

SGX NIFTY : 8303 (19 Pt Up)

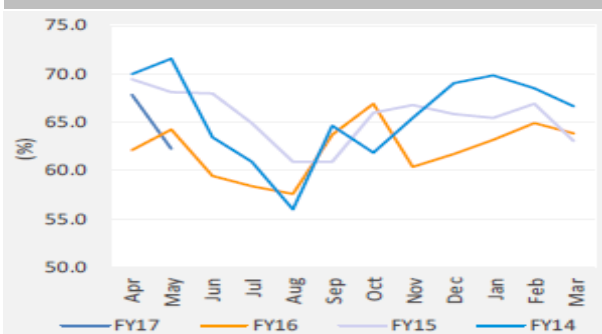
Quote of the Day

"If you have only a little capital and are young today, there are fewer opportunities than when I was young. Back then, we had just come out of a depression. Capitalism was a bad word. There had been abuses in the 1920s. A joke going around then was the guy who said, 'I bought stock for my old age and it worked - in six months, I feel like an old man!' It's tougher for you, but that doesn't mean you won't do well - it just may take more time. But what the heck, you may live longer"

Charlie Munger

Chart of the Day

All India Coal Station PLF



Index Action Nifty (8th June 16)



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Market

Name	Value	Change
Sensex	27,020.66	10.99
Nifty	8273.05	6.60
DOW	17,920.33	113.27
NASDAQ	4,974.64	12.89
CAC	4,448.73	(27.13)
DAX	10,217.03	(70.65)
FTSE	6,301.52	16.99
NIKKEI	16,677.84	(153.08)
HANG SENG	21,297.88	(30.38)
EW ALL SHARE	14095.11	47.92

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
08-Jun-16	4207.27	3678.11	529.16
June,16	29265.96	25842.01	3423.95
2016	456847.48	451697.90	5149.58

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
08-Jun-16	1263.74	1521.50	(257.76)
June,16	8068.51	9641.13	(1572.62)
2016	188033.45	177120.81	10912.64

Commodity Price

Commodity/Currencies	Value	
GOLD	29629.00	↑
SILVER	40254.00	↑
CRUDEOIL	51.13	↑
COPPER	304.13	↑
NATURALGAS	164.00	↓
DOLLAR/RS.	66.65	↓
EURO/RS.	75.95	↑
POUND/RS.	96.51	↑

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
THEMISMED	20.00	BILPOWER	65.12	TATAMETALI	169.11
ALPHAGEO	20.00	ALPHAGEO	62.53	PRIMESECU	99.59
ASTEC	19.98	THIRUSUGAR	44.37	GOKEX	80.68
MARG	19.98	ABGSHIP	39.12	BILPOWER	77.50
AUTOIND	19.97	SURANACORP	39.09	TRIGYN	59.93

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
PANCHMSTEL	(9.82)	INDINFO	(18.75)	PRAKASHSTL	(47.79)
NEHAINT	(8.65)	PRAKASHSTL	(17.98)	INFODRIVE	(47.37)
BHAGWATHO	(7.81)	WINSOMEDJ	(17.02)	WINSOMEDJ	(44.29)
INDINFO	(7.14)	VIVIDHA	(16.87)	NEOCORP	(35.84)
ISIBARS	(6.98)	NEOCORP	(16.72)	SANCIA	(34.18)

Top News

- **Asian Granito Mgt Guideline** : Company has recently won 12 lakh square meter order. it will execute the whole order in 3 months (Q1FY17).

Company is targeting the company's revenue to grow to Rs 1,000 crore in FY17 and expects lower fuel costs to aid margin expansion to 15-16 percent from the current 7.5 percent.

Company is of the view that the anti-dumping duty levied by the government on Chinese tiles is below expectations and is only a temporary relief for the industry.

