

SGX NIFTY : 8987 (21 Pt Up)

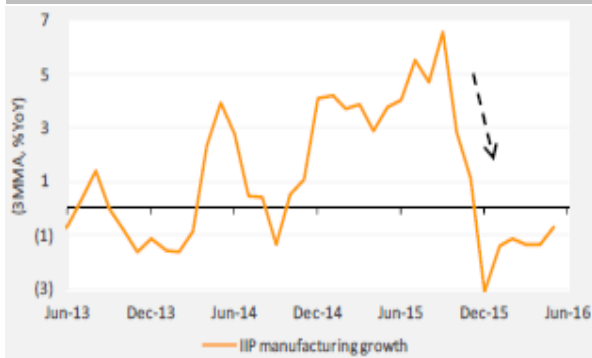
Quote of the Day

"There's a clarity that comes with great ideas: You can explain why something's a great business, how and why it's cheap, why it's cheap for temporary reasons and how, on a normal basis, it should be trading at a much higher level. You're never sitting there on the 40th page of your spreadsheet, as Buffett would say, agonizing over whether you should buy or not."

Joel Greenblatt

Chart of the Day

IIP Manufacturing Growth



Index Action Nifty (6th Sept 16)



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Market

Name	Value	Change
Sensex	28,978.02	445.91
Nifty	8943.00	133.35
DOW	18,481.48	(65.82)
NASDAQ	5,275.91	26.01
CAC	4,529.96	(11.12)
DAX	10,687.14	14.92
FTSE	6,825.05	(53.37)
NIKKEI	16,970.24	(111.14)
HANG SENG	23,773.32	(14.36)
EW ALL SHARE	15677.90	189.70

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
06-Sep-16	5512.56	4073.84	1438.72
Sept,16	12474.47	11106.07	1368.40
2016	715712.09	690435.36	25276.73

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
06-Sep-16	2146.33	2414.54	(268.21)
Sept,16	7188.05	7013.22	174.83
2016	299432.10	298925.16	506.94

Commodity Price

Commodity/Currencies	Value	Change
GOLD	31378.00	↑
SILVER	47607.00	↑
CRUDEOIL	46.86	↑
COPPER	319.00	↑
NATURALGAS	180.60	↑
DOLLAR/RS.	66.52	↓
EURO/RS.	74.55	↓
POUND/RS.	88.89	↓

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
PATELENG	20.00	BINNY	75.22	NOVAIRNSTL	89.56
RBL	19.99	PATELENG	65.21	SUPREMETEX	83.06
SUNILHITEC	19.99	CANDC	59.00	PRAKASHCON	77.86
BHAGWATIHO	19.97	HINDNATGLS	51.67	RAIREKMOH	77.49
LAKSHMIEFL	19.95	HCC	51.20	ELECTHERM	75.37

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
GREENLAM	(20.78)	XCHANGING	(42.36)	TCI	(47.30)
SHREEKRPOL	(13.04)	MBLINFRA	(28.63)	WELSPUNIND	(44.60)
TARAJEWELS	(11.03)	GEINDSYS	(18.09)	MBLINFRA	(44.14)
CALSREF	(10.00)	BSLIMITED	(15.64)	USHERAGRO	(38.15)
XCHANGING	(9.99)	SHRGLTR	(14.23)	XCHANGING	(36.77)

Top News

• Mgt Int : PETRONET

Dahej expansion to be completed in October: Petronet LNG

The increase in EBITDA/tonne during the first quarter was on the back of increased capacity utilisation

Its plant in Dahej continues to see robust demand and further expansion of the Dahej terminal will be completed in October. The company is also seeing an increase in the throughput at Kochi terminal.

