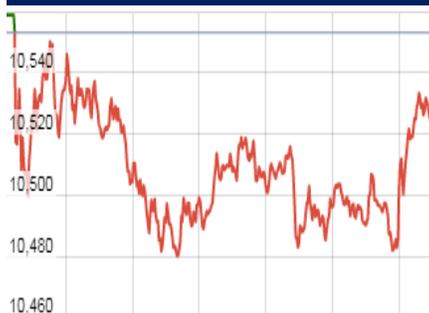


KEY LEVELS

Support 1 : 10450
Support 2 : 10400
Resistance1:10550
Resistance 2 :10600

Nifty Intraday Chart



Market Outlook

Yesterday, Nifty opened in positive at 10558 and made a high of 10558 and from there it started moving downwards and made a low of 10477 and closed in negative at 105424 after losing -29 points. On sectoral front

IT, METALS, PSU BANK and REALTY traded with positive bias, whereas AUTO, PVT BANK, FMCG , FIN SERVICE MEDIA and PHARMA were in negative. On volatility front India VIX gained by 5.70% to 19.27.

Nifty has given a smart pullback rally of around 6% from its recent low of 10004 made on 26th October. At this juncture the index is likely to get a strong barrier in 10710-10850 zone. (10710 is the higher point of last pullback rally. If Nifty is able to breach this level it may fill the gap which was made in between 10754 and 10843 on dated 4th October). On the downward path some crucial supports of Nifty are 10390 and 10170.

Market

Market	Value	% Change
Morning Traded Market		
SGX NIFTY	10,587.50	0.26%
NIKKIE	22,081.50	0.92%
HANG SENG	25,849.00	-0.33%
Yesterday Closing Market		
Sensex	34,950.92	-0.17%
Nifty	10,524.00	-0.27%
DOW	25,461.70	0.76%
NASDAQ	7,328.85	-0.38%
CAC	5,101.39	-0.01%
DAX	11,494.96	-0.21%
FTSE	7,103.84	0.14%
EW ALL SHARE	18,269.68	-0.18%

% Change in 1 day

Commodity Price (Yesterday Closing)

Commodity/Currencies	Value	% Change
GOLD	31703.00	-0.15%
SILVER	38352.00	-0.69%
CRUDEOIL	72.93	0.30%
NATURALGAS	256.80	6.78%
RS./DOLLAR	73.12	0.95%
RS./EURO	83.16	0.24%
RS./POUND	95.12	0.83%

Bond Yield (Yesterday Closing)

Bond yield	Value	% Change
G-sec 10YR : IND	7.81	0.35%

% Change in 1 day

Institutional Turnover

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
05-Nov-18	4458	4446	12
Nov-18	19841	19676	164
2018	1120642	1197521	(76879)
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
05-Nov-18	2188	2810	(622)
Nov-18	10702	10980	(278)
2018	836488	730152	107699

Events Today

Result

- ABCAPITAL
- AUTOAXLES
- BLIL
- CAMLINFINE
- CUPID
- EON
- GRAPHITE
- JTEKINDIA
- LALPATHLAB
- LPDC
- MANAPPURAM
- NOIDATOLL
- RMCL
- SANGHIIND
- VOLTAS

Please refer to page no 8 for Bulk deals, Dividends, Bonus, Spilts, Buyback.

Quote of the Day : "Someone is sitting in the shade today because someone planted a tree a long time ago." - Warren Buffett

PETRONET LNG**BUY****6th November 2018**

Recent spurt in LNG prices put pressure on margins. Generally, Petronet LNG takes one-two quarters to pass on the cost hike on its customers. Since the price of spot LNG has increased significantly in the last few months, margins of the company has come under pressure and expected to remain at the current level for the next one-two quarters, thereafter margins are expected to rise gradually. On the volume front, attractiveness of gas is increasing every year due to its economic feasibility and environment friendly nature. To cater this demand, company is expanding its Dahej capacity from 15 MTPA to 17.5 MTPA by March 2019. For the additional capacities off take orders from existing clients have already signed. We expect volume to grow in the range of 9-11% in FY19 and FY20. Hence, we remain optimistic on this stock in the long run and expect revenue and PAT grow at 22% and 12% CAGR over FY18-20 respectively. We value PETRONET at 16x FY20e EPS and maintain our previous target price of Rs.286 and recommend BUY.

