

Quote of the Day

"People calculate too much and think too little."
Charles Munger

Chart of the Day

Indian GDP Growth Trend



Index Action-Nifty (28th Nov, 14)



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SGX NIFTY : 8629
(4 pts UP)

MARKET

Name	Value	Change
Sensex	28,693	255.08
Nifty	8588.25	94.05
DOW	17828.24	0.49
NASDAQ	4791.63	4.31
CAC	4390.18	7.84
DAX	9980.85	5.98
FTSE	6722.62	(0.80)
NIKKIE	17631.98	172.08
HANG SENG	23672.37	(315.08)
EW ALL SHARE	14216.18	126.61

INSTITUTIONAL TURNOVER

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
28th Nov 2014	5160.09	4,224.23	935.86
Nov,14	92237.70	81,292.11	10945.59
2014	899240.97	8,28,399.51	70841.46
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
28th Nov 2014	2561.35	3,000.66	(439.31)
Nov,14	28664.95	35,936.29	(7271.34)
2014	321421.98	3,55,823.35	(34401.37)

COMMODITY PRICE

COMMODITY/CURRENCIES	Value	
GOLD	25794.00	↓
SILVER	34527.00	↓
CRUDEOIL	73.04	↓
COPPER	398.02	↓
NATURALGAS	259.30	↓
DOLLAR/RS.	62.03	↑
EURO/RS.	77.16	↓
POUND/RS.	96.80	↓

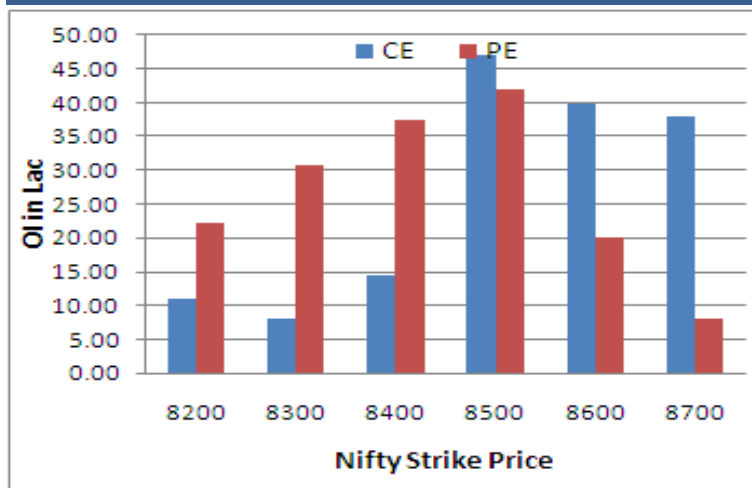
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NIFTY SNAPSHOT

Nifty Spot	8588.25(+94.05)
Nifty Nov 2014 Future	8632
Nifty Dec 2014 Future	8685
Nifty Nov 2014 Open Interest	22216425
Nifty Dec 2014 Open Interest	1090975
7 DMA of Spot Nifty	8140
21 DMA of Spot Nifty	8490
50 DMA of Spot Nifty	8385
VOLATILITY INDEX (VIX)	12.89(+0.16)
PUT CALL RATIO	1.10

Nifty (Nov Series) Option OI Distribution:



Activity of Nifty (Nov Series) Strike

Strike	CALL		PUT	
	OI	% Chng	OI	% Chng
8200	1085875	-7.4	2210750	-0.4
8300	792675	-14.0	3081900	8.9
8400	1455800	-5.3	3731150	31.7
8500	4693150	-8.2	4206725	27.7
8600	3987950	8.0	1997550	64.2
8700	3795650	14.9	790275	62.2

Fresh Long Seen In (Rising OI -Rising Price)

Scrip	OI	OI ch%	CMP	Ch%
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FIIs Activity (Fig in Cr)

Segment	Buy	Sell	Net
INDEX FUTURE	3,315	1,381	1,934
INDEX OPTION	11,963	9,786	2,177
STOCK FUTURE	3,485	3,376	109
STOCK OPTION	1,692	1,498	193
TOTAL	20,454	16,042	4,413

Fresh Shorts Seen In: (Rising OI -Falling Price)

Scrip	OI	OI ch%	CMP	Ch%
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PCR (OI)

STOCK	T1	T2
ADANIENT	0.61	0.21
JPOWER	0.59	0.24
ADANIPOWER	0.76	0.33
CENTURYTEX	1.07	0.48
COLPAL	0.37	0.19

PCR (OI)

STOCK	T1	T2
HINDZINC	0.70	30.38
DABUR	0.35	1.77
GRASIM	0.09	0.40
IBREALEST	0.17	0.63
IGL	0.23	0.76

Markets Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
JETAIRWAYS	19.99	ICSA	51.26	ONMOBILE	107.16
ABGHEAVY	19.99	FORBESGOK	46.04	SHREYAS	107.06
TANEJAERO	19.98	TAKE	39.24	JMDTELEFILM	94.86
PGEL	19.80	MANINFRA	36.80	FORBESGOK	91.35
MODILUFT	18.36	ABGHEAVY	32.18	SATINDLTD	86.02

Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
GODFRYPHLP	(79.79)	GODFRYPHLP	(80.70)	GODFRYPHLP	(79.00)
SURANAT&P	(14.06)	IOLCP	(33.87)	RASOYPR	(60.94)
BILPOWER	(12.78)	GREENPLY	(23.07)	STRAUSIND	(60.45)
SHREEKRPOL	(8.82)	SEINV	(22.34)	SHRENTH	(49.80)
RESTILE	(8.76)	EUROCERA	(22.12)	SURYAPHARM	(45.61)

