

SGX NIFTY : 7695.50 (55 Pt Down)

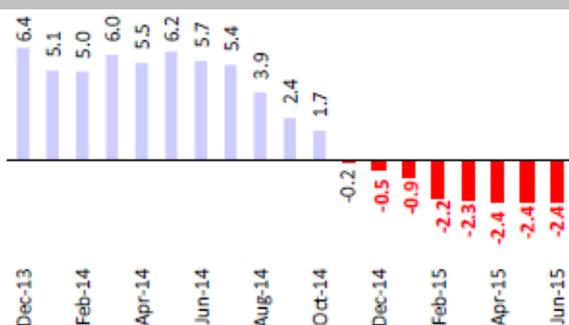
Quote of the Day

"Abnormally good or abnormally bad conditions do not last forever. This is true not only of general business but of particular industries as well. Corrective forces are often set in motion which tend to restore profits where they have disappeared, or to reduce them where they are excessive in relation to capital."

Benjamin Graham

Chart of the Day

WPI Trend



Index Action Nifty (10th Dec 15)



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Market

Name	Value	Change
Sensex	25,252.32	216.17
Nifty	7683.30	70.80
DOW	17,574.75	82.45
NASDAQ	5,045.17	22.30
CAC	4,635.06	(2.39)
DAX	10,598.93	6.44
FTSE	6,088.05	(38.63)
NIKKEI	19,226.91	180.36
HANG SENG	21,606.89	(97.72)
EW ALL SHARE	13487.65	125.43

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
10-Dec-15	3226.68	3806.96	(580.28)
Dec,15	37316.55	39616.51	(2299.96)
2015	758808.10	738956.85	19851.25

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
10-Dec-15	1741.90	1330.98	410.92
Dec,15	15792.35	14354.72	1437.63
2015	292580.59	265440.42	27140.17

Commodity Price

Commodity/Currencies	Value	
GOLD	25420.00	↓
SILVER	34210.00	↓
CRUDEOIL	36.46	↓
COPPER	310.60	↓
NATURALGAS	135.60	↓
DOLLAR/RS.	66.71	↓
EURO/RS.	72.99	↓
POUND/RS.	101.08	↓

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
DOLATINVES	19.32	GEMINI	93.71	BLKASHYAP	152.45
GREENFIRE	16.82	DONEAR	64.48	KSERASERA	105.88
HITECHPLAS	16.65	JAIBALAJI	41.75	BANG	104.00
AJMERA	16.47	AHMEDFORGE	37.50	INFODRIVE	100.00
SYNCOM	15.22	SYNCOM	34.15	DONEAR	98.31

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
ISIBARS	(9.57)	ICSA	(30.02)	SUDAR	(51.68)
SURANACORP	(9.41)	SUBEX	(22.58)	KGNIND	(44.00)
PRITI	(8.70)	CENTRUM	(22.50)	NCOPPER	(31.18)
BLBLIMITED	(7.34)	AADHAARVEN	(21.43)	PRITI	(30.77)
WINSOMEDJ	(7.25)	RMCL	(21.00)	DSINVEST	(28.96)

