

SGX NIFTY : 8287 ( 2.50 Pt Down)

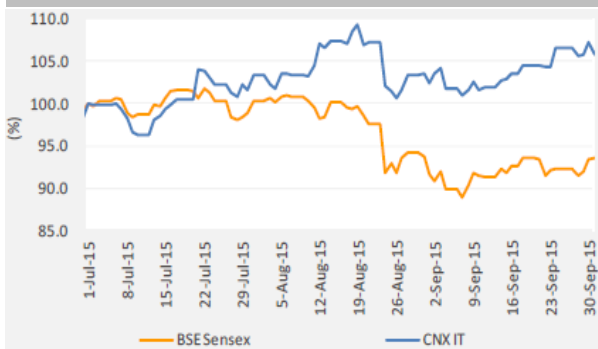
### Quote of the Day

"Investors making purchases in an overheated market need to recognize that it may often take an extended period for the value of even an outstanding company to catch up with the price they paid."

Warren Buffett

### Chart of the Day

#### BSE IT Sector Trend



### Index Action Nifty ( 7th June 16 )



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### Market

Name	Value	Change
Sensex	27,009.67	232.22
Nifty	8266.45	65.40
DOW	17,938.28	17.95
NASDAQ	4,961.75	(6.96)
CAC	4,475.86	52.48
DAX	10,287.68	166.60
FTSE	6,284.53	11.13
NIKKEI	16,619.81	(55.64)
HANG SENG	21,224.57	(103.57)
EW ALL SHARE	14047.70	94.11

### Instituional Turnover

#### FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
07-Jun-16	6011.96	5512.23	499.73
June,16	25058.69	22163.90	2894.79
2016	910843.24	448019.79	462823.45

#### DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
07-Jun-16	1657.55	1611.22	46.33
June,16	6804.77	8119.63	(1314.86)
2016	186769.71	175599.31	11170.40

### Commodity Price

Commodity/Currencies	Value	
GOLD	29366.00	↓
SILVER	39010.00	↓
CRUDEOIL	51.43	↑
COPPER	313.60	↓
NATURALGAS	165.10	↓
DOLLAR/RS.	66.77	↓
EURO/RS.	75.91	↑
POUND/RS.	97.10	↑

## Market Snapshot

### Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
SHREYAS	20.00	BILPOWER	64.56	TATAMETALI	154.36
ALPHAGEO	20.00	DHARSUGAR	55.97	PRIMESECU	96.20
PHILIPCARB	19.99	THIRUSUGAR	48.22	GOKEX	76.95
NEOCORP	19.98	MAWANASUG	38.77	BILPOWER	73.33
GOACARBON	19.96	MARATHON	36.52	TRIGYN	64.67

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
ISIBARS	(9.79)	VIVIDHA	(20.89)	INFODRIVE	(46.15)
TFL	(8.73)	TREEHOUSE	(20.72)	PRAKASHSTL	(45.73)
SPENTEX	(8.63)	NEOCORP	(19.76)	WINSOMEDJ	(41.43)
PDPL	(8.14)	PRAKASHSTL	(18.02)	TREEHOUSE	(34.50)
BLBLIMITED	(8.05)	WINSOMEDJ	(16.33)	WELCORP	(34.02)

## Top News

### • VST Tillers Mgt Guideline :

The rural demand in the tractors and tillers segment has not picked up owing to delayed monsoon and government's policies on the agricultural front . Tillers industry is heavily subsidy-dependent and the farmers will continue to wait for the states to come out with favourable schemes . Though VST Tillers will grow in line with the industry growth, the company's margins may be impacted due to rising input costs, commodity prices and wages cost as the end price remains more or less constant

• **GMR Infrastructure Limited (GIL)** said it has won two more packages worth Rs 2,280-crore on the Eastern Dedicated Freight Corridor railway project. The consortium has been issued a Letter of Award for construction of 221-km long Eastern Dedicated Freight Corridor railway project at a cost of Rs 2,280.70 crore on EPC (engineering, procurement and construction basis.

