

SGX NIFTY : 8358 (11 Pt Down)

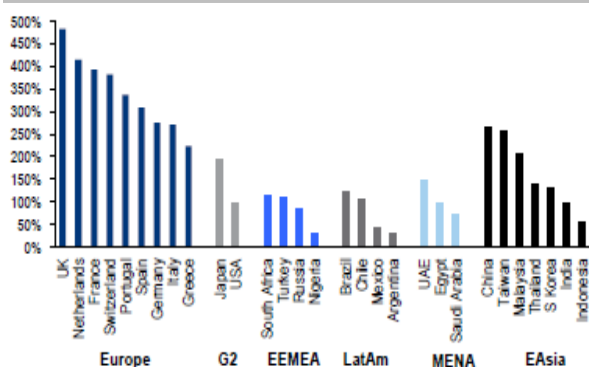
Quote of the Day

"The individual investor should act consistently as an investor and not as a speculator. This means that he should be able to justify every purchase he makes and each price he pays by impersonal, objective reasoning that satisfies him that he is getting more than his money's worth for his purchase."

Benjamin Graham

Chart of the Day

Bank Credit as % GDP



Index Action Nifty (10th July 15)



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Market

Name	Value	Change
Sensex	27,661.40	87.74
Nifty	8360.55	32.00
DOW	17,515.12	(261.46)
NASDAQ	4,997.70	75.30
CAC	4,903.07	145.58
DAX	11,351.63	319.22
FTSE	6,673.38	91.75
NIKKIE	19,995.04	215.21
HANG SENG	24,717.59	(183.69)
EW ALL SHARE	14418.1	15.85

Instituional Turnover

FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
10th July,15	4991.65	5456.92	(465.27)
July,15	44426.48	49651.85	(5225.37)
2015	505229.41	479178.16	26254.99

DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
10th July,15	1785.69	1195.20	590.49
July,15	10265.77	10834.79	(569.02)
2015	188078.71	173093.14	14985.57

Commodity Price

Commodity/Currencies	Value	
GOLD	26058.00	↓
SILVER	35615.00	↑
CRUDEOIL	51.66	↓
COPPER	358.70	↑
NATURALGAS	177.40	↑
DOLLAR/RS.	63.39	↑
EURO/RS.	70.47	↑
POUND/RS.	98.37	↓

Market Snapshot

Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
MONNETISPA	19.92	SHLAKSHMI	72.20	MIC	116.75
ONMOBILE	17.03	SAURASHCEM	63.07	SHLAKSHMI	101.05
LINCENQ	13.78	TI	58.76	CASTEXTECH	96.08
STRTECH	13.33	FORTISFIN	52.17	NEHAINT	95.45
ARCHIDPLY	13.00	SANWARIA	48.87	JMTAUTOLTD	90.79

Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
RSSSOFTWARE	(16.21)	RSSSOFTWARE	(20.24)	CHIRAWA	(61.97)
NOIDATOLL	(14.22)	KSERASERA	(20.00)	CMAHENDRA	(48.74)
ARIHANT	(14.18)	STRAUSIND	(20.00)	SANCIA	(40.94)
CALSREF	(12.50)	NAKODATEX	(19.70)	BIRLACOT	(40.00)
MMFSL	(11.71)	SUMEETINDS	(19.65)	RAJTV	(39.50)

Top News

• **Ashiana Housing Mgt Guideline** : Company is targeting sale of 1800 units in the current year . The company recently raised Rs 200 crore through qualified institutional placement (QIP) to procure land in its existing markets as well as new ones,

Ashiana will be launching projects in cities like Chennai, Jaipur and Jamshedpur this year.

The company has projects worth 40 lakh square feet to be launched in phases. This year, 15 lakh square feet will be launched . The company will be launching new phases in its existing projects like Surbhi, Ashiana Town and Anantara

• **Talbro's Automotive Components** is securing orders from Maruti Suzuki India and ISUZU Motors India. It received orders under its joint ventures Magneti Marelli Talbro's Chassis Systems (MMT) and Talbro's Marugo Rubber (TMR).

• **Mphasis** has sold its residual 33 percent stake in its domestic voice business process outsourcing (BPO) business to Karvy Data Management for Rs 2.75 crore

Rajesh Export has bagged an export order worth Rs 1448 crore of designer range of gold and diamond studded jewellery and medallions from UAE. This is the second order in less than two months time, which company has got from UAE. Last month also, the company has bagged an export order worth Rs 1,302 crore. It has gold jewelry manufacturing facility at Bangalore, spread over 12 acres of land, with a capacity to process 250 tonnes of gold into jewelry.

