

SGX NIFTY : 8833 (17 Pt Up)

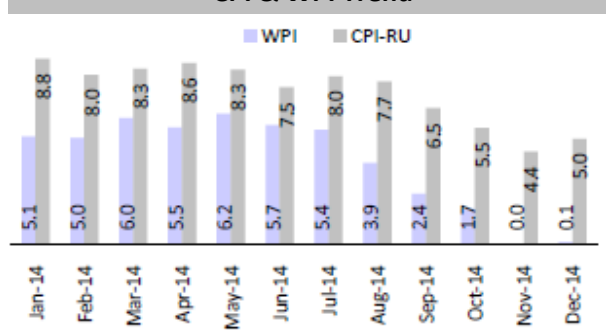
Quote of the Day

"The individual investor should act consistently as an investor and not as a speculator. This means that he should be able to justify every purchase he makes and each price he pays by impersonal, objective reasoning that satisfies him that he is getting more than his money's worth for his purchase."

Benjamin Graham

Chart of the Day

CPI & WPI Trend



Index Action Nifty (10th Mar 15)



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Market

Name	Value	Change
Sensex	28,879.38	(5.83)
Nifty	8780.35	2.50
DOW	18,057.65	98.92
NASDAQ	4,995.98	21.41
CAC	5,240.46	31.51
DAX	12,374.73	208.29
FTSE	7,089.77	74.41
NIKKEI	19,907.63	(30.39)
HANG SENG	27,272.39	328.00
EW ALL SHARE	15059.45	5.42

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
10th Apr,15	4823.65	4460.86	362.79
Apr,15	44790.83	40348.43	1005.29
2015	248566.56	226772.22	24937.90

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
10th Apr ,15	1671.41	1806.59	(135.18)
Apr,15	14976.43	15742.34	576.49
2015	88762.82	95698.18	(5398.20)

Commodity Price

Commodity/Currencies	Value	
GOLD	26781.00	↑
SILVER	36713.00	↑
CRUDEOIL	51.89	↑
COPPER	377.00	↑
NATURALGAS	157.90	↓
DOLLAR/RS.	62.31	↑
EURO/RS.	66.04	↑
POUND/RS.	91.14	↑

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
ALKALI	19.98	ESSDEE	90.79	KIRIINDUS	79.59
IMFA	19.96	AANJANEYA	80.43	MAKE	67.22
SHIVAMAUTO	19.95	ALKALI	70.54	PUNJABCHEM	59.73
HELIOSMATH	19.94	PLETHICO	60.53	SINCLAIR	59.71
GOLDENTOBC	19.92	PIRLIFE	58.62	ZENOTECH	59.71

Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
ALCHEM	(16.08)	PRITI	(32.72)	KGNENT	(50.88)
ASTAR	(10.07)	KGNENT	(23.13)	PRITI	(42.53)
TFL	(10.00)	PANCHMSTEL	(17.30)	GLODYNE	(42.15)
ONELIFECAP	(9.77)	STEERINTER	(16.87)	CURATECH	(34.73)
COMFINTE	(9.49)	ONELIFECAP	(15.45)	DSINVEST	(31.00)

