

SGX NIFTY : 8207 (53 Pt Up)

Quote of the Day

"The book value deserves at least a fleeting glance by the public before it buys or sells shares in a business undertaking. In any particular case the message that the book value conveys may well prove to be inconsequential and unworthy of attention. But this testimony should be examined before it is rejected."

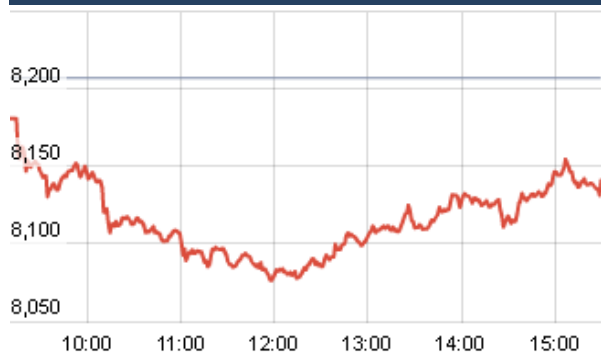
Benjamin Graham

Chart of the Day

Rate Trend



Index Action Nifty (16th June 16)



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Market

| Name | Value | Change |
|--------------|-----------|----------|
| Sensex | 26,525.46 | (200.88) |
| Nifty | 8140.75 | (65.85) |
| DOW | 17,674.82 | (57.66) |
| NASDAQ | 4,844.92 | 9.99 |
| CAC | 4,153.01 | (18.57) |
| DAX | 9,550.47 | (56.47) |
| FTSE | 5,960.48 | (16.32) |
| NIKKEI | 15,685.66 | 251.52 |
| HANG SENG | 20,244.19 | 185.77 |
| EW ALL SHARE | 14029.56 | (72.95) |

Instituional Turnover

FII

| Investor | Buy(Cr.) | Sale(Cr.) | Net(Cr.) |
|-----------|-----------|-----------|----------|
| 16-Jun-16 | 3061.12 | 3217.87 | (156.75) |
| June,16 | 49284.07 | 45590.70 | 3693.37 |
| 2016 | 476865.59 | 471446.59 | 5419.00 |

DII

| Investor | Buy(Cr.) | Sale(Cr.) | Net(Cr.) |
|-----------|-----------|-----------|-----------|
| 16-Jun-16 | 1802.70 | 1965.70 | (163.00) |
| June,16 | 16842.67 | 19457.65 | (2614.98) |
| 2016 | 196807.61 | 186937.33 | 9870.28 |

Commodity Price

| Commodity/Currencies | Value | |
|----------------------|----------|---|
| GOLD | 30607.00 | ↑ |
| SILVER | 41684.00 | ↑ |
| CRUDEOIL | 47.87 | ↑ |
| COPPER | 305.33 | ↓ |
| NATURALGAS | 174.50 | ↓ |
| DOLLAR/RS. | 67.21 | ↑ |
| EURO/RS. | 75.12 | ↑ |
| POUND/RS. | 95.87 | ↑ |

Market Snapshot

Top Price Performers

| Top Performers 1D | % Change | Top Performers 1W | % Change | Top Performers 1M | % Change |
|-------------------|----------|-------------------|----------|-------------------|----------|
| SURANAIND | 20.00 | RANASUG | 63.52 | UPERGANGES | 130.49 |
| MYSOREBANK | 19.99 | ICSA | 62.21 | DHARSUGAR | 110.13 |
| RANASUG | 19.94 | UPERGANGES | 56.53 | THIRUSUGAR | 99.41 |
| ICSA | 19.73 | UGARSUGAR | 52.93 | SURANACORP | 97.03 |
| RAJSREESUG | 19.18 | RAJSREESUG | 51.49 | BILPOWER | 93.24 |

| Worst Performers 1D | % Change | Worst Performers 1W | % Change | Worst Performers 1M | % Change |
|---------------------|----------|---------------------|----------|---------------------|----------|
| SUJANAUNI | (11.63) | RAIREKMOH | (31.33) | PRAKASHSTL | (59.11) |
| DWARKESH | (11.17) | WEBELSOLAR | (21.19) | INFODRIVE | (56.82) |
| SHREEKRPOL | (10.00) | MARG | (18.28) | RAIREKMOH | (43.04) |
| KAVVERITEL | (9.93) | PRAKASHSTL | (17.87) | WINSOMEDJ | (40.00) |
| ELECTHERM | (9.69) | STRTECH | (15.52) | TREEHOUSE | (34.45) |

