

KEY LEVELS

Support 1 : 9838
Support 2: 9782

Resistance : 10115
Resistance 2: 10230

Nifty Intraday Chart



Market Outlook

Indian equities gave range bound and choppy movement throughout the day on Monday and after opening on a subdued note, Nifty traded in the narrow band of 10088 and 10046. At the end of the day the index closed at 10057.40. It had a net loss of 0.09% over the previous trading day's close. The broader market was in favor of bulls as the midcap and small cap indices outshined the benchmark index and closed the day after gaining 1% each.

On the sectoral front, some buying interest was witnessed in Realty, PSU Banking and financial services stocks while IT and Pharmaceuticals stocks have shown some weakness. The breadth of the market was positive and about three shares advanced for two shares declined at NSE.

Nifty derivative range as suggested by structure of open interest at different strike price suggests 9800-10000 for remaining days of July series. Initial range suggested for August series is 9700-10000. Also at the money strangle premium for August series is Rs 267 much higher than how July series has started and this implies market participants assumes some volatility in August series. After correcting sharply in May, Nifty Small Cap Index made a new high on Friday suggesting sharp stock specific move will continue.

Among international development - Venezuela's sovereign debt saw sharp decline last week amid talk of US sanction ahead of Venezuela's president announcing to re-write its constitutions. Venezuela's GDP has already shrunk by about 32% since 2014 as it is dependent mostly on oil export. Any further negative development here could see higher volatility in commodity market across globe.

Quote of the Day : " First, many in Wall Street - a community in which quality control is not prized - will sell investors anything they will buy. " **Warren Buffett**

Market

Market	Value	% Change
Morning Traded Market		
SGX NIFTY	10,096.00	0.07%
NIKKIE	20042.4	-0.07%
HANG SENG	27,684.00	-0.02%
Yesterday Closing Market		
Sensex	32,273.67	-0.16%
Nifty	10,057.00	-0.09%
DOW	22,118.00	0.12%
NASDAQ	6,383.77	0.50%
CAC	5,207.89	0.09%
DAX	12,257.17	-0.33%
FTSE	7,531.94	0.27%
EW ALL SHARE	18,268.00	0.50%

% Change in 1 day

Commodity Price (Yesterday Closing)

Commodity/Currencies	Value	% Change
GOLD	28457.00	0.18%
SILVER	37271.00	0.02%
CRUDEOIL	52.19	-0.08%
NATURALGAS	179.40	0.73%
DOLLAR/RS.	63.81	0.36%
EURO/RS.	75.29	-0.24%
POUND/RS.	83.29	-0.32%

% Change in 1 day

Institutional Turnover

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
07-Aug-17	3790	3989	(199)
Aug-17	22168	23669	(1501)
2017	771653	748482	23172
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
07-Aug-17	2572	2264	308
Aug-17	20889	17404	3485
2017	454298	426653	27645

Event Today

Today Result

ABBOTINDIA , ANANTRAJ , ASTRAZEN
BALLARPUR , BANKINDIA , BRIGADE
CHAMBLFERT , GABRIEL , GSKCONS
IL&FSTRANS , JAGRAN , JINDALSTEL
KSCL , MCLEODRUSS , NCC , SRF
TATACHEM , TEAMLEASE
THERMAX , TIMKEN , VESUVIUS

Concall

Dalmia BharEnt : 10:00 AM
Greaves Cotton, Natco : 11:00 AM
Heidelberg Cem : 2:30 PM
IOC : 2:30 PM , GSFC , Repco : 3:00 PM
Andhra Bk : 4:30 PM, TeamLease : 5:00 PM
Astral Poly: 5:30 PM , NCC : 5:30 PM
FSL : 6:00 PM

Dividend

APCOTEXIND : Rs 4.5/-
CHEMCRUX : Rs 0.25/-
LICHSGFIN : Rs 6.2/-
MEDICAME : Rs 1/-
PODDAR : Rs 1.5/-
TRANSPEK : Rs 9/-
TTKPRESTIG : Rs 12/-
(Exdate : 8.8.2017)

IOC

"NEUTRAL"

8TH Aug 2017

Indian Oil is the largest petrochemical company with the 35% of the India's total refining capacity. The company with its strong distribution network of 25000+ outlets, caters about half of the petroleum demand of India. In Q1FY18 company has posted revenue of Rs. 1,05,434 Cr., growth of 22% YoY where as PAT declines by 45% YoY to Rs.4549 Cr. GRM for Q1FY18 is 4.32 USD/barrel vs 9.98 USD/barrel in same period of FY17. We have been positive on IOC for more than a year on account of the projected volume growth arising out of paradip refinery and also enhanced GRM due to the new capacity at Paradip that is able to process high sulphur content effectively. Recently, the paradip's capacity utilisation has reached 85% which suggest that volume growth story will now go on backfoot. Also, the high GRM that IOC has been commanding over other refineries due to its new plant should now get stable. Hence we revise our rating from BUY to NEUTRAL keeping the target price intact at Rs445/-. Currently stock is trading at 1.7x FY19's Expected Book value (BV).

M&M

"BUY"

7th Aug 2017

M&M is the leading Tractor manufacturer in the country with a market share of over 42%. The Farm Equipment segment of the company has the best margins(17%) in both the segment (Auto and Farm Equipment) and the management is focusing to encash this by expanding this business in the export market, which will fetch better returns to the company going ahead. Demand scenario in the tractor segment looks promising based on good monsoon, declining interest rate and improving rural infrastructure. The company also plans to regain the lost market share in the utility vehicle segment by launching one new product in FY18 based on M&M platform and another in FY19 based on Ssangyong platform. Ssangyong has also shown recovery in the business and posted positive results after three years of consecutive losses. We expect that RoE to maintain over 13.5% in FY18. Based on SOTP valuation method we have valued the standalone business at Rs. 1112 per share and subsidiaries at Rs. 487 per share. We maintain BUY on the stock with target price of Rs. 1600.

*For details, refer to our daily report- India Equity Analytics

Top News

BRITANNIA:Q1FY18, Result Presentation key takeaways:

Good Quarter in the face of challenging market environment and de-stocking in trade due to GST.

Expected to generate a positive momentum going forward.

Continued focus on enhancing direct reach coupled with rural agenda have helped drive growth.

Continue with a spate of new and innovative products to be launched in the coming quarters.

International business continued to be under pressure due to deteriorating geopolitical situation and currency fluctuations in geographies like Middle East and Africa.

Growth in Dairy business has also been subdued primarily due to focus on driving products with high profitability and reducing our play in the less profitable commoditized products.

On the commodity front, prices of key raw material continue to remain high with inflation in Q1 standing at around 6%.

