

KEY LEVELS

Support 1 :10780
Support 2 :10750

Resistance 1:10830
Resistance 2 :10850

Event Today

Dividend

ASHOKLEY Dividend Rs. 2.43

BALKRISIND Final Dividend Rs. 1.5

BATAINDIA Dividend Rs. 4

GOACARBON Final Dividend Rs. 10

IMFA Final Dividend Rs. 10

LUMAXIND Dividend Rs. 23

MINDTREE Final Dividend Rs. 3

ZEEL Dividend Rs. 2.9

Ex-Date: 09-Jul-18

Nifty Intraday Chart



Market Outlook

On Friday, Nifty opened in negative at 10744 levels, from there it slightly moved towards the downside & took support from there it gave bounce back & started moving northward & hit the high & closed in positive at 10772 levels. Nifty hit the low of 10735 & high of 10816. On sectoral front IT, AUTO, REALTY, PSU BANK traded positive, where as Media, PVT BANK, FIN SERVICE, PHARMA, METALS, FMCG traded with negative bias. On volatility side India VIX fell down by -0.55% to 12.50.

Bigger hurdle around 10830, will Nifty close above that? Nifty continues to trade with bullish bias for entire last week. In line with our view, Benchmark Index traded within a range of 10600-10800 levels with subdued volatility. Bulls knocked at the gate 10800 levels at our mentioned resistance but failed to carry momentum further and slipped in the late hours of trade on Friday. For carrying momentum on upside, Bulls has to break the shackles of 10850 & 10893 decisively. RSI is trading near 53, sustainability of RSI above 50 mark, indicating sideways to positive momentum. However, key resistances are around 10830-10850 and immediate supports are seen around 10780-10750.

Market

Market	Value	% Change
Morning Traded Market		
SGX NIFTY	10,839.00	0.68%
NIKKIE	22,079.00	3.09%
HANG SENG	28,796.00	1.71%
Yesterday Closing Market		
Sensex	35,657.00	0.23%
Nifty	10,772.00	0.21%
DOW	24,456.00	0.41%
NASDAQ	7,688.00	1.34%
CAC	5,375.00	0.18%
DAX	12,496.00	0.26%
FTSE	7,617.00	0.19%
EW ALL SHARE	18,925.00	0.36%

% Change in 1 day

Commodity Price (Yesterday Closing)

Commodity/Currencies	Value	% Change
GOLD	30560.00	-0.29%
SILVER	39766.00	-0.29%
CRUDEOIL	77.45	0.44%
NATURALGAS	196.70	0.10%
RS./DOLLAR	68.87	-0.09%
RS./EURO	80.71	0.07%
RS./POUND	91.13	-0.30%

% Change in 1 day

Institutional Turnover

FI			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
06-Jul-18	4075	5043	(968)
Jul-18	18351	22013	(3660)
2018	695652	732689	(37036)
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
06-Jul-18	4003	2523	1481
Jul-18	16713	14273	2441
2018	508002	442791	65211

Quote of the Day : "If investing is entertaining, if you're having fun, you're probably not making any money. Good investing is boring."

BANKS

"Result Pre View"

9th July 2018

Earnings for retail lenders are likely to remain stable with healthy growth but corporate lenders are likely to remain under pressure due to higher credit cost and absence of treasury gain during the quarter but we see core operating profitability to improve as credit growth has picked up and NIM is likely to see some stability or marginal improvement in corporate lenders. Incremental gross slippages is likely to moderation going forward but increase recovery & up-gradation backed by NCLT resolution holds key for the entire sector. We are bullish on private banks and our top picks are Axis Bank, ICICI Bank and RBL Bank from private space whereas SBIN and Bank Baroda from PSU space.

FMCG

"Result Pre View"

6th July 2018

With two consecutive good monsoon, pro rural budget, higher MSP's , government's rural infrastructure initiatives and upcoming election , we see strong rural demand going ahead which will help FMCG companies in garnering strong volume growth. Gross margin is likely to be impacted due to inflation in input prices but cost efficiency measures and price hike taken by company will help in maintaining EBITDA margin. From here on, pricing has to play greater role. On International business front, the companies which have higher presence in the MENA region will be benefitted due to improving macro condition there. We are optimistic on FMCG as whole for coming 2-3 years. Our top picks are Britannia and GODREJCP while we are also bullish on Dabur,Hindunilvr and Bajajcorp considering rural demand revival.