BERGEPAIN**BUY****6th November 2018**

The October domestic demand is seeing fair uptick post the fall in GST rates, end of monsoon season and delayed Diwali as stated by the management. However, the industry as a whole continues to see pressures from economy in both decorative and industrial demand. On the macro front, the rising raw material prices in an environment of rising crude prices and depreciating rupee are continuing to pose challenge for the paint industry. The recent fall in crude prices of ~16% from its highs (still ~15% up YoY) and the October 2.2% price hike would give the company a breather in Q3 for better gross margins and regain its 40%+ levels. Continuing the strong volume growth performance, the company is expected to report mid-teens volume growth for the rest of FY19. However the hampered H1FY19 and immediate inflationary environment would keep FY19 gross margins under check at 40.2%. FY20 is expected to show better margins through easing inflationary pressures, price hikes and operational efficiency flowing in with asset turnover ratio rising to 5.8 times. We expect EPS to grow at a CAGR of 24% over FY18-20 and value BERGEPAIN at 50x FY20e P/E to arrive at a price target of Rs 364 and recommend BUY.

RATNAMANI**BUY****6th November 2018**

Ratnamani posted strong set of numbers yet again in 2QFY19 led by robust growth in Carbon Steel (CS) volume at 76653 tonne (3x 2QFY18 and 8% up QoQ) driven by demand from water transportation projects from different states and higher realization as well. Company's EBITDA margin for the quarter was at 16% in line with its guidance of 16-18%. Management has revised its annual revenue guidance to around Rs.2500 crore (earlier Rs.2100-2200 crore) led by robust performance in 1HFY19 but it has kept its EBITDA margin guidance around the same level of 16-18%. Going ahead we expect Ratnamni to post good set of numbers on the back of strong deliveries in CS segment driven by water pipeline projects and with Stainless steel (SS) division orders gaining strength (over Rs.400 crore, 31% of overall order book) we expect in coming quarters margins may go up towards the upper end of the guidance (guidance of 16-18%). Considering 1HFY19 result and management maintaining its annual volume growth guidance of 15-20% and sustaining realizations of 2QFY19 going ahead as well driven by strength in steel prices, we have increased our EBITDA/PAT estimates by 14%/18% for FY19 and by 12%/16% for FY20. Capacity expansion in both SS and CS division of 20000 tonnes and 120000 tonnes respectively are expected to get commissioned in 2QFY20 and 4QFY20 are also positives. We expect company to post earnings CAGR of 30% over FY18-20e and value the stock at Rs.1095 (20x FY20e EPS) and recommend BUY.

EQUITAS**BUY****6th November 2018**

Loan book has picked up to 35% after restructuring of the portfolio towards lower risk assets. MFI book mix has declined to almost 1/4th of the portfolio. Management has reiterated AUM growth guidance of 40%+ in FY19. Increase share in low yielding portfolio and rising cost of deposits has raised concern over NIM improvement. Due to change in GNPA recognition method, credit cost is expected to increase. EQUITAS stock has been under pressure due to listing requirement of its small bank subsidiary which would have resulted in dilution in existing shareholders return. However management is exploring the ways to get it listed without IPO. We will wait and watch for the developments to take place. Considering rising cost, increase in GNPA and uncertainty over the process of listing its subsidiary, we reduce our valuation multiple to 1.7x P/BVS FY20e and arrive at the target price of Rs 132. We maintain BUY.

SBIN**BUY****6th November 2018**

After three quarters of consecutive loss, SBI came to profit. Profit was mainly supported through income from stake sale in subsidiaries; however improvement in assets quality has been key positive for the bank. Slippages and credit cost declined and were in line with the guidance of management. Watch list also declined by 17% sequentially. Management expects GNPA/NNPA to decline below 8%/4% in FY19. Large corporate loan growth has improved on the back of increased working capital requirement. NIM is expected to improve due to lower slippages going ahead. Pick-up in NCLT resolution cases will help in assets quality improvement as well as it will also add some benefit to revenue. Due to higher PCR of 71%, credit cost is expected to benign going ahead. We increase our earnings estimates for FY19/FY20 by 25%/4% respectively and maintain BUY on the stock with the target price of Rs 343 at 1.2x P/BVS FY20e.

*For details, refer to our daily report- India Equity Analytics

Management Concalls Update:

2QFY19 EQUITAS HOLDING Concall:

- ❑ Cost of fund has gone up to 8.7% due to recognition of 4.6 Cr of NCD as interest expense and borrowing which were pre-closed was charged for 2.5 month's interest. Treasury book was declined by Rs 1000 Cr which cause rise in NIM
- ❑ Cost to Income ratio guidance has been reiterated at 70% level. Number of branches will grow at a normal. Operating expenses to remain at Rs 250 Cr level for next 2 quarters.
- ❑ Excess provision on gratuity & leave entitlement of Rs13.5 Cr got reversed this quarter.
- ❑ Even with strong disbursement 22% growth Used CV has run down is little higher pre-closure is high. Loan growth guidance is expected to be 40%+
- ❑ Management budgets to recognize 3% of NPA & 1.25 bps of credit cost.
- ❑ 23.5% capital adequacy will be leveraged for growth going ahead. Management highlighted it does not has any capital raising plans for next 3 years.
- ❑ Management is comfortable with the available liquidity & it has highlighted to factor on deposit growth if need arises.
- ❑ Board has constituted a listing committee for listing of EQUITAS SFB listing within 4th September 2019. The board is to consider scheme of arrangement & reconstruction and other option without need to go for IPO presently. EQUITAS holding would to dilute up to 60% of its holding in favor of its existing shareholders and remain as a non core operating Investment Company till it get approval to merge with the bank.
- ❑ NBFC exposure of 3.9% with 9-10% to under A rated corporate.

