

SGX NIFTY : 8812 (12 Pt Down)

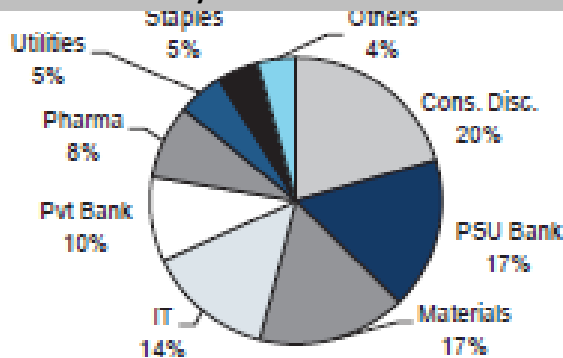
Quote of the Day

"Mathematics is ordinarily considered as producing precise and dependable results; but in the stock market the more elaborate and abstruse the mathematics, the more uncertain and speculative are the conclusions we draw there from."

Benjamin Graham

Chart of the Day

Nifty EPS Growth in FY17



Index Action Nifty (1th Sept 16)



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Market

Name	Value	Change
Sensex	28,423.48	(28.96)
Nifty	8774.65	(11.55)
DOW	18,481.48	(65.82)
NASDAQ	5,227.21	13.99
CAC	4,439.67	1.45
DAX	10,534.41	(58.38)
FTSE	6,745.97	(35.54)
NIKKEI	16,936.34	9.35
HANG SENG	23,297.01	134.61
EW ALL SHARE	15432.00	(55.55)

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
01-Sep-16	3344.28	3645.79	(301.51)
Sept,16	3344.28	3645.79	(301.51)
2016	706581.90	682975.08	23606.82

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
01-Sep-16	2451.15	2142.99	308.16
Sept,16	2451.15	2142.99	308.16
2016	294695.20	294054.93	640.27

Commodity Price

Commodity/Currencies	Value	
GOLD	30772.00	↑
SILVER	44298.00	↑
CRUDEOIL	46.86	↑
COPPER	312.10	↓
NATURALGAS	187.30	↓
DOLLAR/RS.	66.95	↓
EURO/RS.	74.79	↑
POUND/RS.	88.72	↑

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
BINNY	20.00	MIRCELECTR	26.44	ELECTHERM	83.33
HINDNATGLS	19.98	HINDNATGLS	23.70	PRIMEPRO	78.16
HCC	19.83	CENTRUM	20.82	DONEAR	74.59
IKFTECH	17.65	RBL	20.55	NOVAIRNSTL	71.01
GAMMONIND	16.55	BINNY	20.27	JUBILANT	67.41

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
GREENLAM	(22.65)	MBLINFRA	(31.81)	WELSPUNIND	(52.55)
MBLINFRA	(19.98)	KIRIINDUS	(15.48)	TCI	(48.32)
KIRIINDUS	(12.80)	PANTALONR	(14.91)	MBLINFRA	(35.36)
GEMINI	(10.80)	TCI	(14.20)	RANASUG	(34.78)
FARMAXIND	(9.09)	GEINDSYS	(14.03)	DALMIASUG	(33.98)

Top News

• BPCL Concall Update:

- Capex for 1QFY17 is Rs. 1800 Cr. Guidance for FY17 is 13000 Cr , FY18 is 10500 Cr
- In FY18 Guidance for Capex in Refining= Rs. 4000 Cr, Marketing = Rs. 2300 Cr , E&P = Rs. 1200 Cr. Others= Rs. 2500 Cr
- Kochi Expansion will be completed in December 2017, Incremental capacity is 6 Million, Full Capacity expansion will be available from Jan 2018
- Expansion of Petrochemicals products will be completed in Mid of 2018
- Market share in Lubricant is 9% in volume
- Bulk diesel growth is approx 25 %
- Management has guided that considering crax prices in July & August 2017, GRM would be around 5-6 USD/BBL in 2QFY17
- **Mgt Int RELIANCE:** Company expects 40-50% annual growth in petrochem & refining biz: Ambani . Mgt is seeing a 40-50 percent annual growth in petrochemicals and refining business in future. The company plans to open 200 fuel retail outlets soon. The company plans to commence operations at its Jamnagar plant by end of FY17 while operations of its synthetic rubber plants have already begun. RIL is also working on plans to monetise 3-4 trillion cubic feet from KG Basin under the new gas pricing guidelines.

• **Hero MotoCorp** launch 15 new products in FY17 . The new launches include the new Achiever 150 motorcycle, Super Splendor and Passion PRO with the Hero patented i3S technology. The company has appointed a distributor in Argentina and plans to launch Brand Hero in that market in January, 2017. In Nigeria, they are going to start sales very soon.

• **NTPC Ltd** has decided to snap power supply to BSES DISCOMS in eastern and central parts of Delhi from Sunday midnight because of non-payment of dues amounting to Rs 961.58 crore. A notice for regulation of power supply has been served on the BRPL & BYPL which will deprive Delhi of 445 MW of power with effect from 00:00 hrs of September 5, 2016,

• **Lupin** said US-based subsidiary Gavis Pharmaceuticals has received tentative approval from the USFDA for Azithromycin for oral suspension, an anti-bacterial drug, in the American market. Gavis has received tentative approval for its Azithromycin for oral suspension USP from the United States Food and Drug Administration (FDA).

• **APOLLO HOSPITAL** focus on restructuring to ensure growth of all verticals . The company has incubated many businesses and its Chennai cluster saw 2 percent growth this quarter.