• Mgt Int : MRPL

Expect to beat S'pore benchmark by \$1.50-2 a barrel soon: MRPL

Mgt is hopeful of this positive uptrend in GRMs to continue in the second and third quarters and expects to beat the Singapore benchmark by USD 1.50-2 per barrel over next 2 quarters

• Mgt Int : EQUITAS

Equitas looks to have 412 bank branches, focus on workforce

Out of the 580 lending out branches currently, they expect to convert 412 into banking branches in the next 12 months.

The company has plans to bring down their cost of funds in the next 2-3 years.

• Mgt Int : SHRIRAMCIT

Likes of Equitas will only create more mkt: Shriram City Union

Mgt does not see start of operations of Equitas Holdings as a threat to their market share, in fact she thinks it will create more market

Shriram caters more to two-wheelers, small business loans, personal loans etc and so, does not see Equitas as a competition right now.

• Mgt Int : UJJIVAN

Estimate securitisation to be Rs 1000 cr for FY17: Ujjivan CFO

The securitisation book is expected to be around Rs 1000 crore for FY17.

It plans to evolve its current set of products when converted to a small finance bank.

• **Engineers India** has signed a pact with Indian Oil Corp to provide Engineering, Procurement and Construction Management (EPCM) services for implementing BS VI quality up-gradation programme at its six refineries.

• **Sun Pharma** inks distribution alliance with Mitsubishi Tanabe . Drug major Sun Pharma has announced initiation of a phased transfer of manufacturing and marketing rights of 14 brands, it acquired from Swiss drug firm Novartis in Japan, earlier this year for USD 293 million.

These 14 prescription brands acquired by the company earlier this year will be transferred from Novartis Pharma K.K. to Sun Pharma's subsidiary in Japan beginning October 2016.

• Mgt Int : CANFINHOME

Hsg fin cos to gain from RBI move to deepen bond mkt: Can Fin Housing finance companies will benefit from the central bank's move to deepen the bond market which will result in lowering their cost of funds. One of the likely beneficiaries of the move Can Fin Homes expects a cost advantage due to the move. Additional 5 percent allowed for funds to invest in housing finance companies in the paper will see demand from bond market

• **Eurozone GDP** rose to a seasonally adjusted 0.3%, from 0.3% in the preceding quarter. Analysts had expected GDP to rise 0.3% in the last quarter.

• **Swiss consumer price inflation** fell to a seasonally adjusted -0.1%, from -0.4% in the preceding month. Analysts had expected Swiss consumer price inflation to fall -0.1% last month.

• **German factory orders** rose to a seasonally adjusted 0.2%, from -0.3% in the preceding month whose figure was revised up from -0.4%. Analysts had expected German factory orders to rise 0.5% last month.

• **Colombian CPI** fell to an annual rate of 8.10%, from 8.97% in the preceding month. Analysts had expected Colombian CPI to fall to 8.57% last month.

• **Taiwanese CPI** fell to a seasonally adjusted annual rate of 0.57%, from 1.23% in the preceding quarter. Analysts had expected Taiwanese CPI to fall to 0.93% in the last quarter.