BERGEPAIN Q2FY19 Concall Highlights:

- ❑ Quarter was impacted by higher RM costs and delayed price hikes by the industry as a whole.
- ❑ In standalone books, the industrial performance was marginally better than decorative.
- ❑ Realisation was little impacted sequentially due to higher putty n distemper sales.
- ❑ Higher ST debt on the books is due to higher strategic buying of RM inventory considering the macro environment. That also explains the rise in inventory days. Expect the ST debt to come down to normal levels and working capital days to normalize by end of the year.
- ❑ The company's business was negatively impacted by Kerala floods. Kerala is amongst the stronger southern states for the company.
- ❑ Bolix Poland, BJB Nepal and Saboo Coatings witnessed robust growth performance.
- ❑ Looking for improved margins through price hikes and demand increase helped by delayed diwali in base terms
- ❑ High crude prices and depreciated rupee continue to remain a concern
- ❑ Industrial business saw improved performance. Impacted less compared to industry as the sensitivity of company towards PV sales is lower, more towards CV and two wheelers. The industrial gross margins saw decline in Q2, should improve going ahead.
- ❑ Expect tax rate to be half a percent higher as compared to last year.
- ❑ Capex guidance remains same at Rs 200 crores on standalone books.

Management Concalls Update:

Ratnamani 2QFY19 concall highlights:

- ❑ Increase in realization because of commodity price increase (steel) which is now being passed on to customers. Management expects realization to sustain at current levels going forward.
- ❑ Demand from water segment particularly looking good. Demand from City gas distribution also good. However, demand from refinery may take some time.
- ❑ Company was not aggressively bidding for orders as all the capacity were already booked up to Jan'19 (running at 80-90% utilization level except SS welded) and company didn't wanted to book orders and then face penalty on the same if not delivered on time. Management expects order booking to gradually pick up in next 2-3 months.
- ❑ Capacity utilization in SS welded segment low due to lower demand form refinery, petrochemical and power segment.
- ❑ Stainless steel (SS) capacity expansion of 20000 tonnes expected to get commission by 2QFY19 (delayed by 2-3 months due to supply side issues) and Carbon steel (CS) expansion of 120000 tonnes expected to get commission by 4QFY19.
- ❑ Management expects Rs.1100-1200 crore of revenue in 2HFY19 and may exceed it if there are no disruptions due to elections.
- ❑ EBITDA margins to be maintained in the range of 16-18%.
- ❑ Management maintained annual volume guidance of 15-20%.
- ❑ Capex for FY19 in the range of Rs.150-200 crore and Rs.320-350 crore in FY20 for the SS and CS expansion. 1HFY19 capex was around Rs.30-40 crore.

TCIEXP Q2FY19 Concall Highlights:

- ❑ Tonnage growth of 17% in Q2FY19 as against 18% in Q1FY19. Q2FY19 revenue growth of 21.4% would have been 28% had there been no delay in festive season, Kerala floods, trucker's strike.
- ❑ Total clientele at 2 lacs as on September 30, 2018. Added around 2000 clients in H1FY19. 60% of the growth came from existing clients while the balance from new clients.
- ❑ Pricing wise - Air cargo is 4x the normal transportation, while express logistics is 2x the normal transportation.
- ❑ Diesel Fuel surcharge is passed on to 80% clients every month on a formula basis. While for the other 20%, price hikes are taken through negotiations.
- ❑ Currently, capacity utilization stands at 85% from around 80%, 2.5 years ago.
- ❑ Volume growth guidance of 18-22% over the next 2-3 years with an exit EBITDA margins target of 13% in 2 years. Management is targeting an EBITDA margin of around 15% in 5-6 years.
- ❑ Tax rate guidance of 34.5% for FY19.
- ❑ FY19 guidance of 22-25% revenue growth with a 35-40% growth in PAT.
- ❑ DFC not to affect the express logistics. It is primarily towards reducing the transit time for EXIM trade & commodities.
- ❑ Company has 28 sorting centers currently, out of which 10 are owned while others are on a lease basis. Land has been acquired for new sorting centers at Delhi, Pune, Indore, Nagpur & Kolkata. 1 sorting centre to be added in FY19. Rest in FY20. Management targets a 60% of sorting centres to be owned in 2-3 years time.
- ❑ Company is expanding to Tier 2 & 3 cities. TCIEXP opened 13 new branches in Q2. H1FY19 capex of INR 16cr. Full year capex guidance of 60cr. FY20 capex guidance of 50cr. Capex primarily towards increasing the size of the sorting centers and taking the number of offices from 650 in FY18 to around 1000 offices in 2 years.

