

SGX NIFTY : 8782 ( 6 Pt Down)

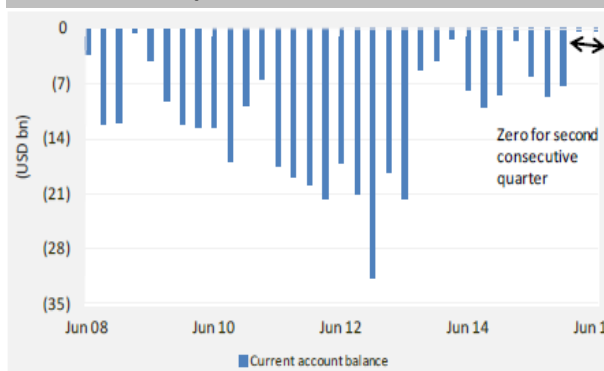
### Quote of the Day

"Although I consider myself to be primarily in the quantitative school, the really sensational ideas I have had over the years have been heavily weighted toward the qualitative side where I have had a 'high-probability insight'. This is what causes the cash register to really sing."

Warren Buffett

### Chart of the Day

#### Capital Account Balance



### Index Action Nifty ( 3th Oct 16 )



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### Market

Name	Value	Change
Sensex	28,243.29	377.33
Nifty	8738.10	126.95
DOW	18,253.85	(54.30)
NASDAQ	5,300.87	(11.13)
CAC	4,453.56	5.30
DAX	10,511.02	105.48
FTSE	6,983.52	84.19
NIKKIE	16,727.88	129.21
HANG SENG	23,578.54	(5.89)
EW ALL SHARE	15199.74	(387.59)

### Instituional Turnover

#### FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
03-Oct-16	3745.10	3710.88	34.22
Oct,16	3745.10	3710.88	34.22
2016	792213.32	767326.21	24887.11

#### DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
03-Oct-16	2479.59	2281.57	198.02
Oct,16	2479.59	2281.57	198.02
2016	337624.94	338286.76	(661.82)

### Commodity Price

Commodity/Currencies	Value	
GOLD	30579.00	↓
SILVER	44893.00	↓
CRUDEOIL	48.58	↑
COPPER	324.75	↑
NATURALGAS	194.60	↑
DOLLAR/RS.	66.59	↓
EURO/RS.	74.44	↓
POUND/RS.	85.22	↓

## Market Snapshot

### Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
SWANENERGY	20.00	NEOCORP	65.51	GTLINEFRA	113.11
VHL	20.00	GTL	64.74	RAINBOWPAP	101.46
SATINDLTD	19.90	PRITI	45.00	FACORALL	93.02
HATHWAY	19.89	BOROGLOSS	40.86	GTL	87.96
KGL	19.67	VENUSREM	34.73	NEOCORP	84.75

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
XLENERGY	(12.16)	SOMDIST	(18.98)	MANDHANA	(71.37)
INFODRIVE	(11.11)	ACROPETAL	(17.62)	ROLATAN	(46.40)
SHREEKRPOL	(8.70)	TRICOM	(17.14)	SUPREMETEX	(40.43)
RASOYPR	(5.88)	LOKHSG	(15.36)	HINDUJAFO	(39.95)
USHERAGRO	(5.29)	BHAGWATIHO	(13.84)	ACROPETAL	(31.47)

### Top News

- **Gujarat Gas Mgt Guideline** : Company will try to maximise the benefit of the price cut that can be passed on to the customers after the government cut gas prices to USD 2.50 per MMBTU

Gujarat Gas is working on gas pricing and will try and pass on benefits as much as possible to customers and will likely revise prices by Monday evening

company expects a volume growth from the revised prices and is targeting 10-15 percent volume growth in FY17. Gujarat Gas has started working on its projects like Dahej and Thane and volumes from such projects will start kicking in from next quarter onwards.

