

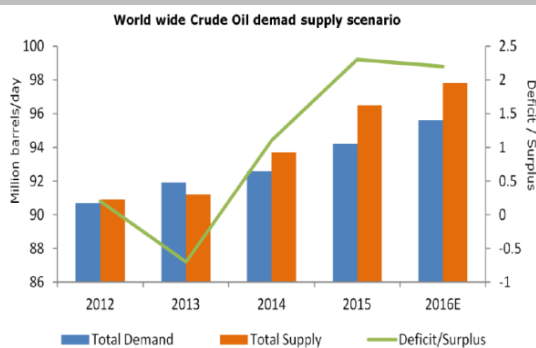
Quote of the Day

Investing in yourself is the best thing you can do. Anything that improves your own talents; nobody can tax it or take it away from you. They can run up huge deficits and the dollar can become worth far less. You can have all kinds of things happen. But if you've got talent yourself and you've maximized your talent, you've got a tremendous asset that can return ten fold

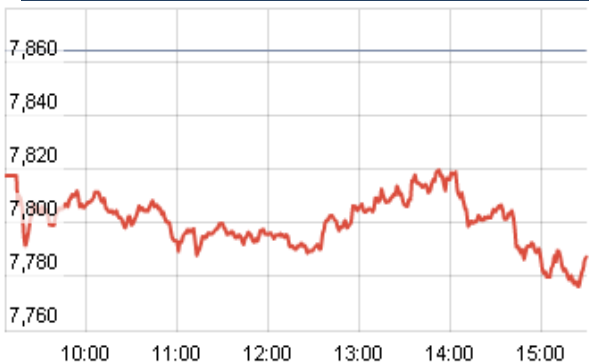
Warren Buffett

Chart of the Day

Current scenario – Global Oil demand supply situation



Index Action Nifty (4th Dec 15)



Index

Contents	Page	Coverage
News	2	Update
Economic Calendar	3	Update

SGX NIFTY : 7858.5 (38 Pt up)

Market

Name	Value	Change
Sensex	25,368.11	(248.51)
Nifty	7781.90	(82.25)
DOW	17,550.00	(275.00)
NASDAQ	5,142.27	104.74
CAC	4,714.79	(15.42)
DAX	10,752.10	(37.14)
FTSE	6,238.29	(36.71)
NIKKIE	19,504.48	(435.42)
HANG SENG	22,235.89	(181.12)
EW ALL SHARE	13728.73	(104.21)

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
4-Dec-15	3561.68	5307.41	(1745.73)
Dec,15	22374.57	16921.64	177.84
2015	1057396.93	1072594.58	(15197.65)

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
4-Dec-15	2344.24	1275.23	1069.01
Dec,15	9119.53	4948.24	1706.56
2015	429789.46	370744.17	59045.29

Commodity Price

Commodity/Currencies	Value	
GOLD	25715.00	↑
SILVER	35198.00	↑
CRUDEOIL	41.81	↑
COPPER	312.25	↑
NATURALGAS	146.20	↓
DOLLAR/RS.	66.70	↑
EURO/RS.	72.53	↓
POUND/RS.	100.68	-

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
ORIENTPPR	43.52	INFODRIVE	71.43	BLKASHYAP	141.06
SYNCOM	37.90	HANUNG	58.65	ALLSEC	109.46
SILINV	34.39	PARSVNATH	53.17	KSERASERA	93.75
3IINFOTECH	31.31	ORIENTPPR	50.51	YUKENINDIA	87.50
VISASTEEL	29.47	SILINV	46.15	BANG	85.36

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
ICSA	(18.74)	CENTRUM	(23.91)	SHILPAMED	(50.55)
WINSOMEDJ	(17.65)	CCCL	(18.72)	SUDAR	(48.90)
GMRINFRA	(12.46)	RENUKA	(17.18)	KGNIND	(42.68)
SUNDARAM	(12.26)	BIRLACOT	(16.67)	PRITI	(33.33)
ZYLOG	(12.19)	WINSOMEDJ	(16.42)	STRAUSIND	(32.14)

Top News

GAIL India Ltd. in collaboration with National Remote Sensing Centre, has launched a surveillance geo-portal called 'Bhuvan-GAIL Portal' for pipeline safety management. GAIL is deploying space technology to monitor its 13,000-km long pipeline network. By January, GAIL will begin live satellite monitoring of its pipeline network.