Management Concalls Update:

Sonata Software Limited 2QFY19 CONCALL HIGHLIGHTS:

- ❑ Margin in 2QFY19: International service business margin excluding foreign currency was at 22.5 % (decline of 20 bps) mainly impacted by 1st phase of wage revision that was implemented in 2QFY19. The management expected to continue IITS margins to be in range of 22% to 23%. Also, IP LED revenue to add some value in IITS margin going ahead. India business witnessed an up stick in the margins and gross margin perspective. The margin in India business grew at that desired range as expected.
- ❑ added 11 clients during the quarter coming across North America, Europe, and Asia.
- ❑ Geography performance: Europe is growing faster than rest of the geographies. It grew 25% in 1HFY19 led by growth in existing client, growth in acquired client (both acquired this year and last year) and growth in markets like UK and Switzerland. The management continue to see good traction from these area going ahead.
- ❑ Sonata 'Plat formation' strategy plays out well in 2QFY19 too. It is continuing to drive access to clients, also help the company to reposition them as digital transformation partners in client space and new client space.
- ❑ Sonata is looking at Microsoft alliance as a major focus area. The company is continued to leverage the alliance for acquiring new clients.
- ❑ Vertical performance: Travel vertical posted strong growth in 2QFY19 largely led by mix of both that is growth in large clients and also by adding new client in Europe. Going forward, the management continues to see strong growth driven by 2 to 3 new client that looks promising. Other vertical declined sharply as it is led by relationship based, alliance led and management is not focused on this verticals. Thus it is expected to continue to reduce its percentage and focus on other major focused verticals (retail, travel, opd) going ahead.
- ❑ Service line: Infrastructure business is shifting to cloud. The shift will continue to take place going forward so company will continue to see subdued in infrastructure business.
- ❑ cash flow details: 1HFY19 had 360 crore cash available in the book. CFO in 1HFY19 is at 130 crore. There has been one of large deal money that the company typically gets in 2QFY19 and collect the money was not collected in 2QFY19 thus resulting in gap of 100 crore in cash balance.
- ❑ Sonata earned 35% of revenue from digital in 2QFY19 (33% in FY18).
- ❑ IP led (it is where sonata gets client because of IP and then it provide services, it is not licenses of IP led revenue) revenue now contributes 28 mn dollars in the portfolio thus constituting to 18% of overall revenue. The management expects in 2 to 3 years it to contribute 50 to 60 mn revenue as per strategy. Brick IP and Rezopia is generating maximum revenue among all IP led revenue
- ❑ Subsidiary details: IBIS turnover for the quarter stood at 2.3 mn dollar and margin at 18%. However REzopia and halosys business is done through sonata and no more from sonata software.
- ❑ Oder intake: 1.5mn dollar business came from new client.
- ❑ hedge book: The management expects 2HFY19 to see some softness as they have hedged in 69 to 70 ranges so resulting in some loss however currency translation will give some benefit. More benefit of currency is expected to plug in 1HFY20.

Management Concalls Update:

MINDAIND Q2FY19 concall highlights:-

- The government has increased the custom duty on alloy wheels from 15% to 20%.
- The company has got orders for LED lamps for TVS Jupitor, Honda Activa 125 cc and Apache model. The company has also got new headlamp order from Hero.
- Business Update
- TG Minda acquisition – The acquisition of 47.8% has been completed with effect from September 28, 2018. The company has now become a JV of MIL. The company will be consolidated with MIL based on equity method.
- I-SYS RTS Acquisition - Transaction has been completed on September 12, 2018. It is now as Subsidiary of MIL, has been consolidated in this quarter for 18 days. It has acquired 80% stake in the company.
- New Investment projects
- Setting up a Controller and Telematics Manufacturing Plant
- MIL Board has also approved a project for controller and telematics for a total outlay Rs 80 crs over next 12 months at Chakan, Pune
- This will be business division of MIL and will operate in tandem with i-SYS to maximize synergies.
- The Project is expected to be commissioned in Q3 2019-20.
- Revenue expected to be generated from this business is Rs.300 crs in 3rd year at full capacity
- 2 Wheeler Alloy Wheel Project
- A new Project for alloy wheel has been approved to be set up for 2 Wheeler OEMs.
- The expected outlay for the first phase of the project is Rs. 300 crs, to be invested in two stages
- The first line is targeted to achieve the SOP by the end of FY19-20.
- Capacity: 300,000 wheels per month
- The plant will come up in Maharashtra.
- Revenue expected to be generated from this business is Rs.400 crs at full capacity.
- Alloy wheel plant at Gujarat will ramp up by the end of FY19.
- Sensor Business: - The Company has tied up with Sensata for Sensors and production is likely to begin from April next year. By 2022-2023, the company expects to have Rs.400 crs from this business.
- The company has moved facility in Gujarat for Maruti. The production will start by January 2019 and it will start giving results from July 2019. The company already has first six month turnover of Rs. 270 crs and it is expected to grow by 15%.
- The company is working on increasing Kit Value business
- Inventory holding period - For Imports is 45-60 days and for Domestic is 15-30 days
- Capex – For FY19 – Rs. 500 crs.(including Rs 137 crs. Investments for TG Minda). For FY20 – Rs. 300 crs.