• **Godrej Properties** has announced a partnership with AR Landcraft LLP to develop 100 acre project. Company announced entry into the Greater Noida real estate market with announcement of plan to develop a golf centric township . This project will have approximately 4 million square feet of saleable area

• **Ramky Infrastructure** has been awarded projects worth Rs 612.88 crore in the states of Chhattisgarh and Punjab. These projects includes, rehabilitation and upgradation of NH-200 in the state of Chhattisgarh to 2-lane with paved shoulder under NHDP-IV phase on EPC basis worth Rs 562.14 crore. It also includes order of Rs 50.74 crore for development and beautification of road / crossing from Hall gate to Golden temple and back to Pink plaza, Amritsar including shifting of utilities / services.

• **Alphageo** has received various letters of award of contracts by Oil and Natural Gas Corporation of India (ONGC) for acquisition of 2D seismic data in un-appraised on land areas of Indian Sedimentary Basins of India as a part of the National Seismic Program by March 2019 . The estimated total value of the awards received is about Rs 1482 crore inclusive of taxes. The company has acknowledged the receipt of these letters of wards and has initiated the necessary steps to accept and

• **Strides Shasun** received establishment inspection report from the US health regulator for Bangalore unit. Oral dosage forms manufacturing site in Bangalore has received the establishment inspection report (EIR) from the US Food & Drug Administration, thereby confirming the closure of the inspection. The facility continues to be US FDA Approved . The unit was inspected by the USFDA in February 2016. The KRS Gardens facility in Bangalore manufactures oral dosage forms including tablets, capsules (both hard gelatine and soft gelatine)

• **Alstom Bharat Forge Power Pvt Ltd**, the joint venture company between GE and Bharat Forge Ltd, has signed a contract to supply two steam turbines worth USD 219 million (Rs 1,495 crore) to state-owned NTPC Ltd. The company will supply two units of 800 MW ultra- supercritical steam turbine generator islands, on EPC basis, along with related civil work for the Telangana super thermal power project Phase-1 near Ramagundam, Karimnagar district of Telangana

• **The Reserve Bank of India** has left its repo rate unchanged at 6.5%. Even though the key rate has been left untouched, the central bank will remain "accommodative" in its policy stance said the bank's Governor Raghuram Rajan

• **Japan's GDP** rose to a seasonally adjusted 0.5%, from 0.4% in the preceding quarter. Analysts had expected Japan's GDP to rise 0.5% in the last quarter.

• **Japan's Current Account** rose to a seasonally adjusted 1.63T, from 1.89T in the preceding month. Analysts had expected Japan's Current Account to rise 2.04T last month.

• **U.S. Consumer Credit** rose to a seasonally adjusted 13.42B, from 28.38B in the preceding month whose figure was revised down from 29.67B. Analysts had expected U.S. Consumer Credit to rise 18.00B last month.

• **U.S. API Weekly Crude Stock** fell to -3.560M, from 2.350M in

### Economic Calendar

Country	Monday 6th June 16	Tuesday 7th June 16	Wednesday 8th June 16	Thursday 9th June 16	Friday 10th June 16
<b>US</b>	Fed Chair Yellen Speaks , Labor Market Conditions Index m/m.	Revised Nonfarm Productivity q/q , Revised Unit Labor Costs q/q , IBD/TIPP Economic Optimism.	Crude Oil Inventories .	Unemployment Claims ,Wholesale Inventories m/m.	
<b>UK/EURO ZONE</b>	Retail PMI , Sentix Investor Confidence.	German Industrial Production m/m , French Gov Budget Balance , Revised GDP q/q , Halifax HPI m/m .	Manufacturing Production m/m , Industrial Production m/m , NIESR GDP Estimate .	ECB President Draghi Speaks , Italian Quarterly Unemployment Rate , Goods Trade Balance .	German Final CPI m/m , German WPI m/m , French Industrial Production m/m .
<b>INDIA</b>		RBI Credit Policy			



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