UJJIVAN Q1FY18 Concall

>>Expect credit cost to be normal in the next two quarters.

>>Loan book is expected to grow by 10 % in FY18.

>>Planning to convert 160 branches into small finance bank this year.

>>Completed all the process for Schedule bank startup to increase liability branches.

>>Added 1.76 lakh new borrowers this quarter.

>>C/I ratio will consistently come down in the next few quarters.

>>NIM is slightly lower due to impact of the regulatory investment.

>>Funding cost is expected to steadily come down by at least 150 bps during this FY18.

JYOTHYLAB Q1FY18 Result concall Highlights:

Blended GST rate is 21% (20.5% in VAT regime)

Efficiency from supply chain initiative expected 1.5% (Full year benefit)

Secondary sales is higher by 15% over primary sales

Management expects 8-10% topline and 15% EBITDA margin for the September quarter (Q2FY18).

Mgt guided for 50% gross margin and 15-16% of EBITDA margin for FY18. A&P expenses to remain 12% for FY18.

Kerala contribute 17% of general sale impacted most. Due to this company lost Rs 40 cr of sales in this quarter. Now Normalcy returning.

The company's sales from CSD impacted. CSD billing has started from August2. Now Normalcy returning.

Fresh negotiation finalized in end of July for Modern Trade with company. So August onward sale from MT is expected to be normal.

Wholesale: 60% of business is normalized in Q1FY18,20% will be normalized by Q2FY18,10% will be normalized by Q3FY18 and By the whole sale channel will be normal.

Tax rate: 8-10% for FY18 and FY19: MAT rate.

Volume declined by 17% in Q1FY18.

Mgt guided for 10-12% top line growth for FY18.

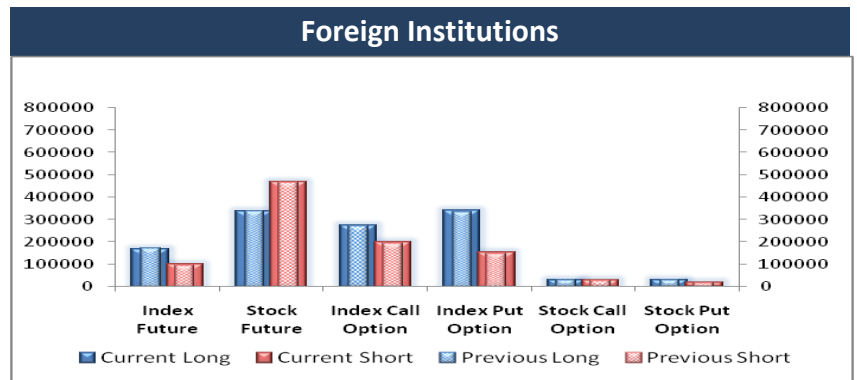
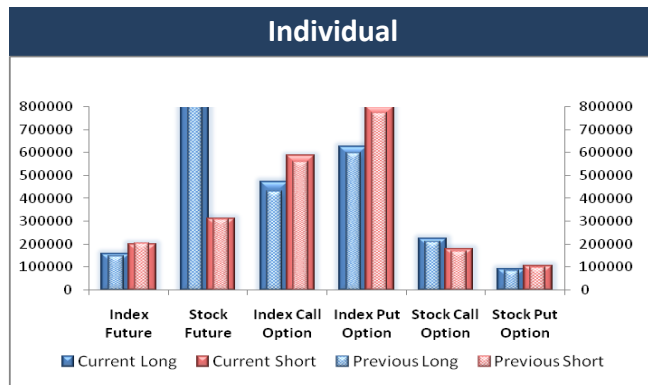
Bharti Airtel will sell 3.7 percent in its telecom tower business Bharti Infratel to institutional investors. Bharti Infratel's shares worth USD 400 million will hit stock exchanges on Tuesday

Allahabad Bank has issued over 5.65 crore equity shares on preferential basis to the government at an issue price of Rs 73.95 each.

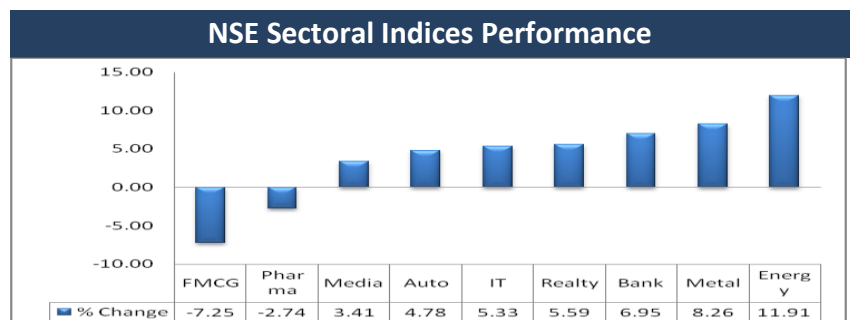
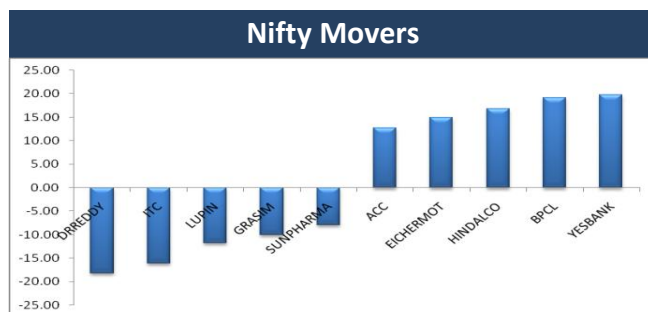
Block Deal