Gail India concall update:

- Gail has received favorable judgment in regarding tax payment which was earlier recorded as contingent liability for the company of Rs. 7600 Cr.
- Effect of hike in transmission tariff on GAIL is about Rs. 100 Cr per quarter.
- Company's trading margins has improved last quarter as the company was successful in gas trading (buying and selling of gas in international market) due to good trading opportunity was available to the company. This margin improvement may be un-sustainable for upcoming quarters.
- The company is ready to avail any good gas trading opportunity if available in future.
- Company has recovered outstanding settlement from one major client in gas trading of Rs. 133 Cr. in Q2
- Polymer production has increased last quarter from 182 MMT to 195 MMT on account of better production and efficiency of PATA plant.
- LHC(Liquid Hydrocarbon production) has also increased due to higher processing by PATA plant.
- Gail had proposed unified tariff implementation but the regulator had not arrived to any decision yet.
- Management has guided for slow growth rate of gas transmission volume.
- Earlier company was importing 4-5 Gorgon cargoes every month, but now these cargoes are getting replaced with the US LNG.
- At current, about 2.5 MMSCMD of US based LNG is sold in domestic market.
- Depreciation has increased due the capitalization of some transmission capacities.

TOP NEWS

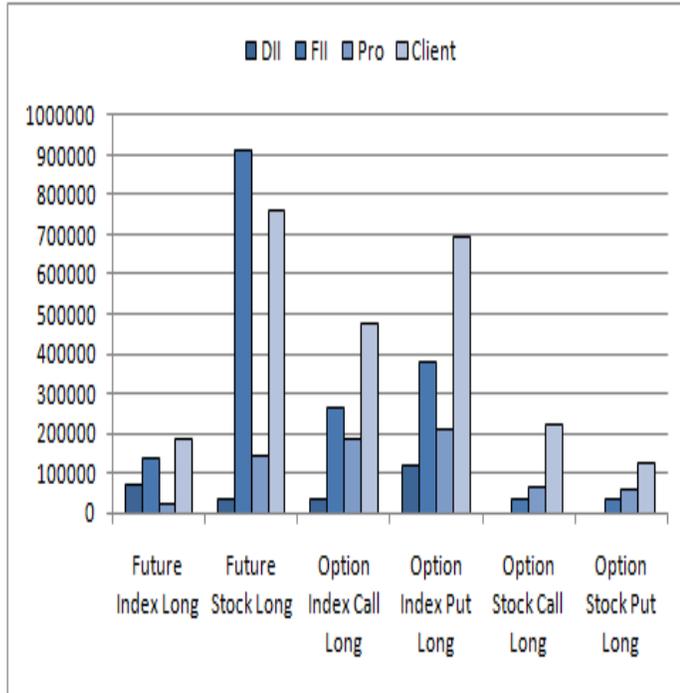
- ❑ Sheela Foam Q2: Net profit falls 30 percent at Rs 22 crore. The revenue rose 10 percent at Rs 449.9 crore.
- ❑ Deutsche Bank and HCL Technologies join forces to transform cheque processing operations
- ❑ Inox Wind Q2: The consolidated net profit was reported at Rs 1.5 crore. Revenue rose to Rs 436.6 crore against Rs 79.5 crore last year.
- ❑ Hindustan Construction board approved issue of equity shares by way of a rights issueThe meeting of rights issue committee will be held on Nov 12
- ❑ Andhra Bank: The Board has approved divestment of stake in ASREC, India Intl Bank (Malaysia) & IndiaFirst Life Insurance.
- ❑ Fortis Q2: Consolidated net loss of Rs 166.7 cr vs Rs 45.7 cr loss. Revenue down 4.8% at Rs 1,139.9 crore versus Rs 1,197.2 crore, YoY
- ❑ SBI Q2: Net profit was down 40.3% at Rs 944.9 cr vs Rs 1,581.6 cr. NII was up 12.5% at Rs 20,905.7 cr vs Rs 18,585.9 cr, YoY
- ❑ APL Apollo Tubes Q2: Consolidated net profit was down 34.4% at Rs 26.6 crore vs Rs 40.7 crore. Revenue was up 26.4% at Rs 1,690 crore vs Rs 1,337 crore, YoY
- ❑ Asahi India Q2: Consolidated net profit was up 11.9% at Rs 43.7 cr vs Rs 39 cr. Revenue was up 21.1% at Rs 758.7 cr vs Rs 626.6 cr, YoY
- ❑ Bodal Chemicals informed that the majority of dye intermediate operations have restarted
- ❑ Karur Vysya Bank revised MCLR with effect from November 07, 2018
- ❑ Timken Q2: Net Profit was down 7.2% at Rs 34.5 cr vs Rs 37.2 cr. Revenue was up 33.4% at Rs 413.8 cr vs Rs 310.2 cr, YoY
- ❑ Minda Industries: The Board approved investment to set up new manufacturing plant for Rs 76.52 crore.
- ❑ Allcargo Logistics Q2: Net profit fell 4 percent at Rs 62.8 crore. Revenue grew 12 percent at Rs 1,737.2 crore.
- ❑ Godrej Agrovet Q2: Net profit grew 17 percent at Rs 99 crore. Revenue has risen 11 percent at Rs 1,588 crore.
- ❑ Phoenix Mills Q2: Net profit grew 87 percent at Rs 56.2 crore. Revenue rose 9.2% at Rs 404.7 crore.
- ❑ Avenue Supermart has issued commercial papers of Rs 100 crore on November 5, 2018
- ❑ Aegis Logistics Q2: The net profit fell to Rs 49 crore, while revenue rose 15 percent at Rs 1,425.9 crore.
- ❑ Power Grid Q2: Net profit reported at Rs 2,309.5 crore, while revenue has been reported at Rs 8,283 crore.
- ❑ Indian Bank revised the Marginal Cost of Funds Based Lending Rates (MCLR) with effect from November 09, 2018
- ❑ Bank Of Baroda: Increased MCLR by 10 basis points across tenors from November 7, 2018.
- ❑ Balkrishna Industries: Net profit grew 9.5 crore at Rs 222.31 crore, while revenue grew 19 percent at Rs 1,325 crore.

