

SGX NIFTY : 8120 ( 28 Pt Up)

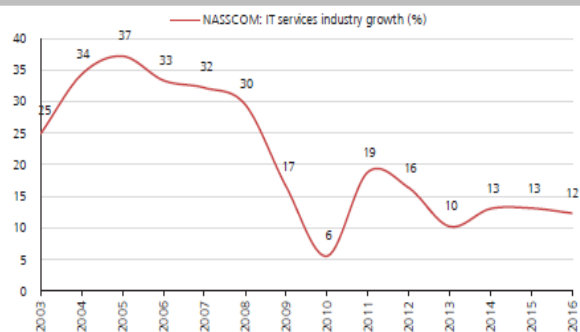
### Quote of the Day

"The market does reflect the available information, as the professors tell us. But just as the funhouse mirrors don't always accurately reflect your weight, the markets don't always accurately reflect that information. Usually they are too pessimistic when it's bad and too optimistic when it's good."

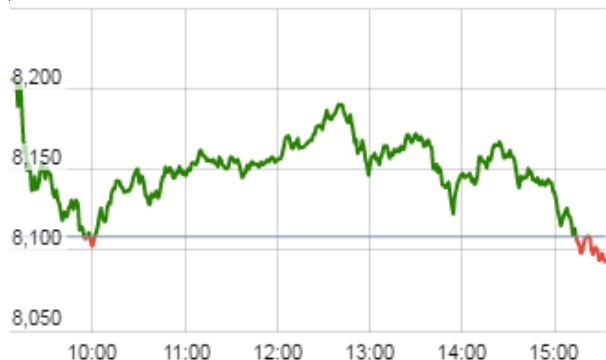
Bill Miller

### Chart of the Day

#### IT Service Industry Growth



### Index Action Nifty (15th Nov 16)



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### Market

Name	Value	Change
Sensex	26,298.69	(5.94)
Nifty	8111.60	3.15
DOW	18,332.74	73.14
NASDAQ	5,294.86	18.96
CAC	4,501.14	(35.39)
DAX	10,663.87	(71.27)
FTSE	10,663.87	(71.27)
NIKKEI	17,800.52	(61.69)
HANG SENG	22,301.64	29.20
EW ALL SHARE	14437.54	(433.12)

### Institutional Turnover

#### FII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
16-Nov-16	7341.61	9298.65	(1957.04)
Nov,16	6961.91	7032.23	(70.32)
2016	710199.53	686361.52	23838.01

#### DII

Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
16-Nov-16	4887.66	2543.35	2344.31
Nov,16	5041.72	4598.68	443.04
2016	297285.77	296510.62	775.15

### Commodity Price

Commodity/Currencies	Value	
GOLD	29383.00	↑
SILVER	41238.00	↓
CRUDEOIL	44.90	↑
COPPER	370.30	↑
NATURALGAS	187.70	↑
DOLLAR/RS.	67.94	↑
EURO/RS.	72.71	↑
POUND/RS.	84.39	↓

## Market Snapshot

### Top Price Performers

Top Performers 1D	% Change	Top Performers 1W	% Change	Top Performers 1M	% Change
VIJSHAN	19.96	PIXTRANS	29.57	RMCL	66.01
DOLATINVES	18.45	CORPBANK	19.63	MBSWITCH	63.81
GOLDINFRA	15.65	WELCORP	19.28	METKORE	45.50
WSI	11.99	DOLATINVES	18.45	PNBGILTS	45.25
CANFINHOME	10.86	FARMAXIND	15.38	GOLDENTOBC	38.10

Worst Performers 1D	% Change	Worst Performers 1W	% Change	Worst Performers 1M	% Change
BURNPUR	(20.00)	CALSREF	(35.00)	PRAKASHCON	(50.90)
GODFRYPHLP	(17.68)	BURNPUR	(31.96)	NOIDATOLL	(46.14)
ARIHANT	(17.52)	KECL	(29.84)	DELTACORP	(42.72)
ANSALHSG	(13.98)	KAKATCEM	(29.84)	DIAPOWER	(42.15)
AXIS-IT&T	(13.93)	AXIS-IT&T	(29.45)	KAKATCEM	(40.81)

## Top News

### • Mgt Int : BOB

Bank hope to have our ATMs recalibrated by Nov 24-25: BoB

>>Regarding an impact on credit growth,there could be some change, but it is too early to take a call. "But doomsday should be avoided. Even if there is negative outcome,Mgt is hoping the corrections would happen."

