

SGX NIFTY : 8036 ( 6 Pt Down )

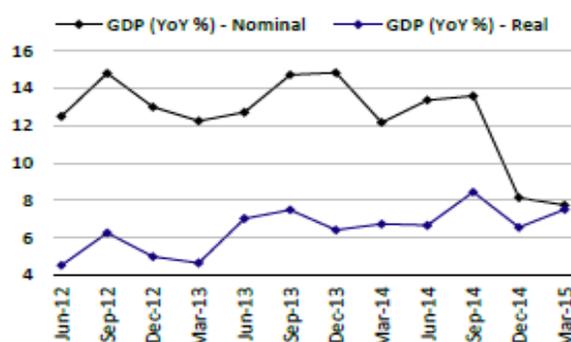
**Quote of the Day**

"An argument is made that there are just too many question marks about the near future; wouldn't it be better to wait until things clear up a bit?...face up to two unpleasant facts: The future is never clear [and] you pay a very high price for a cheery consensus. Uncertainty actually is the friend of the buyer of long term values."

Warren Buffett

**Chart of the Day**

**Indian GDP trend**



**Index Action Nifty ( 8th June 15 )**



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**Market**

Name	Value	Change
Sensex	26,523.09	(245.02)
Nifty	8044.15	(70.55)
DOW	18,010.86	(115.44)
NASDAQ	5,021.63	(48.63)
CAC	4,857.66	(63.08)
DAX	11,064.92	(132.33)
FTSE	6,790.04	(14.55)
NIKKEI	20,309.94	(147.25)
HANG SENG	27,248.70	(67.07)
EW ALL SHARE	13810.22	(162.96)

**Instituional Turnover**

**FII**

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
8th June,15	2932.64	3681.76	(749.12)
June,15	24767.45	26763.24	(1995.79)
2015	501902.68	475647.69	26254.99

**DII**

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
8th June,15	1810.30	1280.48	529.82
June,15	11549.08	8634.08	2915.00
2015	188078.71	173093.14	14985.57

**Commodity Price**

Commodity/Currencies	Value	
GOLD	26784.00	↑
SILVER	36870.00	↓
CRUDEOIL	59.88	↓
COPPER	383.80	↑
NATURALGAS	173.20	↑
DOLLAR/RS.	64.08	↑
EURO/RS.	72.43	↑
POUND/RS.	98.24	↑

## Market Snapshot

### Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
JMDTELEFILM	19.87	INDTODE	47.88	INDTODE	137.90
BHUSANSTL	18.51	JMDTELEFILM	31.43	SANGAMIND	76.35
SUBHKAM	18.29	VELJAN	27.56	NTCIND	69.95
EROSMEDIA	12.87	3IINFOTECH	26.82	GLOBALVECT	59.48
CALSREF	12.50	BHUSANSTL	26.79	SHREYAS	43.85

### Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
SUNTV	(21.73)	ROLATAN	(82.62)	ROLATAN	(83.60)
VIVIMEDLAB	(20.00)	ELPROINTL	(82.31)	ELPROINTL	(78.05)
XLENERGY	(16.61)	INDINFO	(40.00)	INDINFO	(52.27)
SESHAPAPER	(16.23)	UNITECH	(38.57)	OUTCTYTRVL	(48.68)
BEPL	(13.82)	VIVIMEDLAB	(36.30)	BHAGWATIHO	(44.16)

## Top News

• **CEAT Mgt Guideline** : The company said it is expecting better growth in the domestic tyre industry this year as against last year.

This year its target is to grow five percent as against two to three percent last year.

Increase in volume growth is expected with commission of two new plants in Halol and Nagpur by first and the fourth quarter of this year respectively. In Passenger Vehicle (PV) segment, capacity is expected go up by 110 Tpd at Halol plant while in two-wheeler segment, the capacity is likely to increase by 1.2 million tyres at the Nagpur plant . CEAT sees a 60 percent in growth in radialisation levels in truck tyres in next five years. Two wheelers and PV segments are the areas where the company sees high margins in FY16. EBITDA margins is seen in double digits this year as well.

