

SGX NIFTY : 8248 (8 Pt Up)

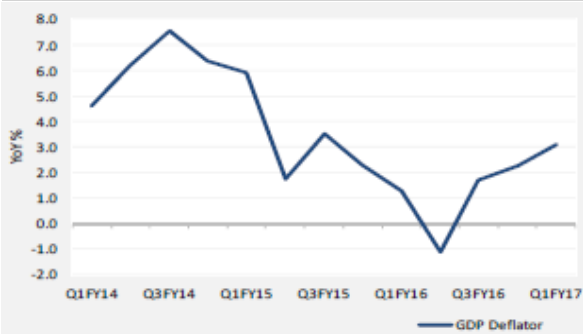
Quote of the Day

"We both (He and Warren Buffett) insist on a lot of time being available almost every day to just sit and think. That is very uncommon in American business. We read and think. So Warren and I do more reading and thinking and less doing than most people in business. We do that because we like that kind of a life."

Charles Munger

Chart of the Day

GDP Deflator Trend



Index Action Nifty (30th Nov 16)



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Market

Name	Value	Change
Sensex	26,652.81	258.80
Nifty	8224.50	82.35
DOW	19,152.14	68.94
NASDAQ	5,323.68	(56.24)
CAC	4,578.34	26.88
DAX	10,640.30	19.81
FTSE	6,783.79	11.79
NIKKEI	18,630.36	321.28
HANG SENG	22,984.65	158.88
EW ALL SHARE	14895.75	148.95

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
30-Nov-16	14567.84	15002.26	(434.42)
Nov,16	11582.97	13081.07	(1498.10)
2016	895553.40	874654.02	20899.38

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
29-Nov-16	2997.27	2320.59	676.68
Nov,16	7378.40	6244.05	1134.35
2016	399019.57	387169.19	11850.38

Commodity Price

Commodity/Currencies	Value	
GOLD	28385.00	↓
SILVER	40089.00	↓
CRUDEOIL	44.90	↑
COPPER	399.95	↑
NATURALGAS	229.60	↑
DOLLAR/RS.	68.38	↓
EURO/RS.	72.64	↑
POUND/RS.	85.80	↑

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
SAREGAMA	19.99	PRATIBHA	44.78	TVSELECT	64.01
GOKUL	19.99	TVSELECT	43.50	PIXTRANS	41.51
NUCLEUS	19.98	TREEHOUSE	38.08	SWANENERGY	38.88
BARTRONICS	19.98	AMTEKINDIA	34.22	RSSOFTWARE	37.65
PDPL	19.95	LOTUSEYE	33.96	PNBGILTS	34.09

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
ASIANHOTNR	(9.75)	ENERGYDEV	(18.01)	ENERGYDEV	(73.04)
KANORICHEM	(6.83)	BILPOWER	(16.44)	PRAKASHCON	(66.07)
RESPONIND	(5.78)	PRAKASHCON	(16.30)	SUNILHITEC	(52.15)
YAMNINV	(5.65)	PNBGILTS	(9.97)	SIGNET	(38.68)
BERGEPAIN	(5.33)	RAVINDT	(9.65)	DIAPOWER	(33.96)

Top News

- **Tata Power** to sell PT Arutmin stake for \$247 mn . The company's 100 percent subsidiaries -- Bhira Investments Ltd and Bhivpuri Investments Ltd (selling companies) -- had signed an agreement for sale and purchase of shares in January 2014 to sell its 30 percent stake in PT Arutmin, Indonesia and associated trading and infrastructure companies for an aggregate consideration of USD 510 million.

• Mgt Int : AMTEKAUTO

Fresh infusion to help debt reduction: Amtek Auto
The investors has made a significant investment in the group. The company did not disclose name of the investor.
Investment infusion and asset monetisation programme will help reduce the debt. In an earlier interview Mgt had said that the company plans to pare its debt by two-thirds over next 2-3 years.
The company's consolidated debt stands at Rs 14,800 crore.