- **Thermax Mgt Guideline** : The industry may not see a full recovery in sectors like power, cement, steel, oil and gas and fertilisers. Mgt is of the view that these are the prime movers for the country in terms of the infrastructure related investment and capex in the country. Company is hopeful of an investment cycle revival possibly in FY17-FY18 for the sectors.

- **The Murugappa Group** reported a growth rate of 9 percent for FY16. This comes on the back of under-par performance due to drought in the sugar and fertilizer businesses in the last fiscal . The group is likely to grow 20 percent on the back of good monsoons and various government schemes for the year FY17. Company said Securities and Exchange Board of India (SEBI) has disposed off the insider trading charges against him.

- **NIIT Technologies** ' management has reiterated a soft revenue growth for the first quarter in FY17 on account of exposure to its Geographical Info System (GIS) business . The company's margins to remain steady due to significant growth in its international and digital business. NIIT Tech's travel vertical, impacted due to client specific issues in previous quarters, is likely to recover under the re-organisation the company has undergone.

- **Sun Pharmaceutical Industries** launched its sunscreen brand 'Suncros' through its Global Consumer Healthcare business vertical with a target of garnering 30 percent market share in the next 2-3 years. Suncros was available only in the prescription segment till now. Suncros has an 18 percent market share and we are looking at a 30 percent market share in two to three years

- **Astra Microwave Mgt Guideline** : Company is targeting revenue growth of 10 percent to Rs 450 crore but this would mark strong growth in the high-margin domestic business even as exports are expected to come off from Rs 120 crore to Rs 45 cror

The entry of India in the 34-member Missile Technology Control Regime (MTCR), which could pave its way into the coveted Nuclear Suppliers Group (NSG) is a strong positive for India though immediate benefits for the company are unlikely

- **NCL Industries** is targeting a capacity utilisation of 75 percent in FY17 . The company's FY16 capacity utilisation stood at 68 percent, it had gone up to 80 percent in the March quarter. Rising demand, capacity expansion and increasing cement prices are likely to help NCL Industries increase its gross turnover to Rs 1,200 crore in FY17 from Rs 994 crore in FY16.

- **Instituto Brasileiro de Geografia e Estatistica said that Brazilian CPI** rose to 9.32%, from 9.28% in the preceding month. Analysts had expected Brazilian CPI to rise to 9.29% last month.

- **Swiss consumer price inflation** rose to a seasonally adjusted 0.1%, from 0.3% in the preceding month . Analysts had expected Swiss consumer price inflation to rise 0.2% last month.

- **Japan's Economy Watchers** Current Index fell to a seasonally adjusted 43.0, from 43.5 in the preceding month. Analysts had expected Japan's Economy Watchers Current Index to fall to 43.4 last month.

- **U.S. Mortgage Bankers Association** said their mortgage market index, a measure of mortgage loan application volume, increased by a seasonally adjusted 9.3% in the week ending June 3 to 520.4. That follows a decline of 4.1% to 476.1 in the preceding week.

- **Chilean CPI** rose to 0.2%, from 0.3% in the preceding month.

Economic Calendar

Country	Monday 6th June 16	Tuesday 7th June 16	Wednesday 8th June 16	Thursday 9th June 16	Friday 10th June 16
US	Fed Chair Yellen Speaks , Labor Market Conditions Index m/m.	Revised Nonfarm Productivity q/q , Revised Unit Labor Costs q/q , IBD/TIPP Economic Optimism.	Crude Oil Inventories .	Unemployment Claims ,Wholesale Inventories m/m.	
UK/EURO ZONE	Retail PMI , Sentix Investor Confidence.	German Industrial Production m/m , French Gov Budget Balance , Revised GDP q/q , Halifax HPI m/m .	Manufacturing Production m/m , Industrial Production m/m , NIESR GDP Estimate .	ECB President Draghi Speaks , Italian Quarterly Unemployment Rate , Goods Trade Balance .	German Final CPI m/m , German WPI m/m , French Industrial Production m/m .
INDIA		RBI Credit Policy			



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