

SGX NIFTY : 7498 (12 Pt Down)

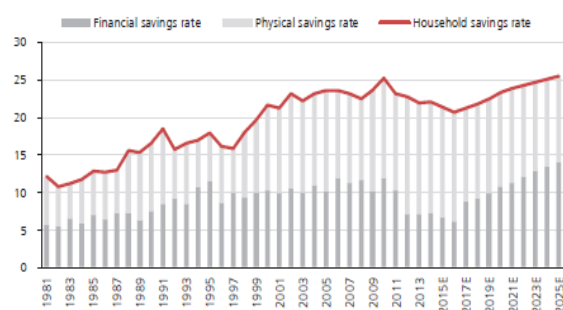
Quote of the Day

"We've long felt that the only value of stock forecasters is to make fortune tellers look good. Even now, Charlie (Munger) and I continue to believe that short-term market forecasts are poison and should be kept locked up in a safe place, away from children and also from grown-ups who behave in the market like children."

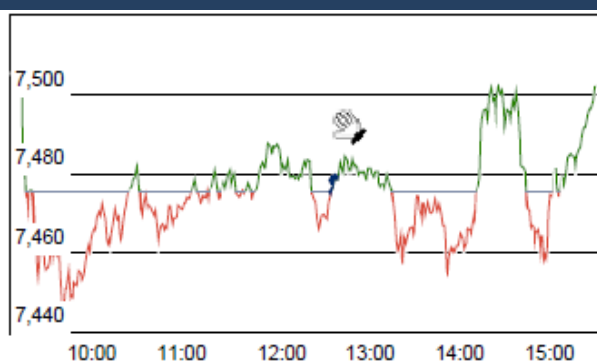
Warren Buffett

Chart of the Day

Indian various Saving Rate Trend



Index Action Nifty (3th Mar 16)



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Market

Name	Value	Change
Sensex	24,646.48	39.49
Nifty	7845.35	9.75
DOW	16,639.97	(57.32)
NASDAQ	4,708.25	(8.77)
CAC	4,442.29	(14.33)
DAX	9,778.93	(45.24)
FTSE	6,182.40	(17.03)
NIKKEI	16,605.95	(305.37)
HANG SENG	19,966.60	(193.12)
EW ALL SHARE	12889.17	55.42

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
02-Mar-16	4231.60	3560.03	671.57
Mar,16	77250.13	74223.47	3026.66
2016	974375.76	978594.98	(4219.22)

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
02-Mar-16	1393.43	1926.53	(533.10)
Mar,16	32159.62	33309.48	(1149.86)
2016	393588.51	344120.36	49468.15

Commodity Price

Commodity/Currencies	Value	
GOLD	29760.00	↑
SILVER	37792.00	↓
CRUDEOIL	36.91	↑
COPPER	340.15	↑
NATURALGAS	116.20	↑
DOLLAR/RS.	67.08	↑
EURO/RS.	73.72	↓
POUND/RS.	95.52	↓

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
EMPEESUG	20.00	SHAKTIPUMP	60.06	LLOYDMETAL	53.18
INDINFO	20.00	SANDUMA	39.60	RAMKY	41.18
DWARKESH	19.96	JUSTDIAL	38.89	RUSHIL	37.49
AGCNET	19.94	AFL	34.86	NDTV	36.80
CHROMATIC	19.74	USHAMART	34.75	INFODRIVE	28.95

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
BIRLACOT	(20.00)	BIRLACOT	(20.00)	PDUMJEPULP	(65.42)
LOKHSB	(9.73)	SRSREAL	(18.99)	STCINDIA	(43.98)
REMIMETAL	(9.21)	NOVAIRNSTL	(15.20)	FOURSOFT	(43.88)
ONELIFECAP	(8.78)	NET4	(15.02)	GEMINI	(43.85)
ASIANHOTNR	(8.30)	RAIREKMOH	(11.37)	MARKSANS	(43.63)

Top News

- **Welspun Enterprises Ltd** has informed that National Highways Authority of India (NHAI) and Welspun Delhi Meerut Expressway Private Limited (WDMEPL), a wholly-owned subsidiary of Welspun Enterprises Limited, have entered into the Concession Agreement on March 4, 2016 for the purpose of the development of the existing road from Km 0.000 to existing km 8.360 (approximately 8.716) on the upto Delhi UP Border section of National Highway No.24 in the state of Delhi by six laning expressway to four laning either side of the Expressway thereof on design, build, operate and transfer basis.

