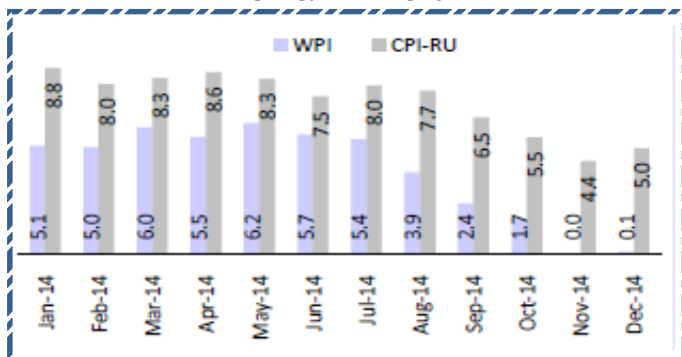


**Quote of the Day**

"You ought to be able to explain why you're taking the job you're taking, why you're making the investment you're making, or whatever it may be. And if it can't stand applying pencil to paper, you'd better think it through some more. And if you can't write an intelligent answer to those questions, don't do it." **Warren Buffett**

**SGX NIFTY : 8866 ( 58 Pt Up )**

**Chart of the Day  
CPI & WPI Trend**



**Index Action-Nifty ( 12th Mar, 15)**



MARKET		
Name	Value	Change
Sensex	28930.41	271.24
Nifty	8776	76.05
DOW	17895.22	259.83
NASDAQ	4893.29	43.35
CAC	4987.33	(10.42)
DAX	11799.39	(6.60)
FTSE	6761.07	39.56
NIKKEI	19242	250.89
HANG SENG	23822.5	25.54
EW ALL SHARE	14862.48	151.03

**INSTITUTIONAL TURNOVER**

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
12th Mar	5428.90	4,695.81	733.09
Mar,15	44790.83	40,348.43	4442.40
2015	248566.56	2,26,772.22	21794.34
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
12th Mar	1643.94	2,025.88	(381.94)
Mar,15	14976.43	15,742.34	(765.91)
2015	88762.82	95,698.18	(6935.36)

**COMMODITY PRICE**

COMMODITY/CURRENCIES	Value	
GOLD	25648.00	↓
SILVER	35328.00	↑
CRUDEOIL	47.24	↓
COPPER	371.50	↑
NATURALGAS	172.00	↑
DOLLAR/RS.	62.50	↓
EURO/RS.	66.40	↓
POUND/RS.	93.07	↑

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**Narnolia Securities Ltd.**

## Markets Snapshot

### Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
JUBLINDS	19.95	NITESHEST	44.90	WESTE	117.37
MANJEERA	19.80	JUBLINDS	42.14	WANBURY	92.31
IFBAGRO	19.58	AMBIKCO	36.77	ENTEGRA	87.75
IFBIND	19.35	ARSHIYA	32.77	LOGIXMICRO	83.14
RESPONIND	14.19	LOTUSEYE	30.00	TWL	81.44

### Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
SUBHKAM	(19.13)	ONELIFECAP	(25.58)	STRAUSIND	(40.57)
MTNL	(18.88)	WINSOMEDJ	(25.00)	SCANPGEOM	(37.67)
ISIBARS	(13.07)	MTNL	(22.32)	GEINDSYS	(34.69)
SMPL	(12.93)	PROVOGE	(22.13)	DIAPOWER	(32.71)
RESTILE	(11.48)	STRAUSIND	(21.25)	KGIND	(32.25)

