

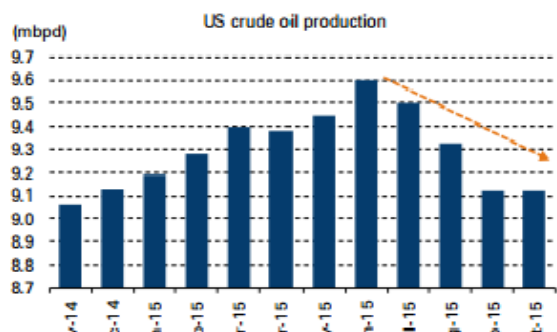
Quote of the Day

"The most important quality for an investor is temperament, not intellect. You need a temperament that neither derives great pleasure from being with the crowd or against the crowd."

Warren Buffett

Chart of the Day

Oil prices have plunged since the historic meeting of November 2014



Index Action Nifty (3rd Dec 15)



Index

Contents	Page	Coverage
News	2	Update
Economic Calendar	3	Update

SGX NIFTY : 7830 (55 Pt down)

Market

Name	Value	Change
Sensex	25,886.62	(231.23)
Nifty	7864.15	(67.20)
DOW	17,825.00	(32.50)
NASDAQ	5,037.53	(85.69)
CAC	4,825.32	(80.44)
DAX	10,963.25	(226.77)
FTSE	6,379.60	(41.33)
NIKKIE	19,939.90	1.77
HANG SENG	22,417.01	(62.68)
EW ALL SHARE	13832.94	(99.03)

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
3-Dec-15	3192.71	3804.14	(611.43)
Dec,15	18812.89	11614.23	1923.57
2015	1053835.25	1067287.17	(13451.92)

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
3-Dec-15	1612.95	1091.84	521.11
Dec,15	6775.29	3673.01	637.55
2015	427445.22	369468.94	57976.28

Commodity Price

Commodity/Currencies	Value	
GOLD	25273.00	↑
SILVER	34279.00	↑
CRUDEOIL	41.81	↑
COPPER	309.85	↑
NATURALGAS	146.00	↑
DOLLAR/RS.	66.65	↑
EURO/RS.	72.94	↓
POUND/RS.	101.14	↑

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
SILINV	20.00	INFODRIVE	71.43	BLKASHYAP	129.83
VISASTEEL	19.97	ICSA	55.25	ALLSEC	100.69
ORIENTPPR	19.92	HANUNG	45.41	KSERASERA	87.50
SYNCOM	19.88	EIHAHOTELS	43.25	YUKENINDIA	85.27
EIHAHOTELS	17.67	WEBELSOLAR	42.80	MUDRA	77.16

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
SUNDARAM	(13.03)	CENTRUM	(22.30)	SHILPAMED	(50.81)
ZYLOG	(9.97)	SANWARIA	(17.83)	SUDAR	(49.04)
ICSA	(9.93)	JCTEL	(16.98)	KGNIND	(42.20)
LLOYDMETAL	(9.72)	BIRLACOT	(16.67)	PRITI	(33.33)
GTLINFRA	(7.72)	SEZAL	(16.67)	STRAUSIND	(32.14)

Top News

Tech Mahindra Ltd announced the launch of its 'Sarai Rozgar' service for Southeast Asia and Middle East countries. As part of the initiative, the Company has introduced job cards of Rs.500 for international markets and Rs.100 for domestic market.

Union Bank reportedly said that it is keen to acquire Bhartiya Mahila Bank. The talks are currently ongoing with Fin Ministry Officials on BMB Merger.

Bank of Baroda said that the government ordered forensic probe into the alleged irregularities in outward foreign remittances to the tune of about Rs.6,000 crore from a Bank of Baroda branch.

Aditya Birla Nuvo Ltd sold 23% stake in life insurance to Toronto-based Sun Life Financial for Rs.1,664 crore, valuing the company at Rs. 7,234 crore.

Bhushan Steel Ltd has clarified that the talks regarding sale and lease back arrangement of Cock over Plant-I and Oxygen Plant-V of the company is at final stage.

Dena Bank has informed that in the meeting of the Board of Directors of the Bank held on December 03, 2015 the Capital Planning for the FY 2015-16 was considered and it was approved (1).to raise AT1 capital upto an amount of Rs. 1,500 cr in one or more tranche, in one or more instruments; (2).to raise Tier 2 capital upto an amount of Rs. 1,000 cr in one or more tranche, in one or more instruments; (3) to raise Equity Capital of the Bank by diluting GOI holding upto 52%, on obtaining necessary approval from GOI.

PVR Ltd have to sell some of its screens in Delhi to get clearance for its Rs.500 crore acquisition of DT Cinemas. The company has received a letter from competition watchdog CCI, asking it to publish details of its proposed Rs 500-crore acquisition of DT Cinemas within ten days.

Just Dial Ltd said it will spend up to Rs.164.5 crore on a share buyback programme. The company has fixed the record date as 4 December.

Mahanagar Telephone Nigam Ltd the government said that there is no proposal to divest stake in BSNL and MTNL as part of their revival strategy.

Cipla Ltd, announced today that it has launched a novel "5 in 1" anti-ageing skin care product Cutisera™ developed by Stempeutics. Cutisera has been developed using bio-active factors derived from human adult stem cells to enhance the rejuvenation of ageing skin.

The European Central Bank cut one of its interest rates and promised to unveil more policy measures to fight stubbornly low inflation, testing the limits of monetary policy and hoping to bolster its credibility. It cut its deposit rate as expected to -0.3 percent from its existing -0.2 percent, charging banks more for parking cash with the central bank, reversing its earlier guidance that rates had bottomed out. The bank is expected to lower its 2017 inflation forecast to 1.6 percent from 1.7 percent, a relatively minor adjustment but the second straight cut, supporting calls for action.

Barclays is to sell its Italian bank branches to CheBanca!, the retail arm of Mediobanca, and take a 200 million pound (\$298.52 million) loss on the deal. CheBanca! would buy 89 branches with 220,000 clients, residential mortgage loans worth 2.9 billion euros (\$3.1 billion) and 620 staff.

Economic Calendar

Country	Monday 30th Nov 15	Tuesday 1st Dec 15	Wednesday 2th Dec 15	Thursday 3th Dec 15	Friday 4th Dec 15
US	Pending Home Sales m/m	ISM Manufacturing PMI , Construction Spending m/m , FOMC Member Evans Speaks .	ADP Non-Farm Employment Change , Fed Chair Yellen Speaks , Revised Nonfarm Productivity q/q .	Unemployment Claims , Fed Chair Yellen Testifies , ISM Non-Manufacturing PMI	Average Hourly Earnings m/m , Non-Farm Employment Change , Unemployment Rate
UK/EURO ZONE	German Retail Sales m/m , German Prelim CPI m/m , Net Lending to Individuals m/m	Bank Stress Test Results , BOE Financial Stability R eport , Spanish Manufacturing PMI , German Unemployment Change .	Spanish Unemployment Change , Construction PMI , Core CPI Flash Estimate y/y	Services PMI , Minimum Bid Rate , ECB Press Conference .	German Factory Orders m/m ,
INDIA		Auto Sales No . HSBC Manufacturing PMI No			

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