

SGX NIFTY : 7687.50 (31 Pt Down)

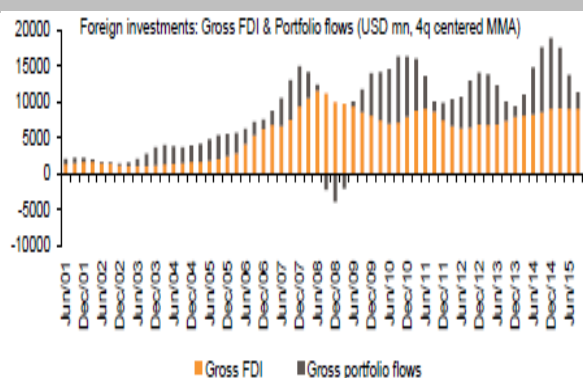
Quote of the Day

"Bargains are the holy grail of the true stockpicker. The fact that 10 to 30 percent of our net worth is lost in a market sell-off is of little consequence. We see the latest correction not as a disaster but as an opportunity to acquire more shares at low prices. This is how great fortunes are made over time."

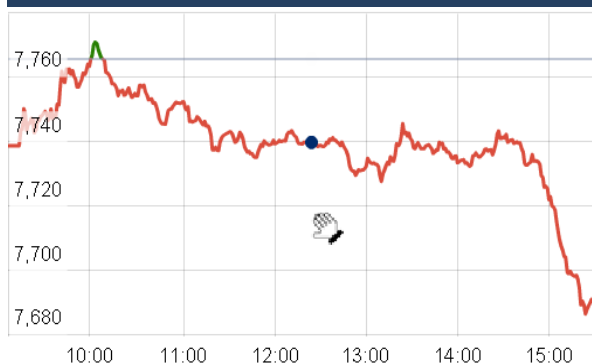
Peter Lynch

Chart of the Day

FDI Trend



Index Action Nifty (8th Dec 15)



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Market

Name	Value	Change
Sensex	25,310.33	(219.33)
Nifty	7701.70	(63.70)
DOW	17,569.07	(161.44)
NASDAQ	5,098.24	(3.57)
CAC	4,681.86	(74.55)
DAX	10,673.60	(214.49)
FTSE	6,135.22	(88.30)
NIKKEI	19,265.55	(227.05)
HANG SENG	21,773.43	(131.70)
EW ALL SHARE	13716.20	(12.34)

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
08-Dec-15	3109.43	3627.89	(518.46)
Dec,15	13550.57	16491.23	(2940.66)
2015	1064193.11	1079974.26	(15781.15)

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
08-Dec-15	1577.24	986.92	590.32
Dec,15	9766.42	4677.71	5088.71
2015	435598.69	373054.81	62543.88

Commodity Price

Commodity/Currencies	Value	
GOLD	25549.00	↓
SILVER	34360.00	↓
CRUDEOIL	38.09	↓
COPPER	307.45	↓
NATURALGAS	138.70	↑
DOLLAR/RS.	66.84	↑
EURO/RS.	72.77	↓
POUND/RS.	100.26	↓

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
DONEAR	20.00	GEMINI	84.78	BLKASHYAP	170.86
JAIBALAJI	19.70	AHMEDFORGE	72.62	EDL	127.56
AMTEKINDIA	13.92	DONEAR	64.16	KSERASERA	106.25
PANORAMUNI	13.18	JAIBALAJI	57.37	DONEAR	95.76
SANWARIA	12.65	INFODRIVE	55.56	STEERINTER	95.04

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
RAINBOWPAP	(16.34)	USHDEVINT	(25.18)	SUDAR	(48.09)
SHIVACEM	(15.01)	CENTRUM	(23.92)	KGNIND	(39.43)
EUROCERA	(14.87)	AADHAARVEN	(21.43)	PRITI	(31.68)
RESTILE	(13.86)	SIMPLEX	(20.25)	ABGSHIP	(28.44)
CEBBCO	(10.74)	EUROCERA	(18.63)	CENTRUM	(27.34)

