

SGX NIFTY : 8090 ( 39 Pt Up )

**Quote of the Day**

"In a bull market, one must avoid the error of the preening duck that quacks boastfully after a torrential rainstorm, thinking that its paddling skills have caused it to rise in the world. A right-thinking duck would instead compare its position after the downpour to that of the other ducks on the pond."

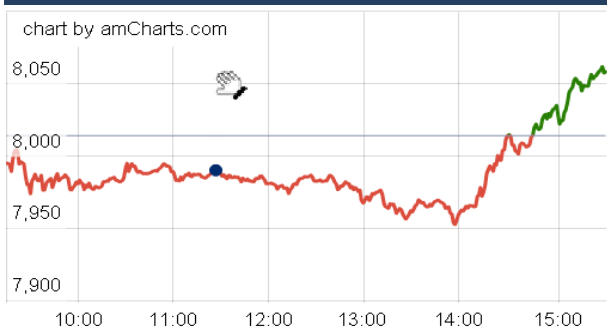
Warren Buffett

**Chart of the Day**

**Trade Deficit Trends**



**Index Action Nifty (16th June 15 )**



**Index**

Contents	Page	Coverage
News	2	Update
Economic Calendar	3	Update

**Market**

Name	Value	Change
Sensex	26,686.51	99.96
Nifty	8013.90	31.00
DOW	17,904.48	113.31
NASDAQ	5,055.55	25.58
CAC	4,839.86	24.50
DAX	11,044.01	59.04
FTSE	6,710.10	(42.00)
NIKKEI	20,174.91	(82.79)
HANG SENG	26,734.50	167.80
EW ALL SHARE	13780.77	42.72

**Instituional Turnover**

**FII**

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
16th June,15	3512.26	4033.91	(521.65)
June,15	38071.73	42488.50	(4416.77)
2015	501902.68	475647.69	26254.99

**DII**

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
16th June,15	1656.96	1012.15	644.81
June,15	18641.40	12951.18	5690.22
2015	188078.71	173093.14	14985.57

**Commodity Price**

Commodity/Currencies	Value	
GOLD	26953.00	↓
SILVER	36850.00	↓
CRUDEOIL	60.54	↑
COPPER	371.25	↓
NATURALGAS	185.20	↓
DOLLAR/RS.	64.24	↑
EURO/RS.	72.19	↑
POUND/RS.	100.35	↓

## Market Snapshot

### Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
SHYAMTEL	19.86	ESSAROIL	42.59	INDTODE	143.83
MEGASOFT	19.83	ASTRAZEN	35.20	3IINFOTECH	98.01
BILENERGY	19.32	CHENNPETRO	34.29	FOURSOFT	58.48
ALKALI	18.88	HFCL	31.18	FULFORD	56.99
JETAIRWAYS	14.40	TIL	27.26	CHENNPETRO	55.12

### Worst Price Performers

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
RAJTV	(20.00)	NAKODATEX	(41.30)	ROLATAN	(83.96)
GLOBALCA	(13.20)	SURANAT&P	(34.60)	ELPROINTL	(75.47)
RESTILE	(11.37)	RAJTV	(29.06)	INDINFO	(62.79)
SHRGLTR	(10.95)	SUDAR	(27.60)	NAKODATEX	(52.91)
PRIMESECU	(10.42)	INDINFO	(27.27)	SUDAR	(52.12)