- **NMDC** has raised prices of fines by Rs 100 per tonne in the month of December in line with the skyrocketing international prices
The price of fines after the revision is around Rs 1,860 per tonne.

• Mgt Int :Marico

The combined effect of demonetisation followed by Goods and Services Tax will have a short-term effect on business for around 6-9 months,
The cash ban has mostly affected the business of Marico in rural and wholesale markets,
The government is trying to do many things within a short period of time," Mariwala says. Several traders are still not prepared for GST.
Company believes it is logical for FMCGs to cut advertising spends in November and December.

- **Wipro** will sell its EcoEnergy division to Chubb Alba Control Systems for USD 70 million. Chubb Alba is an indirect subsidiary of United Technologies Corporation (UTC), which is a major US multinational with sales of USD 56 billion and has 2 lakh employees.

- **Sobha Mgt Guideline** : Sobha said the number of enquiries and site visits have remained stable even post demonetisation but people have deferred their bookings and decisions because of uncertainty.

Demonetisation is a structural change and it has impacted everybody because of cash shortage and India predominantly being a cash society. However, going forward, this move could facilitate in bringing about lower interest rates for home loan buyers

Company says 93 percent of their customer base all over India is from the formal sector and are mostly salaried individuals. So far they haven't seen any delay in payments.

- **Indian the fiscal deficit** for the April-October period came in at Rs 4.2 lakh crore against Rs 4.1 lakh crore on a year on year basis. The deficit figure for the first seven months of this fiscal year was 79.3 percent of Rs 5.34 Lakh crore FY17 Budget target.

- **India's economy** grew 7.3 percent in July to September, faster than the previous quarter's 7.1 percent . Growth of real or inflation-adjusted gross domestic product (GDP) — the value of all goods and services produced in the country — moderated from 7.6 percent in July-September 2015

- **Chilean Unemployment Rate** fell to an annual rate of 6.4%, from 6.8% in the preceding month. Analysts had expected Chilean Unemployment Rate to remain unchanged at 6.8% last month.

- **Brazilian GDP** rose to a seasonally adjusted -2.9%, from -3.8% in the preceding month. Analysts had expected Brazilian GDP to rise to -3.2% last month.

- **Euro zone core CPI** remained unchanged at a seasonally adjusted annual rate of 0.8%, from 0.8% in the preceding month. Analysts had expected Euro zone core CPI to remain unchanged at 0.8% last month.

