

SGX NIFTY : 8365 (19 Pt Down)

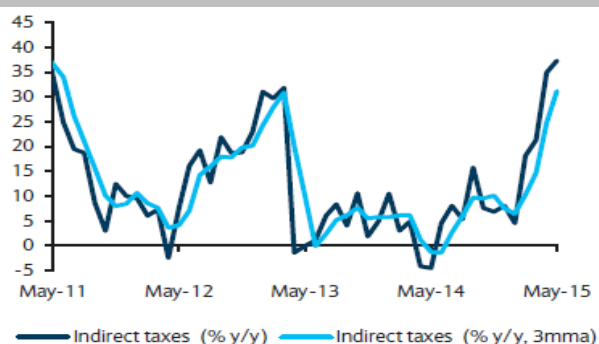
Quote of the Day

"Long ago, Sir Isaac Newton gave us three laws of motion, which were the work of genius. But Sir Isaac's talents didn't extend to investing: He lost a bundle in the South Sea Bubble, explaining later, 'I can calculate the movement of the stars, but not the madness of men.' If he had not been traumatized by this loss, Sir Isaac might well have gone on to discover the Fourth Law of Motion: For investors as a whole, returns decrease as motion increases."

Warren Buffett

Chart of the Day

Indirect Tax Trend



Index Action Nifty (30th June 15)



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Market

Name	Value	Change
Sensex	27,780.83	135.68
Nifty	8363.50	50.10
DOW	17,619.51	23.16
NASDAQ	4,986.57	28.40
CAC	4,790.20	(79.62)
DAX	10,944.97	(138.28)
FTSE	6,520.98	(99.50)
NIKKIE	20,254.92	19.19
HANG SENG	26,250.03	283.05
EW ALL SHARE	14315.55	121.68

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
30th June,15	5153.90	5705.28	(551.38)
June,15	44426.48	49651.85	(5225.37)
2015	505229.41	479178.16	26254.99

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
30th June,15	2167.80	1587.21	580.59
June,15	41851.78	29825.23	12026.55
2015	188078.71	173093.14	14985.57

Commodity Price

Commodity/Currencies	Value	
GOLD	26472.00	↓
SILVER	35602.00	↓
CRUDEOIL	58.80	↑
COPPER	371.95	↓
NATURALGAS	180.00	↓
DOLLAR/RS.	63.64	↑
EURO/RS.	70.94	↑
POUND/RS.	99.97	↑

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
GAMMNINFRA	19.93	JMTAUTOLD	71.79	WINSOMEDJ	93.33
EMPEESUG	19.69	AADHAARVEN	63.64	MIC	77.46
DAMOTH	18.22	WELCORP	39.72	NEXTMEDIA	74.15
MANALIPETC	15.47	SUPREMEINF	38.65	INDORAMA	71.55
CALSREF	14.29	INDINFO	33.33	ARTSONENGG	65.46

Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
CAMLINFIN	(10.60)	CHIRAWA	(27.69)	ROLATAN	(83.16)
TFL	(10.00)	XLENERGY	(22.58)	ELPROINTL	(82.30)
CHIRAWA	(10.00)	RAJTV	(22.24)	RAJTV	(63.68)
SOFTSOL	(10.00)	INDTODE	(21.40)	CHIRAWA	(56.62)
ZENITHBIR	(10.00)	SANCIA	(19.09)	NAKODATEX	(51.92)

Top News

• **Symphony Mgt guideline** : Company expects the company to perform strongly in first three quarters, but a reasonable growth 'not as per the expectations' this fiscal.

Affairs of Symphony says un-seasonal rains and hailstorms have affected the sales of air-conditioners this year.