BULK DEAL

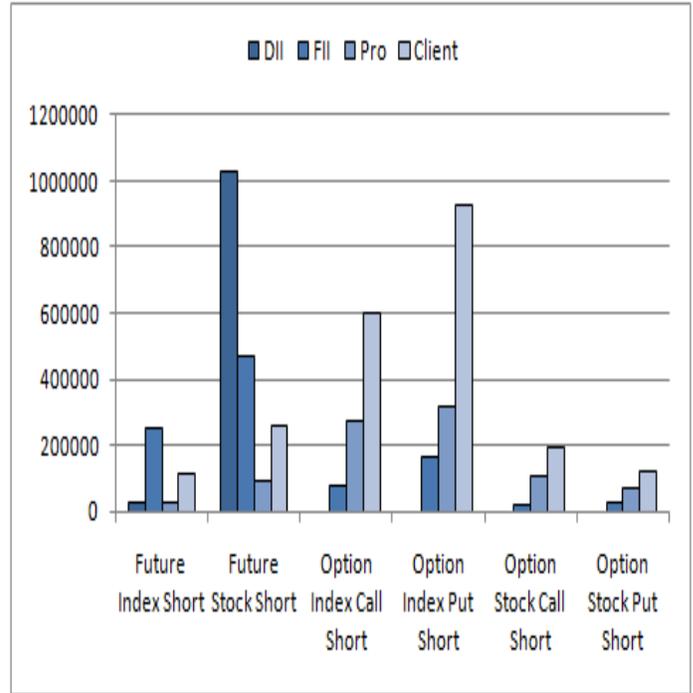
EXCHANGE	Date	SECURITY NAME	CLIENT NAME	DEAL TYPE	QUANTITY	PRICE
BSE	5/11/18	ARYACAPM	AMARKUMAR SHAH HIRAL	B	165000	24.3
BSE	5/11/18	BCPL	KETANBHAI DALICHAND SHAH	S	96000	35.5
BSE	5/11/18	BCPL	NNM SECURITIES PVT LTD	B	84000	35.47
BSE	5/11/18	GENNEX	YASHODEV COMMOTRADE PRIVATE LIMITED	B	1200000	3.99
BSE	5/11/18	GENNEX	PREMIER CORPORATE SECURITIES & FINVEST PVT. LTD.	S	1200000	4
BSE	5/11/18	GGL	HIGHGROWTH VINCOM PRIVATE LIMITED	B	28000	101
BSE	5/11/18	GOPALA	AUZITA MEHERNOSH DEBOO	B	50000	73.85
BSE	5/11/18	NIITTECH	WILLIAM BLAIR AND COMPANY LLC	S	403866	1176.9
BSE	5/11/18	NIITTECH	MATTHEWS INTERNATIONAL FUNDS A/C MATTHEWS INDIA FU	B	351304	1176.89
BSE	5/11/18	OBRSESY	RAMRAKH RAMPRATAP BOHRA	S	165880	9
BSE	5/11/18	OBRSESY	RAMRAKH RAMPRATAP BOHRA	B	1021	9.13
BSE	5/11/18	OBRSESY	SONAL SANDEEP SATAV	B	145000	8.99
BSE	5/11/18	RAWEDGE	VISHWAMURTE TRAD INVEST PE LTD	S	1600	68
BSE	5/11/18	RAWEDGE	VISHWAMURTE TRAD INVEST PE LTD	B	51200	74.78
BSE	5/11/18	RIBATEX	SITA RAM	S	75000	88
BSE	5/11/18	RIBATEX	KABIR SHRAN DAGAR (HUF)	S	215	88
BSE	5/11/18	RIBATEX	KABIR SHRAN DAGAR (HUF)	B	75215	87.94
BSE	5/11/18	SCBL	MINABEN HASMUKHLAL SHAH	S	62000	10.48
BSE	5/11/18	SCBL	VISHNU BANWARILAL SHARMA	S	52596	10.83
BSE	5/11/18	SCBL	VISHNU BANWARILAL SHARMA	B	74517	10.55
BSE	5/11/18	SHAILJA	NIDHI PORWAL	B	62541	11.98
BSE	5/11/18	SHAILJA	DIVYA PANDEY	B	21737	11.97
BSE	5/11/18	SHAILJA	NEERAJ KUMAR SINGH	S	40289	12
BSE	5/11/18	SHAILJA	SWAMINATHAN KRISHNAN	S	21600	12
BSE	5/11/18	SHAILJA	SWAMINATHAN KRISHNAN	B	1383	12.05
BSE	5/11/18	SHAILJA	SHWETA ASTHANA	S	40500	12
BSE	5/11/18	SHAILJA	SHWETA ASTHANA	B	40500	11.97
BSE	5/11/18	UNITEDTE	ROSHAN LAL	B	36000	5.93
BSE	5/11/18	UNITEDTE	KUNDAN CHHOTALAL BHANDERI	S	28000	6.05

F&O OPEN INTEREST (Number of Contracts)

