

SGX NIFTY : 7921.5 (34 Pt down)

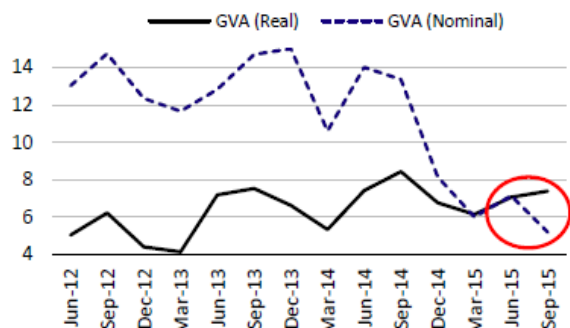
Quote of the Day

"If you aren't willing to own a stock for ten years, don't even think about owning it for ten minutes. Put together a portfolio of companies whose aggregate earnings march upward over the years, and so also will the portfolio's market value."

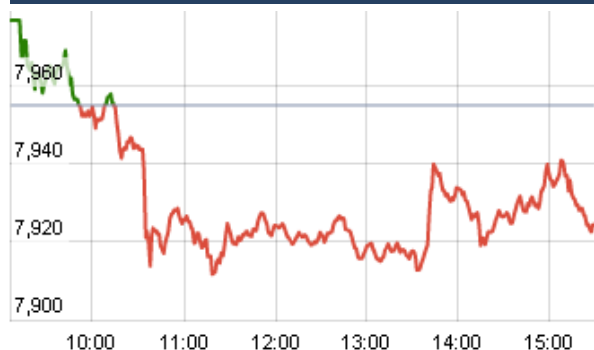
Warren Buffett

Chart of the Day

Growth of nominal GVA lags significantly behind real for the first time



Index Action Nifty (2nd Dec 15)



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Market

Name	Value	Change
Sensex	26,117.85	(51.56)
Nifty	7931.35	(23.55)
DOW	17,857.50	95.00
NASDAQ	5,132.22	(33.09)
CAC	4,919.06	2.92
DAX	11,254.09	(6.67)
FTSE	6,431.27	35.26
NIKKIE	19,938.13	(74.27)
HANG SENG	22,479.69	98.34
EW ALL SHARE	13931.97	(7.02)

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
2-Dec-15	3712.27	3651.66	60.61
Dec,15	15620.18	7810.09	2535.00
2015	1050642.54	1063483.03	(12840.49)

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
1-Dec-15	1243.43	1321.74	(78.31)
Dec,15	5162.34	2581.17	116.44
2015	425832.27	368377.10	57455.17

Commodity Price

Commodity/Currencies	Value	
GOLD	24830.00	↓
SILVER	33360.00	↑
CRUDEOIL	41.81	↑
COPPER	306.95	↓
NATURALGAS	145.00	↓
DOLLAR/RS.	66.59	↑
EURO/RS.	70.61	↓
POUND/RS.	99.47	↓

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
BAGFILMS	20.00	ICSA	70.38	BLKASHYAP	119.61
IL&FSENGG	19.98	INFODRIVE	60.00	YUKENINDIA	96.30
MARATHON	19.97	PARSVNATH	53.89	KINETICENG	92.25
WEBELSOLAR	19.96	HANUNG	50.62	ALLSEC	91.75
PSL	19.93	BLKASHYAP	50.56	KSERASERA	81.25

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
SMPL	(8.70)	SUDAR	(31.43)	SHILPAMED	(50.80)
ADHUNIK	(8.17)	JCTEL	(22.22)	SUDAR	(48.19)
SURAJLTD	(8.16)	SEZAL	(19.93)	ABGSHIP	(37.58)
SEAMECLTD	(8.11)	BIRLACOT	(16.67)	JAIBALAJI	(37.35)
FACT	(7.60)	RENUKA	(15.99)	KGNIND	(36.32)

Top News

Amtek Auto is likely to cut its workforce by combining several operations to save costs even as the company is constantly looking to reduce its huge debt burden, reports. Amtek Auto has a consolidated debt of around Rs. 14,000 crore, and is looking at monetising its overseas assets to eliminate almost half of the debt over the next 12-18 months. The company is looking at selling either a minority stake in its overall overseas business or sell off a separate entity entirely.