### Top News :

- **WIPRO Management-** Revenue growth in 4Q could be at 1-3%(QoQ). Demand envirnment is looking stable, Cross currency impact on revenue could be see 200-250bps adversely. Order intake from Energy space remains unstable.
- **Natco receives Generic Sofosbuvir (Sovaldi)** approval for India . Natco Pharma is pleased to announce that it is the 1st company in India to get approval for generic sofosbuvir tablets, 400mg, from Drugs Controller General (India). Sofosbuvir is a medicine used for chronic hepatitis C infection and sold globally by Gilead Sciences, Inc., under its brand Sovaldi.Source
- **Credit Analysis & Research Limited**, has assigned the rating of 'CARE A1+' (A One Plus) to the proposed issue of commercial paper of Rs. 6,350 crores of Edelwiess .
- **Adhunik Metaliks Ltd reply to clarification :** News regarding " "Adani Power to buy Adhunik Power, Deal valued at around 3500-4000 Crs, Proceeds to be used for debt repayment by Adhunik Metaliks, Adhunik Metaliks owns 50% stake in Adhunik Power." Company hereby clarify that the Company is not aware of any such event as reported in the news report.
- **Dr Datsons Lab** has received an order worth Rs 120 crore to produce cancer drugs from Ochoa Laboratories. Dr Datsons Labs Ltd has forged a potential collaboration with Delhi-based Ochoa Laboratories to produce Oncology drugs to cater the European market .
- **Lok Sabha** had passed the Insurance Bill to increase foreign investment limit in local insurers to 49 percent from 26 percent. The Insurance Laws (Amendment) Bill, 2015, seeking higher foreign equity participation in Indian insurance companiesThe Bill was first introduced in Rajya Sabha in 2008 but non concurrence amongst parties stalked its passage since.
- **Feb 2015 CPI inflation rises to 5.37%** . Feb CPI Food Inflation : 5.37% Vs 5.26% ( MoM ) . Feb 2015 CPI Rural Inflation @ 5.79% vs 5.34% ( MoM ) . Feb 2015 CPI Urban Inflation @ 4.95% Vs 4.96% ( MoM ) . Feb 2015 Vegetable Inflation @ 18.21% Vs 9% ( MoM ) . Feb 2015 Combind Fuel & Power Inflation @ 2.61% Vs 3.74% ( MoM ) . Feb 2015 Combind Clothing & Footware Inflation @ 5.14% Vs 6.15 % ( MoM ) . Feb Core CPI Inflation @ 4.1% Vs 3.9% ( MoM ) .
- **Jan IIP gains pace at 2.6%** . Jan 2015 Manufacturing Sector Growth @ 3.3% vs 2.1% ( MoM ) . Jan 2015 Mining Sector Growth @ - 2.8% Vs - 3.2% ( MoM ) . Jan 2015 electricity Sector Growth @ 2.7% Vs 4.8% ( MoM ) . Jan 2015 Basic Goods Inflation @ -4.5% Vs 2.4% ( MOM ) . Jan 2015 Capital Good Inflation 12.8% Vs 4.1% ( MoM ) . Jan 2015 Consumer Goods Inflation @ -1.9% Vs 0.7% ( MoM ) . Jan 2015 Intermediate Goods Inflation @ -0.8% vs 0.1% ( MoM ) . Jan 2015 , Consumer Durable Goods inflation @ -5.3% Vs -9% ( MoM ) . Jan 2015 , Jan Consumer Non durable Goods @ -0.1% Vs 5.7% ( MoM ) .
- **U.S. Natural Gas Storage** fell to a seasonally adjusted annual rate of -198B, from -228B in the preceding month. Analysts had expected U.S. Natural Gas Storage to fall -191B last month.
- **U.S. import prices** increased by a seasonally adjusted 0.4% last month, compared to forecasts for a 0.2% gain. Import prices fell by 3.1% in January.

### Economic Calendar

	Monday 9-Mar-15	Tuesday 10-Mar-15	Wednesday 11-Mar-15	Thursday 12-Mar-15	Friday 13-Mar-15
US	Crude Oil Inventories .	Core Retail Sales m/m ,Retail Sales m/m , Unemployment Claims , Import Prices m/m , Business Inventories m/m Natural Gas Storage .	PPI m/m ,Core PPI m/m , Prelim UoM Consumer Sentiment ,Crude Oil Inventories .	Core Retail Sales m/m , Retail Sales m/m , Unemployment Claims Import Prices m/m ,Business Inventories m/m .	PPI m/m ,Core PPI m/m ,Prelim UoM Consumer Sentiment , Prelim UoM Inflation Expectations .
UK/EURO ZONE	Manufacturing Production m/m , Italian Industrial Production m/m , NIESR GDP Estimate .	Trade Balance , French CPI m/m , French Final Non-Farm Payrolls q/q , Industrial Production m/m .	German Final CPI m/m , Manufacturing Production m/m .	Trade Balance .	
INDIA				IIP Data , CPI Data	



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