

SGX NIFTY : 7431 (25 Pt Down)

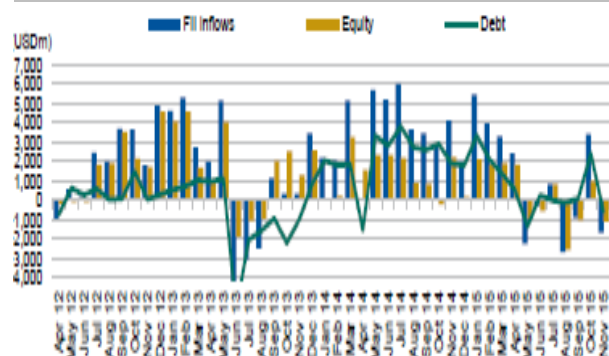
Quote of the Day

"Basically, price fluctuations have only one significant meaning for the true investor. They provide him with an opportunity to buy wisely when prices fall sharply and to sell wisely when they advance a great deal. At other times he will do better if he forgets about the stock market and pays attention to his dividend returns and to the operating results of his companies."

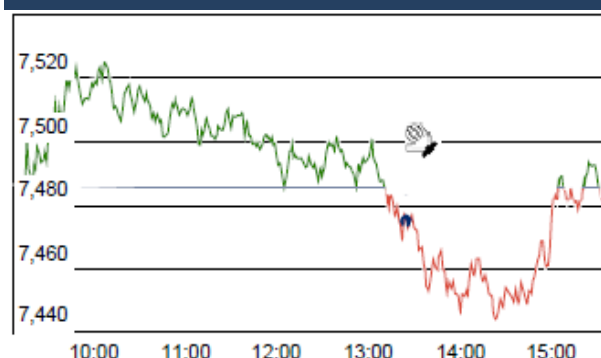
Benjamin Graham

Chart of the Day

FII Inflow



Index Action Nifty (8th Mar 16)



Index

Contents	Page	Coverage
News	2	Update
Economic Calendar	3	Update

Market

Name	Value	Change
Sensex	24,659.23	12.75
Nifty	7845.35	9.75
DOW	16,639.97	(57.32)
NASDAQ	4,648.52	(59.43)
CAC	4,404.00	(38.27)
DAX	9,692.82	(86.11)
FTSE	6,125.44	(56.96)
NIKKEI	16,515.93	(267.22)
HANG SENG	19,864.64	(146.94)
EW ALL SHARE	12889.17	55.42

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
08-Mar-16	7088.18	6313.11	775.07
Mar,16	8313.90	8174.00	139.90
2016	79805.82	94021.93	(14216.11)

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
08-Mar-16	800.77	2142.28	(1341.51)
Mar,16	2450.61	3309.54	(858.93)
2016	44155.08	31916.32	12238.76

Commodity Price

Commodity/Currencies	Value	
GOLD	29799.00	↑
SILVER	37372.00	↓
CRUDEOIL	36.91	↑
COPPER	333.75	↑
NATURALGAS	115.10	↑
DOLLAR/RS.	67.35	↑
EURO/RS.	73.99	↓
POUND/RS.	95.64	↓

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
BOROGLASS	17.76	DWARKESH	53.38	JUSTDIAL	30.96
DWARKESH	17.39	DALMIASUG	48.44	RADHEDE	33.10
PENINLAND	13.55	USHAMART	45.60	ENERGYDEV	36.39
POLYMED	13.37	RAJSREESUG	45.22	LLOYDMETAL	90.48
SATRAPROP	13.29	SANDUMA	44.93	RAMKY	91.97

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
CALSREF	(14.29)	RAIREKMOH	(19.00)	PDUMJEPULP	(52.50)
JUSTDIAL	(13.51)	NET4	(17.67)	TREEHOUSE	(40.71)
ROLATAN	(11.58)	TRICOM	(17.14)	SMOBILITY	(37.81)
OUTCTYTRVL	(9.96)	AMTEKINDIA	(15.56)	TFL	(37.13)
PRAKASHSTL	(8.97)	SRSREAL	(14.25)	SUPREMEINF	(36.61)

Top News

- **Apollo Tyres Mgt Guideline** : the company's tyre basket has become complete with this launch. The company is targeting a capacity of around Rs 1,20,000 tyres per month in next three to six months. "When I look at a two to three year horizon, the capacity that we are looking at is close to 5,00,000 tyres per month. The two-wheeler tyre segment will contribute 10 to Apollo's total revenue.

