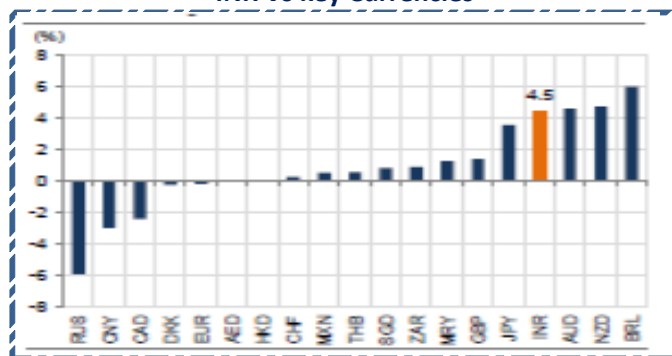


### Day of the Quote

"While enthusiasm may be necessary for great accomplishments elsewhere, on Wall Street it almost invariably leads to disaster."

### Chart of the Day

#### INR Vs key Currencies



#### Index Action-Nifty (27th June, 14)



### Index

Contents	Page	Coverage
News	3	UPDATE
Derivative snapshot	2	UPDATE
Economic calendar	4	UPDATE

**SGX NIFTY : 7640**  
**( 14 pts up )**

### MARKET

Name	Value	Change
Sensex	25413.78	313.86
Nifty	7611.35	102.55
DOW	16,826.60	(25.24)
NASDAQ	4,408.18	10.25
CAC	4,422.84	(14.15)
DAX	9,833.07	17.90
FTSE	6,743.94	(13.83)
NIKKIE	15,366.51	204.41
HANG SENG	23,190.72	(30.80)
EW ALL SHARE	12977.11	200.33

### INSTITUTIONAL TURNOVER

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
30th June,14	5228.56	3,940.40	1288.16
June,14	92250.53	86,095.03	6155.50
2014	494721.23	442,561.49	52159.74
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
30th June,14	1644.57	1,825.80	(181.23)
June,14	29797.96	33,976.52	(4178.56)
2014	164616.15	194,919.56	(30303.41)

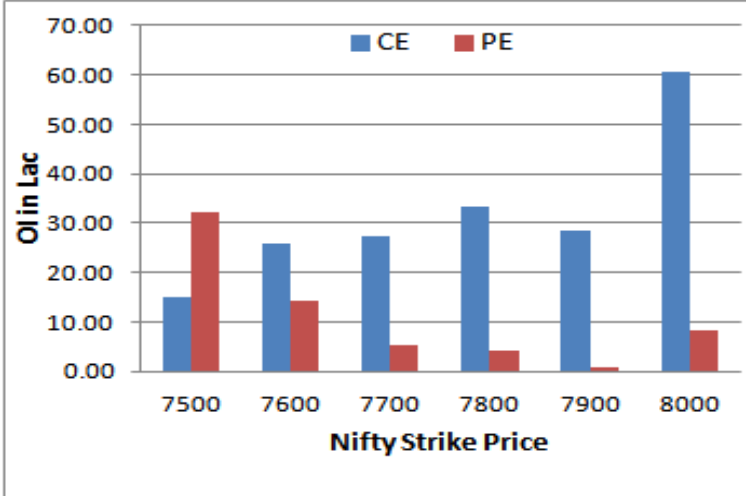
### COMMODITY PRICE

COMMODITY/CURRENCIES	Value	
GOLD	26950.00	↑
SILVER	44255.00	↓
CRUDEOIL	6337.00	↓
COPPER	428.90	↑
NATURALGAS	269.90	↑
DOLLAR/RS.	60.07	↑
EURO/RS.	82.22	↓
POUND/RS.	102.74	↓

## Narnolia Securities Ltd.

## NIFTY SNAPSHOT

Nifty Spot	7611.35(+102.55)
Nifty July 2014 Future	7623
Nifty Aug 2014 Future	7658
Nifty July 2014 Open Interest	13974750
Nifty Aug 2014 Open Interest	590600
7 DMA of Spot Nifty	7538
21 DMA of Spot Nifty	7542
50 DMA of Spot Nifty	7227
VOLATILITY INDEX (VIX)	17.87(+.25)
PUT CALL RATIO	0.85



## Activity of Nifty (July Series) Strike

Strike	CALL		PUT	
	OI	% Chng	OI	% Chng
7500	1497350	-5.0	3225300	19.4
7600	2592150	-11.3	1431250	12.4
7700	2749300	4.3	518150	13.1
7800	3324000	20.6	413650	14.9
7900	2859800	24.9	90100	4.4
8000	6061800	17.0	829600	-2.4

## FIIs Activity (Fig in Cr)

Segment	Buy	Sell	Net
INDEX FUTURE	1,294	1,619	(324)
INDEX OPTION	6,575	6,304	272
STOCK FUTURE	2,994	3,135	(141)
STOCK OPTION	1,305	1,270	35
<b>TOTAL</b>	<b>12,169</b>	<b>12,327</b>	<b>(158)</b>

## Fresh Long Seen In (Rising OI -Rising Price)

Scrip	OI	OI ch%	CMP	Ch%
SYNDIBANK	10,180,000	27.3	175.0	10.9
TATACHEM	3,524,000	14.8	343.9	5.2
FEDERALBNK	26,080,000	14.1	133.7	2.1
ALBK	17,908,000	12.8	145.2	9.2
BATAINDIA	581,250	12.0	1282.4	3.5