Result Calendar Q1FY17

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
539982	ASYL	06-Sep-16	534742	ZUARI	08-Sep-16
531155	EPSOMPRO	06-Sep-16	500780	ZUARIGLOB	08-Sep-16
533264	ESL	06-Sep-16	533278	COALINDIA	09-Sep-16
500191	HMT	06-Sep-16	532702	GSPL	09-Sep-16
500227	JINDALPOLY	06-Sep-16	532778	LITL	09-Sep-16
532924	KOLTEPATIL	06-Sep-16	532234	NATIONALUM	09-Sep-16
532854	NITINFIRE	06-Sep-16	505509	RESPONIND	09-Sep-16
533106	OIL	06-Sep-16	533206	SJVN	09-Sep-16
532795	SITINET	06-Sep-16	532784	SOBHA	09-Sep-16
533227	AHLEAST	07-Sep-16	522113	TIMKEN	09-Sep-16
522275	ALSTOMT&D	07-Sep-16	532794	ZEEMEDIA	09-Sep-16
500103	BHEL	07-Sep-16	534742	ZUARI	09-Sep-16
500110	CHENNPETRO	07-Sep-16	500780	ZUARIGLOB	09-Sep-16
532271	CYBERMAT	07-Sep-16	531497	MADHUCON	10-Sep-16
500117	DCW	07-Sep-16	532780	PARSVNATH	10-Sep-16
532155	GAIL	07-Sep-16	503811	SIYSIL	10-Sep-16
523638	IPRINGLTD	07-Sep-16	521070	ALOKTEXT	12-Sep-16
500312	ONGC	07-Sep-16	500032	BAJAHIND	12-Sep-16
539636	PRECAM	07-Sep-16	501833	CHOWGULSTM	12-Sep-16
532725	SOLARINDS	07-Sep-16	511716	ESCORTSFIN	12-Sep-16
500285	SPICEJET	07-Sep-16	532715	GITANJALI	12-Sep-16
500336	SURYAROSNI	07-Sep-16	515145	HINDNATGLS	12-Sep-16
532051	SWELECTES	07-Sep-16	532368	LYCOS	12-Sep-16
506166	APIS	08-Sep-16	533152	MBLINFRA	12-Sep-16
505230	CIMMCO	08-Sep-16	513683	NLCINDIA	12-Sep-16
533261	EROSMEDIA	08-Sep-16	514354	PREMIERPOL	12-Sep-16
533704	ESSARHPNG	08-Sep-16	526725	SANDESH	12-Sep-16
526881	FINANTECH	08-Sep-16	532886	SELMCL	12-Sep-16
532957	GOKAKTEX	08-Sep-16	533177	IL&FSTRANS	13-Sep-16
500173	GUJFLUORO	08-Sep-16	500108	MTNL	13-Sep-16
509635	HINDCOMPOS	08-Sep-16	539351	PRABHAT	13-Sep-16
532286	JINDALSTEL	08-Sep-16	532667	SUZLON	13-Sep-16
539917	NAGARFERT	08-Sep-16	523716	ASHIANA	14-Sep-16
532891	PURVA	08-Sep-16	532696	EDUCOMP	14-Sep-16
500356	RAMANEWS	08-Sep-16	530299	KOTHARIPRO	14-Sep-16
524480	RIDDHI	08-Sep-16	531882	KWALITY	14-Sep-16
500113	SAIL	08-Sep-16	534309	NBCC	14-Sep-16
526807	SEAMECLTD	08-Sep-16	520155	STARLOG	14-Sep-16
532515	TVTODAY	08-Sep-16	523754	EPCIN	27-Oct-16
523261	VENKYS	08-Sep-16	532313	MAHLIFE	27-Oct-16
500444	WSTCSTPAPR	08-Sep-16	524038	VENLONENT	28-Oct-16

Economic Calendar

Country	Monday 5th Sept 16	Tuesday 6th Sept 16	Wednesday 7th Sept 16	Thursday 8th Sept 16	Friday 9th Sept 16
US		Final Services PMI , ISM Non-Manufacturing PMI , IBD/TIPP Economic Optimism , Labor Market Conditions Index m/m.	JOLTS Job Openings , RBA Deputy Gov Lowe Speaks .	Unemployment Claims , Natural Gas Storage , Crude Oil Inventories , Consumer Credit m/m .	FOMC Member Rosengren Speaks , Wholesale Inventories m/m .
UK/EURO ZONE	Spanish Services PMI , Italian Services PMI , Services PMI , Retail Sales m/m.	German Factory Orders m/m , Retail PMI .	German Industrial Production m/m , French Trade Balance , Manufacturing Production m/m , MPC Member Cunliffe Speaks , Inflation Report Hearings.	Minimum Bid Rate , French Final Non-Farm Payrolls q/q , ECB Press Conference.	German Trade Balance , Goods Trade Balance , Consumer Inflation Expectations , Eurogroup Meetings.
INDIA					



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