Exchange	Deal Date	Company	Client Name	Deal Type	Quantity	Price
NSE	07-Aug-17	BIRLAMONEY	BHAVIN Y MEHTA	BUY	341774	99
NSE	07-Aug-17	BIRLAMONEY	JMP SECURITIES PVT LTD	BUY	339703	99
NSE	07-Aug-17	DWARKESH	N.K. SECURITIES	BUY	146385	712
NSE	07-Aug-17	GOKEX	SERAPHIC MANAGEMENT AND ADVISORY PVT LTD SERAPHI	BUY	200000	96
NSE	07-Aug-17	GPTINFRA	ARCADIA SHARE & STOCK BROKERS PRIVATE LIMITED	BUY	167727	129
NSE	07-Aug-17	GPTINFRA	BHAVIN Y MEHTA	BUY	166804	129
NSE	07-Aug-17	GPTINFRA	EQ INDIA FUND	BUY	240000	126
NSE	07-Aug-17	GPTINFRA	EQUITY INTELLIGENCE INDIA PRIVATE LIMITED [P M S]	BUY	640000	126
NSE	07-Aug-17	GPTINFRA	PARTH INFIN BROKERS PVT LTD	BUY	217880	129
NSE	07-Aug-17	GPTINFRA	PRARAMBH SECURITIES PRIVATE LIMITED	BUY	200000	126
NSE	07-Aug-17	JUSTDIAL	WELLINDIA SECURITIES LIMITED	BUY	609161	370
NSE	07-Aug-17	MAWANASUG	MAXRICH GLOBAL STOCKS PRIVATE LIMITED	BUY	177980	95
NSE	07-Aug-17	BIRLAMONEY	BHAVIN Y MEHTA	SELL	337164	100
NSE	07-Aug-17	BIRLAMONEY	JMP SECURITIES PVT LTD	SELL	197965	99
NSE	07-Aug-17	DWARKESH	N.K. SECURITIES	SELL	146385	713
NSE	07-Aug-17	GPTINFRA	ARCADIA SHARE & STOCK BROKERS PRIVATE LIMITED	SELL	53026	154
NSE	07-Aug-17	GPTINFRA	BHAVIN Y MEHTA	SELL	161804	136
NSE	07-Aug-17	GPTINFRA	NINE RIVERS CAPITAL LIMITED	SELL	2000000	126
NSE	07-Aug-17	GPTINFRA	PARTH INFIN BROKERS PVT LTD	SELL	200378	136
NSE	07-Aug-17	GPTINFRA	PRARAMBH SECURITIES PRIVATE LIMITED	SELL	53919	155
NSE	07-Aug-17	HDIL	LORD ABBETT SECURITIES TRUST LORD ABBETT INTL OPP F	SELL	3068989	72
NSE	07-Aug-17	HDIL	SOCIETE GENERALE	SELL	2532700	71
NSE	07-Aug-17	JUSTDIAL	WELLINDIA SECURITIES LIMITED	SELL	609161	366
NSE	07-Aug-17	MAWANASUG	MAXRICH GLOBAL STOCKS PRIVATE LIMITED	SELL	280310	94

F&O OPEN INTEREST (Number of Contracts)



MARKET MOVERS (1 MONTH CHANGE)



Result Calendar Q1FY18

Bse Code	Company Name	Date	Bse Code	Company Name	Date
500488	ABBOTINDIA	08-Aug-17	532333	HBPOR	08-Aug-17
539560	ABHIJIT	08-Aug-17	539224	HCKKVENTURE	08-Aug-17
531147	ALICON	08-Aug-17	501295	IITL	08-Aug-17
531300	AMITINT	08-Aug-17	533177	IL&FSTRANS	08-Aug-17
515055	ANANTRAJ	08-Aug-17	504092	INDOKEM	08-Aug-17
539151	ARFIN	08-Aug-17	532705	JAGRAN	08-Aug-17
531017	ARISE	08-Aug-17	523398	JCHAC	08-Aug-17
539301	ARVSMART	08-Aug-17	532286	JINDALSTEL	08-Aug-17
539017	ASHFL	08-Aug-17	536493	JK AGRI	08-Aug-17
523716	ASHIANA	08-Aug-17	523712	JMGCORP	08-Aug-17
521076	ASIL	08-Aug-17	508929	JOYREALTY	08-Aug-17
532830	ASTRAL	08-Aug-17	506525	KANORICHEM	08-Aug-17
506820	ASTRAZEN	08-Aug-17	531587	KNIWE	08-Aug-17
512277	AUTOINT	08-Aug-17	532899	KSCL	08-Aug-17
532989	BAFNAPHARM	08-Aug-17	500250	LGBBROSLTD	08-Aug-17
500102	BALLARPUR	08-Aug-17	533007	LGBFORGE	08-Aug-17
532149	BANKINDIA	08-Aug-17	502157	MANGLMCEM	08-Aug-17
512608	BHANDHOS	08-Aug-17	530543	MARG	08-Aug-17
500060	BIRLACABLE	08-Aug-17	507836	MCCHRLS-B	08-Aug-17
502761	BLUBLND-B	08-Aug-17	532654	MCLEODRUSS	08-Aug-17
532929	BRIGADE	08-Aug-17	532865	MEGH	08-Aug-17
500040	CENTURYTEX	08-Aug-17	538890	MKEXIM	08-Aug-17
500085	CHAMBLFERT	08-Aug-17	503015	MODERN	08-Aug-17
501831	COASTCORP	08-Aug-17	531039	MSECURI	08-Aug-17
538868	CSL	08-Aug-17	533398	MUTHOOTFIN	08-Aug-17
506401	DEEPAKNI	08-Aug-17	500294	NCC	08-Aug-17
500119	DHAMPURSUG	08-Aug-17	509040	NETLINK	08-Aug-17
517514	DHINDIA	08-Aug-17	511658	NETTLINX	08-Aug-17
533336	DHUNINV	08-Aug-17	531819	NUWAY	08-Aug-17
517437	DUTRON	08-Aug-17	534076	ORIENTREF	08-Aug-17
503681	ELCIDIN	08-Aug-17	508941	PANCARBON	08-Aug-17
522027	EMAINDIA	08-Aug-17	500143	PHCAP	08-Aug-17
540153	ENDURANCE	08-Aug-17	532355	PICTUREHS	08-Aug-17
540064	FRETAIL	08-Aug-17	539007	PINCONLIFE	08-Aug-17
532809	FSL	08-Aug-17	500338	PRISMCEM	08-Aug-17
505714	GABRIEL	08-Aug-17	517556	PVP	08-Aug-17
539492	GARBIFIN	08-Aug-17	507962	RAJATH	08-Aug-17
517300	GIPCL	08-Aug-17	533093	RAJOIL	08-Aug-17
531449	GRMOVER	08-Aug-17	537840	RAUNAQEPC	08-Aug-17
500676	GSKCONS	08-Aug-17	511585	REGTRUS	08-Aug-17
532951	GSS	08-Aug-17	511712	RELICTEC	08-Aug-17
500160	GTL	08-Aug-17	530271	RICHUNV	08-Aug-17
540602	GTPL	08-Aug-17	500350	RSWM	08-Aug-17
523768	GUJBOROS	08-Aug-17	532785	RUCHIRA	08-Aug-17
514386	GUJCOTEX	08-Aug-17	534618	SAL	08-Aug-17
524080	HARLETH	08-Aug-17	507514	SDBL	08-Aug-17