GMR Infrastructure Kuwait Investment Authority agreed to subscribe to a sixty year (60 year) long Foreign Currency Convertible Bond (FCCB) due 2075 to be issued by GMR, the flagship company of the GMR Group. GMR Infrastructure raises US\$300m from Kuwait Investment Authority.

Welspun Enterprises Ltd. is in advanced stage of talks to sell its Dewas-Bhopal Corridor project in Madhya Pradesh to investment manager IDFC Alternatives, reports a business daily. Welspun Enterprises holds a 50% stake in the 142.6-km long Dewas-Bhopal road project, while the balance is held by Chetak Enterprises Ltd.

The four-lane project was completed in April 2010 at an investment of INR 630 crore.

SBI has been considering an issuance of US\$1-1.5 billion recently, partly to repay maturing bond liabilities and partly to fund asset growth. However, in view of the volatility in the global financial markets, the issuance has not materialised,

3I Infotech announced that its will discuss and approve a proposal for the realignment of its debt at its meeting of the Board of Directors to be held on December 07, 2015. The company will discuss and approve a proposal for the realignment of its debt with the lenders, lessors in India and Foreign Currency Convertible Bondholders.

Electrosteel Steels Ltd informed that a meeting of the Board of Directors will be held on December 8, inter- alia, to note the Strategic Debt Restructuring (SDR) Package approved by the Joint Lenders Forum of the Company pursuant to RBI Circular dated June 08, 2015.

Sun Pharmaceutical Industries Ltd said that it got the US FDA approval for generic Gleevec.

Dabur India Ltd has become the first major private Indian company to be hit by prevailing political tension in Nepal as the homegrown FMCG giant is expecting its juice sales to dip 10-15% in Oct-Nov due to disruption of supplies from its plant in the Himalayan nation.

Shree Cement Ltd has announced that it is planning to buy Bhilai Jaypee Cement. The deal may be valued at around Rs.1,700

U.S. employment increased at a healthy pace in November, in another sign of the economy's resilience, and will most likely be followed by the first Federal Reserve interest rate rise in a decade later this month. Nonfarm payrolls rose 211,000 last month, the U.S. Labor Department said on Friday. September and October data was revised to show 35,000 more jobs than previously reported.

Economic Calendar

Country	Monday 7th Dec 15	Tuesday 8th Dec 15	Wednesday 9th Dec 15	Thursday 10th Dec 15	Friday 11th Dec 15
US	Labor Market Conditions Index m/m , Consumer Credit m/m ,	NFIB Small Business Index , JOLTS Job Openings ,	Wholesale Inventories m/m , Crude Oil Inventories , 10-y Bond Auction .	Unemployment Claims , Import Prices m/m , Natural Gas Storage , 30-y Bond Auction , Federal Budget Balance .	Core Retail Sales m/m , PPI m/m , Retail Sales m/m , Core PPI m/m , Prelim UoM Consumer Sentiment , Business Inventories m/m , Prelim UoM Inflation Expectations
UK/EURO ZONE	German Industrial Production m/m ,French Gov Budget Balance , French Trade Balance , Sentix Investor Confidence , Construction PMI , BRC Retail Sales Monitor y/y .	Manufacturing Production m/m , Industrial Production m/m , 10-y Bond Auction , NIESR GDP Estimate , BRC Shop Price Index y/y .	French Final Non-Farm Payrolls q/q , Italian Industrial Production m/m , German 10-y Bond Auction , FPC Meeting Minutes .	French Industrial Production m/m ,Trade Balance , MPC Official Bank Rate Votes , Monetary Policy Summary , Official Bank Rate , Asset Purchase Facility , MPC Asset Purchase Facility Votes .	German Final CPI m/m , German WPI m/m , French CPI m/m , Construction Output m/m , Targeted LTRO .
INDIA					IIP Data .

Narnolia Securities Ltd.

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