

SGX NIFTY : 8436 (14 Pt Up)

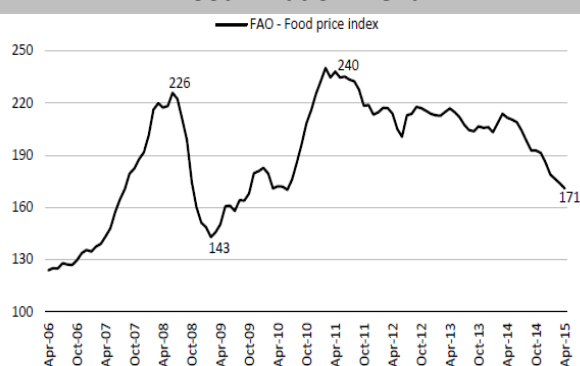
Quote of the Day

"An argument is made that there are just too many question marks about the near future; wouldn't it be better to wait until things clear up a bit?...face up to two unpleasant facts: The future is never clear [and] you pay a very high price for a cheery consensus. Uncertainty actually is the friend of the buyer of long term values."

Warren Buffett

Chart of the Day

Food Inflation Trend



Index Action Nifty (1th June 15)



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Market

Name	Value	Change
Sensex	27,848.99	20.55
Nifty	8433.4	(0.25)
DOW	18,040.37	29.39
NASDAQ	5,089.36	(1.43)
CAC	5,025.30	17.41
DAX	11,436.04	22.33
FTSE	6,953.58	(30.58)
NIKKIE	20,608.14	38.27
HANG SENG	27,519.62	(77.54)
EW ALL SHARE	14370.35	(1.43)

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
1th June,15	4078.43	3964.96	113.47
June,15	72165.58	77707.56	(5541.98)
2015	501902.68	475647.69	26254.99

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
1th June,15	1589.58	1540.24	49.34
June,15	30394.31	20945.51	9448.80
2015	188078.71	173093.14	14985.57

Commodity Price

Commodity/Currencies	Value	
GOLD	26680.00	↓
SILVER	38225.00	↓
CRUDEOIL	60.12	↓
COPPER	384.54	↓
NATURALGAS	170.30	↑
DOLLAR/RS.	63.70	↓
EURO/RS.	69.62	↑
POUND/RS.	96.86	↑

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
REVATHI	20.00	FOURSOFT	40.90	VAARAD	76.36
INDTODE	20.00	RESPONIND	36.40	AMTEKINDIA	55.81
SAREGAMA	19.99	RUPA	32.93	INDTODE	52.86
EMPEESUG	16.55	GLOBALVECT	29.91	YBRANTDIGI	48.88
DHARSUGAR	15.55	SHRENTH	29.14	SANGAMIND	48.54

Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
SUDAR	(19.95)	BHAGWATIHO	(29.05)	OUTCTYTRVL	(56.86)
LOGIXMICRO	(19.71)	LOGIXMICRO	(25.93)	HANUNG	(55.54)
USHERAGRO	(17.71)	PFS	(23.50)	BHAGWATIHO	(51.28)
KANANIIND	(17.48)	PRITI	(22.36)	3IINFOTECH	(50.00)
SHRGLTR	(13.13)	VTCIND	(22.32)	PRITI	(38.19)

Top News

• **Glenmark Mgt Guideline** : Glenmark is now expecting FY16 to be better than FY15. According to Mgt, emerging markets will see positive growth for the company in FY16. The company continues to invest in emerging markets. The pharma major reported EBITDA margins of around 26 percent to Rs 281 crore against Rs 382 crore from a year ago period. The company is expecting 18-20 percent growth in the US market in FY16 . Glenmark continues to be a serious player in the diabetes space. The company is also expect 10-12 product launches in the US going ahead

• **Sun TV Mgt Guideline** : Company expects the current fiscal (2015-16) to be better than the year gone by (2014-15). Company expects the current fiscal (2015-16) to be better than the year gone by (2014-15). Company is not looking at price cuts. The situation on the ground is looking better . Going forward, company expects phase digitization, expected to be rolled by the end of the calendar year, to be the next driver of growth.