Top News

- Havells India** has decided to sell 80 stake in Havells Sylvania Malta BV owned by its subsidiary Havells Holdings (HHL) and Havells Exim to Chinese company. It is subject to shareholders approvals. Havells Holdings, the wholly owned subsidiary of Havells India, has proposed to enter into definitive agreement with Shanghai Feilo Acoustics (Feilo) to divest 80 percent stake in Havells Sylvania Malta BV (excluding its subsidiaries based in United States, Brazil, Chile and Thailand)
- Maruti Suzuki India** will hike prices of its vehicles across models by up to Rs 20,000 from January to offset impact of rising costs and weakening of rupee against dollar, joining rivals in making such a move. MSI sells a range of vehicles starting from the entry level small car Alto 800 to the S-Cross with price ranging between Rs 2.53 lakh and Rs 13.74 lakh
- NBCC** has bagged a contract worth Rs 188 crore from the Indian Culinary Institute Society. The work involves construction of Indian Culinary Institute in Noida amounting Rs 98.5 crore and Indian Culinary Institute in Tirupati amounting Rs 89.42 crore. NBCC will charge 7 percent agency charges on actual cost for both the works
- Norwegian Core CPI** remained unchanged at a seasonally adjusted 0.2%, from 0.2% in the preceding month. Analysts had expected Norwegian Core CPI to fall to 0.1% last month.
- Turkish GDP** rose to 4.0%, from 3.8% in the preceding month. Analysts had expected Turkish GDP to fall to 2.8% last month.
- French National Institute for Statistics and Economic Studies** said that French CPI fell to a seasonally adjusted -0.2%, from 0.1% in the preceding month. Analysts had expected French CPI to remain unchanged at 0.0% last month.
- French Industrial Production** rose to 0.5%, from 0.1% in the preceding month. Analysts had expected French Industrial Production to fall -0.1% last month.
- Australian unemployment rate** fell to a seasonally adjusted 5.8%, from 5.9% in the preceding month. Analysts had expected Australian unemployment rate to rise to 6.0% last month
- Alembic Pharmaceuticals** group firm Rhizen Pharmaceuticals SA has entered into an exclusive worldwide license agreement with Novartis for the development and commercialisation of a lead compound that could be used in the treatment of human airway disorders. Rhizen has inked a licensing pact with Novartis for the development and commercialisation of inhaled dual P13K-delta gamma inhibitor and its closely related compounds for various indications
- Puravankara Projects** expects a sales revenue of about Rs 700 crore from the second phase of ongoing affordable housing project near Bengaluru. The company launched the second phase of 'Provident Sunworth' project comprising about 1,400 housing units.
- Chennai Petroleum Corp Ltd** has restarted two crude units or about 57 percent of its 210,000 barrels per day (bpd) crude processing capacity at Manali refinery in the state of Tamil Nadu . Chennai Petroleum had last week shut its Manali refinery due to heavy floods in the southern state.
- Cipla its board** has approved the transfer of its consumer healthcare business to a wholly-owned subsidiary Cipla Health for a total consideration of Rs 16 crore. The company's board has approved the transfer of the consumer healthcare business to Cipla Health Ltd on a going concern basis by way of a slump sale for a lumpsum consideration of Rs 16 crore

Economic Calendar

Country	Monday 7th Dec 15	Tuesday 8th Dec 15	Wednesday 9th Dec 15	Thursday 10th Dec 15	Friday 11th Dec 15
US	Labor Market Conditions Index m/m , Consumer Credit m/m ,	NFIB Small Business Index , JOLTS Job Openings ,	Wholesale Inventories m/m , Crude Oil Inventories , 10-y Bond Auction .	Unemployment Claims , Import Prices m/m , Natural Gas Storage , 30-y Bond Auction , Federal Budget Balance .	Core Retail Sales m/m , PPI m/m , Retail Sales m/m , Core PPI m/m , Prelim UoM Consumer Sentiment , Business Inventories m/m , Prelim UoM Inflation Expectations
UK/EURO ZONE	German Industrial Production m/m ,French Gov Budget Balance , French Trade Balance , Sentix Investor Confidence , Construction PMI , BRC Retail Sales Monitor y/y .	Manufacturing Production m/m , Industrial Production m/m , 10-y Bond Auction , NIESR GDP Estimate , BRC Shop Price Index y/y .	French Final Non-Farm Payrolls q/q , Italian Industrial Production m/m , German 10-y Bond Auction , FPC Meeting Minutes .	French Industrial Production m/m ,Trade Balance , MPC Official Bank Rate Votes , Monetary Policy Summary , Official Bank Rate , Asset Purchase Facility , MPC Asset Purchase Facility Votes .	German Final CPI m/m , German WPI m/m , French CPI m/m , Construction Output m/m , Targeted LTRO .
INDIA					IIP Data .

Narnolia Securities Ltd.