

SGX NIFTY : 7620 (14 Pt Down)

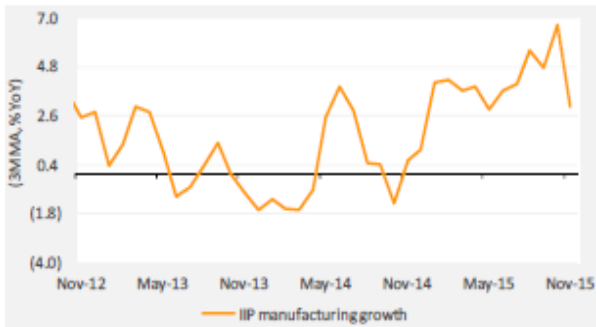
Quote of the Day

"We've long felt that the only value of stock forecasters is to make fortune tellers look good. Even now, Charlie and I continue to believe that short-term market forecasts are poison and should be kept locked up in a safe place, away from children and also from grown-ups who behave in the market like children."

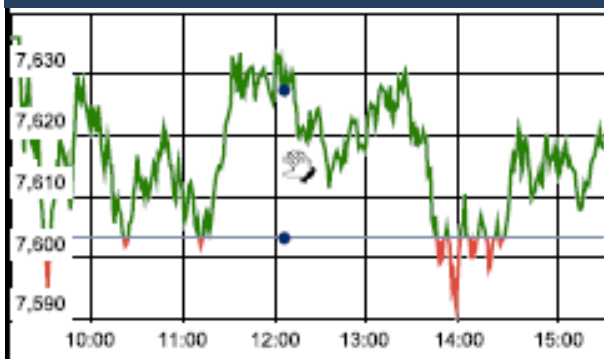
Warren Buffett

Chart of the Day

IIP Trend



Index Action Nifty (6th Apr 16)



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Market

Name	Value	Change
Sensex	24,900.63	17.04
Nifty	7614.35	11.15
DOW	17,602.30	120.81
NASDAQ	4,920.72	76.79
CAC	4,284.64	34.36
DAX	9,624.51	61.15
FTSE	6,161.63	70.40
NIKKEI	15,725.54	10.18
HANG SENG	20,249.77	43.10
EW ALL SHARE	13383.34	68.25

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
06-Apr-16	2600.13	3093.69	(493.56)
Mar,16	21490.67	23275.91	(1785.24)
2016	92982.59	109123.84	(16141.25)

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
06-Apr-16	1727.29	1468.61	258.68
Mar,16	11630.08	11291.98	338.10
2016	53334.55	39898.76	13435.79

Commodity Price

Commodity/Currencies	Value	
GOLD	28646.00	↓
SILVER	35986.00	↓
CRUDEOIL	36.48	↑
COPPER	316.15	↑
NATURALGAS	127.70	↓
DOLLAR/RS.	66.66	↑
EURO/RS.	75.82	↑
POUND/RS.	93.93	↑

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
GALLISPAT	28.69	KIRIINDUS	67.89	KIRIINDUS	99.76
SRSREAL	25.40	UTTAMSUGAR	56.28	UTTAMSUGAR	85.98
A2ZMES	22.69	UGARSUGAR	53.09	THIRUSUGAR	84.15
SUDARSCHEM	18.30	CINEPRO	45.77	DHARSUGAR	84.09
NUTEK	13.79	MAWANASUG	40.53	UPERGANGES	80.76

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
ASHOKA	(19.98)	RAINBOWPAP	(23.24)	RAINBOWPAP	(57.90)
CALSREF	(16.67)	ASHOKA	(21.66)	SHRENUJ	(43.66)
HINDZINC	(13.37)	IVRCLINFRA	(20.32)	RICOHQ	(43.28)
WSI	(10.16)	RICOHQ	(20.23)	CURATECH	(38.11)
PEERABASAN	(8.83)	MAHAPOL	(18.37)	BLBLIMITED	(35.65)

Top News

- **Blue Star Mgt Guideline** : Company has now forayed into water purifier business, says B Thiagarajan . Company will offer residential water purifiers for the first 6 months, and eventually enter commercial water purifier. Thiagarajan added that residential water purifier markets is worth Rs 4,200 crore and he aims for Blue Star to enjoy market share of 15 percent. Growing at a compound annual growth rate (CAGR), almost 8 million units of water purifier are sold every year, in which electric purifiers form 70 percent of the total unit.