• The Delhi High Court directed **Coal India** to sell coal mined from Gare Palma IV/2 and 3 blocks in Chattisgarh through e-auctions, and said Jindal Steel & Power would be eligible to participate.

• **Indian Oil Corp (IOC)** has commissioned an oil jetty at its Paradip refinery in Odisha as it sequentially commissions units of the Rs 34,555 crore refinery. The South Oil Jetty, which will be used to import and export of oil at high sea, was dedicated to the nation by Shipping and Road Transport

• **KEC International Mgt Guideline** : Company talks about bagging Rs 622 crore order making the order book worth Rs 10,600 crore. Mgt expects the company's margins to grow in the 7.5-8 percent range.

• **May IIP** slips to 2.7% vs 4.1% MoM . May Manufacturing Sector Growth @ 2.2% Vs 5.1% (MoM) . May Electricity Sector growth @ 6% Vs -0.5% (MoM) . May Mining Sector Growth @ 2.8% Vs 3.2% . May Basic Sector Growth @ 6.4% Vs 2.8% (MoM) . May Consumer Goods Growth @ 1.6% Vs 11.1% (MoM) . Consumer durable Sector Growth @ -3.9% Vs 1.3% (MoM)

• **U.S. Wholesale Inventories** rose to a seasonally adjusted annual rate of 0.8%, from 0.4% in the preceding quarter. Analysts had expected U.S. Wholesale Inventories to rise 0.3% in the last quarter.

• **Instituto Nacional de Estadística Y Geografía** said that Mexican Industrial Production fell to a seasonally adjusted annual rate of -0.9%, from 1.1% in the preceding month. Analysts had expected Mexican Industrial Production to fall to 0.5% last month.

• **Malaysian Industrial Production** rose to a seasonally adjusted annual rate of 4.5%, from 4.0% in the preceding month. Analysts had expected Malaysian Industrial Production to fall to 3.0% last month.

• **Canadian employment change** fell to a seasonally adjusted - 6.4K, from 58.9K in the preceding month. Analysts had expected Canadian employment change to fall -10.0K last month.

• **Bank of Japan** said that Japan's Corporate Goods Price Index fell to a seasonally adjusted annual rate of -2.4%, from -2.1% in the preceding month.