509423	SEL	08-Aug-17	532507	BAGFILMS	09-Aug-17
534598	SEPOWER	08-Aug-17	523319	BALMLAWRIE	09-Aug-17
512297	SHANTAI	08-Aug-17	524687	BASANTGL	09-Aug-17
533018	SIMPLXMIL	08-Aug-17	506285	BAYERCROP	09-Aug-17
533019	SIMPLXPAP	08-Aug-17	533095	BENGALASM	09-Aug-17
503229	SIMPLXREA	08-Aug-17	509449	BHAGWOX	09-Aug-17
517214	SPICEMOBI	08-Aug-17	505688	BHARATGEAR	09-Aug-17
503806	SRF	08-Aug-17	539290	BINDALAGRO	09-Aug-17
534680	SRGHFL	08-Aug-17	513422	BLOIN	09-Aug-17
511654	SUGALDAM	08-Aug-17	540073	BLS	09-Aug-17
514211	SUMEETINDS	08-Aug-17	531936	BLUECHIP	09-Aug-17
520056	SUNCLAYLTD	08-Aug-17	533108	BTTL	09-Aug-17
511447	SYLPH	08-Aug-17	508814	COSMOFILMS	09-Aug-17
533170	TAMBOLI	08-Aug-17	532210	CUB	09-Aug-17
500770	TATACHEM	08-Aug-17	519588	DFM	09-Aug-17
539658	TEAMLEASE	08-Aug-17	511451	DHARFIN	09-Aug-17
500411	THERMAX	08-Aug-17	505242	DYNAMATECH	09-Aug-17
532026	THEWEST	08-Aug-17	532920	EDL	09-Aug-17
522113	TIMKEN	08-Aug-17	505200	EICHERMOT	09-Aug-17
509953	TRADWIN	08-Aug-17	500132	EMPEESUG	09-Aug-17
500231	UMANGDAIR	08-Aug-17	532178	ENGINERSIN	09-Aug-17
504212	UNIVCABLES	08-Aug-17	521137	EUREKAI	09-Aug-17
524408	UNIVSTAR	08-Aug-17	524790	EVERESTO	09-Aug-17
509960	UPHOT	08-Aug-17	500144	FINCABLES	09-Aug-17
517146	USHAMART	08-Aug-17	502865	FORBESCO	09-Aug-17
539543	VALLEY	08-Aug-17	524624	GAGAN	09-Aug-17
531950	VERTEX	08-Aug-17	505711	GAJRA	09-Aug-17
520113	VESUVIUS	08-Aug-17	505250	GGDANDE	09-Aug-17
531668	VISIONCO	08-Aug-17	538788	GILADAFINS	09-Aug-17
509026	VJTFEDU	08-Aug-17	532181	GMDCLTD	09-Aug-17
519224	WILLAMAGOR	08-Aug-17	500168	GOODYEAR	09-Aug-17
512587	ZODJRD MKJ	08-Aug-17	532015	GRAVITY	09-Aug-17
523395	3MINDIA	09-Aug-17	538979	GRNLAMIND	09-Aug-17
539528	AAYUSH	09-Aug-17	532775	GTLINFRA	09-Aug-17
532268	ACCELYA	09-Aug-17	531410	GUJFOIL	09-Aug-17
530093	ACEEDU	09-Aug-17	508956	HBLEAS	09-Aug-17
532331	AJANTPHARM	09-Aug-17	532216	HBSTOCK	09-Aug-17
531082	ALANKIT	09-Aug-17	505720	HERCULES	09-Aug-17
531878	ANJANIFIN	09-Aug-17	517080	HIGHGROUND	09-Aug-17
532259	APARINDS	09-Aug-17	539114	HINDSECR	09-Aug-17
518091	APCL	09-Aug-17	517174	HONAUT	09-Aug-17
539545	APOORVA	09-Aug-17	504731	IBRIGST	09-Aug-17
532935	ARIES	09-Aug-17	517044	IDM	09-Aug-17
533271	ASHOKA	09-Aug-17	500201	INDIAGLYCO	09-Aug-17
526847	ASHSI	09-Aug-17	532240	INDNIPPON	09-Aug-17
511427	ATNINTER	09-Aug-17	532612	INDOCO	09-Aug-17
540611	AUBANK	09-Aug-17	506222	INEOSSTYRO	09-Aug-17
524804	AUROPHARMA	09-Aug-17	539083	INOXWIND	09-Aug-17
531994	AUTOPINS	09-Aug-17	532851	INSECTICID	09-Aug-17

509496	ITDCEM	09-Aug-17	532748	PFOCUS	09-Aug-17
512237	JAICORPLTD	09-Aug-17	533344	PFS	09-Aug-17
524330	JAYAGROGN	09-Aug-17	539883	PILANIINVS	09-Aug-17
506910	JAYSYN	09-Aug-17	513403	PMTELELIN	09-Aug-17
540311	JITFINFRA	09-Aug-17	531870	POPULARES	09-Aug-17
505750	JOSTS	09-Aug-17	514354	PREMIERPOL	09-Aug-17
532508	JSL	09-Aug-17	533295	PSB	09-Aug-17
512399	KAPASHI	09-Aug-17	540544	PSPPROJECT	09-Aug-17
531892	KHANDSE	09-Aug-17	512591	PULSRIN	09-Aug-17
530443	KIRANSY-B	09-Aug-17	511116	QUADRANT	09-Aug-17
537750	KIRANVYPAR	09-Aug-17	539814	RADHEY	09-Aug-17
532304	KJMCCORP	09-Aug-17	531887	RAHME	09-Aug-17
530235	KJMCFIN	09-Aug-17	514028	RAJKSYN	09-Aug-17
530299	KOTHARIPRO	09-Aug-17	532503	RAJPALAYAM	09-Aug-17
535387	LAKHOTIA	09-Aug-17	531207	RAYLA	09-Aug-17
531027	LIBORD	09-Aug-17	512618	RLF	09-Aug-17
511593	LIBORDFIN	09-Aug-17	526496	RUBBERPR	09-Aug-17
539992	LLOYDSTEEL	09-Aug-17	530449	RUNGTAIR	09-Aug-17
523475	LOTUSCHO	09-Aug-17	503635	SALSAIN	09-Aug-17
505302	LXMIATO	09-Aug-17	520075	SAMKRG	09-Aug-17
515059	MADHUDIN	09-Aug-17	526521	SANGHIIND	09-Aug-17
533204	MANDHANA	09-Aug-17	530073	SANGHVIMOV	09-Aug-17
533169	MANINFRA	09-Aug-17	512634	SAVERA	09-Aug-17
521018	MARALOVER	09-Aug-17	511577	SAVFI	09-Aug-17
500271	MFSL	09-Aug-17	540425	SHANKARA	09-Aug-17
539957	MGL	09-Aug-17	523449	SHARP	09-Aug-17
539303	MINDAFIN	09-Aug-17	526137	SHETR	09-Aug-17
513377	MMTC	09-Aug-17	504398	SJCORP	09-Aug-17
539762	MODCL	09-Aug-17	532143	SKMEGGPROD	09-Aug-17
537092	MODEX	09-Aug-17	539494	SMARTFIN	09-Aug-17
532078	MONNETIN	09-Aug-17	508905	SMIFS	09-Aug-17
532723	MONNETPRO	09-Aug-17	512449	SVCRES	09-Aug-17
512065	MRUTR	09-Aug-17	524488	SVCSUPE	09-Aug-17
520043	MUNJALSHOW	09-Aug-17	507785	TAINWALCHM	09-Aug-17
539917	NAGARFERT	09-Aug-17	500570	TATAMOTORS	09-Aug-17
534184	NAGAROIL	09-Aug-17	570001	TATAMTRDVR	09-Aug-17
524654	NATCAPSUQ	09-Aug-17	500413	THOMASCOOK	09-Aug-17
532234	NATIONALUM	09-Aug-17	524717	TITANBIO	09-Aug-17
500298	NATPEROX	09-Aug-17	530045	TITANSEC	09-Aug-17
508989	NAVNETEDUL	09-Aug-17	511730	TRCFIN	09-Aug-17
513023	NBVENTURES	09-Aug-17	533655	TRITURBINE	09-Aug-17
534615	NECCLTD	09-Aug-17	514236	TRUPTWI	09-Aug-17
533098	NHPC	09-Aug-17	504973	TUBEINVEST	09-Aug-17
531272	NIKIGL	09-Aug-17	531088	TULIPSTA	09-Aug-17
500307	NIRLON	09-Aug-17	506690	UNICHEMLAB	09-Aug-17
526371	NMDC	09-Aug-17	540180	VBL	09-Aug-17
532481	NOIDATOLL	09-Aug-17	517015	VINDHYATEL	09-Aug-17
500317	OSWALAGRO	09-Aug-17	512064	VISTR	09-Aug-17
539889	PARAGMILK	09-Aug-17	506142	VYAPAR	09-Aug-17

