NARNOLIA
Advance Strategy Simple Solutions
SEBI Registered Portfolio Manager

1ST JULY 2013

MARKET DIARY

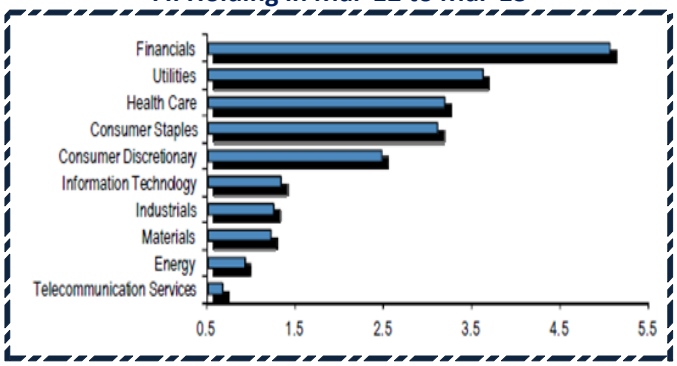
SGX NIFTY : 5845.50 (18.50 Pts up)

Quote of The Day

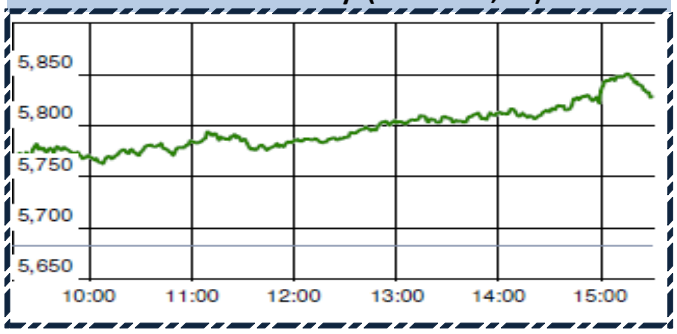
"Get inside information from the president and you will probably lose half of your money. If you get it from the chairman of the board, you will lose all of it."**Jim Rogers**

Chart of the Day

FII Holding in Mar-12 to Mar-13



Index Action-Nifty (28th June, 13)



MARKET		
Name	**Value**	**Change**
Sensex	**19395.81**	**519.86**
Nifty	**5842.2**	**159.85**
DOW	**14909.6**	**(114.98)**
NASDAQ	**3403.25**	**1.39**
CAC	**3738.91**	**(23.28)**
DAX	**7959.22**	**(31.53)**
FTSE	**6215.47**	**(27.93)**
NIKKIE	**13629.87**	**(47.45)**
HANG SENG	**20803.29**	**363.21**
EW ALL SHARE	**9319.55**	**222.96**

INSTITUTIONAL TURNOVER			
FII			
Investor	**Buy(Cr.)**	**Sale(Cr.)**	**Net(Cr.)**
28th June 13	5792.07	4,667.76	1124.31
June,13	54317.73	65,743.14	(11425.41)
2013	391246.20	401,497.77	(10251.57)
DII			
Investor	**Buy(Cr.)**	**Sale(Cr.)**	**Net(Cr.)**
28th June13	1430.12	2,011.40	(581.28)
June,13	28336.69	19,909.27	8427.42
2013	131695.43	185,194.99	(53499.56)

COMMODITY PRICE		
COMMODITY/CURRENCIES	**Value**	
GOLD	**25665.00**	↓
SILVER	**40172.00**	↑
CRUDEOIL	**101.70**	↓
COPPER	**406.95**	↓
NATURALGAS	**214.60**	↓
DOLLAR/RS.	**59.39**	↓
EURO/RS.	**77.44**	↓
POUND/RS.	**90.53**	↓

