

SGX NIFTY : 8146 (6 Pt Up)

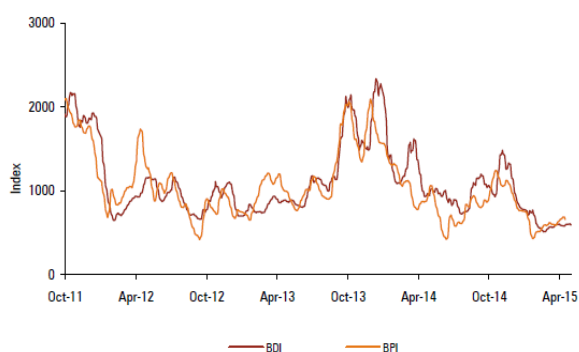
Quote of the Day

"We've long felt that the only value of stock forecasters is to make fortune tellers look good. Even now, Charlie and I continue to believe that short-term market forecasts are poison and should be kept locked up in a safe place, away from children and also from grown-ups who behave in the market like children."

Warren Buffett

Chart of the Day

Dry Bulk Indices



Index Action Nifty (3th June 15)



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Market

Name	Value	Change
Sensex	26,837.20	(351.18)
Nifty	8135.10	(101.35)
DOW	18,010.86	(115.44)
NASDAQ	5,099.23	22.71
CAC	5,034.71	29.71
DAX	11,419.12	90.82
FTSE	6,950.46	22.19
NIKKIE	20,540.93	67.42
HANG SENG	27,672.88	15.41
EW ALL SHARE	13949.23	(224.58)

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
3th June,15	4868.93	5596.54	(727.61)
June,15	13202.89	14411.17	(1208.28)
2015	501902.68	475647.69	26254.99

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
3th June,15	2109.42	1696.76	412.66
June,15	5459.02	4725.38	733.64
2015	188078.71	173093.14	14985.57

Commodity Price

Commodity/Currencies	Value	
GOLD	26820.00	↓
SILVER	37955.00	↓
CRUDEOIL	59.88	↓
COPPER	387.30	↑
NATURALGAS	169.70	↓
DOLLAR/RS.	63.90	↑
EURO/RS.	72.14	↑
POUND/RS.	98.15	↑

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
FIRSTOBJ	19.83	REVATHI	42.00	INDTODE	78.41
REMIMETAL	19.79	REMIMETAL	40.67	SHREYAS	58.65
CALSREF	14.29	ELPROINTL	28.41	NTCIND	55.10
OSCAR	11.58	INDTODE	28.00	AMTEKINDIA	51.81
KHAITANELE	9.23	3IINFOTECH	26.72	SANGAMIND	47.30

Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
ADANIENT	(82.80)	ADANIENT	(86.12)	OUTCTYTRVL	(53.38)
UNITECH	(35.27)	UNITECH	(38.08)	BHAGWATIHO	(47.33)
JPASSOCIAT	(20.67)	LOGIXMICRO	(30.25)	PRITI	(43.41)
ORBITCORP	(19.93)	JPASSOCIAT	(26.48)	SVCRES	(42.00)
NUTEK	(17.31)	PUNJABCHEM	(26.15)	DONEAR	(40.18)

Top News

• **Tilaknagar Industries Mgt Guideline** : Company is expecting strong demand in FY16 on the back of good underlying business. The company is taking initiatives to pare debt which currently stands at Rs 800 crore. Tamil Nadu contributes 30 percent to Tilaknagar's total volumes and the operations of the company are expected to normalise in Q2FY16

• **IRB Infra Mgt Guideline** : Company has seen good volume growth in traffic for fourth consecutive year. The infrastructure company expects good volume growth in FY16.

The order book of the company will be Rs 11,800 crore if Agra-Etawah toll project comes by. The company is expecting the Ahmedabad-Vadodara project to get completed after two quarters.

