

SGX NIFTY : 8845 (0.50 Pt Down)

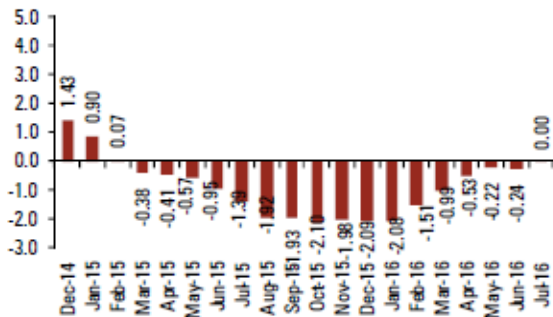
Quote of the Day

"Charlie and I decided long ago that in an investment lifetime it's too hard to make hundreds of smart decisions. That judgment became ever more compelling as Berkshire's capital mushroomed and the universe of investments that could significantly affect our results shrank dramatically. Therefore, we adopted a strategy that required our being smart - and not too smart at that - only a very few times. Indeed, we'll now settle for one good idea a year."

Warren Buffett

Chart of the Day

CORE Inflation trend



Index Action Nifty (31th Aug 16)



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Market

Name	Value	Change
Sensex	28,452.17	109.16
Nifty	8786.20	41.85
DOW	18,481.48	(65.82)
NASDAQ	5,213.22	(9.77)
CAC	4,438.22	(19.22)
DAX	10,592.69	(64.95)
FTSE	6,781.51	(39.28)
NIKKEI	16,908.52	21.12
HANG SENG	23,058.07	18.19
EW ALL SHARE	15264.82	27.47

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
31-Aug-16	15455.43	14601.24	854.19
Aug,16	105956.01	97339.91	8616.10
2016	703237.62	679329.29	23908.33

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
31-Aug-16	3600.67	2752.97	847.70
Aug,16	42912.72	47304.61	(4391.89)
2016	292244.05	291911.94	332.11

Commodity Price

Commodity/Currencies	Value	
GOLD	30724.00	↓
SILVER	43988.00	↑
CRUDEOIL	46.86	↑
COPPER	319.00	↓
NATURALGAS	194.40	↑
DOLLAR/RS.	66.96	↓
EURO/RS.	74.76	↑
POUND/RS.	88.08	↑

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
BINNY	20.00	MIRCELECTR	26.44	PRAKASHCON	108.33
HINDNATGLS	19.98	HINDNATGLS	23.70	ELECTHERM	83.33
HCC	19.83	CENTRUM	20.82	PRIMEPRO	78.16
IKFTECH	17.65	RBL	20.55	DONEAR	74.59
GAMMONIND	16.55	BINNY	20.27	NOVAIRNSTL	71.01

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
GREENLAM	(22.65)	MBLINFRA	(31.81)	WELSPUNIND	(52.55)
MBLINFRA	(19.98)	KIRIINDUS	(15.48)	TCI	(48.32)
KIRIINDUS	(12.80)	PANTALONR	(14.91)	MBLINFRA	(35.36)
GEMINI	(10.80)	TCI	(14.20)	RANASUG	(34.78)
FARMAXIND	(9.09)	GEINDSYS	(14.03)	DALMIASUG	(33.98)

Top News

• **Jain Irrigation Systems Mgt Guideline** : The Maharashtra government has cancelled nearly 300 tenders of irrigation projects worth Rs 6,000 crore due to pending investigation in the multi-crore irrigation scam. The company is not affected by the developments in Maharashtra irrigation projects.

• **Burnpur Cement** said that April onwards cement demand - in east India - has improved and prices have already been increased twice . Post monsoon, with the expected pickup in demand, the cement prices could increase by Rs 20-25 per bag.

• Mgt Int : TATAMOTORS

Tata Motors hopeful of CV segment growing in double digits
Its medium and heavy commercial vehicle (M&HCV) segment, which had seen a fall in growth rate, will see a double digit figure in coming months on uptick in demand.

The company is witnessing 10 to 12 percent growth in the LCV segment this fiscal, which was not doing well till December last year.

• **DLF** said it has shortlisted few potential investors to sell promoters' stake in rental arm and expects the proposed deal, estimated at Rs 12,000 crore, to be signed by early October.

• **eClerx** has approved a proposal of buyback of its equity shares upto Rs 234 crore, subject to approval of the shareholders, at a price not exceeding Rs 2200 per share.

• **Petrol price** was today hiked by a steep Rs 3.38 per litre and diesel by Rs 2.67 a litre, reversing a two-month declining trend. Petrol will cost Rs 63.47 a litre in Delhi from midnight tonight, up from Rs 60.09 a litre, said Indian Oil Corp, the nation's largest fuel retailer.

• **Rajesh Exports** has bagged an export order worth Rs 1172 crore of designer range of gold and diamond studded jewellery and medallions from Singapore

• **MOIL** is set to enhance production of manganese ore up to 2.5 million tonnes by 2020-21 . Manganese Ore India Ltd (MOIL) is the single largest producer of manganese ore in the country with an annual production of 1.1 million tonnes (MT). It is planning to increase the number of mines in central India by 2020-24 which will help it to increase the production.

• **Zee Entertainment** announced sale of its loss-making sports business to Sony Pictures for USD 385 million (Rs 2,500 crore approx). The all-cash deal will be completed in 4-5 months

• **RBI** hikes FII investment limit in UltraTech Cement up to 30 percent in the paid up share capital of the company under the portfolio investment scheme

• **Indian GDP** fell to a seasonally adjusted 7.1%, from 7.9% in the preceding quarter. Analysts had expected Indian GDP to fall to 7.6% last quarter.