Result Calendar Q2FY17

BSE Code	Company Name	Date	BSE Code	Company Name	Date
533292	AZZINFRA	01-Dec-16	524602	SHIVMED	06-Dec-16
506390	CLNINDIA	01-Dec-16	532348	SUBEX	06-Dec-16
540047	DBL	01-Dec-16	500336	SURYAROSNI	06-Dec-16
507815	GILLETTE	01-Dec-16	500013	ANSALAPI	07-Dec-16
509488	GRAPHITE	01-Dec-16	532754	GMRINFRA	07-Dec-16
532702	GSPL	01-Dec-16	523638	IPRINGLTD	07-Dec-16
531363	KARURKCP	01-Dec-16	539150	PNCINFRA	07-Dec-16
505509	RESPONIND	01-Dec-16	533274	PRESTIGE	07-Dec-16
513605	SRIPIPES	01-Dec-16	533288	CLARIS	08-Dec-16
533271	ASHOKA	02-Dec-16	500940	FINOLEXIND	08-Dec-16
532930	BGREENERGY	02-Dec-16	532786	GTOFFSHORE	08-Dec-16
523618	DREDGECORP	02-Dec-16	513377	MMTC	08-Dec-16
540153	ENDURANCE	02-Dec-16	500113	SAIL	08-Dec-16
532309	GEPIL	02-Dec-16	526807	SEAMECLTD	08-Dec-16
532957	GOKAKTEX	02-Dec-16	533227	AHLEAST	09-Dec-16
509073	HATHWAYB	02-Dec-16	517300	GIPCL	09-Dec-16
533177	IL&FSTRANS	02-Dec-16	532778	LITL	09-Dec-16
500201	INDIAGLYCO	02-Dec-16	532891	PURVA	09-Dec-16
539041	MAHABIR	02-Dec-16	533206	SJVN	09-Dec-16
539917	NAGARFERT	02-Dec-16	534756	TARAJEWELS	09-Dec-16
532780	PARSVNATH	02-Dec-16	500128	ELECTCAST	10-Dec-16
539302	POWERMECH	02-Dec-16	515145	HINDNATGLS	10-Dec-16
532515	TVTODAY	02-Dec-16	590072	SUNDRMBRAK	10-Dec-16
523890	DSKULKARNI	03-Dec-16	500084	CESC	12-Dec-16
523574	FEL	03-Dec-16	500093	CROMPGREAV	12-Dec-16
532924	KOLTEPATIL	03-Dec-16	532181	GMDCLTD	12-Dec-16
500459	PGHH	03-Dec-16	512237	JAICORPLTD	12-Dec-16
523838	SIMPLEXINF	03-Dec-16	531882	KWALITY	12-Dec-16
532904	SUPREMEINF	03-Dec-16	539126	MEP	12-Dec-16
500023	ASIANHOTNR	05-Dec-16	521070	ALOKTEXT	13-Dec-16
500102	BALLARPUR	05-Dec-16	533278	COALINDIA	13-Dec-16
500830	COLPAL	05-Dec-16	513599	HINDCOPPER	13-Dec-16
534597	RTNINFRA	05-Dec-16	526622	MFLINDIA	13-Dec-16
533122	RTNPOWER	05-Dec-16	500338	PRISMCEM	13-Dec-16
532051	SWELECTES	05-Dec-16	533152	MBLINFRA	14-Dec-16
500117	DCW	06-Dec-16	500108	MTNL	14-Dec-16
540064	FRETAIL	06-Dec-16	509243	TVSSRICHAK	14-Dec-16
			524038	VENLONENT	31-Jan-17

Earning Estimate Q2FY17

BSE CODE	NSE CODE	Sales Rs Cr	Sales YoY	Pat Rs Cr	PAT YoY
500830	COLPAL	1072.60	13.00	172.30	11.80
500459	PGHH	706.30	18.00	102.70	47.10
500093	CROMPGREAV	1363.00	(39.90)	29.30	LP
500113	SAIL	9657.90	4.30	(1219.00)	Loss
533106	OIL	2274.00	(5.20)	559.20	(17.10)
533274	PRESTIGE	1094.20	(9.10)	169.70	68.50
533278	COALINDIA	1618.99	(4.50)	127.61	(49.30)

Economic Calendar					
Country	Monday 28th Nov 16	Tuesday 29th Nov 16	Wednesday 30th Nov 16	Thursday 1st Dec 16	Friday 2nd Dec 16
US		Prelim GDP q/q , CB Consumer Confidence , Richmond Manufacturing Index , Prelim GDP Price Index q/q , S&P/CS Composite-20 HPI y/y .	ADP Non-Farm Employment Change , Core PCE Price Index m/m , Personal Spending m/m , Chicago PMI , Pending Home Sales m/m , Crude Oil Inventories	Unemployment Claims , ISM Manufacturing PMI , Final Manufacturing PMI , Construction Spending m/m.	Average Hourly Earnings m/m , Non-Farm Employment Change , Unemployment Rate.
UK/EURO ZONE	M3 Money Supply y/y , Private Loans y/y .	German Prelim CPI m/m , Spanish Flash CPI y/y , German Unemployment Change , BOE Financial Stability Report ,	German Retail Sales m/m , Net Lending to Individuals m/m , CPI Flash Estimate y/y , Core CPI Flash Estimate y/y.	Manufacturing PMI , Bank Stress Test Results , Spanish Manufacturing PMI , Italian Manufacturing PMI , French Final Manufacturing PMI .	Spanish Unemployment Change , Construction PMI , PPI m/m .
INDIA			GDP Growth Rate YoY.	Auto no, Nikkei Manufacturing PMI.	

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