

Quote of the Day

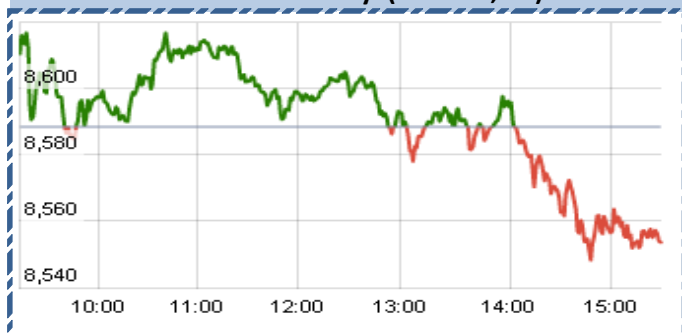
"Predictions are useless. Preparation is indispensable." **Dick Young**

Chart of the Day

Indian HSBC Manufacturing PMI No



Index Action-Nifty (1st Dec, 14)



Index

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SGX NIFTY : 8572
(27 pts Down)

MARKET

Name	Value	Change
Sensex	28,559	(134.37)
Nifty	8555.9	(32.35)
DOW	17776.8	(51.44)
NASDAQ	4726.99	(64.64)
CAC	4377.33	(12.85)
DAX	9963.21	(17.34)
FTSE	6656.37	(66.25)
NIKKEI	17577.1	(13.43)
HANG SENG	23399.55	32.50
EW ALL SHARE	14174.43	41.11

INSTITUTIONAL TURNOVER

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
1st Dec	4336.73	4,349.09	(12.36)
Dec,14	96574.43	85,641.20	10933.23
2014	991478.67	9,09,691.62	81787.05
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
1st Dec	1572.33	2,127.50	(555.17)
Dec,14	30237.28	38,063.79	(7826.51)
2014	322994.31	3,22,994.31	(34401.37)

COMMODITY PRICE

COMMODITY/CURRENCIES	Value	
GOLD	26566.00	↑
SILVER	36933.00	↑
CRUDEOIL	72.22	↓
COPPER	403.60	↑
NATURALGAS	247.60	↓
DOLLAR/RS.	62.02	↓
EURO/RS.	77.15	↓
POUND/RS.	97.36	↓

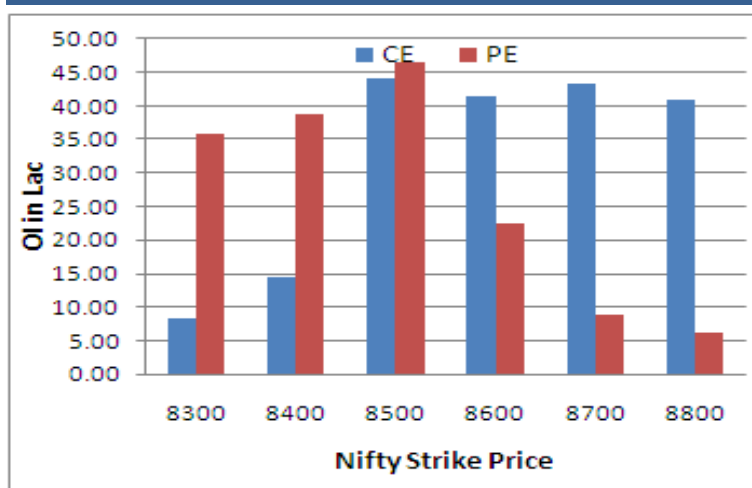
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NIFTY SNAPSHOT

Nifty Spot	8555.90(-32.35)
Nifty Nov 2014 Future	8598
Nifty Dec 2014 Future	8652
Nifty Nov 2014 Open Interest	21946850
Nifty Dec 2014 Open Interest	1195875
7 DMA of Spot Nifty	8149
21 DMA of Spot Nifty	8512
50 DMA of Spot Nifty	8407
VOLATILITY INDEX (VIX)	13.20(+.31)
PUT CALL RATIO	1.05

Nifty (Nov Series) Option OI Distribution:



Activity of Nifty (Nov Series) Strike

CALL			PUT	
	OI	% Chng	OI	% Chng
8300	840975	5.7	3579625	13.9
8400	1438575	-1.2	3865625	3.5
8500	4401500	-6.6	4655500	9.6
8600	4136975	3.6	2237575	10.7
8700	4323300	12.2	874125	9.6
8800	4099250	13.9	605125	5.7

Fresh Long Seen In (Rising OI -Rising Price)

Scrip	OI	OI ch%	CMP	Ch%
COLPAL	10,11,000	12.4	1912.8	2.9
JSWENERGY	183,80,000	8.4	94.5	0.5
AXISBANK	267,71,750	6.6	489.4	1.7
DLF	235,90,000	5.6	153.7	2.9
HINDUNILVR	52,92,500	5.3	808.3	2.8

PCR (OI)

STOCK	T1	T2
GRASIM	0.25	0.09
TATAMTRDVR	0.87	0.46
HEROMOTOCO	0.95	0.54
LT	0.72	0.45
APOLLOHOSP	0.25	0.17



FIIs Activity (Fig in Cr)

Segment	Buy	Sell	Net
INDEX FUTURE	1,918	2,222	(304)
INDEX OPTION	11,284	11,278	7
STOCK FUTURE	2,708	2,358	350
STOCK OPTION	1,427	1,424	2
TOTAL	17,338	17,282	56

Fresh Shorts Seen In: (Rising OI -Falling Price)

Scrip	OI	OI ch%	CMP	Ch%
INFY	50,77,500	15.0	4350.8	-0.2
ONGC	319,29,000	9.4	364.4	-4.0
COALINDIA	142,88,000	5.2	353.7	-0.3
BANKBARODA	42,94,750	5.2	1083.8	-0.4
FEDERALBNK	129,68,000	4.5	147.9	-2.3

