

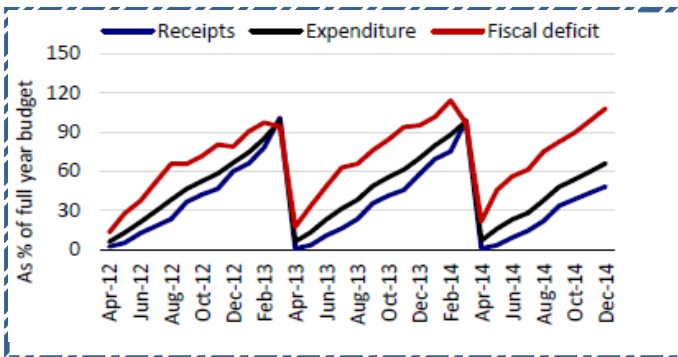
Quote of the Day

""Although I consider myself to be primarily in the quantitative school, the really sensational ideas I have had over the years have been heavily weighted toward the qualitative side where I have had a 'high-probability insight'. This is what causes the cash register to really sing." **Warren Buffett**

**SGX NIFTY : 8998.50
(104 Pt Up)**

Chart of the Day

Fiscal Trend



Index Action-Nifty (28th Feb, 15)



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MARKET

Name	Value	Change
Sensex	29361.33	141.38
Nifty	8901.85	57.25
DOW	18132.7	(81.72)
NASDAQ	4963.53	(24.36)
CAC	4951.48	40.38
DAX	11401.66	74.67
FTSE	6946.66	(3.07)
NIKIE	18847.19	49.45
HANG SENG	24895.54	72.25
EW ALL SHARE	14861.43	32.69

INSTITUTIONAL TURNOVER

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
28th Feb	8397.27	6,085.12	2312.15
Feb,15	55640.05	57,046.17	(1406.12)
2015	160791.26	1,51,591.14	9200.12
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
28th Feb	2908.33	2,567.54	340.79
Feb,15	23095.89	20,209.73	2886.16
2015	58409.54	63,405.15	(4995.61)

COMMODITY PRICE

COMMODITY/CURRENCIES	Value	
GOLD	26477.00	↑
SILVER	36736.00	↑
CRUDEOIL	49.42	↓
COPPER	371.65	↑
NATURALGAS	167.90	↓
DOLLAR/RS.	61.83	↑
EURO/RS.	69.13	↑
POUND/RS.	95.28	↑

Narnolia Securities Ltd.

Markets Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
KINETICENG	16.03	ENTEGRA	26.88	ISFT	90.56
MCX	13.04	ROLTA	27.36	ROLTA	73.57
MUDRA	11.43	ISFT	27.49	LOGIXMICRO	73.30
DHARSUGAR	10.32	BFINVEST	30.11	IL&FSENGG	69.18
SHRGLTR	10.28	WESTE	59.04	RICOHQ	65.42

Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
ONELIFECAP	(11.66)	SHRENTH	(22.22)	PRITHVI	(45.36)
ARVINDREM	(11.41)	BIRLACOT	(20.00)	FARMAXIND	(41.28)
BIRLACOT	(11.11)	KEMROCK	(19.35)	SHRENTH	(40.22)
RADHEDE	(10.84)	RASOYPR	(18.87)	YBRANDDIGI	(36.04)
ITC	(8.27)	ESSDEE	(18.10)	RASOYPR	(34.85)

Top News :

- **Minda Industries Mgt Guideline** : Company has entered a joint venture agreement with Kosei International Trade and Investment Company Ltd to manufacture aluminum alloy wheels. The Kosei Group is a leading Japanese alloy wheel manufacturer. The joint venture is worth Rs 300 crore and the operations for the same will begin on April 2016. The capacity will be about 1 million pieces per year . The company has already received a letter of intent (LoI) from Maruti Suzuki

