

SGX NIFTY : 8906 (1 Pt Up)

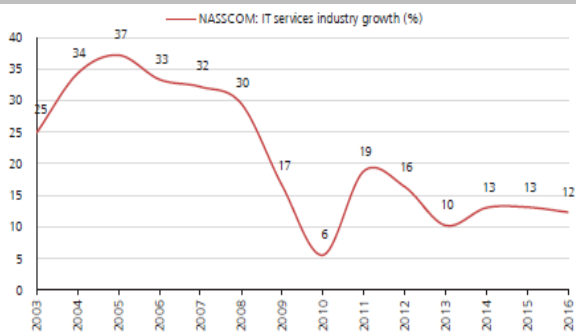
Quote of the Day

"The market does reflect the available information, as the professors tell us. But just as the funhouse mirrors don't always accurately reflect your weight, the markets don't always accurately reflect that information. Usually they are too pessimistic when it's bad and too optimistic when it's good."

Bill Miller

Chart of the Day

IT Service Industry Growth



Index Action Nifty (2nd Sept 16)



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Market

Name	Value	Change
Sensex	28,532.11	108.63
Nifty	8809.65	35.00
DOW	18,491.96	72.66
NASDAQ	5,249.90	22.69
CAC	4,541.08	(1.09)
DAX	10,672.22	(11.60)
FTSE	6,879.42	(15.18)
NIKKEI	17,086.37	48.74
HANG SENG	23,680.23	30.68
EW ALL SHARE	15490.02	58.86

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
02-Sep-16	3617.63	3386.44	231.19
Sept,16	6961.91	7032.23	(70.32)
2016	710199.53	686361.52	23838.01

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
02-Sep-16	2590.57	2455.69	134.88
Sept,16	5041.72	4598.68	443.04
2016	297285.77	296510.62	775.15

Commodity Price

Commodity/Currencies	Value	
GOLD	30985.00	↑
SILVER	46463.00	↑
CRUDEOIL	45.25	↑
COPPER	311.05	↑
NATURALGAS	184.80	↓
DOLLAR/RS.	66.82	↓
EURO/RS.	74.08	↓
POUND/RS.	88.37	↓

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
EMCO	20.00	HINDNATGLS	61.62	SUPREMETEX	71.05
RAIREKMOH	20.00	HCC	54.57	PRIMEPRO	73.07
PATELENG	20.00	CANDC	44.67	ELECTHERM	83.73
PIRLIFE	20.00	PATELENG	40.52	NOVAIRNSTL	89.07
IL&FSENGG	19.96	RAIREKMOH	37.31	RAIREKMOH	90.89

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
GREENLAM	(20.33)	MBLINFRA	(40.26)	MBLINFRA	(49.25)
XCHANGING	(19.99)	XCHANGING	(36.11)	WELSPUNIND	(47.69)
BIRLACOT	(12.50)	GEMINI	(19.30)	TCI	(46.45)
XLENERGY	(10.94)	BSLIMITED	(18.54)	BSLIMITED	(42.05)
BSLIMITED	(10.61)	GEINDSYS	(18.15)	RANASUG	(40.06)

Top News

• **Parag Milk Food Mgt Guideline** : Company is confident of achieving 15 percent revenue growth over next three years.

The company has been upgrading its production facility of whey, which is its second highest product after 'Pride of Cows'. Kedia expects the fresh milk business to continue to grow strongly.

• **Patel Engineering** has won arbitration awards in excess of Rs 2,500 crore. With the recent Cabinet decision, the company will get 75 per cent of this amount immediately which will be utilised to retire debt . Further, claims approximating to Rs 5,000 crore are in the arbitration process and are expected to be monetised within next 12 to 18 months based on the Cabinet decision, it said adding the same will be utilised to reduce the debt even further.

• **Mgt Int** : EICHERMOT

Seeing some pressure on freight rates, margins: Volvo-Eicher CEO

Mgt is hopeful that this month onwards and from the festive months growth will be coming

Bajaj Auto

Export markets have continued to be stressed but Egypt has seen some improvement in demand. Mgt is Confident of meeting exports target of 16 lakh units in FY17. With focus on the festive demand, the company has decided to push the Pulsar 400 CC launch to a later date.

• **Apollo's** focus on restructuring is to ensure growth of all verticals. Also, the company has incubated many businesses and its Chennai cluster saw 2 percent growth this quarter . The fixed cost has already been captured and that should reflect in the bottomline going forward

• In a big relief for **Adani Ports** , The National Green Tribunal (NGT) refused to quash environmental clearances given to Vizhinjam International Sea Port in Kovalam, Kerala. It has cleared the coastal regulatory clearances as well as the environment clearances. The principal bench of the tribunal has cleared the Rs 6,000 crore port project being developed by Adani Ports and Special Economic Zones (APSF7).