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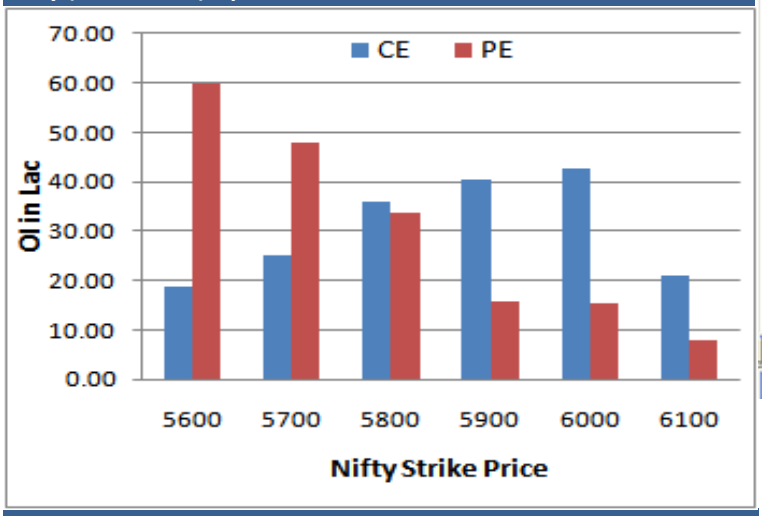
NIFTY SNAPSHOT	
Nifty Spot	5842.20(+159.85)
Nifty June 2013 Future	5832
Nifty July 2013 Future	5853
Nifty June 2013 Open Interest	
Nifty July 2013 Open Interest	
7 DMA of Spot Nifty	5662
21 DMA of Spot NIfty	5791
50 DMA of Spot Nifty	5924
VOLATILITY INDEX (VIX)	17.95(-0.90)
PUT CALL RATIO	1.06

Nifty (June Series) Option OI Distribution:



Activity of Nifty (June Series) Strike

	CALL		PUT	
	OI	% Chng	OI	% Chng
5600	1885800	-29.3	6001950	0.9
5700	2522650	-13.3	4787550	34.4
5800	3583350	-2.7	3383000	49.8
5900	4051450	19.1	1557000	24.3
6000	4258750	23.5	1522150	2.8
6100	2078600	17.6	804450	-2.1

FIIs Activity (Fig in Cr)

Segment	Buy	Sell	Net
INDEX FUTURE	6,771	6,724	47
INDEX OPTION	22,140	20,861	1,279
STOCK FUTURE	8,475	7,412	1,064
STOCK OPTION	474	435	39
TOTAL	37,861	35,432	2,429

Fresh Long Seen In (Rising OI -Rising Price)

Scrip	OI	OI ch%	CMP	Ch%
SUZLON	#N/A	18.6	9.1	1.9
COLPAL	109,750	14.5	1353.5	1.2
KTKBANK	13,890,000	10.5	112.1	3.0
CANBK	2,152,000	10.0	360.4	3.4
ZEEL	3,760,000	9.8	236.0	0.2

Fresh Shorts Seen In: (Rising OI -Falling Price)

Scrip	OI	OI ch%	CMP	Ch%
JISLJALEQS	13,016,000	6.9	52.2	-0.6
TECHM	1,686,750	3.3	1059.1	-1.5
RANBAXY	3,712,500	1.0	310.0	-2.4
MCDOWELL-N	7,350,000	0.5	2171.0	-2.5
HCLTECH	2,772,500	0.4	776.1	-2.3

PCR (OI)

STOCK	T1	T2
GRASIM	2.50	0.37
HINDZINC	0.67	0.10
SYNDIBANK	2.21	0.38
PUNJLLOYD	1.02	0.27
GAIL	1.53	0.48

YESTERDAY'S IMPACT TRADE

STOCK	STRIKE CE	STOCK	STRIKE PE
SBIN	2000 CE	SBIN	1900 PE
RELIANCE	860 CE	RELIANCE	820 PE
MCDOWELL-N	2300 CE	DLF	170 PE
IFCI	27.50 CE	ONGC	320 PE
ONGC	350 CE	MCDOWELL-N	1800 PE

Markets Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
DQE	19.94	NEXTMEDIA	55.79	MAHINDUGIN	106.06
NEXTMEDIA	19.84	SUMMITSEC	39.63	SURANACORP	91.08
PARRYSUGAR	19.62	DQE	30.72	INDINFO	58.56
SAURASHCEM	19.32	GARWARPOLY	29.67	JMTAUTOLTD	50.93
SATHAISPAT	18.92	GNRL	27.44	BILENERGY	48.05

Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
JMDTELEFILM	(19.82)	GITANJALI	(53.32)	LIBERTYP	(60.78)
UNISH	(19.78)	FERROALLOY	(35.26)	MVL	(58.08)
RAMKASH	(16.57)	UNISH	(29.72)	GITANJALI	(57.95)
FERROALLOY	(14.67)	HANUNG	(27.12)	ZYLOG	(57.37)
DCMSRMIND	(12.63)	JMDTELEFILM	(25.12)	SMPL	(53.42)

Top News :

• **Novartis India** its parent Novartis AG has offloaded 1.42 percent stake in it through open market for a consideration of over Rs 25 crore to meet market regulator Sebi guidelines. The company's parent Novartis AG has sold 4,54,205 shares in the company for a total amount of Rs 25.45 crore.