Long Position

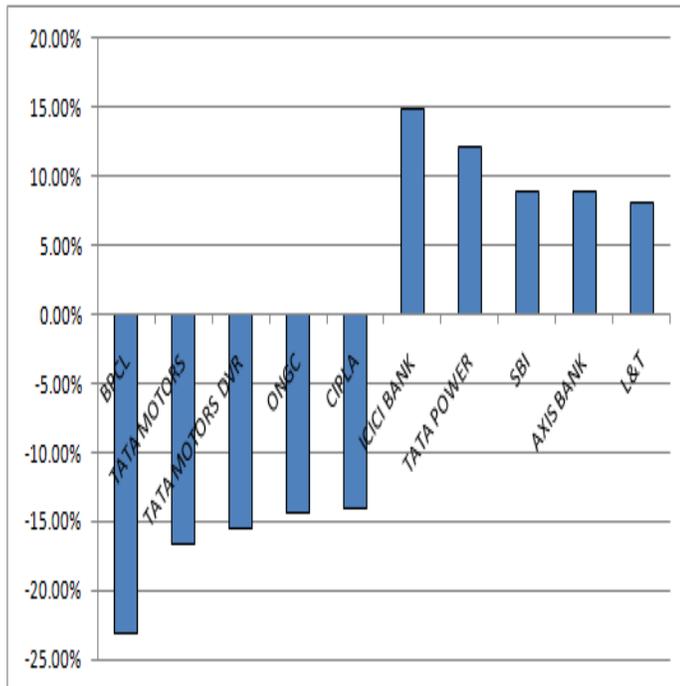


Short Position

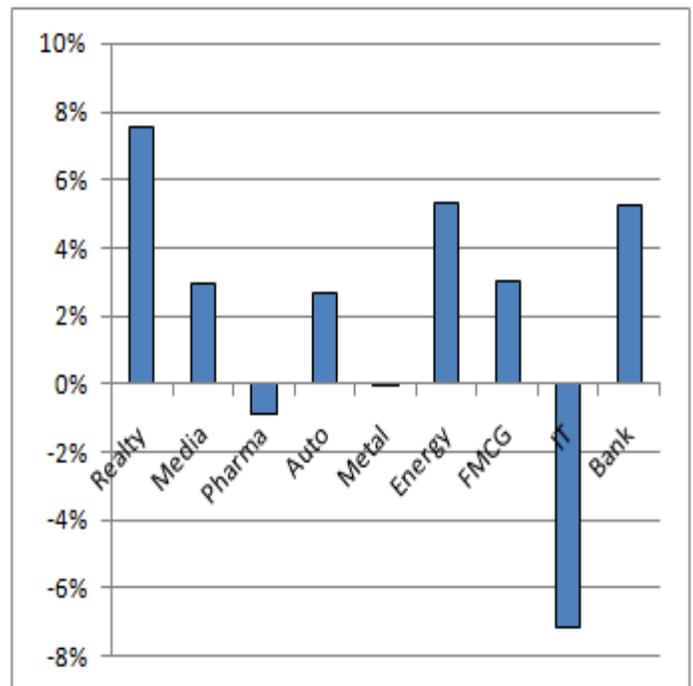


MARKET MOVERS (1 MONTH CHANGE)

Nifty Movers



NSE Sectoral Indices Performance



Result Calendar Q2FY19

BSE Code	Company Name	Date		BSE Code	Company Name	Date
514274	AARVEEDEN	5-Nov-18		520086	SICAL	5-Nov-18
532875	ADSL	5-Nov-18		523261	VENKYS	5-Nov-18
500003	AEGISLOG	5-Nov-18		505010	AUTOAXLES	6-Nov-18
531921	AGARIND	5-Nov-18		530843	CUPID	6-Nov-18
532749	ALLCARGO	5-Nov-18		532658	EON	6-Nov-18
533758	APLAPOLLO	5-Nov-18		520057	JTEKTINDIA	6-Nov-18
502355	BALKRISIND	5-Nov-18		523204	ABAN	8-Nov-18
500087	CIPLA	5-Nov-18		519105	AVTNPL	8-Nov-18
531508	EVEREADY	5-Nov-18		538019	OBIL	8-Nov-18
505744	FMGOETZE	5-Nov-18		532930	BGREENERGY	9-Nov-18
540743	GODREJAGRO	5-Nov-18		530005	INDIACEM	9-Nov-18
532744	GTNTEX	5-Nov-18		500234	KAKATCEM	9-Nov-18
539083	INOXWIND	5-Nov-18		539046	MNKCMLTD	9-Nov-18
521248	KITEX	5-Nov-18		526263	MOLDTEK	9-Nov-18
539289	MJCO	5-Nov-18		531879	PIONDIST	9-Nov-18
503100	PHOENIXLTD	5-Nov-18		507490	RANASUG	9-Nov-18
540173	PNBHOUSING	5-Nov-18		505196	TIL	9-Nov-18
532898	POWERGRID	5-Nov-18		500114	TITAN	9-Nov-18
540544	PSPPROJECT	5-Nov-18		531978	AMBIKCO	10-Nov-18
532923	RJL	5-Nov-18		512573	AVANTI	10-Nov-18
523025	SAFARIND	5-Nov-18		532719	BLKASHYAP	10-Nov-18