Delta Corp gets license for casino in Goa hotel Deltiri Suites.

IL&FS Engineering got orders worth Rs.675 crore for rehabilitation and upgradation to two lanes with paved shoulders configuration and strengthening of Birpur-Bihpur section in the state of Bihar under Phase-I of NHDP.

Tata Steel Ltd said that its unit incorporated in Singapore TS Global Holdings signed agreements with a group of 16 mandated lead arrangers for \$1.5 billion of loan facilities. Group of banks include Australia and New Zealand Banking Group, Axis Bank, Bank of America, BNP Paribas, HDFC Bank, ICICI Bank, Citigroup Global, Standard Chartered, among others.

Ashoka Buildcon Ltd subsidiary Ashoka Concessions Ltd (ACL) received balance/last tranche of investment of Rs.16 crore from Macquarie SBI Infrastructure Investments (MSIPL) and SBI Macquarie Infrastructure Trust (SMIT). ACL has received total investment of Rs.800 crore as per shareholders agreement executed among the company, ACL, MSIPL and SMIT in 2012.

Aurobindo Pharma has received final approval from the US Food & Drug Administration (USFDA) to manufacture and market Dexamethasone Sodium Phosphate Injection USP, 4 mg/mL (1 mL, 5 mL and 30 mL vials). This product is expected to be launched by Q4 FY2015-

Natco Pharma has announced that its WOS API plant operations at Chennai temporarily suspended due to flooding.

Thomas Cook has allotted 12,50,00,000 Non Convertible Cumulative Redeemable Preference Shares (NCCRPS) of Rs.10 each aggregating to Rs. 125 Crore for cash, at par, on a private placement basis

TCS has joined Scaled Agile Inc as a Gold Partner. Scaled Agile Framework (SAFe), created by Scaled Agile founder Dean Leffingwell is said to be a proven, publicly-accessible knowledge base for implementing agile practices at enterprise scale. Large enterprises' have an ever evolving need to better business and IT alignment, while ensuring improved time to market, overall productivity and quality.

Volkswagen has agreed the terms of a 20 billion euro (\$21 billion) bridging loan with banks to help shoulder the costs of its emissions scandal. Europe's largest automaker is under pressure to strengthen its finances, with analysts expecting it will have to pay out tens of billions of euros to cover fines, lawsuits and vehicle refits after it admitted to cheating U.S. diesel emissions tests and to falsifying carbon dioxide

The Japanese government is likely to cut the effective corporate tax rate to below 30 percent in fiscal 2016 from April, a year earlier than planned. Relevant ministries and agencies are now in talks to slash the rate to a level between 29.5 percent and 30 percent in April, aiming to spur capital spending and boost wages.

Blackberry confirmed that it will delay its exit from Pakistan until December 30 as government authorities had sought a one-month extension in the deadline. The Government of Pakistan has notified Black-Berry that it has extended its shutdown order from November 30 to December 30. Black-Berry will delay its exit from the Pakistan market until then.

Economic Calendar

Country	Monday 30th Nov 15	Tuesday 1st Dec 15	Wednesday 2th Dec 15	Thursday 3th Dec 15	Friday 4th Dec 15
US	Pending Home Sales m/m	ISM Manufacturing PMI , Construction Spending m/m , FOMC Member Evans Speaks .	ADP Non-Farm Employment Change , Fed Chair Yellen Speaks , Revised Nonfarm Productivity q/q .	Unemployment Claims , Fed Chair Yellen Testifies , ISM Non-Manufacturing PMI	Average Hourly Earnings m/m , Non-Farm Employment Change , Unemployment Rate
UK/EURO ZONE	German Retail Sales m/m , German Prelim CPI m/m , Net Lending to Individuals m/m	Bank Stress Test Results , BOE Financial Stability R eport , Spanish Manufacturing PMI , German Unemployment Change .	Spanish Unemployment Change , Construction PMI , Core CPI Flash Estimate y/y	Services PMI , Minimum Bid Rate , ECB Press Conference .	German Factory Orders m/m ,
INDIA		Auto Sales No . HSBC Manufacturing PMI No			

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