533269	WABAG	09-Aug-17	531458	BOSTONBIO	10-Aug-17
523660	WATERBASE	09-Aug-17	514045	BSL	10-Aug-17
590073	WHEELS	09-Aug-17	533276	BSLIMITED	10-Aug-17
531260	YKMIND	09-Aug-17	540310	CFL	10-Aug-17
512107	ZGOLKOND	09-Aug-17	512301	CHMBBRW	10-Aug-17
526881	63MOONS	10-Aug-17	511742	CHOKSEC	10-Aug-17
531866	AAGAMCAP	10-Aug-17	505230	CIMMCO	10-Aug-17
533096	ADANIPOWER	10-Aug-17	502445	CITADEL	10-Aug-17
539254	ADANITRANS	10-Aug-17	539091	CITL	10-Aug-17
500463	AGCNET	10-Aug-17	540199	CMBL	10-Aug-17
530621	AKARTOOL	10-Aug-17	532104	CMSINFO	10-Aug-17
538778	AKASHDEEP	10-Aug-17	539436	COFFEEDAY	10-Aug-17
526707	ALCHEM	10-Aug-17	524506	CORALAB	10-Aug-17
532749	ALLCARGO	10-Aug-17	511710	CUBIFIN	10-Aug-17
532633	ALLSEC	10-Aug-17	532783	DAAWAT	10-Aug-17
531400	ALMONDZ	10-Aug-17	531270	DAZZEL	10-Aug-17
506120	ALNATRD	10-Aug-17	502137	DECCANCE	10-Aug-17
532878	ALPA	10-Aug-17	500645	DEEPAKFERT	10-Aug-17
539277	ALSTONE	10-Aug-17	512445	DEVITRD	10-Aug-17
538863	AMARNATH	10-Aug-17	507717	DHANUKA	10-Aug-17
500009	AMBALALSA	10-Aug-17	531306	DHPIND	10-Aug-17
506248	AMNPLST	10-Aug-17	522163	DIAPOWER	10-Aug-17
501630	ANANDPROJ	10-Aug-17	532526	DISHMAN	10-Aug-17
509367	APTANN	10-Aug-17	538432	DIVINUS	10-Aug-17
506979	APTPACK	10-Aug-17	532610	DWARKESH	10-Aug-17
532114	AREALTY	10-Aug-17	531330	DYNMICR	10-Aug-17
532397	ARMSPAPER	10-Aug-17	535694	EDSL	10-Aug-17
515030	ASAHIINDIA	10-Aug-17	530581	EKAMLEA	10-Aug-17
519174	ASHAI	10-Aug-17	530333	EMGEECA	10-Aug-17
538777	ASIACAP	10-Aug-17	533149	ESSARSEC	10-Aug-17
500023	ASIANHOTNR	10-Aug-17	500135	ESSELPRO	10-Aug-17
532888	ASIANILES	10-Aug-17	500139	FEDDERELEC	10-Aug-17
519532	ASIANNE	10-Aug-17	507910	FIBERWEB	10-Aug-17
531847	ASTAR	10-Aug-17	523672	FLEXFO	10-Aug-17
509009	AUSOMENT	10-Aug-17	532518	FLORENCE	10-Aug-17
512109	AVIVA	10-Aug-17	532155	GAIL	10-Aug-17
519105	AVTNPL	10-Aug-17	521176	GANGOTRI	10-Aug-17
532382	BALAJITELE	10-Aug-17	512493	GARNETINT	10-Aug-17
500041	BANARISUG	10-Aug-17	500655	GARWARPOLY	10-Aug-17
532694	BARTRONICS	10-Aug-17	538787	GBFL	10-Aug-17
539946	BAZELINTER	10-Aug-17	531137	GEMSI	10-Aug-17
500493	BHARATFORG	10-Aug-17	500620	GESHIP	10-Aug-17
500103	BHEL	10-Aug-17	533212	GKB	10-Aug-17
530879	BHILTEX	10-Aug-17	526025	GLOBUSCON	10-Aug-17
506027	BHRKALM	10-Aug-17	505255	GMM	10-Aug-17
531647	BJDUP	10-Aug-17	531928	GOLCA	10-Aug-17
500020	BOMDYEING	10-Aug-17	531360	GOLECHA	10-Aug-17
502219	BOROSIL	10-Aug-17	526717	GOPALA	10-Aug-17

