

SGX NIFTY : 8413 ( 19 Pt Down )

**Quote of the Day**

"Surprise and shock are endemic to the system, and people should always arrange their affairs so that they will survive such events. They will end up richer that way than focusing all the time on getting rich."

Peter Bernstein

**Chart of the Day**

**Fiscal Deficit**



**Index Action Nifty ( 2th July 15 )**



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**Market**

Name	Value	Change
Sensex	27,945.80	(75.07)
Nifty	8444.90	(8.15)
DOW	17,730.11	(27.80)
NASDAQ	5,009.21	(3.91)
CAC	4,835.56	(47.36)
DAX	11,099.35	(81.15)
FTSE	6,630.47	21.88
NIKKIE	20,431.25	(91.25)
HANG SENG	26,148.17	(134.15)
EW ALL SHARE	14523.87	50.83

**Instituional Turnover**

**FII**

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
2th July,15	3952.13	3376.81	575.32
July,15	44426.48	49651.85	(5225.37)
2015	505229.41	479178.16	26254.99

**DII**

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
2th July,15	1181.02	1400.04	(219.02)
July,15	2526.75	2693.65	(166.90)
2015	188078.71	173093.14	14985.57

**Commodity Price**

Commodity/Currencies	Value	
GOLD	26190.00	↓
SILVER	35871.00	↓
CRUDEOIL	56.60	↑
COPPER	372.50	↓
NATURALGAS	180.80	↑
DOLLAR/RS.	63.51	↓
EURO/RS.	70.32	↑
POUND/RS.	98.99	↑

## Market Snapshot

### Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
RAMCOSYS	19.98	NEHAINT	65.31	WINSOMEDJ	96.88
PANYAMCEM	19.98	PANYAMCEM	54.43	MIC	96.72
NELCAST	19.97	ROLATAN	52.30	IOLCP	76.40
ROLATAN	19.97	ALLSEC	52.07	JMTAUTOLD	73.86
NEHAINT	19.97	JMTAUTOLD	50.14	GSS	65.30

### Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
BIRLACOT	(14.29)	CHIRAWA	(31.07)	RAJTV	(59.82)
NAKODATEX	(10.00)	3IINFOTECH	(22.22)	CHIRAWA	(59.74)
CURATECH	(9.98)	NAKODATEX	(21.25)	NAKODATEX	(54.35)
GLOBALCA	(9.08)	SANCIA	(20.59)	VTCIND	(44.16)
PRADIP	(9.04)	FARMAXIND	(20.00)	CMAHENDRA	(40.96)

## Top News

• **Shrenuj & Company** has bagged a USD 30 million order from US, West Asia and Italy. Shreyas Doshi, Chairman of the company said with this order, margins will increase by 25 to 30 basis points (bps).

The new order has to be executed in 120 days in phases, Doshi said. In the next four months, the company will manufacture 70,000 jewelry pieces. For this, the company will supply 40-50 percent diamonds from its sites in South Africa and Botswana.

[6:10:38 PM] rubi burman: Mgt is expecting sizeable orders in future, which will be nearly 60-70 percent of the company's existing order book.

• **Plastiblends Mgt Guideline** : Company expects revenue growth of 15 percent and polymer margins to increase by 8-10 percent this year. The company deals primarily in packaging, housing, construction and infra space.

The company expects to benefit from the government schemes and oil and crude prices and high value added products.

The company's expansion plans for its Palsana plant expansion

The additional investment of Rs 40 crore will be required while the ongoing investments will be made through internal accrual

• **Government** has allocated Rs 200 crore for three years to set up an online national agriculture market by integrating 585 wholesale mandis across India, a move aimed at providing farmers free market access to realise better price.

• **Kitex Garments Mgt Guideline** : Company is aiming for revenues between Rs 600 to Rs 650 crore for this fiscal.

Kitex Garments says any further interest rate subsidy on exports will boost the company's business and increase profitability

The current debt for the company stands at Rs 300 crore

• The commerce ministry is considering interest subsidy benefits for textile sector including garments to arrest falling exports

• **Janus Overseas Fund** has purchased 1.52 percent stake (76.5 lakh equity shares) in Jain Irrigation, as per the latest shareholding pattern (June 2015) available with exchanges.

• **Lakshmi Vilas Bank Mgt Guideline** : Bank the bank has a growth target of 23 percent In the current year and added that pipeline proposals and investments will lead growth from the second quarter onwards.

the bank had restructured and reduced its deposit rate between 10 to 25 bps in different segments to reduce its cost of funds.

Lakshmi Vilas Bank passed on lower rate benefits to customers by cutting its base rate by 25 bps on Tuesday, effective July 1.

• **Maruti Jun 2015 Auto sales No** : +1.8% ( YoY ) , -0.1% ( YoY ) .  
TVS Motors Jun 2015 Auto sales No : 9.9% ( YoY ) , +0.9% ( YOY ) .  
TATAMOTORS Jun 2015 Auto sales No : +6.0 % ( YoY ) , +3.5 % ( YoY ) .  
ASHOKLEY Jun 2015 Auto sales No : +40.4 % ( YoY ) , +12.5 % ( YoY ) .  
HEROMOTO Jun 2015 Auto sales No : +0.1 % ( YoY ) , -4.8 % ( YoY ) .

• **U.S. Department of Labor** said the unemployment rate fell to a seasonally adjusted 5.3%, from 5.5% in the preceding month . Analysts had expected the U.S. unemployment rate to fall to 5.4% last month.

• **The Department of Labor** said the number of individuals filing for initial jobless benefits in the week ending June 26 increased by 10,000 to 281,000 from 271,000 in the previous week. Economists had expected jobless claims to tick down to 270,000.

• **Eurostat** said that Euro zone PPI remained unchanged at a seasonally adjusted 0.0%, from -0.1% in the preceding month. Analysts had expected Euro zone PPI to rise 0.1% last month.

• **Australian Bureau of Statistics** said that Australia's trade balance rose to a seasonally adjusted -2.751B, from -4.136B in the preceding month whose figure was revised down from -3.888B. Analysts had expected Australia's trade balance to rise to -2.200B last month.

Country	Monday 29 June 15	Tuesday 30 June 15	Wednesday 1 July 15	Thursday 2 July 15	Friday 3 July 15
<b>US</b>	CB Consumer Confidence , Chicago PMI .	Chicago PMI , S&P/CS Composite- 20 HPI y/y ,	ADP Non-Farm Employment Change , ISM Manufacturing PMI , Crude Oil Inventories .	Non-Farm Employment Change , Unemployment Rate , Average Hourly Earnings m/m , Unemployment Claims .	Bank Holiday
<b>UK/EURO ZONE</b>	German Retail Sales m/m , Current Account , Final GDP q/q , Eurogroup Meetings , GDP m/m .	German Retail Sales m/m , CPI Flash Estimate y/y , Core CPI Flash Estimate y/y , Unemployment Rate , Eurogroup Meetings .	German Final Manufacturing PMI , Spanish Manufacturing PMI , Manufacturing PMI , BOE Financial Stability Report .	Spanish Unemployment Change , Halifax HPI m/m , Construction PMI , ECB Monetary Policy Meeting Accounts ,	Spanish Services PMI , Services PMI , Retail Sales m/m .
<b>INDIA</b>			Auto No & HSBC Manufacturing PMI No	Auto No	

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