• **Shree Renuka Mgt Guideline** : After two years of sugar surplus that brought down prices in India, expect a deficit of 5-7 million tonnes next year

ISMA, is of the opinion that there is enough sugar in the country. Company says a surplus of 7.3 million tonnes will be carried forward to the next year and with an expectation of around 23 million tonnes output next year, there will be a total of around 30 million tonnes of sugar stock in the country.

• **DLF** announced the sale of its remaining 7 screens of DT Cinemas in the national capital to Cinapolis India for nearly Rs 64 crore, thereby exiting the cinema exhibition business.

• **Transformers and Rectifiers (India) Ltd** has informed that the Company has been awarded the order for 13 No. of 765 kV Class Reactors amounting to Rs. 68 Crores from Power Grid Corporation of India Limited.

• **U.S. Census Bureau** said factory orders increased by a seasonally adjusted 1.9% in July, slightly below forecasts for a gain of 2.0%. Factory orders fell 1.8% in June, in a downward revision from the initial read of a decline of 1.5%

• **U.S. Factory Orders** rose to a seasonally adjusted 1.9%, from -1.8% in the preceding month whose figure was revised down from -1.5%. Analysts had expected U.S. Factory Orders to rise to 2.0% last month.

• **U.S. Private Nonfarm Payrolls** fell to a seasonally adjusted 126K, from 225K in the preceding month whose figure was revised up from 217K. Analysts had expected U.S. Private Nonfarm Payrolls to fall to 178K last month.

• **U.S. unemployment rate** remained unchanged at a seasonally adjusted 4.9%, from 4.9% in the preceding month

Result Calendar Q1FY17

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
526307	HINDIND	05-Sep-16	532515	TVTODAY	08-Sep-16
526512	INTLNKP	05-Sep-16	523261	VENKYS	08-Sep-16
502995	MALWACOTT	05-Sep-16	500444	WSTCSTPAPR	08-Sep-16
532522	PETRONET	05-Sep-16	534742	ZUARI	08-Sep-16
523838	SIMPLEXINF	05-Sep-16	500780	ZUARIGLOB	08-Sep-16
506615	SUNASIAN	05-Sep-16	533278	COALINDIA	09-Sep-16
539982	ASYL	06-Sep-16	532702	GSPL	09-Sep-16
531155	EPSOMPRO	06-Sep-16	532778	LITL	09-Sep-16
533264	ESL	06-Sep-16	532234	NATIONALUM	09-Sep-16
500191	HMT	06-Sep-16	505509	RESPONIND	09-Sep-16
500227	JINDALPOLY	06-Sep-16	533206	SJVN	09-Sep-16
532924	KOLTEPATIL	06-Sep-16	532784	SOBHA	09-Sep-16
532854	NITINFIRE	06-Sep-16	522113	TIMKEN	09-Sep-16
533106	OIL	06-Sep-16	532794	ZEEMEDIA	09-Sep-16
532795	SITINET	06-Sep-16	534742	ZUARI	09-Sep-16
533227	AHLEAST	07-Sep-16	500780	ZUARIGLOB	09-Sep-16
522275	ALSTOMT&D	07-Sep-16	531497	MADHUCON	10-Sep-16
500103	BHEL	07-Sep-16	532780	PARSVNATH	10-Sep-16
500110	CHENNPETRO	07-Sep-16	503811	SIYSIL	10-Sep-16
532271	CYBERMAT	07-Sep-16	521070	ALOKTEXT	12-Sep-16
500117	DCW	07-Sep-16	500032	BAJAJHIND	12-Sep-16
532155	GAIL	07-Sep-16	501833	CHOWGULSTM	12-Sep-16
523638	IPRINGLTD	07-Sep-16	511716	ESCORTSFIN	12-Sep-16
500312	ONGC	07-Sep-16	532715	GITANJALI	12-Sep-16
539636	PRECAM	07-Sep-16	515145	HINDNATGLS	12-Sep-16
532725	SOLARINDS	07-Sep-16	532368	LYCOS	12-Sep-16
500285	SPICEJET	07-Sep-16	533152	MBLINFRA	12-Sep-16
500336	SURYAROSNI	07-Sep-16	513683	NLCINDIA	12-Sep-16
532051	SWELECTES	07-Sep-16	514354	PREMIERPOL	12-Sep-16
506166	APIS	08-Sep-16	526725	SANDESH	12-Sep-16
505230	CIMMCO	08-Sep-16	532886	SELMCL	12-Sep-16
533261	EROSMEDIA	08-Sep-16	533177	IL&FSTRANS	13-Sep-16
533704	ESSARSHPNG	08-Sep-16	500108	MTNL	13-Sep-16
526881	FINANTECH	08-Sep-16	539351	PRABHAT	13-Sep-16
532957	GOKAKTEX	08-Sep-16	532667	SUZLON	13-Sep-16
500173	GUJFLUORO	08-Sep-16	523716	ASHIANA	14-Sep-16
509635	HINDCOMPOS	08-Sep-16	532696	EDUCOMP	14-Sep-16
532286	JINDALSTEL	08-Sep-16	530299	KOTHARIPRO	14-Sep-16
539917	NAGARFERT	08-Sep-16	531882	KWALITY	14-Sep-16
532891	PURVA	08-Sep-16	534309	NBCC	14-Sep-16
500356	RAMANEWS	08-Sep-16	520155	STARLOG	14-Sep-16
524480	RIDDHI	08-Sep-16	523754	EPCIN	27-Oct-16
500113	SAIL	08-Sep-16	532313	MAHLIFE	27-Oct-16
526807	SEAMECLTD	08-Sep-16	524038	VENLONENT	28-Oct-16