533248	GPPL	10-Aug-17	513509	KALYANIFRG	10-Aug-17
590057	GREENFIRE	10-Aug-17	524444	KAVITIND	10-Aug-17
533263	GREENPOWER	10-Aug-17	539393	KCL	10-Aug-17
532702	GSPL	10-Aug-17	532686	KERNEX	10-Aug-17
532744	GTNTEX	10-Aug-17	504269	KHAITANELE	10-Aug-17
522217	GUJAPOLLO*	10-Aug-17	507946	KIDUJA	10-Aug-17
539336	GUJGAS	10-Aug-17	522101	KLBRENG-B	10-Aug-17
524754	GUJMEDI	10-Aug-17	532673	KMSUGAR	10-Aug-17
506858	GUJPETR	10-Aug-17	512559	KOHINOOR	10-Aug-17
513337	GUJTLM	10-Aug-17	523323	KOVAI	10-Aug-17
532543	GULFPETRO	10-Aug-17	530813	KRBL	10-Aug-17
532770	HANUNG	10-Aug-17	524518	KREBSBIO	10-Aug-17
532855	HARYNACAP	10-Aug-17	530313	LAURLOR	10-Aug-17
533162	HATHWAY	10-Aug-17	540222	LAURUSLABS	10-Aug-17
503689	HEALINV	10-Aug-17	517518	LEEL	10-Aug-17
519552	HERITGFOOD	10-Aug-17	532998	LEHIL	10-Aug-17
524735	HIKAL	10-Aug-17	526596	LIBERTSHOE	10-Aug-17
511169	HIMALFD	10-Aug-17	531441	LYONSCO	10-Aug-17
514043	HIMATSEIDE	10-Aug-17	515093	MADHAV	10-Aug-17
526779	HINAFIL	10-Aug-17	500264	MAFATIND	10-Aug-17
526683	HOTELRUGBY	10-Aug-17	505523	MAHACORP	10-Aug-17
532799	HUBTOWN	10-Aug-17	506919	MAKERSL	10-Aug-17
539724	HYPERSOFT	10-Aug-17	531213	MANAPPURAM	10-Aug-17
521016	ICIL	10-Aug-17	503101	MARATHON	10-Aug-17
500106	IFCI	10-Aug-17	511276	MEFCOM	10-Aug-17
517077	INDAGIV	10-Aug-17	531417	MEGACOR	10-Aug-17
532745	INDICAP	10-Aug-17	512415	MERCTRD	10-Aug-17
500202	INDLEASE	10-Aug-17	514456	METROOV	10-Aug-17
524648	INDOAMIN	10-Aug-17	517344	MINDTECK	10-Aug-17
530777	INFRAIND	10-Aug-17	539594	MISHTANN	10-Aug-17
519606	INTEGFD	10-Aug-17	530169	MOHITPPR	10-Aug-17
532388	IOB	10-Aug-17	533286	MOIL	10-Aug-17
511609	ISLCONSUL	10-Aug-17	523160	MORGANITE	10-Aug-17
507580	IVP	10-Aug-17	517334	MOTHERSUMI	10-Aug-17
522245	IYKOTHITE	10-Aug-17	507522	MOUNTSHIQ	10-Aug-17
505212	JAINEX	10-Aug-17	523832	MUKATPIP	10-Aug-17
532033	JAINSTUDIO	10-Aug-17	520059	MUNJALAU	10-Aug-17
500306	JAYKAY	10-Aug-17	504882	NATIONSTD	10-Aug-17
514034	JBFIND	10-Aug-17	526616	NATPLAS	10-Aug-17
539246	JEL	10-Aug-17	508670	NEAGI	10-Aug-17
523062	JJFINCOR	10-Aug-17	531049	NEELKAN	10-Aug-17
532940	JKIL	10-Aug-17	523558	NETWORK	10-Aug-17
522263	JMCPROJECT	10-Aug-17	540243	NEWLIGHT	10-Aug-17
538539	JTAPARIA	10-Aug-17	523630	NFL	10-Aug-17
531780	KACL	10-Aug-17	523209	NICCOUCO	10-Aug-17
512147	KAJALSY	10-Aug-17	500313	OILCOUNTUB	10-Aug-17
500233	KAJARIACER	10-Aug-17	539116	OPCHAINS	10-Aug-17
539014	KALPACOMME	10-Aug-17	531157	ORGOAT	10-Aug-17

531626	OROSMITHS	10-Aug-17	532776	SHIVAMAUTO	10-Aug-17
526905	PADMAIND	10-Aug-17	539450	SHK	10-Aug-17
532827	PAGEIND	10-Aug-17	530295	SHRAJOI	10-Aug-17
504093	PANAENERG	10-Aug-17	538975	SHREESEC	10-Aug-17
531816	PANORAMUNI	10-Aug-17	505529	SHYAMHO	10-Aug-17
532911	PARLESOFT	10-Aug-17	505515	SHYMINV	10-Aug-17
514326	PATSPINLTD	10-Aug-17	519234	SIEL	10-Aug-17
539333	PENPEBS	10-Aug-17	531738	SILICON	10-Aug-17
532522	PETRONET	10-Aug-17	500391	SMDYECH	10-Aug-17
532810	PFC	10-Aug-17	522042	SMENER	10-Aug-17
526747	PGFOILQ	10-Aug-17	505192	SMLISUZU	10-Aug-17
506590	PHILPCARB	10-Aug-17	538635	SNOWMAN	10-Aug-17
503100	PHOENIXLTD	10-Aug-17	504375	SOFTBPO	10-Aug-17
509084	PHOTON	10-Aug-17	538575	SOLISMAR	10-Aug-17
500327	PILITA	10-Aug-17	526161	SPENTA	10-Aug-17
532387	PNC	10-Aug-17	521082	SPENTEX	10-Aug-17
512481	POLYTEX	10-Aug-17	526827	SPICEISL	10-Aug-17
519359	POONADAL	10-Aug-17	500285	SPICEJET	10-Aug-17
539636	PRECAM	10-Aug-17	531359	SRAMSET	10-Aug-17
513291	PREMPIPES	10-Aug-17	519242	SRDAPRT	10-Aug-17
531802	PRERINFRA	10-Aug-17	513605	SRIPIPES	10-Aug-17
526801	PSL	10-Aug-17	524636	SSORGS	10-Aug-17
532524	PTC	10-Aug-17	512531	STCINDIA	10-Aug-17
532866	QUINTEGRA	10-Aug-17	531509	STEP2COR	10-Aug-17
531412	RADIXIND	10-Aug-17	516108	STHINPA	10-Aug-17
530291	RAJAGRO	10-Aug-17	504959	STOVACQ	10-Aug-17
523289	RAMAVISION	10-Aug-17	517168	SUBROS	10-Aug-17
538707	RCCL	10-Aug-17	506655	SUDARSHEM	10-Aug-17
512624	REGENTRP	10-Aug-17	524542	SUKHJITS	10-Aug-17
532915	RELIGARE	10-Aug-17	530795	SUNCITYSY	10-Aug-17
505509	RESPONIND	10-Aug-17	537253	SUNLOC	10-Aug-17
532699	ROHLTD	10-Aug-17	512179	SUNTECK	10-Aug-17
539561	ROXY	10-Aug-17	539253	SURYAINDIA	10-Aug-17
530179	RSCINT	10-Aug-17	531885	SVAINDIA	10-Aug-17
531099	RUBRAME	10-Aug-17	503659	SW1	10-Aug-17
533552	RUPA	10-Aug-17	503816	SWADPOL	10-Aug-17
530461	SABOOSOD	10-Aug-17	532051	SWELECTES	10-Aug-17
539346	SADBHIN	10-Aug-17	530217	SWOEF	10-Aug-17
532092	SAGARPROD	10-Aug-17	517385	SYMPHONY	10-Aug-17
530265	SAINIK	10-Aug-17	526506	SYSTMTXC	10-Aug-17
511066	SAKTHIFIN	10-Aug-17	540108	TAHL	10-Aug-17
500370	SALORAINTL	10-Aug-17	534756	TARAJEWELS	10-Aug-17
533259	SASTASUNDR	10-Aug-17	519091	TASTYBIT	10-Aug-17
523598	SCI	10-Aug-17	531190	TAVERNIER	10-Aug-17
538875	SELLWIN	10-Aug-17	533553	TDPOWERSYS	10-Aug-17
532643	SGFL	10-Aug-17	526638	TEXELIN	10-Aug-17
509874	SHALPAINTS	10-Aug-17	532812	TFL	10-Aug-17
530549	SHILPAMED	10-Aug-17	531373	THEBYKE	10-Aug-17

