8.2% in the preceding month. Analysts had expected New Zealand Building Consents to rise to 5.0% last month.

Economic Calendar

Country	Monday 28th Mar 16	Tuesday 29th Mar 16	Wednesday 30th Mar 16	Thursday 31th Mar 16	Friday 1th April 16
US	S&P/CS Composite-20 HPI y/y , CB Consumer Confidence , Richmond Manufacturing Index	ADP Non-Farm Employment Change , Crude Oil Inventories .	Unemployment Claims , Chicago PMI, Natural Gas Storage .	Average Hourly Earnings m/m , Non-Farm Employment Change , Unemployment Rate, ISM Manufacturing PMI , Revised UoM Consumer Sentiment .	Labor Market Conditions Index m/m .
UK/EURO ZONE	German Retail Sales m/m , Spanish Flash CPI y/y , German Unemployment Change , M3 Money Supply y/y ,	German Prelim CPI m/m , French Consumer Spending m/m , Italian Monthly Unemployment Rate .	Current Account , Final GDP q/q , Net Lending to Individuals m/m , CPI Flash Estimate y/y , Core CPI Flash Estimate y/y , ECB Monetary Policy Meeting Accounts .	Manufacturing PMI , Unemployment Rate , Italian Manufacturing PMI , French Final Manufacturing PMI , German Final Manufacturing PMI .	Construction PMI , Spanish Unemployment Change , PPI m/m .
INDIA					



(Regn. No. : INP 000004011)

Narnolia Securities Ltd.

Narnolia Research Lab

Stellar IT Park | 5th Floor | Office Space No. 6 | Tower-II Ind Plot No. C-25 | Sector-62 | Noida | Ph : 0120-4215110

Central Strategy Desk - Kolkata

124 | 1st Floor | 7/1 Lords Sinha Road | Kolkata - 71
Ph : 033-22821500 | M : 93347 14418, 98302 69810