532776	SHIVAMAUTO	5-Nov-18		505230	CIMMCO	10-Nov-18
532310	SHREERAMA	5-Nov-18		532150	INDRAMEDCO	10-Nov-18
517411	SHYAMTEL	5-Nov-18		532300	WOCKPHARMA	10-Nov-18
520086	SICAL	5-Nov-18				

Economic Calendar					
Country	Monday 5th November 18	Tuesday 6th November 18	Wednesday 7th November 18	Thursday 8th November 18	Friday 9th November 18
US	Markit Composite PMI (Oct), ISM Non-Manufacturing PMI (Oct)	JOLTs Job Openings (Sep), 10-Year Note Auction, API Weekly Crude Oil Stock	Crude Oil Inventories, Cushing Crude Oil Inventories, RICS House Price Balance (Oct)	FOMC Statement, Fed Interest Rate Decision	Core PPI (MoM) (Oct), PPI (MoM) (Oct), NIESR Monthly GDP Tracker, Michigan Consumer Expectations (Nov), U.S. Baker Hughes Oil Rig Count
UK/EURO ZONE	Services PMI (Oct), BRC Retail Sales Monitor (YoY) (Oct)	Markit Composite PMI (Oct), Services PMI (Oct),	Halifax House Price Index (YoY) (Oct), Retail Sales (MoM) (Sep)	ECB Economic Bulletin, EU Economic Forecasts, Initial Jobless Claims,	Business Investment (QoQ) (Q3), GDP (YoY) (Q3), Industrial Production (MoM) (Sep), Manufacturing Production (MoM) (Sep), Trade Balance (Sep)
INDIA			Holiday - India - Diwali - Laxmi Puja	India - Diwali-Balipratipada	

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