

SGX NIFTY : 8008 ( 15 Pt Down )

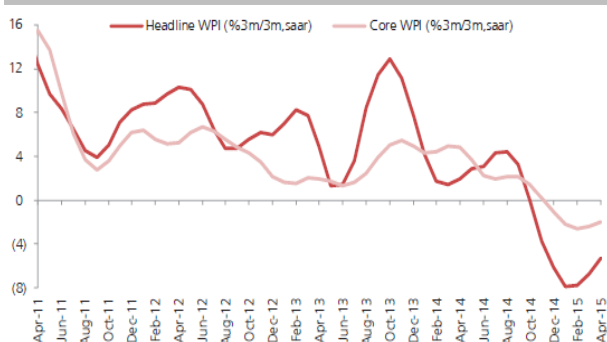
**Quote of the Day**

""The really big money tends to be made by investors who are right on qualitative decisions but, at least in my opinion, the more sure money tends to be made on the obvious quantitative decisions."

Warren Buffett

**Chart of the Day**

**Indian WPI trend**



**Index Action Nifty ( 9th June 15 )**



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**Market**

Name	Value	Change
Sensex	26,841.25	(41.48)
Nifty	8022.40	(21.75)
DOW	17,764.04	(2.51)
NASDAQ	5,013.86	(7.77)
CAC	4,850.22	(7.44)
DAX	11,001.29	(63.63)
FTSE	6,753.20	(36.24)
NIKKEI	20,174.29	77.99
HANG SENG	27,058.67	69.15
EW ALL SHARE	137748	(35.81)

**Instituional Turnover**

**FII**

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
9th June,15	3152.89	3797.91	(645.02)
June,15	27920.34	30561.15	(2640.81)
2015	501902.68	475647.69	26254.99

**DII**

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
9th June,15	1767.86	1075.57	692.29
June,15	13316.94	9709.65	3607.29
2015	188078.71	173093.14	14985.57

**Commodity Price**

Commodity/Currencies	Value	
GOLD	26883.00	↑
SILVER	36863.00	↑
CRUDEOIL	60.70	↓
COPPER	385.20	↑
NATURALGAS	182.70	↑
DOLLAR/RS.	63.92	↓
EURO/RS.	72.26	↑
POUND/RS.	98.52	↑

## Market Snapshot

### Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
FULFORD	20.00	INDTODE	35.57	INDTODE	137.90
SANDUMA	20.00	BHUSANSTL	32.78	SANGAMIND	76.35
JMDTELEFILM	19.84	CALSREF	28.57	NTCIND	69.95
BILENERGY	18.89	ABGSHIP	27.48	GLOBALVECT	59.48
RESTILE	17.97	3IINFOTECH	26.81	SHREYAS	43.85

### Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
BSLIMITED	(13.33)	ROLATAN	(81.92)	ROLATAN	(83.60)
KAVVERITEL	(12.54)	ELPROINTL	(81.16)	ELPROINTL	(78.05)
XLENERGY	(11.49)	VIVIMEDLAB	(41.79)	INDINFO	(52.27)
GOLDTECH	(10.48)	UNITECH	(41.15)	OUTCTYTRVL	(48.68)
VIVIMEDLAB	(10.00)	ORBITCORP	(28.60)	BHAGWATIHO	(44.16)

## Top News

• **Suprajit Engineering Mgt Guideline** : Company expected a 5-10 percent growth in the last couple of quarters if monsoons were good and rural demand picked up. The company's March quarter revenues grew 12 percent year-on-year.

The company is expecting an increase in capacity from its new plants. Utilisation of Pathredi plant in Rajasthan has already begun and the other two plants, in Gujarat and Chennai, are expected to become functional by second half of this year .

Company is hoping to increase capacity to 225 million from the current 150 million in automotive control cables business this year . Company is expecting revenues from the company's recent acquisition of Phoenix Lamps, as well this year.

• **IL&FS Trans Mgt Guideline** : Mgt said that Toll shortfall of around Rs 2-2.5 lakh from the Warora Chandrapur Ballarpur Toll Road Limited (WCBTRL) will be compensated by the government on quarterly basis, Maharashtra government will exempt the light motor vehicles and MSRTC from paying toll on WCBTRL in which IL&FS Transportation holds a 35 percent stake.