Result Calendar Q1FY16

BSE Code	Company Name	Date	BSE Code	Company Name	Date
532187	INDUSINDBK	13-Jul-15	511676	GICHSGFIN	17-Jul-15
512405	IPOWER	13-Jul-15	530655	GOODLUC	17-Jul-15
520066	JAYBARMARU	13-Jul-15	532706	INOXLEISUR	17-Jul-15
530381	PETRONENGG	13-Jul-15	532652	KTKBANK	17-Jul-15
523445	RIIL	13-Jul-15	506734	MYSORPETRO	17-Jul-15
535621	SVGLOBAL	13-Jul-15	500304	NIITLTD	17-Jul-15
526987	URJAGLOBA	13-Jul-15	533317	OMKARCHEM	17-Jul-15
532772	DCBBANK	14-Jul-15	524394	VIMTALABS	17-Jul-15
538708	ETIL	14-Jul-15	526525	WWLEATH	17-Jul-15
538788	GILADAFINS	14-Jul-15	513729	AROGRANITE	18-Jul-15
533217	HMVL	14-Jul-15	500469	FEDERALBNK	18-Jul-15
532771	JHS	14-Jul-15	533273	OBEROIRLTY	18-Jul-15
523828	MENONBE	14-Jul-15	511640	SANGHCO	18-Jul-15
532541	NIITTECH	14-Jul-15	505854	TRF	18-Jul-15
538611	RTFL	14-Jul-15	500188	HINDZINC	20-Jul-15
504356	ZMULTIPU	14-Jul-15	514165	INDIANACRY	20-Jul-15
533267	CANTABIL	15-Jul-15	500233	KAJARIACER	20-Jul-15
532443	CERA	15-Jul-15	521248	KITEX	20-Jul-15
508906	EVERESTIND	15-Jul-15	500253	LICHSGFIN	20-Jul-15
539032	FRASER	15-Jul-15	532440	MPSLTD	20-Jul-15
505250	GGDANDE	15-Jul-15	532987	RBL	20-Jul-15
526797	GREENPLY	15-Jul-15	532663	SASKEN	20-Jul-15
531531	HATSUN	15-Jul-15	509874	SHALPAINTS	20-Jul-15
532662	HTMEDIA	15-Jul-15	522152	SOLIMAC	20-Jul-15
531212	NALINLEA	15-Jul-15	532301	TATACOFFEE	20-Jul-15
539016	NEIL	15-Jul-15	504966	TINPLATE	20-Jul-15
511403	SAIJEEV	15-Jul-15	505978	TRITONV	20-Jul-15
532218	SOUTHBANK	15-Jul-15	532538	ULTRACEMCO	20-Jul-15
514484	THAMBI	15-Jul-15	505216	ALFREDHE	21-Jul-15
514142	TTL	15-Jul-15	500820	ASIANPAINT	21-Jul-15
505537	ZEEL	15-Jul-15	533108	BTTL	21-Jul-15
504067	ZENSARTECH	15-Jul-15	532792	CAIRN	21-Jul-15
532175	CYIENT	16-Jul-15	511196	CANFINHOME	21-Jul-15
533151	DBCORP	16-Jul-15	532922	EDELWEISS	21-Jul-15
532848	DELTACORP	16-Jul-15	505200	EICHERMOT	21-Jul-15
505790	FAGBEARING	16-Jul-15	500180	HDFCBANK	21-Jul-15
513269	MANINDS	16-Jul-15	500696	HINDUNILVR	21-Jul-15
523704	MASTEK	16-Jul-15	517174	HONAUT	21-Jul-15
532819	MINDTREE	16-Jul-15	530055	HRMNYCP	21-Jul-15
532789	NCOPPER	16-Jul-15	532822	IDEA	21-Jul-15
534060	PMCFIN	16-Jul-15	500209	INFY	21-Jul-15
504961	TATAYODOGA	16-Jul-15	502901	JAMSHRI	21-Jul-15
526921	21STCENMGM	17-Jul-15	500266	MAHSCOOTER	21-Jul-15
500410	ACC	17-Jul-15	521018	MARALOVER	21-Jul-15
531591	BAMPSL	17-Jul-15	532988	RANEENGINE	21-Jul-15
523229	BHARATSE	17-Jul-15	500674	SANOFI	21-Jul-15
534804	CARERATING	17-Jul-15	500472	SKFINDIA	21-Jul-15
501833	CHOWGULSTM	17-Jul-15	500405	SUPPETRO	21-Jul-15
500092	CRISIL*	17-Jul-15	513010	TATASPONGE	21-Jul-15
500246	ENVAIREL	17-Jul-15	531581	ALKADIA	22-Jul-15