## PCR (OI)

STOCK	T1	T2
IOB	2.39	0.42
ARVIND	0.85	0.55
BIOCON	0.45	0.34
COLPAL	0.49	0.38
ZEEL	0.47	0.37

## Fresh Shorts Seen In: (Rising OI -Falling Price)

Scrip	OI	OI ch%	CMP	Ch%
VOLTAS	5,746,000	13.5	218.2	-0.3
M&M	2,050,250	6.4	1147.9	-0.5
UNITECH	178,942,000	5.4	33.8	-0.6
HAVELLS	337,250	3.8	1173.6	-0.2
DISHTV	48,824,000	3.0	59.6	-0.1

## PCR (OI)

STOCK	T1	T2
DIVISLAB	0.50	0.70
GRASIM	0.35	0.48
BANKNIFTY	0.66	0.91
NIFTY	0.75	1.00
VOLTAS	0.63	0.82

## Markets Snapshot

### Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
SSWL	19.99	SSWL	51.99	WEBELSOLAR	149.11
DQE	19.85	RPGLIFE	42.38	PRAKASHCON	138.13
MANINFRA	19.79	CAMSONBIO	33.67	RMMIL	131.50
WIMPLAST	18.74	WHEELS	32.06	MVL	126.62
LGBBROSLTD	16.36	MANINFRA	29.07	FARMAXIND	114.29

### Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
HINDOILEXP	(9.30)	RUSHIL	(31.27)	SHRGLTR	(44.86)
RUSHIL	(9.22)	NUTEK	(21.05)	GLOBALCA	(36.86)
DAMOTH	(6.21)	SEINV	(19.52)	WINSOMEDJ	(30.46)
GOKUL	(6.21)	PANCHMSTEL	(18.45)	PANCHMSTEL	(26.38)
RESPONIND	(5.97)	COMMEXTECH	(17.97)	COMMEXTECH	(25.44)

### Top News :

- **Hind Zinc** eyes 36% output increase in next 4-5 years.steady cost at today's levels by transitioning from 880 thousand tonne of metal to 1.2 million tonne in the next 4-5 years. The metal producing company also plans to maintain 50 percent EBITDA margins.

- **Havells India** The lighting manufacturer anticipates to grow sales at 15-20 percent pinned with a 14 percent EBITDA margin on a standalone basis for FY15.

- **Jubilant Foodworks** New government has been able to understand the current economic problems fairly quickly. See same-store sales to trend higher by H2FY15.

- **JSW Steel** will complete the acquisition of Welspun Maxsteel in the next 15 days. The deal is being valued at over Rs 1,000 crore. JSW may ink deal with Welspun Maxsteel by mid-July for its 0.9 mt gas-based steel plant in Maharashtra.

- **Novartis** is looking at a unique approach of using single target for multiple indications, one drug that can treat multiple indications. The company has about 18 drugs in the late stage developmental pipeline but the focus purely is on oncology. So, for oncology they alone have about 27 drugs both in the early as well as late stage pipeline and the company is also boosted by the recent acquisition of GSKs oncology portfolio which has added molecules for Breast Cancer as well as Myeloma which were missing from Novartis's earlier portfolio.

- **Cipla** has got a contract worth 345 million rand (Rs 195 crore) from the South African government. Cipla Medpro, the South African subsidiary of the Indian firm, has been awarded a 345 million rand share of the South African government's national respiratory tender .

- **Statistics Canada said that Canada's Industrial Product Price Index** fell to -0.5%, from -0.2% in the preceding month. Analysts had expected Canada's Industrial Product Price Index to rise to 0.4% last month.

- **Insituto Nacional de Estadistica Y Geografia said that Mexican Trade Balance** fell to a seasonally adjusted 0.132B, from 0.510B in the preceding month. Analysts had expected Mexican Trade Balance to rise to 0.700B last month

- **National Statistics said that U.K. business investment** rose to a seasonally adjusted 5.0%, from 2.7% in the preceding quarter. Analysts had expected U.K. business investment to remain unchanged at 2.7% in the last quarter.

- **National Statistics said that U.K. Index of Services** rose to 0.9%, from 0.8% in the preceding month whose figure was revised down from 0.9%. Analysts had expected U.K. Index of Services to rise 0.9% last month.

Economic Calendar					
	Monday 30-Jun-14	Tuesday 1-Jul-14	Wednesday 2-Jul-14	Thursday 3-Jul-14	Friday 4-Jul-14
US	Chicago PMI , Pending Home Sales m/m .	Treasury Sec Lew Speaks , Final Manufacturing PMI , ISM Manufacturing PMI .	ADP Non-Farm Employment Change , Factory Orders m/m , Fed Chair Yellen Speaks	Non-Farm Employment Change , Trade Balance ,Unemployment Claims , Unemployment Rate , ISM Non-Manufacturing PMI .	
UK/EURO ZONE	German Retail Sales m/m ,M3 Money Supply y/y , Net Lending to Individuals m/m , CPI Flash Estimate y/y .	Spanish Manufacturing PMI , Italian Manufacturing PMI , Manufacturing PMI , Unemployment Rate .	Spanish Unemployment Change , Construction PMI , Final GDP q/q .	Spanish Services PMI , Italian Services PMI , Services PMI , Minimum Bid Rate , ECB Press Conference .	German Factory Orders m/m , Halifax HPI m/m .
INDIA		Auto sales No , HSBC PMI No			



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