• **IVRCL** is in final stages to sell two road assets. Both assets are valued at around Rs 2,000-2,500 crore while the current market capitalisation of the company is around Rs 650 crore. company may sell 49 km Jalandhar-Amritsar and 155 km Indore-Jhabua projects.

• **Thomas Cook (India) Ltd** , a subsidiary of Thomas Cook (India) Limited, entered into a definitive agreement on June 01, 2015 with Transfield Services (Qatar) WLL (hereinafter TSQ), to acquire 49% (forty nine percent) stake in TSQ. Post successful completion of the acquisition, TSQ, primarily operating in the oil and gas market in the State of Qatar, will be the local entity vehicle for the industrial asset management division (Hofincons) of Qess.

• **Sadbhav Engineering Ltd** has been awarded the project/work by The Ministry of Road Transport & Highways State Public Works Department B&R Branch, Government of Punjab, in the name of Joint Venture known as "SADBHAV-PIPL JV".

Company will lead the joint venture with 51% participation share.

• **Cipla Ltd** has informed that Stempeutics receives Orphan Drug Designation (ODD) in the European Union for its novel stem cell drug "Stempeucel®" for the treatment of Thromboangiitis Obliterans .

• **National Buildings Construction** has secured the business amounting Rs. 2000 crore (approx.) from various clients during the month of May, 2015, which includes the estimated cost of Rs. 418.72 crs. sanctioned by the Govt. of West Bengal for the construction of 2400 Seats Indoor Auditorium at Alipur, Kolkata.

• **Maruti May 2015 Auto sales no** : +13.8% (YoY) , +2.8% (MoM) .M&M May 2015 Auto sales no : -3 (YoY) , -0.1 % (MoM) . Ashokley May 2015 Auto sales no : +40 (YoY) , +10% (MoM) . TVS motors May 2015 Auto sales no : +4.1 (YoY) , +12.5 % (MoM) . Tata motors motors May 2015 Auto sales no : +5.3 (YoY) , +9.1 % (MoM)

• **The final HSBC/Markit Purchasing Managers' Index (PMI)** stood at 49.2 in May, below the 50-point level that separates an expansion from a contraction in activity on a monthly basis.

• **U.K. manufacturing PMI** inched up to a seasonally adjusted 52.0 last month from a reading of 51.8 in April. Analysts had expected the index to rise to 52.5 in May.

• **Markit** said the euro zone's manufacturing PMI fell to 52.2, from 52.3 in the preceding month. Analysts had expected the euro zone's manufacturing PMI to remain unchanged at 52.3 last month

• **Markit Economics** said that French manufacturing PMI rose to a seasonally adjusted 49.4, from 49.3 in the preceding month. Analysts had expected French manufacturing PMI to remain unchanged at 49.3 last month.

• **Markit said that HSBC Markit Manufacturing PMI** rose to a seasonally adjusted annual rate of 52.60, from 51.30 in the preceding quarter. Analysts had expected HSBC Markit Manufacturing PMI to fall to 51.20 in the last quarter.

• **Australian CGOP** rose to a seasonally adjusted 0.2%, from - 0.4% in the preceding quarter whose figure was revised down from -0.2%. Analysts had expected Australian CGOP to rise to 0.5% in the last quarter.

