

SGX NIFTY : 7595 (34 Pt Up)

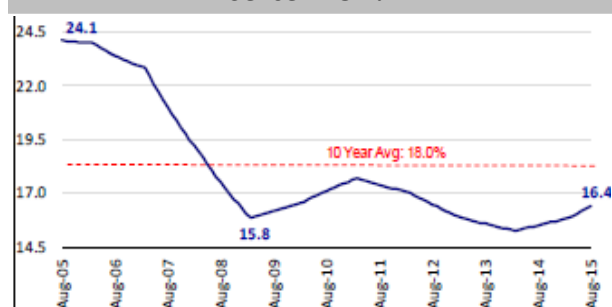
Quote of the Day

"There's a clarity that comes with great ideas: You can explain why something's a great business, how and why it's cheap, why it's cheap for temporary reasons and how, on a normal basis, it should be trading at a much higher level. You're never sitting there on the 40th page of your spreadsheet, as Buffett would say, agonizing over whether you should buy or not."

Joel Greenblatt

Chart of the Day

Sensex ROE %



Index Action Nifty (4th Sept 15)



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Market

Name	Value	Change
Sensex	24,893.81	(308.09)
Nifty	7558.80	(96.25)
DOW	17,545.18	67.78
NASDAQ	4,683.92	(45.98)
CAC	4,549.84	25.64
DAX	10,108.61	70.57
FTSE	6,074.52	31.60
NIKKIE	17,694.68	(165.79)
HANG SENG	20,635.74	52.22
EW ALL SHARE	13133.73	(212.76)

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
07-Sep-15	2328.82	3155.74	(826.92)
Sept,15	18029.87	22786.96	(4757.09)
2015	839987.22	841917.27	(1930.05)

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
07-Sep-15	1522.28	1018.17	504.11
Sept,15	11330.36	7295.00	4035.36
2015	337628.68	291642.36	45986.32

Commodity Price

Commodity/Currencies	Value	
GOLD	26528.00	↓
SILVER	35170.00	↓
CRUDEOIL	42.31	↓
COPPER	351.00	↓
NATURALGAS	177.90	↓
DOLLAR/RS.	66.82	↑
EURO/RS.	74.67	↓
POUND/RS.	102.22	↓

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
PVP	13.61	JRG	28.14	ORISSASP	62.25
FINANTECH	10.86	PRITI	25.74	DSINVEST	44.76
SHRIYAMSEC	9.12	OCTANTIND	20.39	JUBLINDS	42.54
BLBLIMITED	9.07	STEERINTER	19.19	ESTER	39.09
MUKTAARTS	8.96	IMPEXFERRO	15.10	ENERGYDEV	32.02

Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
ARIHANT	(17.06)	AMTEKAUTO	(43.33)	AMTEKAUTO	(81.35)
RICOHQ	(12.96)	DECNGOLD	(36.71)	AHMEDFORGE	(66.22)
VISAKAIND	(12.28)	DSKULKARNI	(25.04)	AMTEKINDIA	(62.00)
GEMINI	(12.00)	NCC	(22.85)	JYOTISTRUC	(57.40)
AMTEKAUTO	(11.15)	ROLATAN	(22.53)	ROLATAN	(53.65)

Top News

- **Kalpataru Power Transmission (KPTL)** will seek shareholders' nod to issue securities for up to Rs 300 crore on a private placement basis.

The company proposes to "make an offer of or invite subscription to secured/unsecured redeemable non-convertible debentures... for an aggregate amount not exceeding Rs 300 crore in one or more series/tranches on a private placement basis".

The approval for issuing NCDs will be sought from shareholders at the annual general meeting to be held on September 29

- **ONGC** has bought a 15 per cent stake in Russia's second- largest oil field from Rosneft for about \$1.35 billion. ONGC Videsh Ltd, the overseas investment arm of the state explorer, signed agreements in Moscow to buy 15 per cent stake in Vankorneft, the developer of the Vankor oil and gas condensate field in Turukhansky district of Krasnoyarsk Territory in Russia.