Company has succeeded in taking better price realisation one on account of the increase in prices, second on account of the better mix especially in favour of high value added product

• **SREI Infrastructure** has issued second tranche issue of Secured Redeemable Non-Convertible Debentures (NCDs) worth Rs 200 crore. The company has informed that the public issue of 20,00,000 Secured Redeemable Non-Convertible Debentures of face value of Rs 1000 each, amounting to Rs 200 crore with an option to retain oversubscription upto Rs 1000 crore, will open for subscription

• **JSW Energy** is planning to raise up to Rs 12,500 crore through issuance of various securities as it eyes organic and inorganic ways to expand business. The firm, part of USD 11 billion Sajjan Jindal led-JSW Group, will seek shareholders' approval next month for raising up to Rs 5,000 crore for ongoing capital expenditure and another Rs 7,500 crore to pursue "organic and inorganic growth opportunities

• **Kalpataru Power Transmission** has secured new order/notification of awards of approximately Rs 1035 crore.

• **Prakash Industries** has deposited an amount of Rs 14.85 cr with the Coal Controller, Ministry of Coal, towards the additional levy against its Chotia Coal Block in terms of the order of the Hon'ble Supreme Court of India.

• **The Maharashtra government** has signed an MoU with Blackstone and Panchsil SPV for three projects worth Rs 4,500 crore and generation of some 50,000 jobs.

• **Cholamandalam Investment and Finance** has joined hands with mobile app-based taxi aggregator, Ola, to offer car loans to the latter's drivers with an option of daily repayment scheme instead of a monthly payment.

• **Kansai Nerolac Paints** has approved the sale of the Company's land admeasuring 15.86 acres (15 acres 86 cents) at Perungudi, Chennai to Brigade Properties Pvt. Ltd. or its Nominees/ another Special Purpose Vehicle (SPV) formed by Brigade Group and GIC Singapore (hereinafter referred as the "Purchaser") for a sum of Rs. 550 crores (Rupees Five hundred and Fifty Crores)

• **India** is expected to grow at 7.8 percent in 2015, surpassing China's growth rate, and further accelerate to 8 percent and 8.1 percent in subsequent years, global rating agency Fitch said

• **Mphasis** has announced the signing of a definitive agreement to transfer a significant portion of its domestic business, to Hinduja Global Solutions (HGS). HGS is a global BPM leader in optimizing customer experience for clients.

• **Australian Building Approvals** rose to a seasonally adjusted 2.4%, from -5.2% in the preceding week whose figure was revised down from -4.4%.

• **Chinese Manufacturing PMI** remained unchanged at an annual rate of 50.2, from 50.2 in the preceding month. Analysts had expected Chinese Manufacturing PMI to rise to 50.3 last month.

• **Tankan Manufacturing index** rose to a seasonally adjusted 15, from 12 in the preceding quarter. Analysts had expected Tankan Manufacturing index to remain unchanged at 12 in the last quarter

• **U.S. API Weekly Crude Stock** rose to 1.900M, from -3.200M in the preceding week. Analysts had expected U.S. API Weekly Crude Stock to fall -1.300M last week.

• **South Korean CPI** rose to a seasonally adjusted annual rate of 0.7%, from 0.5% in the preceding month . Analysts had expected South Korean CPI to rise to 0.7% last month.

Country	Monday 29 June 15	Tuesday 30 June 15	Wednesday 1 July 15	Thursday 2 July 15	Friday 3 July 15
US	CB Consumer Confidence , Chicago PMI .	Chicago PMI , S&P/CS Composite- 20 HPI y/y ,	ADP Non-Farm Employment Change , ISM Manufacturing PMI , Crude Oil Inventories .	Non-Farm Employment Change , Unemployment Rate , Average Hourly Earnings m/m , Unemployment Claims .	Bank Holiday
UK/EURO ZONE	German Retail Sales m/m , Current Account , Final GDP q/q , Eurogroup Meetings , GDP m/m .	German Retail Sales m/m , CPI Flash Estimate y/y , Core CPI Flash Estimate y/y , Unemployment Rate , Eurogroup Meetings .	German Final Manufacturing PMI , Spanish Manufacturing PMI , Manufacturing PMI , BOE Financial Stability Report .	Spanish Unemployment Change , Halifax HPI m/m , Construction PMI , ECB Monetary Policy Meeting Accounts ,	Spanish Services PMI , Services PMI , Retail Sales m/m .
INDIA			Auto No & HSBC Manufacturing PMI No	Auto No	

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