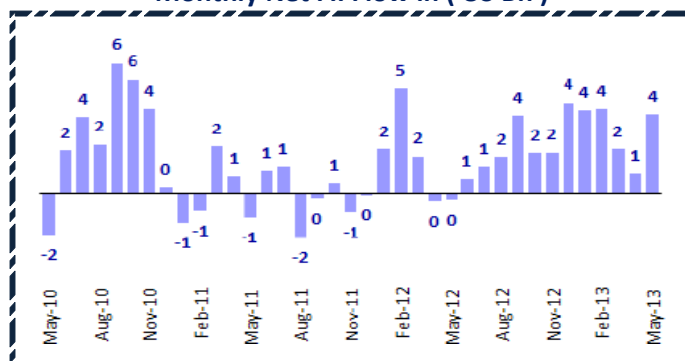


Quote of The Day

"Investors repeatedly jump ship on a good strategy just because it hasn't worked so well lately, and, almost invariably, abandon it at precisely the wrong time." **David Dreman**

Chart of the Day

Monthly Net FII Flow in (US Bn)



Index Action-Nifty (1st July, 13)



Index

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SGX NIFTY : 5870
(21.50 Pts down)

MARKET

Name	Value	Change
Sensex	19577.39	181.58
Nifty	5898.85	56.65
DOW	14974.96	65.35
NASDAQ	3434.4	31.24
CAC	3767.48	28.57
DAX	7983.92	24.70
FTSE	6307.78	92.31
NIKKIE	13958.63	106.13
HANG SENG	20815.38	12.09
EW ALL SHARE	9453.65	134.10

INSTITUTIONAL TURNOVER

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
1st July, 13	2272.67	2,274.14	(1.47)
July,13	2272.67	2,274.14	(1.47)
2013	393518.87	403,771.91	(10253.04)
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
1st July, 13	1196.82	983.22	213.60
July,13	1196.82	983.22	213.60
2013	132892.25	186,178.21	(53285.96)

COMMODITY PRICE

COMMODITY/CURRENCIES	Value	
GOLD	25954.00	↑
SILVER	40001.00	↓
CRUDEOIL	103.07	↑
COPPER	417.00	↑
NATURALGAS	214.00	↓
DOLLAR/RS.	59.51	↑
EURO/RS.	77.51	↓
POUND/RS.	90.29	↓

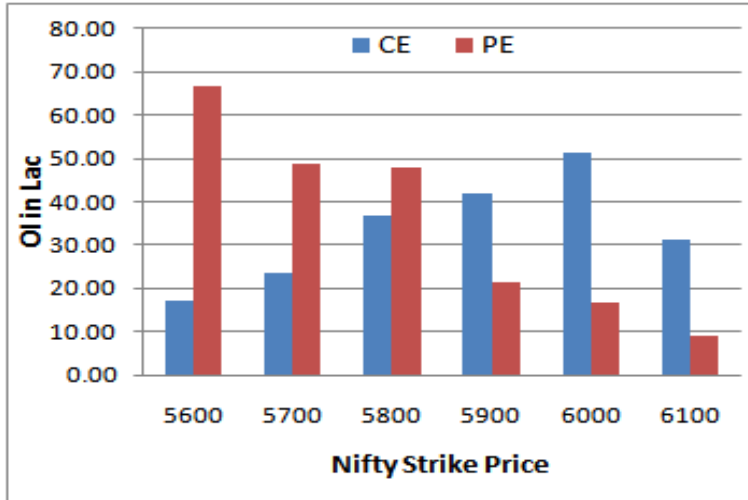
Narnolia Securities Ltd.

124, 1st floor 7/1, Lords Sinha Road Kolkata - 700071. Ph 033-22821500/01/02/03/04 Mob : 9830013196
email: research@narnolia.com, website : www.narnolia.com

NIFTY SNAPSHOT

Nifty Spot	5898(+56.65)
Nifty June 2013 Future	5894
Nifty July 2013 Future	5917
Nifty June 2013 Open Interest	15252950
Nifty July 2013 Open Interest	1275000
7 DMA of Spot Nifty	6038
21 DMA of Spot Nifty	6065
50 DMA of Spot Nifty	5874
VOLATILITY INDEX (VIX)	18.09(+0.14)
PUT CALL RATIO	1.07

Nifty (June Series) Option OI Distribution:



Activity of Nifty (June Series) Strike

CALL			PUT	
OI	% Chng		OI	% Chng
5600	1726850	-9.2	6669050	10.0
5700	2356900	-7.0	4885250	2.0
5800	3667850	2.3	4782500	29.3
5900	4199350	3.5	2132950	27.0
6000	5122450	16.9	1681100	9.5
6100	3141850	33.8	883100	8.9

Fresh Long Seen In (Rising OI -Rising Price)

Scrip	OI	OI ch%	CMP	Ch%
IDEA	6,198,000	22.1	144.2	2.0
IDFC	24,114,000	17.0	129.8	1.1
RCOM	45,160,000	15.9	132.5	12.2
HDFC	5,332,500	10.1	886.4	1.5
CESC	498,000	9.2	340.3	0.2