- **Elecon Engineering** has received order from Garden Reach Shipbuilders and Engineers for supply of marine gearboxes aggregating worth Rs 225 crore. Elecon provides customised gear boxes for steel mills, high speed turbines, sugar mills, marine vessels, coast guard ships, plastic extrusions, antenna drives and for satellites in Indian space programme. It received order from Mazagon Dock Shipbuilders for supply of marine gearboxes aggregating worth of Rs 300 crore.

- **Strides Shasun's** arm Strides Pharma Inc entered a pact with Sweden-based Moberg Pharma to acquire its three brands for over USD 10 million (Rs 67 crore). The company's wholly-owned subsidiary Strides Pharma Inc has entered into an agreement with Moberg Pharma, Sweden, and its affiliates to acquire Jointflex, Fergon and Vanquish brands for a total consideration of USD 10 million plus inventory value at closing

- **Dalmia Bharat** has got fair trade regulator CCI's approval to acquire 15 percent stake in its subsidiary Dalmia Cement Bharat from private equity giant KKR for over Rs 1,218 crore in a cash and stock deal. Post the deal, Dalmia Cement Bharat Ltd (DCBL) will become a wholly-owned subsidiary of Dalmia Bharat Ltd (DBL).

- **Eveready Industries** is in the process of launching in various parts of the country, a range of electrical/non-electrical appliances," says the Kolkata-based company in its filing. Electrical/non-electrical appliances include ceiling fans, choppers, coffee maker espresso, dry irons, food processors, immersion water heaters, induction cookers, juicer mixer grinders, juicers, kettles, mixer grinders, multi grills, oven toasters grillers, pop-up toasters, rice cookers, roti makers, sandwich makers, steam irons and water heaters in the product category of consumer goods.

- **NBCC** has secured total business of about Rs 131 crore in February this year under the project management consultancy segment. The company had bagged Rs 2,149 crore order from the Indian Trade Promotion Organisation (ITPO) for redevelopment of exhibition venue Pragati Maidan in New Delhi.

- **Muthoot Finance**, which provides loans against gold, has sought market regulator Sebi's approval to raise up to Rs 500 crore through issuance of non-convertible debentures. The company is planning to raise an initial amount of Rs 250 crore, with a green shoe option to retain 100 per cent over-subscription and thus raise the total size of the issue to Rs 500 crore.

- **Estadisticas de Chile** said that Chilean CPI rose to 0.3%, from 0.5% in the preceding month. Analysts had expected Chilean CPI to rise 0.3% last month.

- **Swiss consumer price inflation** rose to a seasonally adjusted 0.2%, from -0.4% in the preceding month. Analysts had expected Swiss consumer price inflation to fall -0.1% last month.

- **Instituto Nacional de Estadistica said that Spanish Industrial Production** fell to 3.5%, from 3.7% in the preceding month. Analysts had expected Spanish Industrial Production to remain unchanged at 3.7% last month.

- **Hungarian CPI** fell to 0.3%, from 0.9% in the preceding quarter. Analysts had expected Hungarian CPI to fall to 0.4% in the last quarter.

- **German Industrial Production** rose to a seasonally adjusted annual rate of 3.3%, from -0.3% in the preceding month whose figure was revised up from -1.2%. Analysts had expected German Industrial Production to rise 0.5% last month.

Economic Calendar

Country	Monday 7th Mar 16	Tuesday 8th Mar 16	Wednesday 9th Mar 16	Thursday 10th Mar 16	Friday 11th Mar 16
US	FOMC Member Fischer Speaks, FOMC Member Brainard Speaks.	NFIB Small Business Index,	Crude Oil Inventories, 10-y Bond Auction, Wholesale Inventories m/m.	Unemployment Claims, Natural Gas Storage , 30-y Bond Auction, Federal Budget Balance.	Import Prices m/m,
UK/EURO ZONE	German Factory Orders m/m, Eurogroup Meetings, MPC Member Haldane Speaks.	BOE Gov Carney Speaks , ECOFIN Meetings.	Manufacturing Production m/m, Industrial Production m/m.	Minimum Bid Rate, ECB Press Conference, French Final Non-Farm Payrolls q/q, German Trade Balance.	Trade Balance, Construction Output m/m, Consumer Inflation Expectations.
INDIA					IIP Data

Narnolia Securities Ltd.

Narnolia Research Lab

Stellar IT Park | 5th Floor | Office Space No. 6 | Tower-I/Ind Plot No. C-25 | Sector-62
| Noida | Ph : 0120-4215110

Central Strategy Desk - Kolkata

124 | 1st Floor | 7/1 Lords Sinha Road | Kolkata - 71
Ph : 033-22821500 | M : 93347 14418, 98302 69810