

SGX NIFTY : 8126 (71 Pt Down)

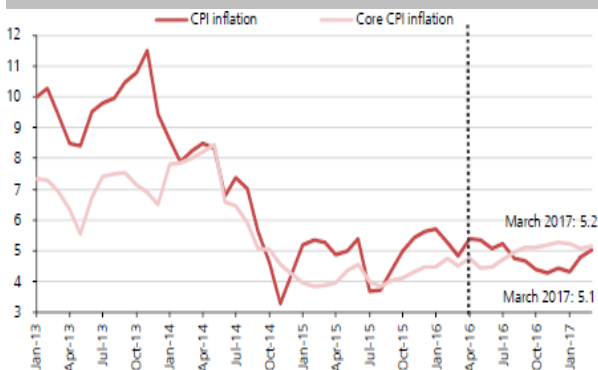
Quote of the Day

"Although I consider myself to be primarily in the quantitative school, the really sensational ideas I have had over the years have been heavily weighted toward the qualitative side where I have had a 'high-probability insight'. This is what causes the cash register to really sing."

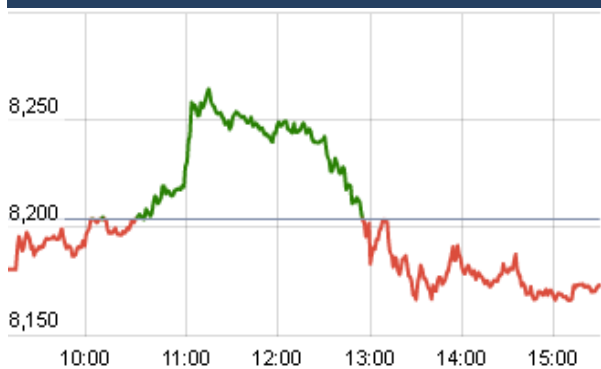
Warren Buffett

Chart of the Day

CPI Trend



Index Action Nifty (10th June 16)



Index

Contents	Page	Coverage
News	2	Update
Economic Calendar	3	Update

Market

Name	Value	Change
Sensex	26,635.75	(127.71)
Nifty	8170.05	(33.55)
DOW	17,865.34	(119.85)
NASDAQ	4,894.55	(64.07)
CAC	4,306.72	(98.89)
DAX	9,834.62	(254.25)
FTSE	6,115.76	(116.13)
NIKKEI	16,168.48	(432.88)
HANG SENG	20,547.51	(507.10)
EW ALL SHARE	14019.41	(46.26)

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
10-Jun-16	3510.34	3309.02	201.32
June,16	36328.30	32468.83	3859.47
2016	463909.82	458324.72	5585.10

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
10-Jun-16	1399.39	1565.01	(165.62)
June,16	10974.93	13030.91	(2055.98)
2016	190939.87	180510.59	10429.28

Commodity Price

Commodity/Currencies	Value	
GOLD	30084.00	↑
SILVER	41068.00	↑
CRUDEOIL	48.91	↑
COPPER	303.35	↓
NATURALGAS	172.00	↓
DOLLAR/RS.	66.76	↑
EURO/RS.	75.29	↓
POUND/RS.	95.03	↓

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
UPERGANGES	20.00	MARG	54.14	TATAMETALI	147.65
VISASTEEL	20.00	ALPHAGEO	46.71	GOKEX	76.26
ELECTHERM	19.97	ELECTHERM	39.41	BILPOWER	72.29
GARDENSILK	19.96	JPINFRATEC	33.39	ALPHAGEO	61.41
ALOKTEXT	19.94	GVKPIL	30.47	DHARSUGAR	61.18

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
PARACABLES	(9.45)	RAIREKMOH	(18.33)	PRAKASHSTL	(51.55)
OISL	(8.47)	PRAKASHSTL	(18.21)	WINSOMEDJ	(47.14)
QUADRANT	(8.07)	INFODRIVE	(16.67)	INFODRIVE	(45.95)
NAKODATEX	(7.69)	WINSOMEDJ	(15.56)	SANCIA	(39.24)
ROLATAN	(7.62)	CALSREF	(14.29)	TREEHOUSE	(37.87)

Top News

- **KEI Industries Mgt Guideline** : Company's cable business is expected to grow by 20 percent in FY17 . Company sees its exports rising by 50 percent in the current fiscal. The company maintaining its EBITDA margins at 10.5 percent in FY17. Its capacity utilisation is also going to rise to 90-92 percent in FY17 as compared to 85 percent in FY16.