Top News

- Siemens** has bagged an order worth 130 million euro (over Rs 978 crore) to set up a high voltage direct current (HVDC) link to connect power supply networks of India and Bangladesh. The order value is about Euro 130 million and the power link is scheduled to come on line in the second half of 2018 .On a turnkey basis, Siemens will be responsible for engineering, installing and commissioning of the complete HVDC system. The customer is Power Grid Company of Bangladesh (PGCB).
- Godrej Consumer Products (GCPL)** is scouting for acquisitions in Indonesia and has shared 'a wish list of assets' with various investment bankers as part of its inorganic growth strategy . There is already a plan for various assets, which we would love to have within our portfolio if available. Unfortunately, we do not find too many sellers in Indonesia yet
- Tech Mahindra** will continue to scout for companies and listed out digital technologies as a key focus area. Mergers and acquisitions are a critical part of our strategy, and both our shareholders and directors have encouraged us to look at acquisitions, as long as it is a technology and market strategy fit and adds value to to our service offerings
- Competition Commission of India** has approved the proposed amalgamation of McNally Bharat, its subsidiary McNally Sayaji Engineering and EMC with Kilburn Engineering. The scheme involves amalgamation of EMC, McNally Bharat and McNally Sayaji (transferor companies) with Kilburn (transferee company) including change of Kilburn's name to "McNally Bharat Engineering"
- Kalyani Steel Mgt Guideline** : The steel market has softened and the prices of coking coal and coke have started falling globally . Raw material prices in India surged after the implementation of minimum import price by the government, but are now coming down . The company doesn't have MIP on its products, hence the profitability and prices were not affected in the last fiscal year . The increased raw material costs did affect margins. Company expects the raw material prices to be marginally higher in the first quarter of FY17 compared to last quarter.
- Pidilite Industries** its wholly-owned subsidiaries have fully acquired Kenya-based firm Nebula East Africa Private Ltd (NEAPL) for an undisclosed sum. With this acquisition, the wholly-owned subsidiaries of the company jointly hold 100 per cent of the paid up share capital in NEAPL . NEAPL is proposed to be engaged in the business as manufacturers, importers, exporters, buyers, sellers, etc in adhesives, sealants, and all other products used for making or producing adhesives and sealants
- United Breweries (Holdings) Ltd** is seeking legal advice to take appropriate steps after the Enforcement Directorate attached properties worth Rs 1,411 crore belonging to the company and its promoter Vijay Mallya in the IDBI Bank loan default case. the company listed seven of its properties valued at a total of Rs 1,375.94 crore at different locations in Mumbai, Bangalore and Tamil Nadu, which have been "provisionally attached" by the ED.
- U.S. Commerce Department** said that consumer prices rose 0.2% in May from a month earlier, compared to expectations for a 0.3% gain and an increase of 0.4% in April.
- U.S. Department of Labor said the number of individuals** filing for initial jobless benefits in the week ending June 11 increased by 13,000 to a seasonally adjusted 277,000 from the previous week's total of 264,000. Analysts expected jobless claims to rise by 6,000 to 270,000 last week.
- Euro zone core CPI** remained unchanged at a seasonally adjusted annual rate of 0.8%, from 0.8% in the preceding month. Analysts had expected Euro zone core CPI to remain unchanged at 0.8% last month.
- Australian unemployment rate** remained unchanged at a seasonally adjusted 5.7%, from 5.7% in the preceding month. Analysts had expected Australian unemployment rate to remain unchanged at 5.7% last month.

Economic Calendar

| Country | Monday 13th June 16 | Tuesday 14th June 16 | Wednesday 15th June 16 | Thursday 16th June 16 | Friday 17th June 16 |
|--------------|------------------------|--|--|--|---|
| US | | Core Retail Sales m/m , Retail Sales m/m , Import Prices m/m , Business Inventories m/m . | PPI m/m , Core PPI m/m , Empire State Manufacturing Index , Capacity Utilization Rate , Crude Oil Inventories , FOMC Statement . | CPI m/m ,Core CPI m/m , Philly Fed Manufacturing Index , Unemployment Claims , Current Account . | Building Permits , Housing Starts . |
| UK/EURO ZONE | CB Leading Index m/m | CPI y/y , PPI Input m/m , Employment Change q/q , Industrial Production m/m . | Average Earnings Index 3m/y , Claimant Count Change , Unemployment Rate , Trade Balance . | MPC Official Bank Rate Votes , Monetary Policy Summary , Official Bank Rate , Eurogroup Meetings , Retail Sales m/m . | ECOFIN Meetings , ECB President Draghi Speaks. |
| INDIA | | WPI DATA | | | |



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