- **Rolta Mgt Guideline** : The ministry has awarded battlefield management system (BMS) development contracts worth Rs 50,000 crore . The company is already ready with the products, so the prototypes for them would take less than a year and post that the testing by government will be done in another year. Mgt is hopeful that in two years from now the company would be able to deploy the system, post which the company is hopeful of getting Rs 2000-2500 crore incremental orders. 20% of revenues of the company come in from defence

- **Titagarh Wagons** : HDFC Mutual Fund buys 2.25 lakh shares at Rs 599.5/share . Sintex Industries : Platinum Investment Management buys 29 lakh shares at Rs 115/share . Orange Mauritius Investments sells 25 lakh shares at Rs 111/share . Bajaj Electrical : -Jamnalal Sons sells 6.85 lakh shares at Rs 219/share . Kiran Shekharkumar Bajaj buys 6.85 lakh shares at Rs 219/share . Rolta India : Krishna Venkata Challam (non promoter) buys 10 lakh shares at Rs 170/share

- **Aditya Birla Nuvo Ltd's Ammonia/ Urea Plant at Jagdishpur (U.P.)** have been shut down from February 27, 2015. The shutdown of the Plant is necessitated due to policy of the Government of India for production beyond 100% quantity as permissible under the Pricing mechanism, during the financial year 2014-15. The Company will carry out various maintenance jobs during the shutdown period. The Plant will remain under shut down till 1st week of April, 2015.

- **Chambal Fertilisers & Chemicals's Urea** Plants at Gadepan, District Kota, Rajasthan, Chambal Fertilisers & Chemicals Ltd has now informed BSE that said plant has recommenced its operation on February 26, 2015.

- **IFCI** : CARE Ratings have revised the rating assigned to debt instruments of IFCI upward from 'A' to 'A+' for long term Bank facilities and long term debt instruments, from 'A1' to 'A1+' based on recent developments including operational and financial performance

- **University of Michigan said that consumer sentiment** rose to a seasonally adjusted 95.4, from 93.6 in the preceding month. Analysts had expected UoM consumer sentiment to rise to 94.0 last month.

- **The U.S. House of Representatives** gave final approval to a one-week stopgap spending bill for the domestic security agency, averting a partial shutdown with just hours to spare before a midnight deadline.

- **National Association of Realtors** said that Pending home sales rose to a seasonally adjusted 1.7%, from -1.5% in the preceding month whose figure was revised up from -3.7%. Analysts had expected Pending home sales to rise to 2.0% last month.

Economic Calendar

	Monday 2-Mar-15	Tuesday 3-Mar-15	Wednesday 4-Mar-15	Thursday 5-Mar-15	Friday 6-Mar-15
US	Core PCE Price Index m/m ,Personal Spending m/m ,Personal Income m/m ,ISM Manufacturing PMI , Construction Spending m/m .	Total Vehicle Sales .	ADP Non-Farm Employment Change ,Final Services PMI ,ISM Non-Manufacturing PMI, Crude Oil Inventories .	Unemployment Claims , Revised Nonfarm Productivity q/q , Factory Orders m/m , Natural Gas Storage .	Non-Farm Employment Change ,Trade Balance ,Unemployment Rate , Average Hourly Earnings m/m .
UK/EURO ZONE	Spanish Manufacturing PMI , Italian Manufacturing PMI , Final Manufacturing PMI , Manufacturing PMI , CPI Flash Estimate y/y ,Core CPI Flash Estimate y/y .	German Retail Sales m/m ,Spanish Unemployment Change ,Halifax HPI m/m .	Spanish Services PMI , Italian Services PMI , Services PMI , Retail Sales m/m .	German Factory Orders m/m ,Official Bank Rate , Asset Purchase Facility , MPC Rate Statement , Minimum Bid Rate , ECB Press Conference .	Construction PMI ,Revised GDP q/q,Consumer Inflation Expectations .
INDIA	Auto sales No, HSBC Manufacturing PMI no, Current Account Q4		HSBC service PMI no		



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