

SGX NIFTY : 7650 (3.5 Pt Up)

Quote of the Day

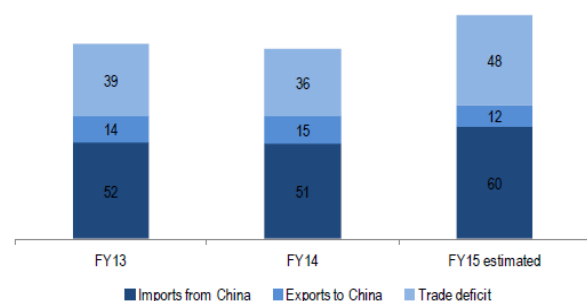
"There's a clarity that comes with great ideas: You can explain why something's a great business, how and why it's cheap, why it's cheap for temporary reasons and how, on a normal basis, it should be trading at a much higher level. You're never sitting there on the 40th page of your spreadsheet, as Buffett would say, agonizing over whether you should buy or not."

Joel Greenblatt

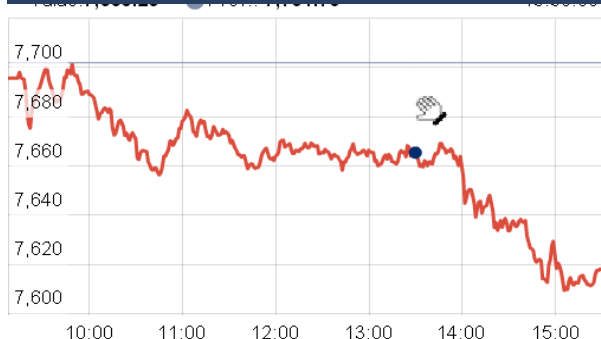
Chart of the Day

India's trade gap with china

(US\$bn)



Index Action Nifty (9th Dec 15)



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Market

Name	Value	Change
Sensex	25,036.05	(274.28)
Nifty	7612.50	(89.20)
DOW	17,730.71	(112.92)
NASDAQ	5,022.86	(75.38)
CAC	4,637.45	(44.41)
DAX	10,592.49	(81.11)
FTSE	6,128.66	(8.54)
NIKKEI	19,052.80	(248.47)
HANG SENG	21,800.21	(3.55)
EW ALL SHARE	13716.20	(12.34)

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
09-Dec-15	3096.25	3623.66	(527.41)
Dec,15	16646.82	20114.89	(3468.07)
2015	1067289.36	1083597.92	(16308.56)

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
09-Dec-15	1938.11	1073.40	864.71
Dec,15	4461.43	5258.60	5953.42
2015	437536.80	374128.21	63408.59

Commodity Price

Commodity/Currencies	Value	
GOLD	25594.00	↑
SILVER	34500.00	↑
CRUDEOIL	37.78	↓
COPPER	311.10	↑
NATURALGAS	138.50	↓
DOLLAR/RS.	66.83	↑
EURO/RS.	73.39	↑
POUND/RS.	101.33	↓

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
RESTILE	11.45	GEMINI	100.00	BLKASHYAP	160.13
HITECHPLAS	10.48	AHMEDFORGE	51.02	KSERASERA	112.50
GEMINI	9.80	DONEAR	49.27	GEMINI	110.53
SKSIND	6.56	JAIBALAJI	43.64	BANG	92.31
ISIBARS	6.23	OUTCTYTRVL	35.24	EDL	87.31

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
BIRLACOT	(20.00)	CENTRUM	(23.89)	SUDAR	(49.09)
CHLOGIST	(15.84)	ZYLOG	(22.83)	KGNIND	(43.86)
PRADIP	(14.89)	NELCO	(22.09)	PRITI	(31.68)
LOGIXMICRO	(14.07)	ICSA	(21.84)	ABGSHIP	(31.26)
PDUMJEPULP	(13.20)	COUNCLB	(21.58)	CENTRUM	(30.94)

Top News

- **V-Guard Industries** has set up a manufacturing unit of Voltage Stabilizers in the State of Sikkim. The unit is eligible for benefits under North East Industrial & Investment Promotion Policy (NEIIPP), 2007 which also covers the state of Sikkim. V-Guard is also exploring inorganic expansion opportunities in companies, with product range having synergy with V-Guard, and manufacturing capabilities. A consultant has been appointed to assist the Company in identifying and evaluating potential opportunities

- **Jain Irrigation** announced award of USD 32.98 million (approx. 2.2 billion) contract by DAR ES SALAAM Water and Sewerage Authority, Tanzania for the supply and installation of water distribution network in DAR SE SALAAM, Tanzania.