- **Lanco Infratech** will seek shareholders' approval to invest up to Rs 6,000 crore via securities in companies, including its subsidiaries, to meet its capital commitments.

- **Alok Industries** gets additional advance of USD 25mn under EPBG scheme . Alok Industries has received an additional advance amounting to USD 25 million on August 31, 2015 under the Export Performance Bank Guarantee Scheme (EPBG) taking the total export advance received till date to USD 775 million.

- **Reserve Bank of India** raised investment limit for foreign institutional investors in Natco Pharma's shareholding. The Reserve Bank of India on Friday notified that foreign institutional investors/registered foreign portfolios investors can now invest up to 31.50 percent of the paid up capital of Natco under the portfolio investment scheme.

- **Reserve Bank** removed the lender from its caution list. RBI in a release on September 4 said it has removed IndusInd Bank from its caution list, allowing foreign investors to buy further shares in the lender. The restrictions placed on the purchase of shares of the above bank are withdrawn with immediate effect

- **Comtomp Greavs** has bagged a three-year contract from the French distribution network operator Electricite Reseau Distribution France (ERDF) to provide maintenance and repair services to 4,500 high power transformers.

- **SREI Infrastructure Finance** said that American Tower Corp (ATC) is set to clinch a much-delayed deal to acquire a majority stake in bigger Indian telecom tower rival Viom Networks that will see the Tata group retain a minority stake. The SREI Group, which has management control with a minority stake, is to exit completely

- **Ministry of Finance Taiwan** said that Taiwanese Trade Balance rose to a seasonally adjusted annual rate of 3.96B, from 3.62B in the preceding month. Analysts had expected Taiwanese Trade Balance to rise to 4.08B last month.

- **German Industrial Production** rose to a seasonally adjusted annual rate of 0.7%, from -0.9% in the preceding month whose figure was revised up from -1.4%. Analysts had expected German Industrial Production to rise 1.0% last month.

- **The Richard Ivey School of Business said that Ivey PMI** rose to 58.0, from 52.9 in the preceding month. Analysts had expected Ivey PMI to fall to 52.0 last month.

- **U.S. Bureau of Labor Statistics, Department of Labor said that Average hourly earnings in the U.S.** rose to a seasonally adjusted 0.3%, from 0.2% in the preceding month. Analysts had expected Average hourly earnings to remain unchanged at 0.2% last month.

- **German factory orders** fell to a seasonally adjusted -1.4%, from 1.8% in the preceding month whose figure was revised down from 2.0%. Analysts had expected German factory orders to fall -0.6% last month.

Economic Calendar

Country	Monday 7th Sept 15	Tuesday 8th Sept 15	Wednesday 9th Sept 15	Thursday 10th Sept 15	Friday 11th Sept 15
US	Labor Market Conditions Index m/m .	NFIB Small Business Index ,Consumer Credit m/m .	JOLTS Job Openings ,Crude Oil Inventories , 10-y Bond Auction , Federal Budget Balance , Treasury Currency Report .	Unemployment Claims , Import Prices m/m , Wholesale Inventories m/m , Natural Gas Storage .	PPI m/m , Core PPI m/m , Prelim UoM Consumer Sentiment , Prelim UoM Inflation Expectations , 30-y Bond Auction .
UK/EURO ZONE	Sentix Investor Confidence , German Industrial Production m/m , Construction PMI , BRC Retail Sales Monitor y/y .	Labor Market Conditions Index m/m .	French Gov Budget Balance , French Trade Balance , German 10-y Bond Auction .	French Final Non-Farm Payrolls q/q , French Industrial Production m/m , MPC Official Bank Rate Votes , Official Bank Rate , Asset Purchase Facility , MPC Asset Purchase Facility Votes , MPC Rate Statement .	German Final CPI m/m , Italian Industrial Production m/m , Construction Output m/m , 30-y Bond Auction .
INDIA					

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