In FY16, the company is expecting an increase in order inflows by Rs 5,000 crore. "Last year, we covered 7,000 kms. Going forward, Company is expecting the same or even better .

The company is expecting a building, operating and transfer (BOT) order from Nepal in the next two months for which it will submit a revised proposal on June 15th. Besides this, it is hoping for another tunnel project, the Zojila project.

The existing projects are expected to be completed by 2017.

• **NIIT Technology Mgt Guideline** : Company has won a repeat order from Norway's international energy company called Statoil. This is a training services contract for 5-10 year period.

Company expects the company to do better on the bottomline next year. Mgt sees USD 190 million revenue visibility over five years.

• **Wockhardt Mgt Guideline** : Company recently recalled over 200 bottles of Captopril and Clarithromycin tablets manufactured in the US following an inspection by US Food and Drug Administration (FDA).

Company , says the recall is a part of abundant caution and the company will be able to resolve the issues soon.

Mgt is positive on the company's US business and expects it to contribute 15- 20 percent revenue growth.

• **Dalmia Bharat Sugar and Industries Ltd** will invest about Rs 150 crore on expansion of existing sugar plant at Kolhapur in Maharashtra. The company has five sugar plants in Uttar Pradesh and Maharashtra with cane crushing capacity of 29,250 tonnes. Its power co-generation and distilleries capacities at these plants are 94 MW and 120 kilo litre per day.

• **IL&FS Transportation Networks Ltd** has informed that Warora Chandrapur Ballarpur Toll Road Limited, (WCBTRL) an Associate of the Company with an equity stake of 35%, has received directions from the Government of Maharashtra to exempt Light Motor Vehicles and MSRTC buses from paying toll passing through the road stretch. The shortfall of toll revenue due to the above notification will be compensated by the Government of Maharashtra in due course.

• **KEC International** is securing orders of Rs 1,002 crore in its transmission & distribution, railways and cables businesses

• **Steel Authority of India Limited (SAIL)** has set a target to produce 50 million tonnes per annum (MTPA) of steel by 2025 at an estimated investment of Rs 1,50,000 crore,

• **National Bureau of Statistics of China** said that Chinese CPI fell to an annual rate of 1.2%, from 1.5% in the preceding month. Analysts had expected Chinese CPI to fall to 1.3% last month.

• **Japanese Household Confidence** rose to a seasonally adjusted annual rate of 41.4, from 41.5 in the preceding month. Analysts had expected Japanese Household Confidence to rise 41.9 last month.

• **Bank of Japan** said that Japan's M2 Money Stock rose to a seasonally adjusted 4.0%, from 3.6% in the preceding month. Analysts had expected Japan's M2 Money Stock to remain unchanged at 3.6% last month.

• **Japan's Bank Lending** remained unchanged at a seasonally adjusted annual rate of 2.6%, from 2.6% in the preceding quarter. Analysts had expected Japan's Bank Lending to remain unchanged at 2.6% in the last quarter.

Country	Monday 1 June 15	Tuesday 2 June 15	Wednesday 3 June 15	Thursday 4 June 15	Friday 5 June 15
US	Labor Market Conditions Index m/m .	JOLTS Job Openings , Wholesale Inventories m/m , 10-y Bond Auction .	Crude Oil Inventories , 30-y Bond Auction , Federal Budget Balance .	Core Retail Sales m/m , Retail Sales m/m , Unemployment Claims , Import Prices m/m , Business Inventories m/m .	PPI m/m , Core PPI m/m , Prelim UoM Consumer Sentiment , Prelim UoM Inflation Expectations .
UK/EURO ZONE	German Industrial Production m/m , German Trade Balance , Sentix Investor Confidence .	Italian Industrial Production m/m , Inflation Report Hearings , 10-y Bond Auction .	French Industrial Production m/m , Manufacturing Production m/m , Industrial Production m/m , NIESR GDP Estimate , RICS House Price Balance .	French Final Non-Farm Payrolls q/q , French CPI m/m .	German Final CPI m/m , Construction Output m/m , Industrial Production m/m .
INDIA					IIP & CPI Data

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