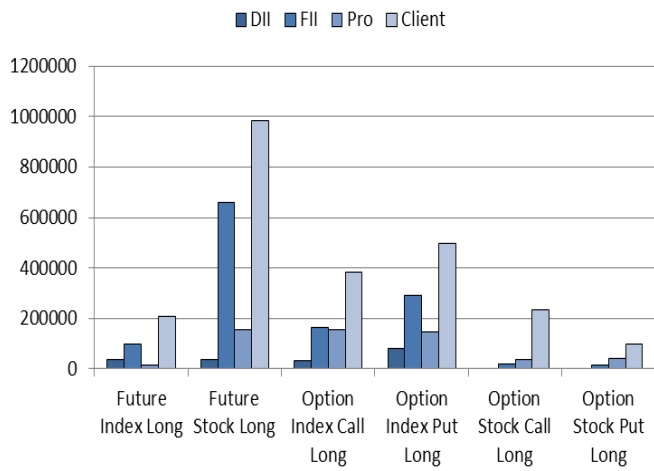
*For details, refer to our daily report- *India Equity Analytics***Top News**

- Trigyn Tech has bagged an order from Nashik Municipal Smart City Development.
- Ashok Leyland plans to scale up LCV biz, international operations.
- Tata Steel's Q1 FY19 India production at 3.17 million tonne.
- Fortis Healthcare has released audited financial results with qualifications from auditor.
- Zydus has received tentative approval from US Food & Drug Administration for Deferasirox tablets for oral suspension.
- Sterlite Technologies' subsidiary entered into a share purchase agreement to acquire a 100% stake in Metallurgica Bresciana S.p.A.
- Cyient has allotted 26,780 shares to its associates under the ASOP scheme.
- Info Edge invested through its wholly-owned subsidiary about Rs 3 crore in Ideaclicks Infolabs.
- Emami will be conducting its annual general meeting on August 1.
- ENIL has commenced broadcast from a new radio station at Siliguri.
- CG Power along with its consortium partners installed its largest ever Offshore Transmission Substation in Germany
- DCB Bank board will be meeting on July 14 to discuss financial results.
- CARE as upgraded Srei Equipment Fin long-term rating to AA; outlook positive.
- Shalby announces a centre for liver disease & transplantation (CLDT) in Ahmedabad.
- UPL set to acquire Arysta LifeScience for over \$4 billion.
- Bank of Baroda to sell Essar Steel debt to Hong Kong's SC Lowy.
- Below-normal rains hit planting; rice down 15%, area under pulses falls 19%.
- PSU banks plan to raise over Rs 50k crore equity capital in FY19.
- Fund-raising via IPOs almost doubles to Rs 23,670 crore in H1 2018.
- Forex reserves dip by \$1.76 bn to \$406.06 bn.
- NSE to conduct mock trading session in currency derivatives on July 14.
- Rupee recovers from all-time closing low, up by 8 paise