PCR (OI)

STOCK	T1	T2
MCDOWELL-N	1.59	0.92
TATACOMM	0.45	0.27
RCOM	0.72	0.45
PETRONET	0.35	0.23
CIPLA	0.77	0.53



Fills Activity (Fig in Cr)

Segment	Buy	Sell	Net
INDEX FUTURE	6,771	6,724	47
INDEX OPTION	22,140	20,861	1,279
STOCK FUTURE	8475.47	7,412	1,064
STOCK OPTION	474	435	39
TOTAL	37,861	35,432	2,429

Fresh Shorts Seen In: (Rising OI -Falling Price)

Scrip	OI	OI ch%	CMP	Ch%
TECHM	1,886,000	11.8	1034.2	-2.4
COLPAL	120,250	9.6	1349.4	-0.3
ACC	433,500	6.4	1221.5	-0.2
SRTRANSFIN	1,153,500	3.8	703.5	-1.0
INFY	2,429,375	2.7	2447.6	-1.8

YESTERDAY'S IMPACT TRADE

STOCK	STRIKE CE	STOCK	STRIKE PE
SBIN	2000 CE	MCDOWELL-N	2200 PE
MCDOWELL-N	2300 CE	RELIANCE	860 PE
RELIANCE	880 CE	SBIN	1900 PE
RCOM	130 CE	DLF	180 PE
DLF	190 CE	RCOM	110 PE

Markets Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
GLOBUSSPR	19.98	NEXTMEDIA	55.00	MAHINDUGIN	106.58
CREWBOS	19.92	GARWARPOLY	49.19	SURANACORP	80.00
PATELENG	19.86	DQE	37.87	JMTAUTOLD	63.15
ORISSAMINE	19.62	MANGCHEFER	35.75	OSCAR	50.00
ANDREWYULE	18.76	ORBITCORP	30.55	INDINFO	48.36

Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
SUMMITSEC	(18.46)	GITANJALI	(44.57)	GITANJALI	(60.46)
SANCIA	(15.93)	FERROALLOY	(32.74)	MVL	(59.39)
EON	(11.47)	UNISH	(30.30)	LIBERTYP	(58.54)
ZENITHINFO	(9.27)	MMTC	(22.51)	ZYLOG	(58.49)
HINDCOMPOS	(9.20)	ZYLOG	(22.12)	MMTC	(55.32)

Top News :

- Two months after the income tax department slapped a tax of Rs 1,500 crore on Idea Cellular for undervaluing transactions, **Idea** has filed a writ petition in the Bombay High Court seeking a stay on the income tax department's order and the case is expected to come up for hearing on Tuesday.

- Larsen & Toubro** said its June order book touched Rs 3,057 crore across various business segments. The building and factories business secured orders worth Rs 1,808 crore during the month. While the water and renewable energy business bagged orders worth Rs 628 crore,

- Oil India Ltd** will be raising debt of about \$900 million by September for funding its recent acquisition in the Rovuma hydrocarbon block in Mozambique.

- Hero Motocorp** will be acquiring 49.2% stake in one of its technology partner firms; US based Eric Buell Racing (EBR) for USD 25 million. The first tranche of USD 15 million has already been invested while the remaining would be paid over the next nine months.

- Reliance Infrastructure** will have to repay the debt of about Rs 2,000 crore for the airport express metro project till the concession agreement is terminated . Delhi Metro Rail Corporation (DMRC) has not accepted the termination notice served by Delhi Airport Metro Express Pvt Ltd (DAMEPL), a special purpose vehicle of Reliance Infrastructure.

- Bajaj Auto** said the ongoing strike by workers at its Chakan plant here is "illegal" and it will not hold negotiations with union leaders till the agitation is called off.

- Euro zone's unemployment rate** rose to a seasonally adjusted 12.1% in May, from April's reading of 12%. Analysts had expected the euro zone's unemployment rate to inch up to 12.3% in May.

- U.S.** index of purchasing managers rose to 50.9 in June from a reading of 49.0 in May. Analysts had expected the ISM index of purchasing managers to rise 50.5 last month.

- Indian HSBC Markit Manufacturing PMI** rose to a seasonally adjusted annual rate of 50.30, from 50.10 in the preceding quarter. Analysts had expected HSBC Markit Manufacturing PMI to fall to 49.80 in the last quarter .