Result Q4FY15

NSE CODE	BSE CODE	SALES Rs (cr.)	SALES YOY	PAT Rs Cr	PAT YOY
KAKATCEM	500234	49.72	(21.20)	3.98	220.97
KANORICHEM	506525	69.71	(32.80)	6.66	(18.98)
KHANDSE	531892	1.05	15.40	(0.25)	(400.00)
KILBUNENGG	522101	39.78	(16.60)	0.33	(75.00)
KILITCH	524500	3.31	(47.80)	(1.27)	31.35
KOTHARIPRO	530299	1415.11	14.60	9.07	(79.75)
DAAWAT	532783	454.67	(11.40)	14.93	20.70
LOHIASEC	590082	9.01	25.10	(0.33)	(124.09)
LUMAXTECH	532796	128.50	(2.10)	2.29	(48.65)
YBRANTDIGI	532368	122.18	(7.50)	1.64	103.70
MSRINDIA	508922	28.04	266.50	9.82	7653.85
MAHAPOL	524232	11.39	149.80	6.39	77.99
MAITHANALL	590078	208.66	(1.60)	10.04	(21.75)
MANUGRAPH	505324	44.44	45.60	(3.90)	56.18
MAVENS BIO	590083	0.40	(94.40)	0.01	104.17
MEGASOFT	532408	19.23	(20.00)	1.57	1327.30
MINDAIND	532539	356.46	17.60	2.36	(83.37)
MODISNME	506261	44.66	(9.30)	0.99	(53.08)
MRO-TEK	532376	13.68	(46.70)	(3.21)	(194.50)
MUTHTFN	511766	51.48	13.30	6.15	3.19
NIITLTD	500304	84.91	(36.70)	(108.58)	(529.17)
NAGREEKCAP	532895	11.28	136.00	37.16	3188.50
NATPEROXID	500298	53.03	(6.50)	(4.60)	(161.91)
NATNLSTEEL	513179	1031.90	2.90	6.69	(18.61)
NEAGI	508670	8.15	10.40	(0.13)	(550.00)
NILA	530377	37.41	13.40	4.93	(1.40)
NECCLTD	534615	139.47	(1.80)	1.91	(8.60)
ORIENTCONT	513121	16.68	34.50	0.87	(6.45)
GREENPOWER	533263	21.31	74.50	(170.74)	(82.79)
ORIENTLTD	526325	43.20	(3.20)	0.90	136.84
ORIENTREF	534076	108.39	3.10	12.90	(2.20)
OSWALAGRO	500317	32.25	1103.40	1.86	(73.88)
PPAP	532934	97.77	51.40	4.74	251.11
PTC	532524	2356.58	(17.30)	56.44	(18.10)
PANCHMSTEL	513511	92.18	(5.40)	(4.02)	(294.20)
PARACABLES	530555	129.41	20.50	(30.15)	(231.32)
PATINTLOG	526381	133.82	(0.60)	2.34	95.00
PATSPINLTD	514326	151.39	(13.90)	(1.03)	(179.23)
PIONRINV	507864	10.96	69.70	7.67	1109.21
PLASTIBLEN	523648	123.47	(0.80)	9.16	35.50
POLTC	514486	13.25	(2.10)	(9.29)	45.70
PUNALKALI	506852	58.57	(23.70)	(4.68)	(202.41)
PUNJABCHEM	506618	94.03	23.70	(0.52)	94.29
PUNJCOMMU	500346	7.87	(27.60)	(1.75)	(42.28)
REMIMETAL	500365	62.80	(36.90)	17.18	221.50
RAJTV	532826	22.99	28.40	2.64	161.39
RAJSREESUG	500354	66.87	(61.10)	(16.23)	(422.02)