• **Dr Reddy's Laboratories** launched Purple Health, a unique platform designed to inspire patient-centric innovation and deliver solutions that address unmet needs of patients. The initiative is another affirmative step forward by the company to institutionalise patient-centricity across the organisation . The company aims to enhance the therapy experience for over 20 million patients each year.

• **U.S. non-farm productivity** fell to a seasonally adjusted - 0.6%, from -0.5% in the preceding quarter. Analysts had expected U.S. non-farm productivity to fall -0.6% in the last quarter.

• **U.S. unit labor costs** rose to a seasonally adjusted 4.3%, from 2.0% in the preceding quarter. Analysts had expected U.S. unit labor costs to rise to 2.1% in the last quarter.

• **U.S. Department of Labor** said the number of individuals filing for initial jobless benefits in the week ending August 27 increased by 2,000 to a seasonally adjusted 263,000 from the previous week's total of 261,000

• **The Markit/CIPS Purchasing Managers' Index (PMI)** - a closely watched gauge of factory activity - jumped to a 10-month high of 53.3 in August after tumbling to a three-year low in July after the referendum, which was revised up to 48.3 from 48.2.

Result Calendar Q1FY17

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
532309	AIL	02-Sep-16	523638	IPRINGLTD	07-Sep-16
532786	GTOFFSHORE	02-Sep-16	500312	ONGC	07-Sep-16
539176	HAWAENG	02-Sep-16	539636	PRECAM	07-Sep-16
539083	INOXWIND	02-Sep-16	532051	SWELECTES	07-Sep-16
530921	INTETHR	02-Sep-16	506166	APIS	08-Sep-16
532940	JKIL	02-Sep-16	533704	ESSARSHPNG	08-Sep-16
532481	NOIDATOLL	02-Sep-16	509635	HINDCOMPOS	08-Sep-16
503031	PENINLAND	02-Sep-16	539917	NAGARFERT	08-Sep-16
534756	TARAJEWELS	02-Sep-16	532891	PURVA	08-Sep-16
532804	TIIL	02-Sep-16	500113	SAIL	08-Sep-16
539985	TITAANIUM	02-Sep-16	532515	TVTODAY	08-Sep-16
500055	BHUSANSTL	03-Sep-16	523261	VENKYS	08-Sep-16
523890	DSKULKARNI	03-Sep-16	534742	ZUARI	08-Sep-16
533033	ISGEC	03-Sep-16	500780	ZUARIGLOB	08-Sep-16
533155	JUBLFOOD	03-Sep-16	533278	COALINDIA	09-Sep-16
500109	MRPL	03-Sep-16	532702	GSPL	09-Sep-16
504882	NATIONSTD	03-Sep-16	532234	NATIONALUM	09-Sep-16
509423	SEL	03-Sep-16	505509	RESPONIND	09-Sep-16
523309	SHRIGANG	03-Sep-16	533206	SJVN	09-Sep-16
526211	SURJIND	03-Sep-16	532784	SOBHA	09-Sep-16
505400	TEXINFRA	03-Sep-16	522113	TIMKEN	09-Sep-16
533326	TEXRAIL	03-Sep-16	534742	ZUARI	09-Sep-16
511736	USHDI	03-Sep-16	500780	ZUARIGLOB	09-Sep-16
526512	INTLNKP	05-Sep-16	521070	ALOKTEXT	12-Sep-16
502995	MALWACOTT	05-Sep-16	515145	HINDNATGLS	12-Sep-16
532522	PETRONET	05-Sep-16	513683	NLCINDIA	12-Sep-16
523838	SIMPLEXINF	05-Sep-16	514354	PREMIERPOL	12-Sep-16
533264	ESL	06-Sep-16	526725	SANDESH	12-Sep-16
500191	HMT	06-Sep-16	533177	IL&FSTRANS	13-Sep-16
500227	JINDALPOLY	06-Sep-16	500108	MTNL	13-Sep-16
532924	KOLTEPATIL	06-Sep-16	539351	PRABHAT	13-Sep-16
532854	NITINFIRE	06-Sep-16	532667	SUZLON	13-Sep-16
533106	OIL	06-Sep-16	523716	ASHIANA	14-Sep-16
532795	SITINET	06-Sep-16	530299	KOTHARIPRO	14-Sep-16
533227	AHLEAST	07-Sep-16	531882	KWALITY	14-Sep-16
500103	BHEL	07-Sep-16	534309	NBCC	14-Sep-16
500110	CHENNPETRO	07-Sep-16	520155	STARLOG	14-Sep-16
500117	DCW	07-Sep-16	524038	VENLONENT	28-Oct-16

Economic Calendar

Country	Monday 29th Aug 16	Tuesday 30th Aug 16	Wednesday 31th Aug 16	Thursday 1st Sept 16	Friday 2nd Sept 16
US	Core PCE Price Index m/m , Personal Spending m/m , Personal Income m/m , IBD/TIPP Economic Optimism .	S&P/CS Composite-20 HPI y/y , CB Consumer Confidence .	ADP Non-Farm Employment Change , Chicago PMI , Pending Home Sales m/m , Crude Oil Inventories.	Revised Nonfarm Productivity q/q , ISM Manufacturing PMI , Construction Spending m/m.	Average Hourly Earnings m/m , Non-Farm Employment Change , Unemployment Rate.
UK/EURO ZONE		German Prelim CPI m/m , KOF Economic Barometer , Spanish Flash CPI y/y , Italian Monthly Unemployment Rate , Net Lending to Individuals m/m ,	German Retail Sales m/m , CPI Flash Estimate y/y , Core CPI Flash Estimate y/y , Unemployment Rate .	Spanish Manufacturing PMI , Manufacturing PMI , Manufacturing PMI ,	Construction PMI , Spanish Unemployment Change ,
INDIA				Auto No	



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