- **Fund Action** : *** Citigroup Global Markets Mauritius Private Limited bought 7,79,561 shares of Jamna Auto Industries at Rs 125.98 on the NSE.

** Amansa Holding Private Limited sold 17,97,020 shares of Rallis India at Rs 171.79 and sold 42,92,850 shares at Rs 170.04 on the BSE.

- **The Union Cabinet** approved the Real Estate (Regulation & Development) Bill, 2015. The Bill will be taken up for consideration and passing by the Parliament. The Bill, the government says, aims at restoring the confidence of consumers in the sector by institutionalising transparency and accountability in real estate and housing transactions which will further enable the sector to access capital and financial markets.

- **Aurobindo Pharma** has received final approval from the US health regulator to manufacture and market its oral contraceptive, Levonorgestrel tablets. The approved abbreviated new drug application (ANDA) is generic version of Teva Branded Pharmaceutical Products R&D, Inc's Plan B One-Step tablets

- **Asian Paints** has informed that, Asian Paints (International) Limited (APIL), Mauritius, a wholly owned subsidiary of the Company has transferred its entire holding of 60% held in the subsidiary Company, Asian Paints (Vanuatu) Limited to Berger International Private Limited, Singapore, a wholly owned subsidiary of APIL.

- **NMDC Ltd** plans to invest Rs 40,000 crore in the next eight years to reach a target of 100 million tonnes per annum of iron ore production from the current levels of little over 30 MTPA. The total investment will be Rs 40,000 crore in the next eight years. Our vision is to achieve 100 MTPA by 2025. The investment will go into developing new mines, Steel Plant, Legacy Iron ore company (in Australia) and Slurry Pipe line 9 from (Kirandul to Vizag), among others

- **South African Retail Sales** rose to 3.3%, from 3.0% in the preceding month whose figure was revised up from 2.7% . Analysts had expected South African Retail Sales to fall to 2.5% last month.

- **Brazilian CPI** rose to 10.48%, from 9.93% in the preceding month. Analysts had expected Brazilian CPI to rise to 10.41% last month.

- **Germany's Trade Balance** rose to 20.8B, from 19.2B in the preceding month whose figure was revised down from 19.4B. Analysts had expected Germany's Trade Balance to rise to 20.0B last month.

- **Chinese PPI remained** unchanged at an annual rate of -5.9%, from -5.9% in the preceding month. Analysts had expected Chinese PPI to remain unchanged at -5.9% last month.

- **Japan's M2 Money** Stock fell to a seasonally adjusted 3.3%, from 3.7% in the preceding month whose figure was revised up from 3.6%.

Economic Calendar

Country	Monday 7th Dec 15	Tuesday 8th Dec 15	Wednesday 9th Dec 15	Thursday 10th Dec 15	Friday 11th Dec 15
US	Labor Market Conditions Index m/m , Consumer Credit m/m ,	NFIB Small Business Index , JOLTS Job Openings ,	Wholesale Inventories m/m , Crude Oil Inventories , 10-y Bond Auction .	Unemployment Claims , Import Prices m/m , Natural Gas Storage , 30-y Bond Auction , Federal Budget Balance .	Core Retail Sales m/m , PPI m/m , Retail Sales m/m , Core PPI m/m , Prelim UoM Consumer Sentiment , Business Inventories m/m , Prelim UoM Inflation Expectations
UK/EURO ZONE	German Industrial Production m/m ,French Gov Budget Balance , French Trade Balance , Sentix Investor Confidence , Construction PMI , BRC Retail Sales Monitor y/y .	Manufacturing Production m/m , Industrial Production m/m , 10-y Bond Auction , NIESR GDP Estimate , BRC Shop Price Index y/y .	French Final Non-Farm Payrolls q/q , Italian Industrial Production m/m , German 10-y Bond Auction , FPC Meeting Minutes .	French Industrial Production m/m ,Trade Balance , MPC Official Bank Rate Votes , Monetary Policy Summary , Official Bank Rate , Asset Purchase Facility , MPC Asset Purchase Facility Votes .	German Final CPI m/m , German WPI m/m , French CPI m/m , Construction Output m/m , Targeted LTRO .
INDIA					IIP Data .

Narnolia Securities Ltd.