

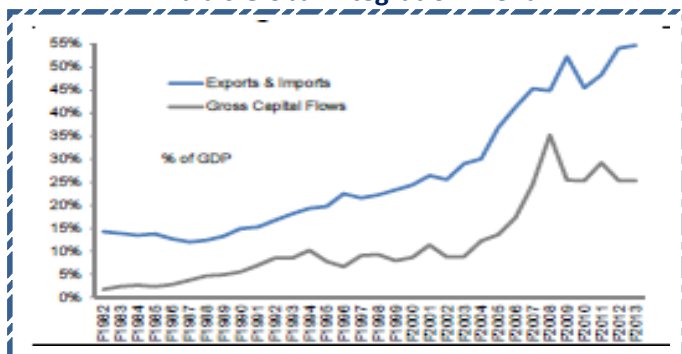
### Day of the Quote

"It's better to hang out with people better than you. Pick out associates whose behavior is better than yours and you'll drift in that direction."

**Warren Buffett**

### Chart of the Day

#### India's Global Integration Trend



#### Index Action-Nifty (9th June, 14)



### Index

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**SGX NIFTY : 7669**  
**( 6 pts Up )**

### MARKET

| Name         | Value    | Change  |
|--------------|----------|---------|
| Sensex       | 25580.21 | 183.76  |
| Nifty        | 7654.6   | 71.20   |
| DOW          | 16943.1  | 18.82   |
| NASDAQ       | 4336.24  | 14.84   |
| CAC          | 4589.12  | 8.00    |
| DAX          | 10008.43 | 21.44   |
| FTSE         | 6875     | 16.79   |
| NIKKIE       | 15075.6  | (48.40) |
| HANG SENG    | 23120.15 | 3.04    |
| EW ALL SHARE | 13024.74 | 160.33  |

### INSTITUTIONAL TURNOVER

#### FII

| Investor    | Buy(Cr.)  | Sale(Cr.)   | Net(Cr.) |
|-------------|-----------|-------------|----------|
| 9th June,14 | 5617.07   | 5,080.39    | 536.68   |
| June,14     | 27808.58  | 24,986.72   | 2821.86  |
| 2014        | 430279.28 | 3,81,453.18 | 48826.10 |

#### DII

| Investor    | Buy(Cr.)  | Sale(Cr.)   | Net(Cr.)   |
|-------------|-----------|-------------|------------|
| 9th June,14 | 1837.36   | 2,327.39    | (490.03)   |
| June,14     | 8179.41   | 9,225.26    | (1045.85)  |
| 2014        | 142997.60 | 1,70,168.30 | (27170.70) |

### COMMODITY PRICE

| COMMODITY/CURRENCIES | Value    |   |
|----------------------|----------|---|
| GOLD                 | 26005.00 | ↑ |
| SILVER               | 40288.50 | ↑ |
| CRUDEOIL             | 110.04   | ↑ |
| COPPER               | 399.40   | ↑ |
| NATURALGAS           | 276.50   | ↓ |
| DOLLAR/RS.           | 59.19    | ↑ |
| EURO/RS.             | 80.34    | ↓ |
| POUND/RS.            | 99.37    | ↓ |

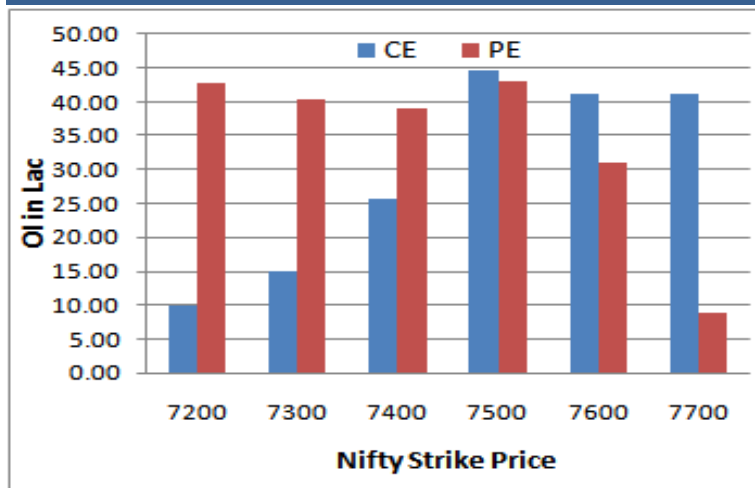
## Narnolia Securities Ltd.