PCR (OI)

STOCK	T1	T2
COLPAL	0.21	0.37
SIEMENS	0.49	0.77
HDFC	0.49	0.70
RELINFRA	0.45	0.63
TITAN	0.42	0.58

Markets Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
SGJHL	20.00	TAKE	38.27	JMDTELEFILM	96.63
GANDHITUBE	19.99	JETAIRWAYS	37.64	SHREYAS	93.62
GITANJALI	19.96	MODILUFT	35.52	SATINDLTD	86.02
LLOYDMETAL	19.95	ATULAUTO	33.19	FORBESGOK	82.59
GEECEE	19.92	JMDTELEFILM	27.18	NEXTMEDIA	72.53

Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
DOLPHINOFF	(17.56)	GODFRYPHLP	(81.43)	GODFRYPHLP	(79.74)
DHANUS	(12.50)	GREENPLY	(27.85)	RASOYPR	(62.99)
DHANUS	(12.50)	IOLCP	(26.95)	STRAUSIND	(56.38)
METKORE	(11.09)	DOLPHINOFF	(23.43)	SHRENTH	(49.40)
RESTILE	(10.93)	EUROCERA	(22.28)	SURYAPHARM	(45.45)

Top News :

• **M&M Nov 2014 Auto sales no** : -12.6 % (YoY) , -19.8 % (MoM) . Ashokley Nov 2014 Auto sales no : +43.8 % (YoY) , -7.7 % (MoM) . TVS Motor Nov 2014 Auto sales no : +35.9 % (YoY) , -8.7 % (MoM) . Maruti Nov 2014 Auto sales no : +19.5 % (YoY) , +5.9% (MoM) . Atul Auto Nov 2014 Auto sales no : +18.8 % (YoY) , -11.5 % (MoM)

• **Ranbaxy** launches India’s first biosimilar of Infliximab drug, Infimab™". Ranbaxy Laboratories today announced the launch of Infimab, the first Remicade biosimilar in India

• **SSWL November** sells up 21% . Steel Strips Wheels total wheel rim sales in numbers stood at 10.54 lakh in November 2014 against 8.70 lakh in November 2013 representing a growth of 21 percent.

• **IRB Infrastructure Developers Ltd** has informed that Pathankot Amritsar BOT Project implemented by wholly-owned SPV of the Company viz. IRB Pathankot Amritsar Toll Road Pvt. Ltd (SPV), has been issued a Provisional Certificate by the Competent Authority effective November 27, 2014. Consequently, the SPV has started toll collection on this project effective from November 28, 2014.

• **Reserve Bank of India (RBI)** eased gold imports and scrapped 20:80 scheme. Under the 80:20 norms, 20% of the imported gold had to be mandatorily exported

• **Hero Motocorp** -Launches 6 new bikes in Colombia -Plans to launch operations in Europe by 2015, US by 2016 -Company planning to set up manufacturing units in Brazil and Argentina

• **Price of non-subsidised cooking gas (LPG)** was today cut by a steep Rs 113 per cylinder and that of jet fuel (ATF) by 4.1 percent .

• **The china official Purchasing Managers' Index (PMI)** fell to an eight-month low of 50.3, missing a forecast in a Reuters poll for a 50.6 figure and down from the 50.8 reading in October.

• **Italian GDP** fell to -0.1%, from -0.1% in the preceding month. Analysts had expected Italian GDP to fall -0.1% last month.

• **euro zone’s manufacturing PMI** fell to 50.1, from 50.4 in the preceding month. Analysts had expected the euro zone’s manufacturing PMI to remain unchanged at 50.4 last month.

• **German manufacturing purchasing managers’ index** hit a seasonally adjusted 49.5 last month, down from a preliminary reading of 50.0. The index stood at 51.4 in October. Analysts had expected the index to remain unchanged from a preliminary reading of 50.0.

• **U.K. manufacturing PMI** rose to a seasonally adjusted 53.5 last month from a reading of 53.2 in October. Analysts had expected the index to inch down to 53.1 in November.

• **HSBC India Manufacturing PMI** is rising from 51.6 in Oct 2014 to 53.3 in Nov 2014

Economic Calendar					
	Monday 1-Dec-14	Tuesday 2-Dec-14	Wednesday 3-Dec-14	Thursday 4-Dec-14	Friday 5-Dec-14
US	ISM Manufacturing PMI ,Construction Spending m/m , ISM Manufacturing Prices , Total Vehicle Sales .		ADP Non-Farm Employment Change ,Revised Nonfarm Productivity q/q , Revised Unit Labor Costs q/q , Final Services PMI , ISM Non-Manufacturing PMI , Crude Oil Inventories , Beige Book .	Unemployment Claims .	Non-Farm Employment Change , Trade Balance , Unemployment Rate , Average Hourly Earnings m/m , Factory Orders m/m , Consumer Credit m/m .
UK/EURO ZONE	Spanish Manufacturing PMI , Italian Manufacturing PMI , Manufacturing PMI , Net Lending to Individuals m/m , M4 Money Supply m/m , Mortgage Approvals .	Spanish Unemployment Change , Construction PMI , PPI m/m .	Spanish Services PMI ,Italian Services PMI , Final Services PMI , Services PMI , Retail Sales m/m , French 10-y Bond Auction .	MPC Rate Statement , Asset Purchase Facility , Official Bank Rate , Retail PMI , Halifax HPI m/m ,ECB Press Conference , Minimum Bid Rate .	German Factory Orders m/m .
INDIA	Auto sales no .HSBC manufacturing PMI data , Current Account Data	Auto sales no . RBI monetary policy			HSBC India Services PMI



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