Going ahead, IRB Infra's breakup revenue between construction and built-operate-transfer (BOT) will remain 50:50 . Mgt is expecting National Highways Authority of India (NHAI) to award almost 4,000 km road projects on BOT basis. The company will look at acquisitions of road projects only if they are available at significant discounts .

• **Glenmark Mgt Guideline** : Company is now expecting FY16 to be better than FY15. Emerging markets will see positive growth for the company in FY16. The company continues to invest in emerging markets.

The company is expecting 18-20 percent growth in the US market in FY16 that Glenmark continues to be a serious player in the diabetes space.

The company is also expect 10-12 product launches in the US going ahead .

• **Skipper Ltd Mgt Guideline** : Company expects its power T&D business to grow to about Rs 2,400 crore from Rs 1,200 crore over the next three years

Skipper's orderbook is worth 2400 crore for T&D business, 45 percent of which comes from 'export to 'lucrative and unpenetrated Latin American market',

The company margins will improve with internal restructuring, expansion in PVC pipes business and increase in export volumes .

• **Cipla** Announces US FDA Approval for the World's First Paediatric Lopinavir and ritonavir Oral Pellets for the Treatment of AIDS in Infants and Young Children

• **Nestle** India has not received any order from the central or any state FDA authority for recall of its Maggi noodles as the controversy over safety issues deepened.

• **Infy** is confident the company can grow 10-12 percent, as outlined earlier, in FY16, and says the company has improved the percentage of deals won in the last 10-12 weeks

• **RBI** cuts 25bds of repo rate 7.25% . RBI Keeps CRR Unchanged @ 4% . RBI Leaves SLR Unchaged 21.55

• **The Indian HSBC Services Purchasing Managers' Index**, compiled by Markit, fell below the 50 level that separates growth from contraction, coming in at a 13-month low of 49.6 in May from April's 52.4

• **U.S non-manufacturing purchasing manager's index** fell to 55.7 last month, below forecasts for a reading of 57.0 and down from 57.8 in April. The Non-Manufacturing Business Activity Index decreased to 59.5, 2.1 points lower than the April reading of 61.6.

• **U.S. trade deficit** narrowed to a seasonally adjusted \$40.88 billion in April from a deficit of \$50.57 billion in March, whose figure was revised from a previously reported deficit of \$51.37 billion. Analysts had expected the U.S. trade deficit to narrow to \$44.0 billion in April.

• **U.K. Services Purchasing Managers Index** declined to 56.5 last month from a reading of 59.5 in April. Analysts had expected the index to fall to 59.2 in May.

• **Eurostat said retail sales** increased by a seasonally adjusted 0.7% in April, meeting forecasts. Retail sales fell by 0.6% in March, whose figure was revised from a previously reported drop of 0.8%.

Country	Monday 1 June 15	Tuesday 2 June 15	Wednesday 3 June 15	Thursday 4 June 15	Friday 5 June 15
US		Core Durable Goods Orders m/m ,Durable Goods Orders m/m ,CB Consumer Confidence , New Home Sales , Richmond Manufacturing Index .	Crude Oil Inventories .	FOMC Member Williams Speaks , Unemployment Claims	Prelim GDP q/q , Prelim GDP Price Index q/q , Chicago PMI , Revised UoM Consumer Sentiment , Revised UoM Inflation Expectations .
UK/EURO ZONE	German Ifo Business Climate		GfK German Consumer Climate ,French Consumer Spending m/m , ECB Financial Stability Report , Belgian NBB Business Climate	German Prelim CPI m/m ,Italian Monthly Unemployment Rate , Italian Quarterly Unemployment Rate , Italian Prelim CPI m/m , Italian 10-y Bond Auction .	Spanish Flash CPI y/y , M3 Money Supply y/y , Private Loans y/y , Second Estimate GDP q/q , Prelim Business Investment q/q , Index of Services 3m/3m .
INDIA	Auto sales no , HSBC PMI no	RBI credit Policy	HSBC India Services PMI		

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