## Top News

- **Suven Life Sciences** is getting product patent each from Israel, Macau and USA. These patents are related to new chemical entities for the treatment of cognitive impairment associated with neurodegenerative disorders like alzheimer's disease, attention deficient hyperactivity disorder (ADHD), huntington's disease, parkinson and schizophrenia
- **The Mahindra Group subsidiary Mahindra Aerospace** bagged a multi-year aero-components manufacture and supply contract. It has bagged a multi-million dollar aerospace contract with European consortium Airbus at the Paris Air Show
- **NHPC** has restored a unit of the Uri-II power station in Baramulla district, Jammu & Kashmir, which had been shut down following a fire incident in November last year. The Unit-4 is the first turbine that has been made operational after a fire broke out at the plant in November last year. All four units of the plant were shut after the incident and the company is working on to restore remaining 3 units of the plant.
- **IL&FS Engineering and Construction Company** said it has received a completion certificate from NHAI for a road project in Assam. The company has received a Taking-Over Certificate for Substantial Completion from the National Highways Authority of India (NHAI) regarding an Assam-19 road project . The project covers widening of NH-37 in Assam on the east-west corridor under phase-II programme of NHDP.
- **Jubilant Life Sciences** announces price increase of 10% for Niacinamide with immediate effect, for non-contract customers and wherever existing contracts permit.  
Jubilant delivers unmatched advantages of consistent quality and availability of Vitamin B3 (Niacin & Niacinamide) to its customers globally. The Company's Nutritional Products business is backward integrated up to the initial raw material stage with global scale of operations.
- **The government** plans to sell 3 per cent stake in Bharat Petroleum Corp Ltd, the nation's second largest state oil firm, this fiscal to raise around Rs 1,800 crore
- **National Buildings Construction Corporation (NBCC)** has procured 7612.86 square meter plot in Jaipur in state of Rajasthan for Real Estate project. NBCC is one of the few public sector companies engaged in the business of project management consultancy services for civil construction projects (PMC), civil infrastructure for power sector and real estate development .
- **Power Finance Corporation** said that it will raise external commercial borrowings (ECBs) worth USD 1 billion. Barclays Bank PLC, Standard Chartered Bank and SBICAPS (Singapore) Limited are arrangers for the issue.
- **HCL Infosystems** will leverage its pan-India network of partners to distribute Dell's entire hardware and software products .
- **India exported** USD 22.34 billion worth of goods in May versus USD 22.05 billion month-on-month. India's exports in the year-ago period stood at USD 27.99 billion, which is 20.19 percent lower in dollar terms and 14.14 percent lower in rupee terms. Imports during the period came in at USD 32.75 billion against USD 33.05 billion month-on-month.
- **Russian Industrial Production** fell to a seasonally adjusted annual rate of -5.5%, from -4.5% in the preceding month. Analysts had expected Russian Industrial Production to rise to -3.7% last month.
- **Brazilian Retail Sales** fell to a seasonally adjusted -3.5%, from 0.4% in the preceding month. Analysts had expected Brazilian Retail Sales to fall to -1.8% last month.
- **U.S. Commerce Department** said that the number of building permits issued last month increased by 11.8% to a seasonally adjusted 1.275 million units from April's total of 1.140 million. Analysts expected building permits to fall by 3.5% to 1.100 million units in May.
- **German economic sentiment** tumbled by 10.4 points to 31.5 this month from May's reading of 41.9. Analysts had expected the index to drop by 4.8 points to 37.1 in June.

Country	Monday 15 June 15	Tuesday 16 June 15	Wednesday 17 June 15	Thursday 18 June 15	Friday 19 June 15
US	Empire State Manufacturing Index , Capacity Utilization Rate ,Industrial Production m/m , NAHB Housing Market Index , TIC Long-Term Purchases .	Building Permits ,Housing Starts .	FOMC Economic Projections , FOMC Statement , Crude Oil Inventories , Federal Funds Rate , FOMC Press Conference .	CPI m/m , Core CPI m/m , Unemployment Claims , Current Account , Philly Fed Manufacturing Index , CB Leading Index m/m .	
UK/EURO ZONE	Trade Balance .	CPI y/y , PPI Input m/m , German ZEW Economic Sentiment , ZEW Economic Sentiment , RPI y/y .	Average Earnings Index 3m/y , Claimant Count Change , MPC Official Bank Rate Votes , BOE Credit Conditions Survey , MPC Asset Purchase Facility Votes .	Retail Sales m/m , Targeted LTRO , Spanish 10-y Bond Auction .	Public Sector Net Borrowing .
INDIA	WPI Data .				

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