531652	THIRDFIN	10-Aug-17	513117	AMFORG	11-Aug-17
536264	TIGERLOGS	10-Aug-17	538861	AMSONS	11-Aug-17
511559	TIMESGTY	10-Aug-17	531519	ANKUSHFI	11-Aug-17
526582	TPLPLAST	10-Aug-17	531406	ANSINDUS	11-Aug-17
538464	TPROJECT	10-Aug-17	511064	APLAYA	11-Aug-17
506687	TRANSPEK	10-Aug-17	523537	APMIN	11-Aug-17
533540	TREEHOUSE	10-Aug-17	512344	ARAVALIS	11-Aug-17
532356	TRIVENI	10-Aug-17	531553	ARIAC	11-Aug-17
502281	TRIVENIGQ	10-Aug-17	531677	ARISINT	11-Aug-17
532966	TWL	10-Aug-17	514482	ASAHIIND	11-Aug-17
532478	UBL	10-Aug-17	514286	ASHIMASYN	11-Aug-17
530131	UDAICEMENT	10-Aug-17	526187	ASHRAM	11-Aug-17
503671	UNIJOLL	10-Aug-17	500025	ASSAMBR	11-Aug-17
532477	UNIONBANK	10-Aug-17	512573	AVANTI	11-Aug-17
531390	UPSURGE	10-Aug-17	514360	AXISRAIL	11-Aug-17
533156	VASCONEQ	10-Aug-17	508933	AYMSYNTEX	11-Aug-17
523261	VENKYS	10-Aug-17	500032	BAJAJHIND	11-Aug-17
503349	VICTMILL	10-Aug-17	511724	BALFC	11-Aug-17
530521	VIRAT	10-Aug-17	532134	BANKBARODA	11-Aug-17
509055	VISAKAIND	10-Aug-17	539621	BCLENTERPR	11-Aug-17
506146	VIVIDHA	10-Aug-17	500048	BEML	11-Aug-17
522267	VJLAXMIE	10-Aug-17	532930	BGREENERGY	11-Aug-17
512022	WINROC	10-Aug-17	535620	BINNYMILLS	11-Aug-17
512355	ZANUKCOM	10-Aug-17	512332	BIRLACAP	11-Aug-17
513012	ZJEETMAC	10-Aug-17	508939	BLCISER	11-Aug-17
512004	ZNILKENG	10-Aug-17	531713	BLUCHIP	11-Aug-17
512381	ZNIVEMER	10-Aug-17	500067	BLUESTARCO	11-Aug-17
512020	ZSARACOM	10-Aug-17	500530	BOSCHLTD	11-Aug-17
509910	ZSOUTGAS	10-Aug-17	500547	BPCL	11-Aug-17
501386	ZSWASTSA	10-Aug-17	532678	BRFL	11-Aug-17
531335	ZYDUSWELL	10-Aug-17	539434	BRIPORT	11-Aug-17
511122	1STCUS	11-Aug-17	532916	BVCL	11-Aug-17
539632	AARCOM	11-Aug-17	532321	CADILAHC	11-Aug-17
524208	AARTIIND	11-Aug-17	532813	CANDC	11-Aug-17
519319	AASHEE	11-Aug-17	512169	CAPRICORN	11-Aug-17
517494	ACCEL	11-Aug-17	530609	CARNATIN	11-Aug-17
531525	ACESOFT	11-Aug-17	531682	CATECH	11-Aug-17
538570	ACHAL	11-Aug-17	531158	CATVISION	11-Aug-17
539391	ACME	11-Aug-17	526550	CCHHL	11-Aug-17
524091	ACRYSIL	11-Aug-17	500084	CESC	11-Aug-17
539493	ADHARSHILA	11-Aug-17	500093	CGPOWER	11-Aug-17
532875	ADSL	11-Aug-17	530309	CHANDRAP	11-Aug-17
538351	AFEL	11-Aug-17	531327	CHARMS	11-Aug-17
532806	AICHAMP	11-Aug-17	519475	CHORDIA	11-Aug-17
511692	AJCON	11-Aug-17	530457	CINERAD	11-Aug-17
532480	ALBK	11-Aug-17	532324	CINEVISTA	11-Aug-17
539523	ALKEM	11-Aug-17	500087	CIPLA	11-Aug-17
538465	AMARSEC	11-Aug-17	531775	CISTRO	11-Aug-17