• **Brazilian GDP** rose to a seasonally adjusted -3.8%, from -5.4% in the preceding month. Analysts had expected Brazilian GDP to rise to -3.7% last month.

• **South African Revenue Service** said that South African Trade Balance fell to 5.22B, from 12.53B in the preceding month. Analysts had expected South African Trade Balance to fall to 8.10B last month.

• **Portuguese GDP** rose to 0.9%, from 0.8% in the preceding month. Analysts had expected Portuguese GDP to remain unchanged at 0.8% last month.

• **Eurostat said that the rate of unemployment** remained unchanged at a seasonally adjusted 10.1%, from 10.1% in the preceding month. Analysts had expected the unemployment

Result Calendar Q1FY17

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
532875	ADSL	01-Sep-16	532924	KOLTEPATIL	06-Sep-16
539773	ADVIK	01-Sep-16	532854	NITINFIRE	06-Sep-16
508869	APOLLOHOSP	01-Sep-16	533106	OIL	06-Sep-16
500102	BALLARPUR	01-Sep-16	532795	SITINET	06-Sep-16
505681	BIMETAL	01-Sep-16	533227	AHLEAST	07-Sep-16
500547	BPCL	01-Sep-16	500103	BHEL	07-Sep-16
500135	ESSELPRO	01-Sep-16	500110	CHENNPETRO	07-Sep-16
539552	FMEC	01-Sep-16	500117	DCW	07-Sep-16
522259	KALINDEE	01-Sep-16	523638	IPRINGLTD	07-Sep-16
539957	MGL	01-Sep-16	500312	ONGC	07-Sep-16
539332	NAVKARCORP	01-Sep-16	539636	PRECAM	07-Sep-16
532309	AIL	02-Sep-16	532051	SWELECTES	07-Sep-16
532786	GTOFFSHORE	02-Sep-16	506166	APIS	08-Sep-16
539176	HAWAENG	02-Sep-16	533704	ESSARSHPNG	08-Sep-16
539083	INOXWIND	02-Sep-16	539917	NAGARFERT	08-Sep-16
530921	INTETHR	02-Sep-16	532891	PURVA	08-Sep-16
532940	JKIL	02-Sep-16	500113	SAIL	08-Sep-16
532481	NOIDATOLL	02-Sep-16	532515	TVTODAY	08-Sep-16
503031	PENINLAND	02-Sep-16	523261	VENKYS	08-Sep-16
534756	TARAJEWELS	02-Sep-16	534742	ZUARI	08-Sep-16
532804	TIIL	02-Sep-16	500780	ZUARIGLOB	08-Sep-16
500055	BHUSANSTL	03-Sep-16	532702	GSPL	09-Sep-16
523890	DSKULKARNI	03-Sep-16	532234	NATIONALUM	09-Sep-16
533033	ISGEC	03-Sep-16	533206	SJVN	09-Sep-16
533155	JUBLFOOD	03-Sep-16	522113	TIMKEN	09-Sep-16
500109	MRPL	03-Sep-16	534742	ZUARI	09-Sep-16
504882	NATIONSTD	03-Sep-16	500780	ZUARIGLOB	09-Sep-16
509423	SEL	03-Sep-16	515145	HINDNATGLS	12-Sep-16
523309	SHRIGANG	03-Sep-16	513683	NLCINDIA	12-Sep-16
526211	SURJIND	03-Sep-16	514354	PREMIERPOL	12-Sep-16
505400	TEXINFRA	03-Sep-16	526725	SANDESH	12-Sep-16
533326	TEXRAIL	03-Sep-16	533177	IL&FSTRANS	13-Sep-16
511736	USHDI	03-Sep-16	500108	MTNL	13-Sep-16
526512	INTLNKP	05-Sep-16	539351	PRABHAT	13-Sep-16
502995	MALWACOTT	05-Sep-16	523716	ASHIANA	14-Sep-16
532522	PETRONET	05-Sep-16	530299	KOTHARIPRO	14-Sep-16
523838	SIMPLEXINF	05-Sep-16	531882	KWALITY	14-Sep-16
533264	ESL	06-Sep-16	534309	NBCC	14-Sep-16
500227	JINDALPOLY	06-Sep-16	520155	STARLOG	14-Sep-16
			524038	VENLONENT	28-Oct-16

Economic Calendar

Country	Monday 29th Aug 16	Tuesday 30th Aug 16	Wednesday 31th Aug 16	Thursday 1st Sept 16	Friday 2nd Sept 16
US	Core PCE Price Index m/m , Personal Spending m/m , Personal Income m/m , IBD/TIPP Economic Optimism .	S&P/CS Composite-20 HPI y/y , CB Consumer Confidence .	ADP Non-Farm Employment Change , Chicago PMI , Pending Home Sales m/m , Crude Oil Inventories.	Revised Nonfarm Productivity q/q , ISM Manufacturing PMI , Construction Spending m/m.	Average Hourly Earnings m/m , Non-Farm Employment Change , Unemployment Rate.
UK/EURO ZONE		German Prelim CPI m/m , KOF Economic Barometer , Spanish Flash CPI y/y , Italian Monthly Unemployment Rate , Net Lending to Individuals m/m ,	German Retail Sales m/m , CPI Flash Estimate y/y , Core CPI Flash Estimate y/y , Unemployment Rate .	Spanish Manufacturing PMI , Manufacturing PMI , Manufacturing PMI ,	Construction PMI , Spanish Unemployment Change ,
INDIA				Auto No	



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