Top News

- Kalyani Steel Mgt Guideline** : Global iron ore prices have come down from almost USD 110 per tonne to USD 50 per tonne while in India it is only come down by few Rs 100 per tonne as there is a shortage of iron ore in the country due to mines are banned by Supreme Court . There is an increase in royalty to 15 percent . Lumpy ore to company plants is almost Rs 5400-5500 which used to be close to Rs 6000. So, there is not a substantial reduction.
- Dr Reddy Mgt Guideline** : Company has acquired select brands from European drug maker UCB SA in India and neighbouring countries, mainly in respiratory, derma and paediatrics and neurology segments, for Rs 800 crore which fund will be come from company's cash position . The acquired brands have grown historically at lower double-digits and have a lot of headroom to grow further. He expects them to grow north of 20 percent going ahead.
- IL&FS Transportation Mgt Guideline** : The company's arm has raised 690 million yuan or Rs 692 crore in a bond sale in March. The company has been awarded around 3,000 km of road orders by NHAI in FY15 and has been expecting another Rs 5,000 crore worth of add-on orders in FY16. The company has also been eyeing to bid for the 13-km Zojila tunnel project in Karail .
 - Fund Action : Sanghvi Movers** : HDFC Mutual Fund bought 1,700,000 shares of Sanghvi Movers at Rs 261 on the BSE . Reliance Mutual Fund bought 750,000 shares of Sanghvi Movers at Rs 261 on the BSE . Sundaram Mutual Fund bought 1,072,621 shares of Sanghvi Movers at Rs 261 on the BSE.
 - Dish TV** : Apollo India Private Equity II (Mauritius) sold 32,000,000 shares of Dish TV at Rs 82.04 on the BSE . [11-04-2015 10:38:52] rubi burman: Birla Sun Life Trust bought 6,795,289 shares of Dish TV at Rs 81.75 on the BSE.
 - Ashapura Intimates** : Bhavesh Bhanushali sold 175,000 shares of Ashapura Intimates Fashion at Rs 145.11 on the BSE.
 - Alchemist** : Rajababu Sampatrao Bandela sold 116,835 shares of Alchemist at Rs 30.15 on the NSE.
- Hindustan Copper** has approved the proposal for formation of joint venture company (JVC) with Chhattisgarh Mineral Development Corporation (CMDC), a Government of Chhattisgarh Enterprise, with investment of Rs 10 crore in the equity capital of JVC to explore and develop new copper mines in the State of Chattisgarh
- Neyveli Lignite Corporation** has informed that Unit II (500MW) of Tuticorin Power Project of NLC Tamilnadu Power, the subsidiary company has been test synchronised with the grid on April 09, 2015 .
- Indusind Bank** enters into an agreement to acquire Royal Bank of Scotland's Diamond & Jewellery Financing business in India; simultaneously enters into Partnership Agreement with ABN AMRO Bank N.V. for cooperation in Diamond & Jewellery Financing .
- HDFC Ltd** has got RBI clearance to raise up to USD 500 million (about Rs 3,100 crore) as External Commercial Borrowing (ECB) to fund its business growth.
- The Index of Industrial Production (IIP)** for February grew at a robust 5% versus a contraction of (-)2% in February last year. Feb 2015 , mining Sector grew at 2.5% versus 2.3% YoY . Feb 2015 ,consumer goods Sector output grew at 5.2% versus -5.2% YoY . Feb 2015 , manufacturing sector output grew at 5.2% vs -3.9% YoY . Feb 2015 ,electricity sector output grew at 5.9% versus 11.5% YoY . Feb 2015 , capital goods output growth stood at 8.8% versus -17.6% YoY . Feb 2015 ,consumer goods output growth was reported at 5.2% at vs -5.2% YoY . Feb 2015 , consumer durables output stood at -3.4% vs -9.7% YoY.
- Bank of Japan said that Japan's Corporate Goods Price Index** rose to a seasonally adjusted annual rate of 0.7%, from 0.5% in the preceding month.
- Economic and Social Research Institute said that Japan's Core Machinery Orders** rose to -0.4%, from -1.7% in the preceding month. Analysts had expected Japan's Core Machinery Orders to fall to -2.8% last month.

Result Calendar Q4FY15

BSE CODE	Company Name	Date	BSE CODE	Company Name	Date
512161	8KMILES	14-Apr-15	532443	CERA	23-Apr-15
500410	ACC	14-Apr-15	532175	CYIENT	23-Apr-15
531082	ALANKIT	14-Apr-15	500180	HDFCBANK	23-Apr-15
532772	DCBBANK	14-Apr-15	502330	IPAPPM	23-Apr-15
532106	REIAGROLTD	14-Apr-15	533519	L&TTFH	23-Apr-15
523229	BHARATSE-\$	15-Apr-15	532720	M&MFIN	23-Apr-15
507960	GUJHOTE	15-Apr-15	500290	MRF	23-Apr-15
509069	INFOMEDIA	15-Apr-15	500472	SKFINDIA	23-Apr-15
500213	ITHL-\$	15-Apr-15	533121	SQSBFSI	23-Apr-15
532798	NETWORK18	15-Apr-15	506597	AMAL	24-Apr-15
523445	RIIL	15-Apr-15	511243	CHOLAFIN	24-Apr-15
532800	TV18BRDCST	15-Apr-15	530055	HRMNYCP	24-Apr-15
511288	GRUH	16-Apr-15	500209	INFY	24-Apr-15
532187	INDUSINDBK	16-Apr-15	500550	SIEMENS	24-Apr-15
520066	JAYBARMARU	16-Apr-15	513262	SSWL	24-Apr-15
532819	MINDTREE	16-Apr-15	509930	SUPREMEIND	24-Apr-15
506642	SADHNIANIQ	16-Apr-15	531221	MAYURFL	26-Apr-15
532540	TCS	16-Apr-15	533573	APLLTD	27-Apr-15
512205	VATSAEDU	16-Apr-15	523754	EPCIN	27-Apr-15
526187	ASHRAM	17-Apr-15	532482	GRANULES	27-Apr-15
500215	ATFL	17-Apr-15	509675	HIL	27-Apr-15
500092	CRISIL	17-Apr-15	532174	ICICIBANK	27-Apr-15
532099	DATABASE	17-Apr-15	532424	GODREJCP	28-Apr-15
532848	DELTACORP	17-Apr-15	532504	NAVINFLUOR	28-Apr-15
530139	KREONFIN	17-Apr-15	500408	TATAELXSI	28-Apr-15
532275	LANDMARC	17-Apr-15	532523	BIOCON	29-Apr-15
530173	OSCARGLO	17-Apr-15	500010	HDFC	29-Apr-15
500325	RELIANCE	17-Apr-15	500387	SHREECEM	29-Apr-15
517447	RSSOFTWARE	17-Apr-15	505827	SNL	29-Apr-15
521228	TATIAGLOB	17-Apr-15	500027	ATUL	30-Apr-15
531846	TRINITYLEA	17-Apr-15	532215	AXISBANK	30-Apr-15
505230	CIMMCO	18-Apr-15	500085	CHAMBLFERT	30-Apr-15
500253	LICHSGFIN	18-Apr-15	506395	COROMANDEL	30-Apr-15
532966	TWL	18-Apr-15	509567	GOACARBON-\$	30-Apr-15
511371	VATCO	18-Apr-15	532659	IDFC	30-Apr-15
500188	HINDZINC	20-Apr-15	532313	MAHLIFE	30-Apr-15
533179	PERSISTENT	20-Apr-15	530243	MANGASOF	30-Apr-15
513010	TATASPONGE	20-Apr-15	500730	NOCIL	30-Apr-15
526921	21STCENMGM	21-Apr-15	500313	OILCOUNTUB	30-Apr-15
500089	DICIND	21-Apr-15	532638	SHOPERSTOP	30-Apr-15
532281	HCLTECH	21-Apr-15	531652	THIRDFIN	30-Apr-15
504961	TATAYODOGA-\$	21-Apr-15	513375	CARBORUNIV	1-May-15
509966	VSTIND	21-Apr-15	523708	EIMCOELECO	1-May-15
505412	WENDT	21-Apr-15	533088	MHRIL	1-May-15
507685	WIPRO	21-Apr-15	532953	VGUARD	4-May-15
520119	ASAL	22-Apr-15	500096	DABUR	5-May-15
508906	EVERESTIND	22-Apr-15	511676	GICHSGFIN	6-May-15
500249	KSBPUMPS	22-Apr-15	521234	SRINACHA-\$	6-May-15
517320	SAVINFOCO	22-Apr-15	500620	GESHIP	7-May-15
532792	CAIRN	23-Apr-15	520113	VESUVIUS	7-May-15

