

SGX NIFTY : 7629 ( 20 Pt Up)

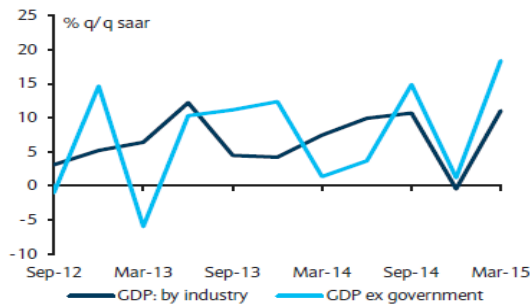
### Quote of the Day

"The primary test of managerial economic performance is the achievement of a high earnings rate on equity capital employed (without undue leverage, accounting gimmickry, etc.) and not the achievement of consistent gains in earnings per share."

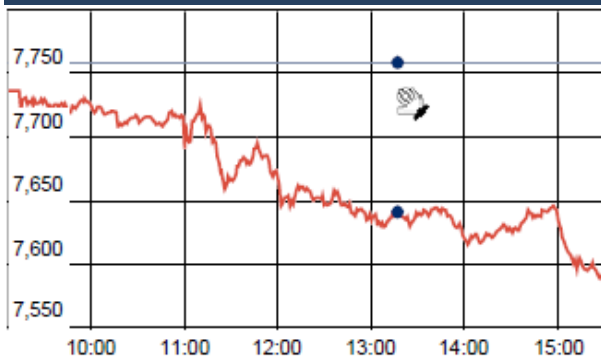
Warren Buffett

### Chart of the Day

#### GDP Trend



### Index Action Nifty ( 5th Apr 16 )



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### Market

Name	Value	Change
Sensex	24,883.59	(516.06)
Nifty	7603.20	(155.60)
DOW	17,602.30	120.81
NASDAQ	4,843.93	(47.87)
CAC	4,250.28	(94.94)
DAX	9,563.36	(258.27)
FTSE	6,091.23	(73.49)
NIKKEI	15,790.28	57.48
HANG SENG	20,186.93	9.93
EW ALL SHARE	13157.48	(222.36)

### Instituional Turnover

#### FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
05-Apr-16	3262.01	4062.80	(800.79)
Mar,16	77057.77	61888.65	15169.12
2016	220195.23	231238.31	(11043.08)

#### DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
05-Apr-16	1737.74	1681.89	55.85
Mar,16	1345.73	1293.61	52.12
2016	103271.27	88351.22	14920.05

### Commodity Price

Commodity/Currencies	Value	
GOLD	28761.00	↑
SILVER	36082.00	↑
CRUDEOIL	36.48	↑
COPPER	315.05	↓
NATURALGAS	129.90	↑
DOLLAR/RS.	66.46	↑
EURO/RS.	75.48	↓
POUND/RS.	93.97	↓

## Market Snapshot



### Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
KSLIND	20.00	UGARSUGAR	54.86	THIRUSUGAR	106.67
ISMTLTD	20.00	INDTODE	53.72	OU DHSUG	100.50
RELAXO	19.99	KSOILS	49.00	UPERGANGES	100.33
MAHSEAMLES	19.97	DCMSRMIND	41.42	DHARSUGAR	93.11
JINDCOT	19.91	UTTAMSUGAR	40.13	UTTAMSUGAR	91.76

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
COMFINTE	(10.53)	IVRCLINFRA	(22.51)	RAINBOWPAP	(50.17)
KGL	(9.35)	RAINBOWPAP	(21.53)	SHRENUJ	(33.33)
BILENERGY	(9.17)	RICOHQ	(20.20)	ROLATAN	(31.40)
RAINBOWPAP	(7.99)	CENTRUM	(19.87)	TFL	(30.63)
MVL	(7.89)	ABGSHIP	(17.15)	GLOBOFFS	(30.61)

## Top News

- **NTPC** said the board has approved investment proposals worth Rs 3,104 crore for solar PV projects in Madhya Pradesh and Rajasthan. The projects involve Mandasaur Solar PV Project (5x50 MW) in the state of Madhya Pradesh at an estimated cost of Rs 1,502.77 crore . The second project pertains to "Bhadla Solar PV Project (4x65 MW) in the state of Rajasthan at an appraised estimated cost of Rs 1,601.27 crore

- **Aurobindo Pharma** has received approval from the US health regulator to market Polymyxin B for Injection, an anti-infective drug, in the American market. The company has received final approval from the US Food and Drug Administration (USFDA) to manufacture and market Polymyxin B for Injection USP. This product is expected to be launched in second quarter of FY16-17. The company's product is therapeutically equivalent to Eurohealth International Sarl's Polymyxin B for Injection USP.