• **Morgan Stanley** , purchased 10.80 lakh shares of Vijay Mallya-led United Spirits Ltd for an estimated Rs 229 crore. Morgan Stanley Asia (Singapore) bought 10,80,142 shares, amounting to 0.74 percent stake, of United Spirits through an open market transaction.

• **Aurobindo Pharma** has received tentative approval from US Food and Drug Administration to manufacture and market Efavirenz+Lamivudine+Tenofovir Disoproxil Fumarate tablets in 600mg/300mg/300mg strengths .

• **Amtek Auto** acquired 51.27 percent stake in an auto ancillary player JMT Auto for Rs 110 crore via cash accruals. Few months ago Amtek had bought a company called Neumayer Tekfor Group and is in the process of synergising that with Amtek. "That was a large acquisition of Rs 4,000-crore revenue with EBITDA around Rs 320-330 crore

• **YES Bank** to raise Rs 2,650 crore through qualified institutional placement (QIP) from overseas. The approval, given by the Cabinet Committee on Economic Affairs (CCEA), would result in foreign investment amounting to about Rs 2,650 crore being received in the country,

• **Industrial production in Japan** rose more-than-expected last month . Trade and Industry said that industrial production rose to a seasonally adjusted 2.0%, from 0.9% in the preceding month.

• **U.S.** consumer sentiment rose to a seasonally adjusted 84.1, from 82.7 in the preceding month. Analysts had expected UoM consumer sentiment to rise to 82.8 last month.

• **Brazil's debt-to-GDP** ratio rose more-than-expected last month. Instituto Brasiliero de Geografia e Estatistica said that Brazil Debt-to-GDP ratio rose to 34.8%, from 35.4% in the preceding month.

• **Canada's Industrial Product Price Index** rose to 0.0%, from -0.9% in the preceding month whose figure was revised down from -0.8%. Analysts had expected Canada's Industrial Product Price Index to rise to 0.7% last month.

Insider

Company	Name of Acquirer / Seller	Buy/Sell	Mode	Qty.
LUPIN	Rajender Kamboj	Sell	Market	30000
HDFCBANK	Harish Engineer	Sell		47452
SRF	KAMA Holdings Ltd	Buy	Market	119131
SRF	KAMA Holdings Ltd	Buy	Market	119131
AMTEKINDIA	Amtek Auto Ltd	Buy	Market	303299
KEC	Harsh Vardhan Goenka	Buy	Market	753868
UNITECH	HSBC Global Investment Funds	Sell	Market	2000000

Forthcoming Board Meetings

Scrip Name	Purpose	Meeting Date
Abhishek Corp	Quarterly Results	1-Jul-13
Cressanda Sol	Stock Split,General	1-Jul-13
Crew Bos	Audited Results,Final Dividend	1-Jul-13
ROYAL IND	General	1-Jul-13

Economic Calendar

	Monday 1-Jul-13	Tuesday 2-Jul-13	Wednesday 3-Jul-13	Thursday 4-Jul-13	Friday 5-Jul-13
US	ISM Manufacturing PMI , Final Manufacturing PMI , Construction Spending m/m .	Factory Orders m/m , IBD/TIPP Economic Optimism, Total Vehicle Sales	ADP Non-Farm Employment Change , Trade Balance , Unemployment Claims , ISM Non-Manufacturing PMI , Crude Oil Inventories , Natural Gas Storage.		Unemployment Rate , Average Hourly Earnings m/m , Non-Farm Employment Change .
UK/EURO ZONE	Manufacturing PMI , Net Lending to Individuals m/m , CPI Flash Estimate y/yItalian Manufacturing PMI.	Spanish Unemployment Change , Construction PMI .	Spanish Services PMI , Italian Services PMI , Final Services PMI , Services PMI , Retail Sales m/m .	Final GDP q/q , Asset Purchase Facility , Official Bank Rate , MPC Rate Statement , Minimum Bid Rate , ECB Press Conference.	German Factory Orders m/m .
INDIA	Auto sales no .HSBC manufacturing PMI data	Auto sales no	HSBC India Services PMI , HSBC India Composite PMI.		

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