519105	AVTNPL	22-Jul-15	524648	INDOAMIN	24-Jul-15
532978	BAJAFINSV	22-Jul-15	506528	KELENRG	24-Jul-15
500034	BAJFINANCE	22-Jul-15	532720	M&MFIN	24-Jul-15
500878	CEATLTD	22-Jul-15	504093	PANAENERG	24-Jul-15
531344	CONCOR	22-Jul-15	500458	PHILCORP	24-Jul-15
500150	FOSECOIND	22-Jul-15	532460	PONNIERODE	24-Jul-15
507960	GUJHOTE	22-Jul-15	524037	RAMAPHO	24-Jul-15
500292	HEIDELBERG	22-Jul-15	509930	SUPREMEIND	24-Jul-15
519552	HERITGFOOD	22-Jul-15	500408	TATAELXSI	24-Jul-15
534816	INFRATEL	22-Jul-15	531221	MAYURFL	25-Jul-15
500213	ITHL	22-Jul-15	533179	PERSISTENT	25-Jul-15
533148	JSWENERGY	22-Jul-15	507966	RASRESOR	25-Jul-15
532400	KPIT	22-Jul-15	500425	AMBUJACEM	27-Jul-15
508670	NEAGI	22-Jul-15	500040	CENTURYTEX	27-Jul-15
532689	PVR	22-Jul-15	506395	COROMANDEL	27-Jul-15
533228	SKSMICRO	22-Jul-15	500089	DICIND	27-Jul-15
513434	TATAMETALI	22-Jul-15	500214	IONEXCHANG	27-Jul-15
533326	TEXRAIL	22-Jul-15	535648	JUSTDIAL	27-Jul-15
523868	UBEINDL	22-Jul-15	532756	MAHINDCIE	27-Jul-15
500012	ANDHRAPET	23-Jul-15	532777	NAUKRI	27-Jul-15
520119	ASAL	23-Jul-15	512115	ROSEMER	27-Jul-15
532977	BAJAJ-AUTO	23-Jul-15	517320	SAVINFOCO	27-Jul-15
500490	BAJAJHLDNG	23-Jul-15	532755	TECHM	27-Jul-15
509438	BENARAS	23-Jul-15	500420	TORNTPHARM	27-Jul-15
532523	BIOCON	23-Jul-15	506680	TRELCH-B	27-Jul-15
506365	CHEMOPH	23-Jul-15	521064	TRIDENT	27-Jul-15
532482	GRANULES	23-Jul-15	524129	VINYLINDIA	27-Jul-15
533047	IMFA	23-Jul-15	524661	WELCURE	27-Jul-15
502330	IPAPPM	23-Jul-15	532628	3IINFOTECH	28-Jul-15
532732	KKCL	23-Jul-15	500067	BLUESTARCO	28-Jul-15
533519	L&TFH	23-Jul-15	521210	CITYMAN	28-Jul-15
500257	LUPIN	23-Jul-15	500690	GSFC	28-Jul-15
500262	MAFATLAFIN	23-Jul-15	500010	HDFC	28-Jul-15
534184	NAGAROIL	23-Jul-15	523218	KILBURN	28-Jul-15
500730	NOCIL	23-Jul-15	524699	KILBURNC	28-Jul-15
530367	NRBBEARING	23-Jul-15	524103	LINEARPO	28-Jul-15
531769	PFLINFOTC	23-Jul-15	500331	PIDILITIND	28-Jul-15
532191	SBT	23-Jul-15	523642	PIIND	28-Jul-15
523363	STERLINH	23-Jul-15	533206	SJVN	28-Jul-15
517506	TTKPRESTIG	23-Jul-15	505827	SNL	28-Jul-15
539141	UFO	23-Jul-15	510245	SWASTIVI	28-Jul-15
532432	UNITDSPR	23-Jul-15	500411	THERMAX	28-Jul-15
505412	WENDT	23-Jul-15	532156	VAIBHAVGBL	28-Jul-15
507685	WIPRO	23-Jul-15	500870	CASTROLIND	29-Jul-15
500002	ABB	24-Jul-15	500096	DABUR	29-Jul-15
522134	ARTSONEN	24-Jul-15	532511	EXCELCROP	29-Jul-15
500215	ATFL	24-Jul-15	532424	GODREJCP	29-Jul-15
500027	ATUL	24-Jul-15	500228	JSWSTEEL	29-Jul-15
532215	AXISBANK	24-Jul-15	509196	MMRUBBR-B	29-Jul-15
503960	BBL	24-Jul-15	526299	MPHASIS	29-Jul-15
500049	BEL	24-Jul-15	532504	NAVINFLUOR	29-Jul-15
523398	HITACHIOM	24-Jul-15	500452	NEPCAGRO	29-Jul-15