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## NIFTY SNAPSHOT

|                               |                 |
|-------------------------------|-----------------|
| Nifty Spot                    | 7654.60(+71.20) |
| Nifty June 2013 Future        | 7664            |
| Nifty July 2013 Future        | 7698            |
| Nifty June 2013 Open Interest | 15171600        |
| Nifty July 2013 Open Interest | 1306150         |
| 7 DMA of Spot Nifty           | 7446            |
| 21 DMA of Spot Nifty          | 7302            |
| 50 DMA of Spot Nifty          | 6969            |
| VOLATILITY INDEX (VIX)        | 17.09(+1.11)    |
| PUT CALL RATIO                | 0.9             |

## Nifty (June Series) Option OI Distribution:



## Activity of Nifty (June Series) Strike

| Strike | CALL    |        | PUT     |        |
|--------|---------|--------|---------|--------|
|        | OI      | % Chng | OI      | % Chng |
| 7200   | 981650  | -4.6   | 4266850 | 0.5    |
| 7300   | 1499750 | -8.0   | 4050050 | 3.8    |
| 7400   | 2567850 | -18.1  | 3916950 | 12.9   |
| 7500   | 4469150 | -12.5  | 4291500 | 22.4   |
| 7600   | 4113700 | -6.3   | 3109250 | 49.8   |
| 7700   | 4110500 | 7.9    | 885550  | 59.5   |

## Fresh Long Seen In (Rising OI -Rising Price)

| Scrip      | OI          | OI ch% | CMP    | Ch%  |
|------------|-------------|--------|--------|------|
| ABIRLANUVO | 12,39,750   | 18.2   | 1425.3 | 2.5  |
| BANKINDIA  | 152,56,000  | 16.6   | 325.3  | 1.8  |
| ONGC       | 147,74,000  | 16.5   | 464.0  | 10.6 |
| NHPC       | 648,72,000  | 13.8   | 26.7   | 0.4  |
| UNITECH    | 1993,93,000 | 11.7   | 32.4   | 6.2  |

## PCR (OI)

| STOCK      | T1   | T2   |
|------------|------|------|
| HDFC       | 0.46 | 0.26 |
| UNITECH    | 0.53 | 0.34 |
| ABIRLANUVO | 0.55 | 0.36 |
| UBL        | 0.13 | 0.08 |
| TATAMTRDVR | 0.50 | 0.34 |

7654.60 71.20 7664.00 73.25 Oswal (Contact: Kiran/Nishant @ 39982531)

Data Desktop Watches Chart Scan Trading Personal Help Desktop : Derivative Desktop

CNXNifty - 09-06-14 4:18:52 PM 7654.60 0.94%

7621.65 7673.70 7580.25 7654.60 26632

SMA(CloseLine:7), SMA(CloseLine:21), SMA(CloseLine:50)



## FIIs Activity (Fig in Cr)

| Segment      | Buy    | Sell   | Net   |
|--------------|--------|--------|-------|
| INDEX FUTURE | 2,304  | 1,940  | 364   |
| INDEX OPTION | 13,817 | 13,489 | 329   |
| STOCK FUTURE | 3,717  | 3,892  | (175) |
| STOCK OPTION | 2,240  | 2,280  | (40)  |
| TOTAL        | 22,079 | 21,601 | 478   |

## Fresh Shorts Seen In: (Rising OI -Falling Price)

| Scrip      | OI         | OI ch% | CMP    | Ch%  |
|------------|------------|--------|--------|------|
| ASIANPAINT | 49,64,500  | 27.4   | 506.4  | -0.9 |
| ASHOKLEY   | 455,48,000 | 16.2   | 33.9   | -0.6 |
| INFY       | 48,62,250  | 10.5   | 2999.8 | -1.3 |
| JPOWER     | 422,39,000 | 8.5    | 25.1   | -0.8 |
| JISLJALEQS | 186,12,000 | 8.2    | 118.3  | -2.7 |

## YESTERDAY'S IMPACT TRADE

| STOCK      | T1   | T2   |
|------------|------|------|
| ULTRACEMCO | 1.05 | 1.28 |
| SRTRANSFIN | 0.46 | 0.56 |
| M&M        | 0.48 | 0.57 |
| GRASIM     | 0.83 | 0.98 |
| DABUR      | 0.13 | 0.15 |

Markets Snapshot

Top Price Performers

| Top Performers 1D | % Change | Top Performers 1W | % Change | Top Performers 1M | % Change |
|-------------------|----------|-------------------|----------|-------------------|----------|
| PANORAMUNI        | 20.00    | TRIDENT           | 56.84    | DHANUS            | 200.00   |
| JETKINGQ          | 20.00    | KNRCON            | 50.59    | ORISSASP          | 186.61   |
| RICOHQ            | 19.99    | KCP               | 49.22    | MIC               | 181.40   |
| AUTOCORP          | 19.99    | SAREGAMA          | 49.20    | GAYAPROJ          | 155.56   |
| PLETHICO          | 19.98    | TRIVENI           | 49.04    | SUJANATOW         | 155.18   |

Worst Price Performers

| Worst Performers 1D | % Change | Worst Performers 1W | % Change | Worst Performers 1M | % Change |
|---------------------|----------|---------------------|----------|---------------------|----------|
| CAMLINFIN           | (7.79)   | SHRGLTR             | (26.09)  | SHREETULSI          | (32.98)  |
| MEDIAONE            | (7.67)   | KSERASERA           | (21.05)  | SHRGLTR             | (30.21)  |
| AUSTENG             | (6.62)   | OUTCTYTRVL          | (18.51)  | RAMKASH             | (28.17)  |
| HITECHGEAR          | (5.91)   | DQE                 | (15.08)  | GLOBALCA            | (26.01)  |
| DHANBANK            | (5.64)   | PARABDRUGS          | (13.85)  | GEODESIC            | (25.42)  |