Top News :

- **Electricity watchdog CERC** has given Financial Technologies time till January 4 to comply with its directive to complete sale of its entire stake in Indian Energy Exchange. Financial Technologies (India) Ltd had inked a deal to offload its entire 25.64 percent shareholding in IEX for more than Rs 576 crore. The completion of the deal subject to regulatory and other approvals.
- **Bajaj Corp** has passed necessary resolution for increase in the limit of total holding of all Registered Foreign Portfolio Investors (RFPI) with existing class of investors namely Foreign Institutional Investors (FIIs) and Qualified Foreign Investors (QFIs) from existing 24 percent to 49 percent.
- **Coal India Ltd** has accorded its approval for Project Report of 2X800 MW Coal-based Super-critical Thermal Power Plant (STPP), Hemgir (Sundargarh, Odisha), MCL with a total capital investment of Rs. 11363.18 Crores. This Project is being set up by M/s. Mahanadi Basin Power Limited (MBPL) a wholly owned subsidiary of M/s. Mahanadi Coalfields Limited, which is a wholly owned subsidiary of M/s. Coal India Limited.
- **Fund Action** : Caledonia Investments PLC sold 11,00,524 shares of Dewan Housing Finance Corporation at Rs 400 on the NSE. IDFC Mutual Fund sold 28,77,091 shares of Tilaknagar Industries at Rs 30.51 on the BSE and sold 21,22,909 shares at Rs 31.16 on the NSE. Rakesh Jhunjhunwala has acquired 1.4 percent stake in SpiceJet .
- **Steel Authority of India Limited (SAIL)** has on November 28, 2014 sold its entire 26% equity shareholding of 347,49,000 equity shares of Rs. 10/- each in M/s. Bokaro Jaypee Cement limited, a Joint Venture Company of SAIL and M/s. Jaiprakash Associates Limited to Shri. Rangam Securities & Holdings Limited (SRSHL) @ Rs. 67.50 per equity share. SRSHL is an indirect wholly owned subsidiary of M/s. Dalmia Cement (Bharat) Limited; a subsidiary of M/s Dalmia Bharat Limited, SAIL has received a sum of Rs. 234.56 crore as consideration for sale of the above shares.
- **ONGC** lines up \$3 bn investment in Mozambique . ONGC Videsh Ltd, the overseas arm of state explorer Oil and Natural Gas Corp (ONGC), and Oil India Ltd (OIL) have already spent USD 5 billion in taking 20 percent stake in Area-1 gas field.
- **Indian Quarterly GDP for Q2 of 2014-15** is estimated at Rs.14.39 lakh crore as against Rs.13.66 lakh crore in Q2 of 2013-14, showing a growth rate of 5.3 per cent . The ‘electricity, gas and water supply’ at 8.7 per cent, ‘construction’ at 4.6 per cent, ‘community, social and personal services’ at 9.6 per cent and ‘financing, insurance, real estate and business services’ at 9.5 per cent. The growth rates in ‘agriculture, forestry and fishing’ is estimated at 3.2 per cent, ‘mining and quarrying’ at 1.9 per cent, ‘manufacturing’ at 0.1 per cent and ‘trade, hotels, transport and communication’ at 3.8 per cent in this period .
- **Euro zone** core CPI remained unchanged at a seasonally adjusted annual rate of 0.7%, from 0.7% in the preceding month. Analysts had expected Euro zone core CPI to remain unchanged at 0.7% last month.
- **Taiwanese GDP** fell to 3.63%, from 3.78% in the preceding month. Analysts had expected Taiwanese GDP to rise to 3.80% last month.
- **Norwegian Retail Sales** rose to a seasonally adjusted annual rate of 0.6%, from -0.1% in the preceding month. Analysts had expected Norwegian Retail Sales to rise 0.4% last month.
- **Swedish Retail Sales** rose to a seasonally adjusted 1.0%, from -0.5% in the preceding month whose figure was revised up from -0.6%. Analysts had expected Swedish Retail Sales to rise 0.3% last month.

Economic Calendar					
	Monday 1-Dec-14	Tuesday 2-Dec-14	Wednesday 3-Dec-14	Thursday 4-Dec-14	Friday 5-Dec-14
US	ISM Manufacturing PMI ,Construction Spending m/m , ISM Manufacturing Prices , Total Vehicle Sales .		ADP Non-Farm Employment Change ,Revised Nonfarm Productivity q/q , Revised Unit Labor Costs q/q , Final Services PMI , ISM Non-Manufacturing PMI , Crude Oil Inventories , Beige Book .	Unemployment Claims .	Non-Farm Employment Change , Trade Balance , Unemployment Rate , Average Hourly Earnings m/m , Factory Orders m/m , Consumer Credit m/m .
UK/EURO ZONE	Spanish Manufacturing PMI , Italian Manufacturing PMI , Manufacturing PMI , Net Lending to Individuals m/m , M4 Money Supply m/m , Mortgage Approvals .	Spanish Unemployment Change , Construction PMI , PPI m/m .	Spanish Services PMI ,Italian Services PMI , Final Services PMI , Services PMI , Retail Sales m/m , French 10-y Bond Auction .	MPC Rate Statement , Asset Purchase Facility , Official Bank Rate , Retail PMI , Halifax HPI m/m ,ECB Press Conference , Minimum Bid Rate .	German Factory Orders m/m .
INDIA	Auto sales no .HSBC manufacturing PMI data , Current Account Data	Auto sales no . RBI monetary policy			HSBC India Services PMI



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