Result Q1FY17

BSE Code	Company Name	Sales Rs Cr	Sales YoY	Pat Rs Cr	PAT YoY
532181	GMDCLTD	399.3	26.12	114.80	56.08
533286	MOIL	183.5	(0.61)	47.10	(47.60)
506525	KANORICHEM	76.9	(0.63)	6.30	8.25
533162	HATHWAY	302.1	14.79	(53.20)	21.16
500041	BANARISUG	356.33	(1.15)	20.19	(133.21)
500093	CROMPGREAV	1423.76	38.56	(9.51)	(84.71)
500128	ELECTCAST	412.08	(12.29)	10.07	86.48
500168	GOODYEAR	415.38	(2.46)	41.28	11.36
500238	WHIRLPOOL	1223.3	16.18	121.95	25.94
506022	PRAKASH	575.83	(10.52)	14.04	646.81
500459	PGHH	557.09	0.00	109.40	2.16
500570	TATAMOTORS	64940.12	10.10	2260.40	(56.98)
514034	JBFIND	940.02	4.69	9.83	(49.59)
507435	KHODAY	32.57	(4.43)	(6.39)	(49.88)
519136	NAHARINDUS	467.38	8.91	19.74	347.62
500940	FINPIPE	665.93	5.97	98.04	36.05
517224	SUJANAUNI	179.43	(75.67)	(34.47)	(3382.86)
532240	INDNIPPON	83.54	7.09	6.12	0.16
500547	BPCL	46890.15	(9.86)	2620.50	11.01
524230	RCF	1537.2	(15.59)	19.59	(65.08)
517300	GIPCL	352.53	5.57	54.97	1.74
513414	SMPL	312.6	(64.18)	(34.86)	(3657.14)
520111	RATNAMANI	329.82	(22.39)	31.18	(38.22)
511431	VAKRANGEE	917.52	30.28	121.49	39.97
513605	SRIPIPES	279.22	9.13	42.97	24.44
520155	ABGHEAVY	18.35	(6.52)	(2.21)	70.00
530549	SHILPAMED	154.46	7.37	24.14	9.08
533144	COX&KINGS	2062.46	(2.84)	108.07	(23.68)
530965	IOC	85655.31	(15.34)	8268.98	25.46
532150	INDRAMEDCO	186.69	2.16	8.38	18.70
532219	ENERGYDEV	17.14	724.04	(3.09)	43.06
532356	TRIVENI	599	18.93	48.23	(154.06)
532718	PRATIBHA	687.17	(15.93)	(30.15)	(283.28)
532708	GVKPIL	6.81	2.87	(51.04)	1551.78
532927	ECLERX	340.33	14.09	95.92	27.25

Economic Calendar

Country	Monday 5th Sept 16	Tuesday 6th Sept 16	Wednesday 7th Sept 16	Thursday 8th Sept 16	Friday 9th Sept 16
US		Final Services PMI , ISM Non-Manufacturing PMI , IBD/TIPP Economic Optimism , Labor Market Conditions Index m/m.	JOLTS Job Openings , RBA Deputy Gov Lowe Speaks .	Unemployment Claims , Natural Gas Storage , Crude Oil Inventories , Consumer Credit m/m .	FOMC Member Rosengren Speaks , Wholesale Inventories m/m .
UK/EURO ZONE	Spanish Services PMI , Italian Services PMI , Services PMI , Retail Sales m/m.	German Factory Orders m/m , Retail PMI .	German Industrial Production m/m , French Trade Balance , Manufacturing Production m/m , MPC Member Cunliffe Speaks , Inflation Report Hearings.	Minimum Bid Rate , French Final Non-Farm Payrolls q/q , ECB Press Conference.	German Trade Balance , Goods Trade Balance , Consumer Inflation Expectations , Eurogroup Meetings.
INDIA					



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