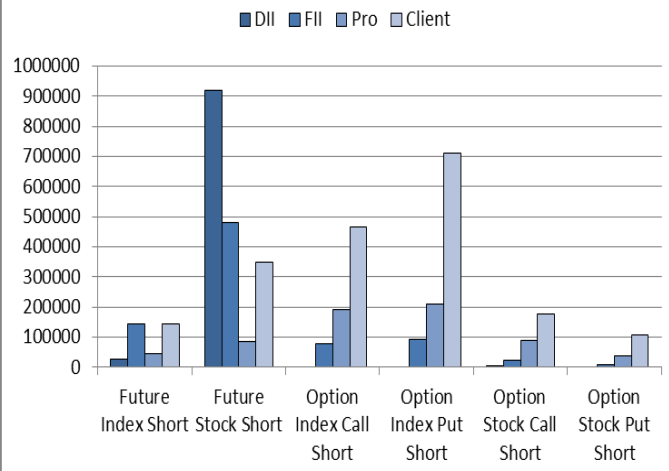
Bulk Deal							
Exchange	Deal Date	Company	Client Name	Deal Type	Quantity	Price	
BSE	06-Jul-18	PARVATI	AKRAM KHAN	S	800000	4	
BSE	06-Jul-18	PARVATI	MUBARIK KHAN	S	769757	4	
BSE	06-Jul-18	ESHAMEDIA	SHRIDHAR PARAMESHWARAN IYER	B	750000	5	
BSE	06-Jul-18	ESHAMEDIA	STONERIDGE ADVISORS PVT LTD	S	750000	5	
BSE	06-Jul-18	PARVATI	R.K. TANKERS PVT LTD.	S	720321	4	
BSE	06-Jul-18	PARVATI	PRAKASH PATEL	B	540500	4	
BSE	06-Jul-18	PARVATI	SHWETA CHOUKSEY	B	540105	4	
BSE	06-Jul-18	PARVATI	DEVASHISH PATEL	B	442900	4	
BSE	06-Jul-18	ALORA	NILESH JAYSING SHEJWAL	S	300000	1	
BSE	06-Jul-18	MAVIIND	MAVI BUSINESS VENTURES LLP	S	79100	9	
BSE	06-Jul-18	MAVIIND	ABHISHEK O. AGARWAL	B	79000	9	
BSE	06-Jul-18	VIRGOGLOB	MEHTA JALPA K	S	53001	1	
BSE	06-Jul-18	BHARATAGRI	GIRDHAR TRANSPORT COMPANY	S	41136	158	
BSE	06-Jul-18	BHARATAGRI	GIRDHAR TRANSPORT COMPANY	B	41135	162	
BSE	06-Jul-18	CLLIMITED	ASHA ENTERPRISES	B	40000	19	
BSE	06-Jul-18	KUBERJI	NAVEEN GUPTA	B	34493	9	
BSE	06-Jul-18	KUBERJI	NAVEEN GUPTA	S	33494	9	
BSE	06-Jul-18	KUBERJI	ARCHNABEN BHAVESHKUMAR SHAH	S	29000	9	
BSE	06-Jul-18	CLLIMITED	ADSERVE ADVISORY AND CONSULTANCY SERVICES PRIVATE	S	23667	18	
BSE	06-Jul-18	KUBERJI	DHARMESH AJITBHAI DESAI	B	20000	10	
BSE	06-Jul-18	SHAILJA	MOHIT HEMANT NAGARSHETH	S	18235	16	
BSE	06-Jul-18	KUBERJI	NIKUNJ SHAH SHARES AND STOCK BROKERS LIMITED	S	17500	10	
BSE	06-Jul-18	KUBERJI	NIKUNJ SHAH SHARES AND STOCK BROKERS LIMITED	B	5200	9	
BSE	06-Jul-18	CLLIMITED	ADSERVE ADVISORY AND CONSULTANCY SERVICES PRIVATE	B	3965	18	

F&O OPEN INTEREST (Number of Contracts)