RAMAPHOSP	524037	89.55	(27.70)	(2.71)	(1278.26)
RANEHOLDIN	505800	674.72	26.10	28.20	(12.30)
RJL	532923	198.12	(4.00)	3.01	67.22
REPRO	532687	109.66	3.70	2.03	(56.53)
RESPONIND	505509	578.68	(5.50)	2.55	(55.30)
RICOHQ	517496	628.08	77.20	41.48	191.50
RODIUM	531822	6.85	31.50	0.71	16.39
ROYALIND	512047	16.86	(79.90)	0.24	340.00
RUCHISOYA	500368	9739.25	52.70	18.99	196.64
RUCHISTRIP	513295	20.14	(83.00)	0.03	(88.89)
RUTRINT	504335	0.77	(34.70)	0.67	156.30
SAINTGOBAIN	515043	33.11	20.60	1.24	490.48
SAKHTISUG	507315	261.37	16.80	58.75	516.08
SANDESH	526725	86.63	10.70	17.41	74.27
SANDUMA	504918	50.04	(21.00)	(20.09)	(7340.74)
SANKHYAIN	532972	46.55	31.30	(1.13)	(151.11)
SEAMECLTD	526807	118.01	(13.80)	27.85	(9.46)
SETCO	505075	130.22	19.10	2.97	(66.25)
SHARDA	535602	242.59	9.70	10.59	648.70
KALYANISHP	523449	43.12	(37.90)	1.80	(76.00)
SHPRE	533110	2.11	9.30	6.79	(77.75)
SHREERAM	503205	21.74	(6.90)	(0.89)	(15.58)
RAMANEWS	500356	72.03	(30.20)	23.14	(36.08)
SHREETULSI	590128	0.40	(89.70)	0.05	116.67
SHRENUJ	523236	996.73	(17.40)	4.46	(83.30)
SHREYAS	520151	144.53	7.80	36.44	539.00
SICAL	520086	131.89	(10.00)	16.65	370.34
SIGNETIND	512131	172.02	(0.60)	1.44	(72.04)
SIMPLEX	532877	97.72	(63.20)	(17.51)	(743.75)
SINCLAIR	523023	8.44	37.00	(1.04)	(248.57)
SIPAPER	516108	46.46	8.80	3.09	62.63
SBTL	532669	39.99	(6.30)	4.79	161.75
SPECIALITY	534425	73.61	9.10	1.94	(43.44)
STCINDIA	512531	3667.49	3.50	(9.30)	94.97
STONEIN	522085	19.69	(24.20)	(2.28)	(91.60)
SUDARSCHEM	506655	272.57	2.10	3.57	(31.08)
SMPL	513414	854.76	15.90	(10.00)	(20.05)
SUJANAUNI	517224	887.35	12.40	(14.17)	(8.00)
SUMMITSEC	533306	2.30	19.20	1.91	15.76
SUNILHITEC	532711	542.69	9.50	12.24	14.50
SUNTECK	512179	140.29	(84.20)	39.74	(72.30)
SUPERSPIN	521180	87.79	(32.40)	(3.97)	(2746.67)
SURATEX	530185	19.72	(51.40)	(1.52)	(117.14)
SURYACHAKRA	532874	29.32	(26.60)	(91.05)	(24508.11)
TGBHOTELS	532845	44.59	(13.10)	(14.05)	(246.06)
TPLPLAST	526582	43.20	(20.20)	1.91	(28.20)
TNPL	531426	703.07	10.00	69.34	44.10
TANLA	532790	87.41	146.00	4.84	155.40
TARAJEWELS	534756	528.01	5.10	9.87	75.00
TIIL	532804	211.48	(34.30)	12.63	(24.64)
THEMISMED	530199	40.85	30.70	0.39	550.00
TRANSPEK	506687	84.65	34.90	9.41	214.72