Insider				
Company	Name of Acquirer / Seller	Buy/Sell	Mode	Qty.
ADANIPOWER	Adani Enterprises Ltd	Buy	Pref. Allotment	449850000
JPINFRATEC	Jaiprakash Associates Ltd	Sell	Market	160000000
GREENPOWER	Shriram Industrial Holdings Ltd	Buy	Open Offer	71269846
JSWENERGY	Sangita Jindal	Sell	Market	28230000
JSWENERGY	Sangita Jindal	Sell	Market	28230000
JSWISPAT	Ispat Steel Holdings Ltd	Sell	Market	27518307
RELIANCE	Farm Enterprises Ltd	Buy	Market	26900823
DISHTV	Direct Media Distribution Ventures Pvt Ltd	Sell	Market / Inter se tra	24574137
DISHTV	Direct Media Solution Pvt Ltd	Buy	Off-Market	24574137
DISHTV	Direct Media Solutions Pvt Ltd	Buy	Market / Inter se tra	24574137
RELIANCE	Pavana Enterprises LLP	Sell	Market	20400000
BOC	BOC Group Ltd	Sell	Market	12345126
BOC	BOC Group Ltd	Sell	Market	12345126
NRBBEARING	Nalanda India Equity Fund Ltd	Buy	Market	7820453
MARUTI	Life Insurance Corporation India	Sell	Market	6223598
GUJSIDHCEM	Gujarat Industrial Investment Corpn. Ltd	Sell	Reduction	6189524
RELIANCE	Reliance Property Management Services Pvt Ltd	Sell	Off-Market	5000523
GUJNRECOKE	Mangal Crystal Coke Pvt Ltd	Buy	Conv. of Warrants	5000000
GUJNRECOKE	Mangal Crystal Coke Pvt Ltd	Buy	Conv. of Warrants	5000000
AMTEKINDIA	Amtek Auto Ltd	Buy	Market	3000000
MADRASCEM	Aberdeen Asset Management Asia Ltd	Buy	Market	2817259
VAKRANSOFT	Vakrangee Holdings Pvt Ltd	Buy	Market	2550000
VAKRANSOFT	Vakranjee Holdings Pvt Ltd	Buy	Market	2550000
VAKRANSOFT	Vakrangee Holding Pvt Ltd	Buy	Market	2540000
VAKRANSOFT	Vakrangee Holding Pvt Ltd	Buy	Market	2540000
VAKRANSOFT	Vakrangee Holdings Pvt Ltd	Buy	Market	2530000
VAKRANSOFT	Vakrangee Holding Pvt Ltd	Buy	Market	2525000
CEBBCO	Ajay Gupta	Sell	Inter-se Transfer	2191721
CEBBCO	Kailash Gupta	Buy	Inter-se Transfer	2191721
JAGAJITIND	Karamjit Singh Jaiswal	Sell	Market	1735000
GALLISPAT	Gallantt Udyog Limited	Buy	Conv. of Debenture	1700000
TTML	Tata Sons Ltd	Buy	Market	1595306
TTML	Tata Sons Ltd	Sell	Market	1595306
RELIANCE	Reliance Industries Holding Pvt Ltd	Sell	Off-Market	1500300
TTML	Tata Sons Ltd	Sell	Market	1500000
TTML	Tata Sons Ltd	Sell	Market	1500000
TTML	Tata Sons Ltd	Sell	Market	1420000
TTML	Tata Sons Ltd	Sell	Market	1420000
OMAXE	S A Finvest Ltd	Sell	Market	1398385
TTML	Tata Sons Ltd	Sell	Market	1382372
TTML	Tata Sons Ltd	Sell	Market	1382372
TTML	Tata Sons Ltd	Buy	Market	1000000
TTML	Tata Sons Ltd	Sell	Market	1000000
TTML	Tata Sons Ltd	Sell	Market	1000000
TTML	Tata Sons Ltd	Sell	Market	1000000
KIRLOSENG	Kirloskar Brother Investments Ltd	Buy	Market	977132
KIRLOSENG	Kirloskar Brothers Investments Ltd	Buy	Market	977132
KEC	Harsh Vardhan Goenka	Buy	Market	753868

Economic Calendar

	Monday 1-Jul-13	Tuesday 2-Jul-13	Wednesday 3-Jul-13	Thursday 4-Jul-13	Friday 5-Jul-13
US	ISM Manufacturing PMI , Final Manufacturing PMI , Construction Spending m/m .	Factory Orders m/m , IBD/TIPP Economic Optimism, Total Vehicle Sales	ADP Non-Farm Employment Change , Trade Balance , Unemployment Claims , ISM Non-Manufacturing PMI , Crude Oil Inventories , Natural Gas Storage.		Unemployment Rate , Average Hourly Earnings m/m , Non-Farm Employment Change .
UK/EURO ZONE	Manufacturing PMI , Net Lending to Individuals m/m , CPI Flash Estimate y/y/italian Manufacturing PMI.	Spanish Unemployment Change , Construction PMI .	Spanish Services PMI , Italian Services PMI , Final Services PMI , Services PMI , Retail Sales m/m .	Final GDP q/q , Asset Purchase Facility , Official Bank Rate , MPC Rate Statement , Minimum Bid Rate , ECB Press Conference.	German Factory Orders m/m .
INDIA	Auto sales no .HSBC manufacturing PMI data	Auto sales no	HSBC India Services PMI , HSBC India Composite PMI.		

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