- **Debt recovery tribunal (DRT)** reserves order on Vijay Mallya's plea till March 7

Alert: SBI filed plea seeking attachment of USD 75 million being paid to Mallya

Alert: SBI approached DRT seeking stay on Mallya's foreign travel

- SBI moves Karnataka HC against Vijay Mallya in wilful defaulter case

- **Jain Irrigation Systems (JISL)** got CCI approval for selling its stake worth Rs 792 crore in the company and its food subsidiary JFFFL to agri-business funding firm Mandala Capital. Upon conversion of CCDs in five years, Mandala is likely to get up to 17.13 per cent stake in JFFFL depending on its performance.

- **Ajanta Pharma Ltd** has received from the US Food and Drug Administration's (FDA) final approval for almotriptan malate tablets (6.25 mg & 12.5 mg), a generic version of Janssen Pharmaceuticals' Axert, for the treatment of acute migraine pain relief. The company will be launching the product in US shortly.

- **Ashok Leyland** announced expansion of its Ras Al Khaimah plant in UAE with a fresh investment of USD 10 million, where it plans to double bus production capacity and also introduce new product lines. The Hinduja Group company said it will make its Ras Al Khaimah (RAK) plant a centre of excellence for its overseas expansion and the establishment of the new design and service training centre is a move in this direction.

- **Siemens Ltd** announced the sale and transfer of its healthcare business to Siemens Healthcare, a subsidiary of its parent Siemens AG, for Rs 3,050 crore. Siemens India will distribute 50 percent as dividend to its shareholders after providing for necessary taxes such as capital gains and dividend distribution tax. The rest will be retained by the company to meet its capital expenditure.

- **Alkem Labs says**

-Mandva plant successfully obtains establishment inspection report from US FDA

-Mandva plant was inspected by US FDA in September 2015

-Mandava plant is company's 6th plant to receive US FDA approval

- **Taiwanese Trade Balance** rose to a seasonally adjusted annual rate of 4.16B, from 3.51B in the preceding month. Analysts had expected Taiwanese Trade Balance to fall to 3.50B last month.

- **German factory orders** fell to a seasonally adjusted -0.1%, from -0.2% in the preceding month whose figure was revised up from -0.7%. Analysts had expected German factory orders to fall -0.3% last month.

- **Canadian labor productivity** rose to a seasonally adjusted 0.1%, from 0.4% in the preceding quarter whose figure was revised up from 0.1%. Analysts had expected Canadian labor productivity to rise 0.2% in the last quarter.

- **U.K. Halifax HPI fell** to a seasonally adjusted -1.4%, from 1.7% in the preceding month. Analysts had expected U.K. Halifax HPI to rise 0.1% last month.

- **Australia's trade balance** rose to a seasonally adjusted -2.937B, from -3.535B in the preceding month. Analysts had expected Australia's trade balance to rise to -3.100B last month.

Economic Calendar

Country	Monday 7th Mar 16	Tuesday 8th Mar 16	Wednesday 9th Mar 16	Thursday 10th Mar 16	Friday 11th Mar 16
US	FOMC Member Fischer Speaks, FOMC Member Brainard Speaks.	NFIB Small Business Index,	Crude Oil Inventories, 10-y Bond Auction, Wholesale Inventories m/m.	Unemployment Claims, Natural Gas Storage , 30-y Bond Auction, Federal Budget Balance.	Import Prices m/m,
UK/EURO ZONE	German Factory Orders m/m, Eurogroup Meetings, MPC Member Haldane Speaks.	BOE Gov Carney Speaks , ECOFIN Meetings.	Manufacturing Production m/m, Industrial Production m/m.	Minimum Bid Rate, ECB Press Conference, French Final Non-Farm Payrolls q/q, German Trade Balance.	Trade Balance, Construction Output m/m, Consumer Inflation Expectations.
INDIA					IIP Data

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