Stiff competition from Chinese companies continues, company said, adding degrowth in high margin exports is expected due to same.

Issue over acquired land in Bangladesh venture to be cleared within two months, management said, adding that it is targeting 30-40 percent market share in Bangladesh over the next five years.

• **TTK Prestige Mgt Guideline** : Company said growth in FY16 depends on market growth, monetary policy and monsoons. Market growth is still slow . Mgt is expecting increase in exports in the last two quarters of this year. Mgt also said that the company has not cut any advertisement cost and is future ready as far as capacity is concerned.

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• **Spicejet Mgt Guideline** : The fleet will be increased significantly in the winter quarter, starting October. At this time Mgt has 20 operating Boeings and 15 operating Q400s. Mgt is getting into a weak season so the fleet will pretty much stand at the same no. or maybe there will be a marginal increase . Mgt also said that any new investment into the company will be used to grow the business instead of funding losses.

• **Reliance Power** has signed an agreement with Bangladesh Power Development Board for setting up a 3,000 mw liquid gas-fired plant along with a floating terminal to import gas in ships to power the unit. The total investment will be USD 3 billion

• Over 200 bottles of Captopril tablets, used in treatment of blood pressure, and Clarithromycin antibiotic tablets manufactured by **Wockhardt** are being recalled in the US due to deviations in current good manufacturing practice norms laid down by US Food and Drug Administration (FDA). According to information on the US health regulator's website, 166 bottles of Captopril tablets of 50 mg strength are being recalled in the US.

• **Godrej Industries Ltd** has informed that a fire in a section of the Company's plant at Valia, Gujarat. The fire was brought under control immediately. The cause of the fire and necessary repairs required is being assessed. The Company has adequate fire insurance cover and the above incident is not expected to have any material impact on the financial performance of the Company.

• **Cipla Ltd** has informed that Stempeutics receives Japan process patent for its novel stem cell drug "Stempeuceul®".

• Ministry of Finance Taiwan said that Taiwanese Trade Balance rose to a seasonally adjusted annual rate of 5.42B, from 4.76B in the preceding month. Analysts had expected Taiwanese Trade Balance to rise to 5.10B last month.

• **German Industrial Production** rose to a seasonally adjusted annual rate of 0.9%, from -0.4% in the preceding month whose figure was revised up from -0.5%. Analysts had expected German Industrial Production to rise 0.5% last month.

• **Japan's Economy Watchers Current Index** fell to a seasonally adjusted 53.3, from 53.6 in the preceding month. Analysts had expected Japan's Economy Watchers Current Index to rise to 54.2 last month.

• **Japan's Bank Lending** remained unchanged at a seasonally adjusted annual rate of 2.6%, from 2.6% in the preceding quarter. Analysts had expected Japan's Bank Lending to remain unchanged at 2.6% in the last quarter.

Country	Monday 1 June 15	Tuesday 2 June 15	Wednesday 3 June 15	Thursday 4 June 15	Friday 5 June 15
US	Labor Market Conditions Index m/m .	JOLTS Job Openings , Wholesale Inventories m/m , 10-y Bond Auction .	Crude Oil Inventories , 30-y Bond Auction , Federal Budget Balance .	Core Retail Sales m/m , Retail Sales m/m , Unemployment Claims , Import Prices m/m , Business Inventories m/m .	PPI m/m , Core PPI m/m , Prelim UoM Consumer Sentiment , Prelim UoM Inflation Expectations .
UK/EURO ZONE	German Industrial Production m/m , German Trade Balance , Sentix Investor Confidence .	Italian Industrial Production m/m , Inflation Report Hearings , 10-y Bond Auction .	French Industrial Production m/m , Manufacturing Production m/m , Industrial Production m/m , NIESR GDP Estimate , RICS House Price Balance .	French Final Non-Farm Payrolls q/q , French CPI m/m .	German Final CPI m/m , Construction Output m/m , Industrial Production m/m .
INDIA					IIP & CPI Data

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