It has a total order book of Rs 2000 crore. Of which, Rs 600 crore is for cables with Rs 180 crore worth of orders coming from abroad. Another Rs 140 crore worth of orders are for their extra high voltage power cables and the rest comes for the EPC division.

- **KCP** has decided to expand the production capacity of its cement unit located at Andhra Pradesh with an expected outlay of Rs 400 crores (approximately After this expansion, the capacity of Mukthiyala cement plant will increase from 1.8 million tonne per annum (MTPA) to 3.5 MTPA.

It has two cement plants - Macherla & Mukthiyala - in Andhra Pradesh.

- **Indian Cement Mgt Guideline** : Riding on an upswing in the cement demand in the past few quarters, India Cements forecasts volume growth to be in the range of 7-8 percent in FY17. South India is likely to lead the cement demand growth and a good monsoon is likely to trigger the sector's growth . Company expects the company's sales volume in FY17 to exceed 9.6 million tonne it clocked in FY16. The cement maker's EBITDA/tonne was Rs 900/tonne in FY16 and it expects a stronger EBITDA/tonne in FY17. Company said currently, 50 percent of India Cements' sales come from Tamil Nadu and Kerala regions. Karnataka contributes 10-12 percent while Maharashtra and Andhra Pradesh bring in 14 percent and 12-13 percent, respectively.

- **HeidelbergCement India Mgt Guideline** : Cement prices have firmed up in the past one month, and Heidelberg has taken a price hike of about Rs 5-10 per bag . The state of the demand, outlook going forward and the company's acquisition plans. Going forward should be about Rs 200 a tonne on the realisations side.

- **The Food Ministry** has proposed to impose 25 percent duty on export of sugar to ensure sufficient supply of the sweetener in the domestic

- **Meghmani Organics Mgt Guideline** : Company witnessed its margins rise substantially in the fourth quarter of FY16. It was more to do with better plant efficiency and improved capacity utilisation than fall in crude prices

Company expects the company's topline to grow by Rs 300-350 crore in FY17 and an additional Rs 350 crore in FY18.

More than half of Meghmani's revenues come from exports. The company primarily exports to North and South America. But it also plans to expand in many emerging economies in Asia

- **Mayur Uniquoter Mgt Guideline** : Comapny is targeting a topline growth of 10-15 percent in FY17 with technical capabilities and value engineering . Mayur is currently operating at 75 percent capacity utilization . The company is looking to open a polyurethane (PU) plant in Gwalior, amidst rising water concerns in its current plant in Rajasthan

- **The U.S. government posted** a \$53 billion budget deficit in May, a 38 percent drop from the same month last year . The government had a deficit of \$84 billion in May of 2015, according to the Treasury's monthly budget statement.

- **U.S. federal budget balance** fell to a seasonally adjusted - 53.0B, from 106.0B in the preceding month. Analysts had expected U.S. federal budget balance to fall to -60.0B last month.

- **U.S. consumer sentiment** fell to a seasonally adjusted 94.3, from 94.7 in the preceding month. Analysts had expected UoM consumer sentiment to fall to 94.0 last month.

- **Mexican Industrial Production** rose to a seasonally adjusted annual rate of 1.9%, from -2.0% in the preceding month. Analysts had expected Mexican Industrial Production to rise to 0.8% last month.

- **Italian Industrial Production** rose to 0.5%, from 0.0% in the preceding month. Analysts had expected Italian Industrial

Economic Calendar

Country	Monday 13th June 16	Tuesday 14th June 16	Wednesday 15th June 16	Thursday 16th June 16	Friday 17th June 16
US		Core Retail Sales m/m , Retail Sales m/m , Import Prices m/m , Business Inventories m/m .	PPI m/m , Core PPI m/m , Empire State Manufacturing Index , Capacity Utilization Rate , Crude Oil Inventories , FOMC Statement .	CPI m/m ,Core CPI m/m , Philly Fed Manufacturing Index , Unemployment Claims , Current Account .	Building Permits , Housing Starts .
UK/EURO ZONE	CB Leading Index m/m	CPI y/y , PPI Input m/m , Employment Change q/q , Industrial Production m/m .	Average Earnings Index 3m/y , Claimant Count Change , Unemployment Rate , Trade Balance .	MPC Official Bank Rate Votes , Monetary Policy Summary , Official Bank Rate , Eurogroup Meetings , Retail Sales m/m .	ECOFIN Meetings , ECB President Draghi Speaks.
INDIA		WPI DATA			



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