TFL	532812	3.59	47.10	0.00	100.00
TREEHOUSE	533540	50.68	41.80	17.12	112.94
TRIGYN	517562	37.76	(10.30)	(0.58)	(101.11)
TRIVENI	532356	447.84	(2.00)	(85.60)	(43.80)
UCALFUEL	500464	125.51	5.70	2.93	14.01
UFLEX	500148	1461.10	(1.00)	68.54	14.00
ULTRMARINE	506685	41.70	4.00	3.68	25.17
UBL	532478	1161.62	7.80	48.13	(28.92)
MCDOWELL-N	532432	2051.25	5.60	(1799.28)	66.56
UNITY	532746	76.01	(85.80)	(163.98)	(760.79)
URJAGLOBA	526987	32.16	2.80	(0.48)	(204.35)
VEERENRGY	503657	18.69	(44.60)	0.62	29.17
VELHO	526755	3.25	(16.50)	(9.82)	(3737.04)
VIJAYTX	530151	12.79	(58.90)	(9.49)	(732.67)
SUNPHARMA	524715	6157.05	51.70	888.05	(44.00)
PVR	532689	299.55	(4.70)	(35.56)	(4905.40)
3MINDIA	523395	477.44	8.90	41.63	63.90
ADFFOODS	519183	55.60	(3.10)	0.82	(24.80)
AJMERA	513349	128.63	90.10	16.27	12.10
ALBERTDA	524075	70.74	(6.70)	4.06	(32.22)
AREALTY	532114	0.02	(100.00)	(4.09)	(719.70)
ALOKTEXT	521070	3456.54	(11.10)	5.12	(96.08)
AMARAJABAT	500008	1069.84	20.50	102.26	27.75
ASL	506194	25.12	(39.50)	1.60	(25.20)
AHLEAST	533227	25.85	(8.20)	3.31	(49.00)
ASIANHOTNR	500023	65.18	1.40	(20.74)	(197.69)
BLBLIMITED	532290	14.96	(71.90)	(0.52)	81.75
BLKASHYAP	532719	242.38	(8.60)	(21.60)	46.89
BLUESTARCO	500067	1005.37	14.60	106.17	148.12
FLATPROD	500147	59.09	(36.20)	7.78	592.41
GEORGFISCH	500068	19.58	(6.60)	0.39	880.00
DYNAMATECH	505242	388.48	(9.70)	5.04	(61.80)
MUDRA	532820	51.88	(21.20)	(5.07)	(107.39)
CIPLA	500087	3092.70	22.00	259.70	(0.40)
IRB	532947	900.00	1.90	138.20	26.50
RELCAPITAL	500111	2527.00	41.30	407.00	52.40
BEML	500048	1279.00	64.10	169.00	164.52
SUNTV	532733	548.00	5.30	203.00	2.75
VSTTILLERS	531266	141.00	(12.90)	19.00	(23.76)
PRATIBHA	532718	947.70	51.40	10.00	64.20
ITI	523610	192.80	(30.50)	2.00	108.71
RAMCOIND	532369	232.00	7.00	27.20	117.40
NHPC	533098	1471.00	31.00	644.50	191.11
NECLIFE	532649	423.00	(8.20)	16.71	(10.64)
JMFINANCIL	523405	391.00	53.80	93.00	56.50
MANGCHEFER	530011	666.60	3.90	34.10	(25.20)
UNITECH	507878	813.20	(21.30)	(162.50)	(215.20)
IL&FSENGG	532907	583.30	(29.70)	0.80	(97.62)
VISASTEEL	532721	279.10	(35.20)	(123.50)	(690.10)
HITACHIOM	523398	494.50	56.80	24.00	187.77
EROSMEDIA	533261	449.00	42.70	51.90	25.40
HATHWAY	533162	270.00	(7.80)	(77.00)	(56.28)

SADBHAV	532710	967.4	21.10	7.8	-78.35
GODFRYPHLP	500163	784.1	25.80	59.8	56.14
POWERGRID	532898	4703	18.00	1412	20.08
PRESTIGE	533274	676.2	12.50	113.8	19.61
SGJHL	533180	60.08	7.20	-144.08	-4.47

Country	Monday 1 June 15	Tuesday 2 June 15	Wednesday 3 June 15	Thursday 4 June 15	Friday 5 June 15
US		Core Durable Goods Orders m/m ,Durable Goods Orders m/m ,CB Consumer Confidence , New Home Sales , Richmond Manufacturing Index .	Crude Oil Inventories .	FOMC Member Williams Speaks , Unemployment Claims	Prelim GDP q/q , Prelim GDP Price Index q/q , Chicago PMI , Revised UoM Consumer Sentiment , Revised UoM Inflation Expectations .
UK/EURO ZONE	German Ifo Business Climate		GfK German Consumer Climate ,French Consumer Spending m/m , ECB Financial Stability Report , Belgian NBB Business Climate	German Prelim CPI m/m ,Italian Monthly Unemployment Rate , Italian Quarterly Unemployment Rate , Italian Prelim CPI m/m , Italian 10-y Bond Auction .	Spanish Flash CPI y/y , M3 Money Supply y/y , Private Loans y/y , Second Estimate GDP q/q , Prelim Business Investment q/q , Index of Services 3m/3m .
INDIA					

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