Earning Estimate Q1FY18

DATE	NSE code	Sales	sales Growth	PAT	PAT Growth
7-Aug-17	AMARAJABAT	1479.30	12.00	128.80	(1.40)
7-Aug-17	BRITANNIA	2190.60	4.00	214.00	(2.40)
7-Aug-17	TATASTEEL	29762.60	18.00	710.30	108.90
8-Aug-17	MUTHOOTFIN	879.30	23.10	348.30	28.90
8-Aug-17	BANKINDIA	3218.10	16.00	307.50	LP
8-Aug-17	ENDURANCE	1581.90	10.00	101.10	21.60
8-Aug-17	GSKCONS	925.00	(2.00)	149.50	(6.90)
8-Aug-17	JAGRAN	584.70	4.80	90.20	7.40
8-Aug-17	JINDALSTEL	5675.90	20.90	(509.60)	Loss
8-Aug-17	KSCL	582.90	18.00	186.40	20.70
8-Aug-17	SRF	1146.10	(6.00)	106.30	(23.80)
8-Aug-17	THERMAX	883.40	8.50	61.80	36.70
9-Aug-17	AJANTPHARM	414.40	(12.90)	98.50	(17.60)
9-Aug-17	AUROPHARMA	4071.80	8.10	600.60	3.70
9-Aug-17	EICHERMOT	2003.80	28.80	461.80	22.70
9-Aug-17	NATIONALUM	2007.20	29.60	184.70	36.80
9-Aug-17	NAVNETEDUL	661.40	18.00	137.10	20.80
9-Aug-17	NMDC	2523.50	46.70	930.50	40.60
9-Aug-17	TATAMOTORS	59540.50	(9.60)	1100.30	(41.70)
10-Aug-17	ALLCARGO	1418.60	1.80	64.30	1.00
10-Aug-17	BHARATFORG	1113.70	23.10	186.60	52.90
10-Aug-17	BHEL	5896.30	4.90	(58.80)	PL
10-Aug-17	GAIL	12792.10	19.70	1091.50	29.00
10-Aug-17	GSPL	308.60	19.70	151.50	24.90
10-Aug-17	ICIL	537.00	9.00	66.60	10.40
10-Aug-17	PETRONET	6054.50	13.40	462.10	22.30
10-Aug-17	SHK	262.90	2.80	26.30	(4.60)
10-Aug-17	UNIONBANK	2412.00	14.70	449.90	170.50
11-Aug-17	ALKEM	1574.90	6.40	225.30	(5.60)
11-Aug-17	BANKBARODA	3541.40	5.10	803.40	89.60
11-Aug-17	BLUESTARCO	1381.00	13.50	59.00	14.70
11-Aug-17	BOSCHLTD	3023.50	20.00	444.90	18.70
11-Aug-17	BPCL	50106.10	6.70	1250.00	(52.30)
11-Aug-17	CADILAHC	2648.70	15.80	340.00	(4.60)
11-Aug-17	CESC	1908.10	(5.20)	184.10	5.80
11-Aug-17	CIPLA	4162.10	14.00	387.10	14.20
11-Aug-17	CROMPGREAV	1200.00	7.10	101.70	10.70
11-Aug-17	GDL	275.70	(0.90)	18.10	(2.90)
11-Aug-17	HINDALCO	25761.00	13.60	985.60	26.50
11-Aug-17	IGL	1057.70	17.90	151.70	2.50
11-Aug-17	IPCALAB	765.20	(9.10)	58.20	4.50
11-Aug-17	JSWENERGY	2394.40	(2.30)	239.10	(34.80)
11-Aug-17	OIL	2315.50	8.50	531.20	7.50
11-Aug-17	SAIL	10540.30	14.10	(1967.10)	Loss
11-Aug-17	SBIN	19726.60	8.30	3037.80	504.10

11-Aug-17	SITICABLE	342.50	21.50	(29.00)	Loss
11-Aug-17	SUNTV	792.60	4.20	251.00	7.70
11-Aug-17	TVSMOTORS	3455.10	19.90	156.30	28.90
12-Aug-17	BIRLACORPN	1071.40	19.90	52.40	(44.40)
12-Aug-17	PIIND	751.70	10.00	128.30	1.10

Result Q1FY18					
Bse Code	NSE code	Sales	sales Growth	PAT	PAT Growth
512455	LLOYDMETAL	111.92	20.15	5.04	3500.00
500480	CUMMINSIND	1309.13	6.57	222.16	22.62
514162	WELSPUNIND	1539.02	11.00	124.30	(38.42)
500238	WHIRLPOOL	1617.00	32.18	132.63	8.76
500252	LAXMIMACH	717.63	31.75	54.61	64.79
533168	ROSSELLIND	31.41	39.91	(4.64)	(36.18)
532022	FILATFASH	9.84	4.90	0.03	(22.00)
531508	EVEREADY	359.12	1.45	13.56	(39.36)
500008	AMARAJABAT	1671.00	26.54	99.59	(23.78)
524742	CAPLIPOINT	127.73	50.13	36.37	125.34
523574	FRL	1041.00	13.01	(28.56)	(109.05)
501848	GLOBOFFS	21.20	(32.25)	(1.74)	(171.90)
500166	GOODRICKE	154.89	24.03	20.64	43.43
500126	MERCK	259.12	2.59	19.73	10.22
524816	NATCOPHARM	445.00	36.78	97.70	105.04
523385	NILKAMAL	524.00	14.35	22.65	(28.48)
532254	POLARIS	554.00	11.81	33.81	(14.88)
500470	TATASTEEL	30803.00	22.45	921.00	(128.93)
590051	SAKSOFT	65.03	1.69	4.65	(1.06)

Economic Calendar

Country	Monday 7th Aug 17	Tuesday 8th Aug 17	Wednesday 9th Aug 17	Thursday 10th Aug 17	Friday 11th Aug 17
US	Labor Market Conditions Index m/m, Consumer Credit m/m.	NFIB Small Business Index, IBD/TIPP Economic Optimism.	Prelim Nonfarm Productivity q/q, Prelim Unit Labor Costs q/q, Final Wholesale Inventories m/m, Crude Oil Inventories, 10-y Bond Auction, Federal Budget Balance.	PPI m/m, Unemployment Claims, Core PPI m/m, JOLTS Job Openings, Mortgage Delinquencies, Natural Gas Storage, 30-y Bond Auction.	CPI m/m, Core CPI m/m, Prelim UoM Consumer Sentiment, Prelim UoM Inflation Expectations.
UK/EURO ZONE	German Industrial Production m/m, French Trade Balance, Halifax HPI m/m.	German Trade Balance, NIESR GDP Estimate	French Gov Budget Balance	German Final CPI m/m, French Final CPI m/m, French Industrial Production m/m, Italian Industrial Production m/m, Manufacturing Production m/m, Goods Trade Balance, Construction Output m/m, Industrial Production m/m	French Prelim Non-Farm Payrolls q/q, Italian Prelim GDP q/q
INDIA				Balance of Trade	IIP Data



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