500301	NEPCMICON	29-Jul-15	530669	PRESOFI	31-Jul-15
531077	NEPCPAPER	29-Jul-15	532915	RELIGARE	31-Jul-15
521192	NEPCTEX	29-Jul-15	532661	RML	31-Jul-15
500307	NIRLON	29-Jul-15	511403	SAIJEEV	31-Jul-15
524542	SUKHJITS	29-Jul-15	500114	TITAN	31-Jul-15
521200	SURYALAXMI	29-Jul-15	531762	UNJHAFOR	31-Jul-15
533023	WABCOINDIA	29-Jul-15	524038	VENLONENT	31-Jul-15
521097	AMARJOTHI	30-Jul-15	532644	JKCEMENT	01-Aug-15
531519	ANKUSHFI	30-Jul-15	526721	NICCOPAR	01-Aug-15
514045	BSL	30-Jul-15	502450	SESHAPAPER	01-Aug-15
500147	CMIFPE	30-Jul-15	532349	TCI	01-Aug-15
500830	COLPAL	30-Jul-15	533393	TCIDEVELOP	01-Aug-15
500124	DRREDDY	30-Jul-15	534369	TBZ	03-Aug-15
505714	GABRIEL	30-Jul-15	520113	VESUVIUS	03-Aug-15
500171	GHCL	30-Jul-15	532953	VGUARD	03-Aug-15
531600	GOGIACAP	30-Jul-15	506820	ASTRAZEN	04-Aug-15
533248	GPPL	30-Jul-15	519174	ASHAI	05-Aug-15
513343	GRANDFONRY	30-Jul-15	531162	EMAMILTD	05-Aug-15
532659	IDFC	30-Jul-15	500338	PRISMCEM	05-Aug-15
506161	ISHWATR	30-Jul-15	500260	RAMCOCEM	05-Aug-15
532926	JYOTHYLAB	30-Jul-15	500387	SHREECEM	05-Aug-15
500165	KANSAINER	30-Jul-15	500031	BAJAJELEC	06-Aug-15
523207	KOKUYOCLN	30-Jul-15	500133	ESABINDIA	06-Aug-15
500247	KOTAKBANK	30-Jul-15	500414	TIMEX	06-Aug-15
517449	MAGNAELQ	30-Jul-15	533144	COX&KINGS	07-Aug-15
531319	MARUTISE	30-Jul-15	523736	DPL	07-Aug-15
531049	NEELKAN	30-Jul-15	500520	M&M	07-Aug-15
531209	NUCLEUS	30-Jul-15	507747	TTKHEALTH	07-Aug-15
500313	OILCOUNTUB	30-Jul-15	532133	IFGLREFRAC	08-Aug-15
500314	ORIENTHOT	30-Jul-15	526935	MBPARIKH	08-Aug-15
530271	RICHUNV	30-Jul-15	502473	RELSIND	10-Aug-15
516108	STHINPA	30-Jul-15	503681	ELCIDIN	11-Aug-15
501110	SUNRINV	30-Jul-15	506405	DHARAMSI	12-Aug-15
533573	APLLTD	31-Jul-15	522261	DOLPHINOFF	12-Aug-15
535620	BINNYMILLS	31-Jul-15	522064	HONDAPOWER	12-Aug-15
511243	CHOLAFIN	31-Jul-15	523323	KOVAI	12-Aug-15
526821	DAICHI	31-Jul-15	511632	OLYMTFI	12-Aug-15
521216	DHANROTO	31-Jul-15	505800	RANEHOLDIN	12-Aug-15
523754	EPCIN	31-Jul-15	522113	TIMKEN	12-Aug-15
500660	GLAXO	31-Jul-15	526775	VALIANT	12-Aug-15
531608	GORANIN	31-Jul-15	523708	EIMCOELECO	13-Aug-15
532041	HINDBIO	31-Jul-15	531252	FARRYIND	13-Aug-15
532174	ICICIBANK	31-Jul-15	531196	GAGANPO	13-Aug-15
538838	ICL	31-Jul-15	517300	GIPCL	13-Aug-15
514448	JYOTIRES	31-Jul-15	500202	INDLEASE	13-Aug-15
532313	MAHLIFE	31-Jul-15	526947	LAOPALA	13-Aug-15
530243	MANGASOF	31-Jul-15	517518	LLOYDELENG	13-Aug-15
526891	MKTCREAT	31-Jul-15	501343	MOTOGENFIN	13-Aug-15
526831	NAINAMS	31-Jul-15	531920	SURYODAL	13-Aug-15
502407	NATHPULP	31-Jul-15	531933	WASHISOF	13-Aug-15
531272	NIKKIGL	31-Jul-15	509162	INDAG	14-Aug-15
506590	PHILIPCARB	31-Jul-15	530125	SAMRATPH	14-Aug-15

526532	SFPIL	14-Aug-15	511626	RRFIN	14-Dec-15
506655	SUDARSCHEM	14-Aug-15			

Company Name	BSE Code	Sales	Sales Growth	PAT	PAT Growth
RSSOFTWARE	517447	77.4	-21.5	11.1	-29.8
THANGAMAYL	533158	300.16	-19.1	3.63	191.21

Country	Monday 13 July 15	Tuesday 14 July 15	Wednesday 15 July 15	Thursday 16 July 15	Friday 17 July 15
US		PPI m/m ,Core PPI m/m , Empire State Manufacturing Index , Capacity Utilization Rate , Industrial Production m/m .	PPI m/m ,Core PPI m/m , Empire State Manufacturing Index , Capacity Utilization Rate , Industrial Production m/m .	Unemployment Claims , Fed Chair Yellen Testifies , Philly Fed Manufacturing Index , NAHB Housing Market Index .	Building Permits , CPI m/m , Core CPI m/m , Housing Starts , Prelim UoM Consumer Sentiment .
UK/EURO ZONE	BRC Retail Sales Monitor y/y	CPI y/y ,PPI Input m/m , RPI y/y , German ZEW Economic Sentiment, ZEW Economic Sentiment .	CPI y/y ,PPI Input m/m , RPI y/y , German ZEW Economic Sentiment, ZEW Economic Sentiment .	Minimum Bid Rate , ECB Press Conference , BOE Gov Carney Speaks .	
INDIA		WPI Data .			



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