- **MEP Infrastructure** has won three contracts worth Rs 1,763 crore in Maharashtra and Rajasthan from NHAI and the Ministry of Road Transport and Highways (MoRTH). The LOAs bagged by MEP are as per the new hybrid annuity mode, which is a mix of engineering, procurement and construction (EPC) and build operate transfer (BOT) system under which government provides 40 percent grant-in aid while the rest has to be arranged by the developer.

- **The Centre's green panel** has given clearance to Tata Steel for diversion of about 199 hectare of forest land for expansion of its iron ore mining project in Keonjhar district, Odisha. The Forest Advisory Committee (FAC) under the Union Environment Ministry examined Tata Steel's proposal during last month's meeting and recommended granting forest clearance

- **Bharat Heavy Electricals Limited (BHEL)** has commissioned a seasonwise tilttable canal top solar PV plant at Bhimavaram in Andhra Pradesh. The project is developed by NREDCAP (New and Renewable Energy Development Corporation of AP Ltd). Power generation is about 10 percent more than a fixed Module Mounting Arrangement (MMA).

- **Gammon India** has sold its civil engineering, procurement and construction (EPC) business to Thailand's GP Group in a deal pegged at Rs 250 crore. Company will invest in tranches of Rs 26 crore and Rs 224 crore into Gammon Retail Infra Pvt Ltd, the group's EPC arm.

- **Indian Oil Corporation** was going to spend Rs 20,000 crore for brownfield expansion of its refinery near here. IOC's Gujarat Refinery here has been asked to jump directly from BS IV to the more stringent BS VI norms for petrol and diesel, so that cleaner transport fuels become available sooner to bring down vehicular emissions

- **Dr Reddy's Laboratories** ' US arm is recalling 3,342 vials of anti-osteoporosis injection, made by Hyderabad-based Gland Pharma, on account of lack of assurance of sterility. The recall is being carried out by Dr Reddy's Laboratories Inc for 5 mg/100 mL (0.05 mg/mL), 100 mL single use bottle of Zoledronic Acid, as per information available on USFDA site.

- **Japan's index of leading economic indicators** rose to a seasonally adjusted 99.8, from 101.8 in the preceding month. Analysts had expected Japan's index of leading economic indicators to rise 99.9 last month.

- **Colombian CPI** rose to an annual rate of 7.98%, from 7.59% in the preceding month. Analysts had expected Colombian CPI to rise to 7.70% last month.

- **U.S. API Weekly Crude Stock** fell to -4.300M, from 2.600M in the preceding week. Analysts had expected U.S. API Weekly Crude Stock to rise 2.900M last week.

- **U.S. Crude Oil Inventories** fell to a seasonally adjusted annual rate of -4.937M, from 2.299M in the preceding month. Analysts had expected U.S. Crude Oil Inventories to rise 3.150M last month.

- **U.S. index of non-manufacturing activity** rose to 54.5 in March from 53.4 the month before. Analysts had expected a reading of 54.0.

- **U.S. purchasing managers' index** fell to 50.1 last month from a reading of 56.8 in February. Analysts had expected the index to rise to 55.0 in March.

Economic Calendar

Country	Monday 4th April 16	Tuesday 5th April 16	Wednesday 6th April 16	Thursday 7th April 16	Friday 8th April 16
US	Labor Market Conditions Index m/m .	Trade Balance , Final Services PMI , ISM Non-Manufacturing PMI , IBD/TIPP Economic Optimism .	Crude Oil Inventories , FOMC Meeting Minutes,	Unemployment Claims , JOLTS Job Openings , Natural Gas Storage , Consumer Credit m/m , Treasury Currency Report .	NFIB Small Business Index , Wholesale Inventories m/m .
UK/EURO ZONE	Construction PMI , Spanish Unemployment Change , PPI m/m .	German Factory Orders m/m ,Spanish Services PMI , Italian Services PMI , French Final Services PMI , Services PMI , Retail Sales m/m .	Halifax HPI m/m ,Retail PMI , Housing Equity Withdrawal q/q , German Industrial Production m/m .	French Gov Budget Balance ,French Trade Balance , FPC Meeting Minutes .	Manufacturing Production m/m ,Goods Trade Balance , Industrial Production m/m , German Trade Balance , French Industrial Production m/m .
INDIA		RBI Credit Policy	Nikkei Services PMI		



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