Top News :

- **Prism Cement Ltd** has informed that Prism Trust has sold its entire holding of 1,23,51,600 equity shares held in the Company. The Company is the beneficiary of the Trust. The Prism Trust, which was formed in March 2010, was created after the merger of erstwhile H. & R. Johnson (India) Limited and erstwhile RMC Readymix (India) Private Limited with the Company. The Trust will realise approximately Rs. 88 crores, at an average price of about Rs. 71.50 per share .
- **V-Mart Retail Ltd** has opened a new store located at Milinium Diesel Katara Toli, Pani Tanki More (Near Krishna Talkies), Khaze Kala Road, Patna, Bihar-800008. The store is spread in an area of 9000 sq. ft. This is the 17th store in the state of Bihar across 15 cities. With this we have increased the tally of the state to 5 composite store and 12 fashion store. This takes the total number of stores to 92 in 79 cities across 12 states with a total area of 7.40 lakhs sq.ft.
- **LT Foods Ltd** has informed that there was fire accident at one of the Company’s subsidiary i.e. Daawat Foods Limited works located at Plot No. 7, Satlapur Growth Centre, Phase-II, Industrial Area, Mandideep, District Raisen, Madhya Pradesh on June 07, 2014 around 04.00 am . The fire is controlled with the help of local fire agency but significant stock of raw material i.e. Paddy got burnt into fire. The production area of the plant is fully safe and no casualty has happened.
- **NMDC production in May 2014** @ 4.94 million tonnes Vs 4.90 milion tonnes ( YoY ) . Despatches in May 2014 @ 5.65 million tonnes Vs 5.08 million tonnes ( YoY ) . NMDC price of Lump pre for the moth of June 2014 is Rs 4600 / WMT . Price of Fines for the month of June 2014 is Rs 3160 / WMT .
- **IDBI** has granted in principle approval for the proposal to raise equity capital to the extent of Rs 4000 crore through qualified institutions placement (QIP)/follow-on public offer subject to statutory / regulatory approvals
- **Bharti Airtel** had put its Africa tower arm on the block expecting around USD 2 billion that would help the company cut debt. the deal close to the finish line, it is understood that the deal has been divided among four buyers. According to sources George Soros backed Helios Towers is getting the meatiest chunk.
- **Pennar Industries** has bought back 16,74,486 equity shares of Rs 5 each fully paid upto June 06, 2014, proposed under the buyback offer which was approved by the board of directors of the company at their meeting held on June 10, 2013.
- **Cabinet Office said that Japan’s Economy Watchers Current Index** rose to a seasonally adjusted 45.1, from 41.6 in the preceding month. Analysts had expected Japan’s Economy Watchers Current Index to rise to 45.2 last month.
- **Cabinet Office said that Japan’s GDP** rose to a seasonally adjusted 6.7%, from 5.9% in the preceding quarter. Analysts had expected Japan’s GDP to rise 5.6% in the last quarter.
- **Turkish Statistical Institute said that Turkish Industrial Production** fell to a seasonally adjusted annual rate of 1.0%, from 4.2% in the preceding month. Analysts had expected Turkish Industrial Production to fall to 3.8% last month.

| Economic Calendar |   |  |   |   |  |
|-------------------|---|--|---|---|--|
|                   | Monday<br>9-Jun-14  | Tuesday<br>10-Jun-14   | Wednesday<br>11-Jun-14  | Thursday<br>12-Jun-14   | Friday<br>13-Jun-14  |
| US                |   | JOLTS Job Openings , Wholesale Inventories m/m , NFIB Small Business Index .   | Crude Oil Inventories , 10-y Bond Auction , Federal Budget Balance .      | Core Retail Sales m/m , Retail Sales m/m , Unemployment Claims , Import Prices m/m , Business Inventories m/m , Natural Gas Storage , 30-y Bond Auction . | PPI m/m , Core PPI m/m , Prelim UoM Consumer Sentiment , Prelim UoM Inflation Expectations .                               |
| UK/EURO ZONE      | German 10-y Bond Auction , Italian 10-y Bond Auction , BRC Retail Sales Monitor y/y , | French Industrial Production m/m , Italian Industrial Production m/m , Manufacturing Production m/m , NIESR GDP Estimate . | Claimant Count Change , Unemployment Rate , Average Earnings Index 3m/y , | French CPI m/m , ECB Monthly Bulletin , Industrial Production m/m ,   | French Final Non-Farm Payrolls q/q , German Final CPI m/m , Employment Change q/q , Trade Balance , CB Leading Index m/m . |
| INDIA             |   |  | Balance of Trade  | IIP Data , CPI Data   |  |



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