- **Jain Irrigation Systems** has secured an order worth Rs 284.43 crore under AMRUT scheme - Atal Mission for Rejuvenation and Urban Transformation . The company has bagged order for two projects under this scheme - one is Bijapur project worth Rs 201.83 crore and other is Bagalkot worth Rs 82.6 crore. Projects' design and execution will take place in 24-36 months and operation & maintenance period will be 60 months.

- **Britannia Industries** will increase prices of its products by around 7.0-7.5 percent on a blended basis during FY17 to counter inflation in raw material prices . Company says while recovery is seen in consumption and good monsoon and pay commission will aid it further, commodity prices might go higher for one more year. Company hopes for double-digit volume growth during the year, but notes the extent of impact from rollout of price increases on volumes remains to be seen.

- **JSW Steel** has won the Rama Rao Paol mine among the 15-odd mines in the ongoing iron ore auctions in Karnataka. The mine has reserves of 31.5 MT approximately.

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- **Wockhardt** said the US health regulator has excluded Ceftriazone Sodium from import alert issued earlier against its active pharmaceutical ingredient manufacturing facility at Ankleshwar. USFDA has posted on its website an update on the Import Alert 66-40 "regarding company's API Unit at Ankleshwar" and excluded Ceftriazone Sodium from it.

- **BHEL** has bagged two renovation and modernisation (R&M) orders of hydropower plants worth Rs 430 crore, including one from NHPC . BHEL has secured R&M contracts of hydro electric plants (HEPs). The company has won orders worth around Rs 430 crore, for the R&M of the 6x60 MW Balimela HEP of Odisha Hydro Power Corp Ltd (OHPC) and the 3x60 MW Bairasiul HEP of National NHPC Ltd

- **Inox Wind** has bagged cumulative orders worth over Rs 2,000 crore for the supply and installation of wind turbine generators of 350 megawatt (MW). The projects will be executed on turnkey basis across locations in Gujarat, Andhra Pradesh, and Karnataka. The contracts include supply and commissioning of the wind turbines as well as multi year operations and maintenance agreements.

- **U.K. the manufacturing PMI** rose to 55.4, from 53.3 in the preceding month. Analysts had expected the manufacturing PMI to fall to 52.1 last month.

- **China Federation of Logistics and Purchasing (CFLP) and the National Bureau of Statistics (NBS)** came in at 50.4 in September, unchanged from last week and as expected.

- **Russian Markit purchasing managers' index (PMI)** rose to 51.1 from 50.8 the previous month, moving further above the 50.0 mark that divides expansion from contraction

- **The Indonesia consumer price index (CPI)** in September rose 3.07 percent from a year earlier, the bureau said, compared with August's 2.79 percent rate. A Reuters poll had expected annual inflation at 3.04 percent.

- **Japan's Monetary Base** fell to 22.7%, from 24.2% in the preceding month. Analysts had expected Japan's Monetary Base to fall to 23.4% last month.

- **U.S. Total Vehicle Sales** rose to a seasonally adjusted 17.76M, from 16.98M in the preceding month. Analysts had expected U.S. Total Vehicle Sales to rise 17.40M last month.

Economic Calendar					
Country	Monday 26th Sept 16	Tuesday 27th Sept 16	Wednesday 28th Sept 16	Thursday 29th Sept 16	Friday 30th Sept 16
US	New Home Sales.	CB Consumer Confidence , Richmond Manufacturing Index , Flash Services PMI .	Core Durable Goods Orders m/m , Durable Goods Orders m/m , FOMC Member Bullard Speaks , Crude Oil Inventories .	Final GDP q/q , Unemployment Claims , FOMC Member Powell Speaks , Fed Chair Yellen Speaks.	Core PCE Price Index m/m , Personal Spending m/m , Revised UoM Consumer Sentiment.
UK/EURO ZONE	ECB President Draghi Speaks , German Ifo Business Climate ,	M3 Money Supply y/y , German Import Prices m/m .	GfK German Consumer Climate.	Spanish Flash CPI y/y , German Unemployment Change , Net Lending to Individuals m/m .	Current Account , Final GDP q/q , German Retail Sales m/m , French Consumer Spending m/m.
INDIA					

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