LONG POSITION

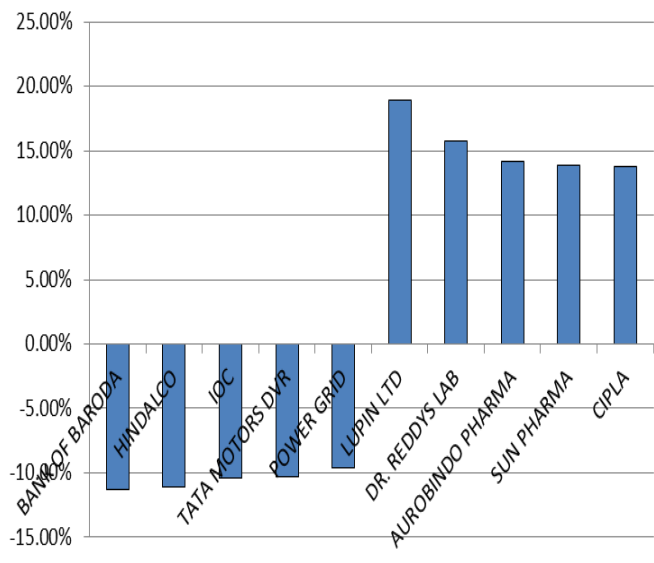


SHORT POSITION

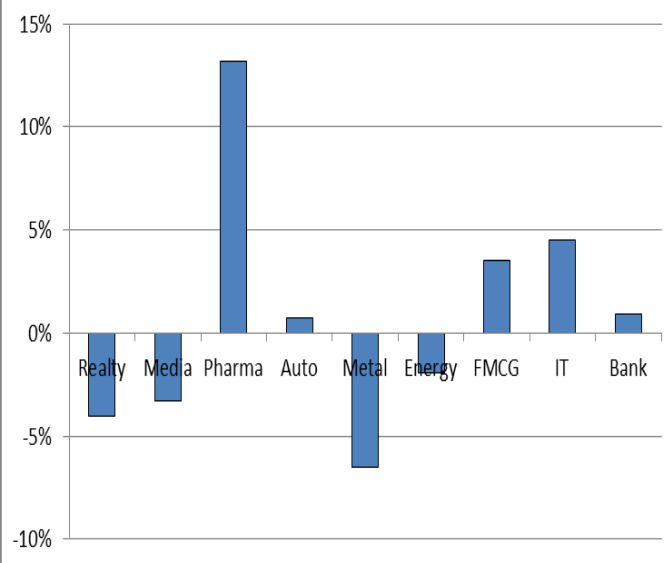


MARKET MOVERS (1 MONTH CHANGE)

Nifty Movers



NSE Sectoral Indices Performance



Result Calendar Q4FY18

BSE Code	Company Name	Date	BSE Code	Date	Date
532839	DISHTV	09-Jul-18	07-May-58	KTKBANK	12-Jul-18
513216	UTTAMSTL	09-Jul-18	11-Sep-82	TALWGYM	12-Jul-18
532187	INDUSINDBK	10-Jul-18	13-Apr-58	3IINFOTECH	13-Jul-18
500458	KORE	10-Jul-18	18-Sep-56	ADIEXRE	13-Jul-18
506022	PRAKASH	10-Jul-18	04-Jan-87	AMAL	13-Jul-18
532540	TCS	10-Jul-18	05-Dec-59	BAJAJCORP	13-Jul-18
507450	THIRUSUGAR	10-Jul-18	19-Jun-57	BIOPAC	13-Jul-18
532850	MIC	11-Jul-18	14-Aug-57	CALSOFT	13-Jul-18
533310	MIDVAL	11-Jul-18	16-Jul-90	DHRUVES	13-Jul-18
523445	RIIL	11-Jul-18	09-Jul-69	INFY	13-Jul-18
538521	CROWNTOURS	12-Jul-18	05-Mar-90	TGVSL	13-Jul-18
532175	CYIENT	12-Jul-18	12-Aug-22	CCL	14-Jul-18
517526	INDITALIA	12-Jul-18			

Economic Calendar

Country	Monday 9th July 18	Tuesday 10th July 18	Wednesday 11th July 18	Thursday 12th July 18	Friday 13th July 18
US	FOMC Member Kashkari Speaks, CFTC Crude Oil speculative net positions	JOLTs Job Openings (May)	OPEC Monthly Report, PPI (MoM) (Jun)	IEA Monthly Report, CPI (MoM) (Jun)	Export Price Index (MoM) (Jun), Import Price Index (MoM) (Jun), U.S. Baker Hughes Oil Rig Count
UK/EURO ZONE	ECB President Draghi Speaks	Manufacturing Production (MoM) (May), Trade Balance (May), API Weekly Crude Oil Stock	ECB President Draghi Speaks, BoE Gov Carney Speaks	Industrial Production (MoM) (May), ECB Publishes Account of Monetary Policy Meeting	EU Finance Ministers Meeting, BoE MPC Member Cunliffe Speaks
INDIA				CPI (YoY) (Jun), Industrial Production (YoY) (May), Manufacturing Output (MoM) (May)	

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Correspondence Office Address: Arch Waterfront, 5th Floor, Block GP, Saltlake, Sector 5, Kolkata 700 091; Tel No.: 033-40541700; www.narnolia.com. Registered Office Address: Shivam Chambers, 1st Floor, 53, Syed Amir Ali Avenue, Kolkata 700 091. Compliance Officer: Manish Kr Agarwal, Email Id: mkagarwal@narnolia.com, Contact No.:033-4054 1766.

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