507815	GILLETTE	8-May-15	500164	GODREJIND	27-May-15
500165	KANSAINER	8-May-15	512153	SPECMKT	27-May-15
500459	PGHH	8-May-15	500008	AMARAJABAT	28-May-15
532756	MAHINDCIE	11-May-15	508939	BLCISER	28-May-15
534804	CARERATING	12-May-15	506405	DHARAMSI	28-May-15
500124	DRREDDY	12-May-15	530779	DYNAMICP	28-May-15
523736	DPL	14-May-15	500202	INDLEASE	29-May-15
506767	ALKYLAMINE	15-May-15	523323	KOVAI	29-May-15
500420	TORNTPHARM	15-May-15	500520	M&M	29-May-15
534742	ZUARI	15-May-15	501343	MOTOGENFIN	29-May-15
500780	ZUARIGLOB	15-May-15	532777	NAUKRI	29-May-15
532133	IFGLREFRAC	16-May-15	535514	PRIMECAPM	29-May-15
532527	RKFORGE	16-May-15	532915	RELIGARE	29-May-15
532978	BAJAJFINSV	20-May-15	508963	STRLGUA	29-May-15
500034	BAJFINANCE	20-May-15	506655	SUDARSCHEM	29-May-15
532977	BAJAJ-AUTO	21-May-15	531831	UNISH	29-May-15
500490	BAJAJHLDNG	21-May-15	511690	WARNER	29-May-15
500414	TIMEX-\$	21-May-15	512587	ZODJRD MKJ	29-May-15
531319	MARUTISE	25-May-15	526891	MKTCREAT	30-May-15
532349	TCI	25-May-15	530125	SAMRATPH-\$	30-May-15
500133	ESABINDIA	26-May-15	524703	SANDUPHQ	30-May-15
512618	RLF	26-May-15	511626	RRFIN	14-Dec-15

Country	Monday 13 April 15	Tuesday 14 April 15	Wednesday 15 April 15	Thursday 16 April 15	Friday 17 April 15
US		Core Retail Sales m/m , PPI m/m , Retail Sales m/m , Core PPI m/m , Business Inventories m/m .	Empire State Manufacturing Index ,Capacity Utilization Rate , Industrial Production m/m , Crude Oil Inventories , Treasury Currency Report .	Empire State Manufacturing Index ,Capacity Utilization Rate , Industrial Production m/m , Crude Oil Inventories , Treasury Currency Report .	CPI m/m ,Core CPI m/m , Prelim UoM Consumer Sentiment , Prelim UoM Inflation Expectations .
UK/EURO ZONE	German Buba Monthly Report ,BRC Retail Sales Monitor y/y .	Industrial Production m/m	Minimum Bid Rate , ECB Press Conference ,		German WPI m/m ,Average Earnings Index 3m/y , Claimant Count Change , Unemployment Rate , Final CPI y/y .
INDIA	CPI Data	WPI Data .	Balance of Trade		

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Narnolia Securities Ltd.

Narnolia Research Lab

Stellar IT Park | 5th Floor | Office Space No. 6 | Tower-IIInd Plot No. C-25 | Sector-62
| Noida | Ph : 0120-4215110

Central Strategy Desk - Kolkata

124 | 1st Floor | 7/1 Lords Sinha Road | Kolkata - 71
Ph : 033-22821500 | M : 93347 14418, 98302 69810