- **Power Grid Corporation of India (PowerGrid)** has commissioned a record Rs 30,300 crore projects in the just-concluded fiscal and also achieved a planned capex of Rs 22,500 crore. The company achieved the planned capex of Rs 22,500 crore (provisional), it said, adding that Power Minister Piyush Goyal congratulated PowerGrid on its performance.

- **Larsen & Toubro (L&T)** has won contracts worth Rs 2,125 crore, including a major highway project in Karnataka. The transportation infrastructure business has bagged a new engineering, procurement and construction order worth Rs 821 crore from the National Highways Authority of India (NHAI) . The contract is for four-laning of the Addahole (Gundya) to Bantwal cross of NH-75 (old NH no. 48) in Karnataka.

- **Lupin** has launched a generic insomnia drug, Zolpidem Sublingual tablets, in the US market with 180-days of marketing exclusivity. Company launched GAVIS Pharmaceuticals' Zolpidem Sublingual tablets after having received final approval from the United States Food and Drug Administration (FDA) as well as from the FTC with 180 days of exclusivity.

- **Tata Communications** has won a multi-million dollar contract from European airline Air France-KLM to provide next-generation network connectivity at 170 sites. Tata Communications will roll out a network which will power the airline's systems, including passenger check-in, flight operations and departure control applications, as well as corporate programmes in the Middle East, Africa and Asia Pacific.

- **VLS Finance** has garnered Rs 75.3 crore by selling 17.7 lakh equity shares of Relaxo Footwears through a block deal on National Stock Exchange. It sold shares at Rs 425 apiece in previous session.

- **Eurostat said that the rate of unemployment** fell to a seasonally adjusted 10.3%, from 10.4% in the preceding month whose figure was revised up from 10.3%. Analysts had expected the unemployment rate to remain unchanged at 10.3% last month.

- **The Reserve Bank of India (RBI)** heard the government's clarion call, cutting its policy repo rate by 25 basis points to bring it down to 6.50 percent at the first bi-monthly monetary policy meeting of the fiscal year.

- **U.S. API Weekly Crude Stock** fell to -4.300M, from 2.600M in the preceding week. Analysts had expected U.S. API Weekly Crude Stock to rise 2.900M last week.

- **U.S. trade gap increased** 2.6% to \$47.1 billion compared to forecasts of \$46.2 billion. Exports rose 1% to \$178.1 billion. Imports increased 1.3% to \$225.1 billion.

- **U.S. Commerce Department said that the trade deficit rose** to a seasonally adjusted \$47.06 billion from a deficit of \$45.88 billion in January, whose figure was revised from a previously reported deficit of \$45.7 billion. Analysts had expected the U.S. trade deficit to rise to \$46.2 billion in February.

### Economic Calendar

Country	Monday 4th April 16	Tuesday 5th April 16	Wednesday 6th April 16	Thursday 7th April 16	Friday 8th April 16
<b>US</b>	Labor Market Conditions Index m/m .	Trade Balance , Final Services PMI , ISM Non-Manufacturing PMI , IBD/TIPP Economic Optimism .	Crude Oil Inventories , FOMC Meeting Minutes,	Unemployment Claims , JOLTS Job Openings , Natural Gas Storage , Consumer Credit m/m , Treasury Currency Report .	NFIB Small Business Index , Wholesale Inventories m/m .
<b>UK/EURO ZONE</b>	Construction PMI , Spanish Unemployment Change , PPI m/m .	German Factory Orders m/m ,Spanish Services PMI , Italian Services PMI , French Final Services PMI , Services PMI , Retail Sales m/m .	Halifax HPI m/m ,Retail PMI , Housing Equity Withdrawal q/q , German Industrial Production m/m .	French Gov Budget Balance ,French Trade Balance , FPC Meeting Minutes .	Manufacturing Production m/m ,Goods Trade Balance , Industrial Production m/m , German Trade Balance , French Industrial Production m/m .
<b>INDIA</b>		RBI Credit Policy	Nikkei Services PMI		



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