Top News

- **NMDC** announced the appointment of three non-official independent directors on its board for three years. The company had last month informed about the appointment of A K Srivastava, Bhagwati Mahesh Baldewa and Rajesh Mangal as non-official independent directors for a period of three years with effect from November 13.
- **Unichem** has received ANDA approval from the United States Food and Drug Administration (USFDA) for Irbesartan tablets USP 75 mg, 150 mg and 300 mg," the pharma company said in its filing. The drug is equivalent to Avapro tablets of Sanofi-aventis US LLC. Irbesartan is used in treatment of hypertension. It is also used for treatment of diabetic nephropathy with an elevated serum creatinine and proteinuria in patients with type 2 diabetes and hypertension. This product will be commercialised from Unichem's Ghaziabad plant. Active pharmaceutical ingredient will also be made in house at Pithampur API plant.
- **Steel Strips Wheels** get export order for high speed trailer wheels
Steel Strips Wheels is pleased to announce the award of another export order for supply of High Speed Trailer (Caravan) steel wheels for the european aftermarket.
- **USFDA grants** QIDP drug discovery status to new antibiotic of Wockhardt . Wockhardt announced that USFDA has granted WCK 5222, a product from their breakthrough new drug discovery program in anti infectives, Qualified Infectious Disease Product (QIDP) status.
- **Vinati Organics** to buyback 9 lakh shares at sub-Rs 500/sh . This had been done to increase promoters stake to 75 percent from the current 72 percent. FCCB conversion had led to dilution in stake,
- **ICRA** has downgraded the rating on the proposed Rs 750-crore non-convertible debenture programme of Eros International Media Ltd citing concerns of parent company's reduced financial flexibility and also revised outlook to negative from positive
- **Larsen & Toubro (L&T)** has bagged orders worth Rs 1,960 crore across business segments. The company's construction arm has secured these contracts in different businesses including water and effluent treatment projects . The major scope involves construction of 34 intake wells and delivery chambers, supply and laying of 400 km of ductile iron pipelines
- **CESC Ltd** has informed that New Rising Promoters Private Limited, a CESC subsidiary, has won the bid floated by The Board of Control for Cricket in India for acquiring the rights and obligations to operate Pune franchise of the Indian Premier League for a period of two years
- **U.K. manufacturing production** decreased by a seasonally adjusted 0.4% in October, disappointing expectations for a decline of 0.1% and following a gain of 0.9% a month earlier.
- **French Trade Balance** fell to -4.6B, from -3.6B in the preceding month whose figure was revised down from -3.4B. Analysts had expected French Trade Balance to rise to -3.3B last month.
- **Taiwanese CPI** rose to a seasonally adjusted annual rate of 0.53%, from 0.31% in the preceding quarter. Analysts had expected Taiwanese CPI to rise to 0.37% in the last quarter.
- **Japan's GDP** rose to a seasonally adjusted 0.3%, from -0.1% in the preceding quarter whose figure was revised up from -0.2%. Analysts had expected Japan's GDP to remain unchanged at 0.0% in the last quarter.
- **Chilean Economic Activity** fell to an annual rate of 1.5%, from 2.6% in the preceding month. Analysts had expected Chilean Economic Activity to fall to 1.7% last month.

Economic Calendar

Country	Monday 7th Dec 15	Tuesday 8th Dec 15	Wednesday 9th Dec 15	Thursday 10th Dec 15	Friday 11th Dec 15
US	Labor Market Conditions Index m/m , Consumer Credit m/m ,	NFIB Small Business Index , JOLTS Job Openings ,	Wholesale Inventories m/m , Crude Oil Inventories , 10-y Bond Auction .	Unemployment Claims , Import Prices m/m , Natural Gas Storage , 30-y Bond Auction , Federal Budget Balance .	Core Retail Sales m/m , PPI m/m , Retail Sales m/m , Core PPI m/m , Prelim UoM Consumer Sentiment , Business Inventories m/m , Prelim UoM Inflation Expectations
UK/EURO ZONE	German Industrial Production m/m ,French Gov Budget Balance , French Trade Balance , Sentix Investor Confidence , Construction PMI , BRC Retail Sales Monitor y/y .	Manufacturing Production m/m , Industrial Production m/m , 10-y Bond Auction , NIESR GDP Estimate , BRC Shop Price Index y/y .	French Final Non-Farm Payrolls q/q , Italian Industrial Production m/m , German 10-y Bond Auction , FPC Meeting Minutes .	French Industrial Production m/m ,Trade Balance , MPC Official Bank Rate Votes , Monetary Policy Summary , Official Bank Rate , Asset Purchase Facility , MPC Asset Purchase Facility Votes .	German Final CPI m/m , German WPI m/m , French CPI m/m , Construction Output m/m , Targeted LTRO .
INDIA					IIP Data .

Narnolia Securities Ltd.