>>Slippages declined this quarter for the bank, and the guidance of Rs 45,000-50,000 crore of GNPA by FY17 remains the same.

### • Mgt Int : HPCL

Catching up with private players will take some time: HPCL chief

>>HPCL witnessed an inventory loss of of USD 1 per barrel.

>>On growing competition, Mgt said that there is space for everybody because the whole Indian market is growing at a good rate

>>If the current growth rate in the Motor Spirit (MS) market it is around double digits and in diesel it is also around 6 percent.

>>Marketing margins will be maintained at last year's level.

### • Mgt Int : CANFINHOME

Realty prices will correct due to demonetisation: Can Fin Homes

>>Along with Seventh Pay Commission, good monsoon and everything else as positive, demonetisation will have a positive impact as far as the real home buyers are concerned.

### • Mgt Int : HDFC

Demonetisation: To widen tax base, push interest rates lower, says Deepak Parekh

>>According to Mgt, there is all likelihood of land prices going down, secondary real estate sale prices falling and one can see a decrease in loan against property.

>>However, on the positive side, since the government is keen to kick-start the economy again, interest rates could come down to the tune of 0.5-1 percent next year, real estate prices will be more in white and builders may have to bring down prices to increase liquidity.

• **Ramco Systems** inks pact with Melbourne firm . RAMCOSYS has inked a deal with a Melbourne-based logistic service provider SeaRoad Holdings for its Ramco Logistics Suite.

• **BPCL** is expected to expand the capacity of its Kochi refinery in southern India to 310,000 barrels per day from the current 190,000 bpd in the next fiscal year. The company's naphtha exports have reduced over the past two years as it maximised its yield to produce more gasoline to meet domestic demand and as it processed heavier crude grades

### • Mgt Int : INFY

>>Expect Trump to be pro-business, pro-capitalism, pro-American government but that does not mean they will be anti-globalisation or anti-Indian IT.

>>3QFY17 could see seasonal impact in retail manufacturing but good numbers will follow if they keep transforming client relations.

>>Software and software-driven automation remains the key to future.

>>Mgt is confident of achieving target set for the year 2020 of USD 20 billion.

• **Australian unemployment** rate remained unchanged at a seasonally adjusted 5.6%, from 5.6% in the preceding month. Analysts had expected Australian unemployment rate to remain unchanged at 5.6% last month.

• **U.S. Crude Oil Inventories** rose to a seasonally adjusted annual rate of 5.274M, from 2.432M in the preceding month. Analysts had expected U.S. Crude Oil Inventories to rise 1.480M last month.

• **U.S. industrial production** remained unchanged at 0.0%, from -0.2% in the preceding month whose figure was revised down from 0.1%.

• **Japan's industrial production** rose to a seasonally adjusted 0.6%, from 0.6% in the preceding month. Analysts had expected industrial production to remain unchanged at 0.0% last month.

• **Chinese Retail Sales** fell to an annual rate of 10.0%, from 10.7% in the preceding month. Analysts had expected Chinese Retail Sales to remain unchanged at 10.7% last month.

## Result Calendar Q2FY17

BSE Code	Company Name	Date	BSE Code	Company Name	Date
523716	ASHIANA	17-Nov-16	500510	LT	22-Nov-16
500645	DEEPAKFERT	17-Nov-16	535755	ABFRL	24-Nov-16
532522	PETRONET	17-Nov-16	590005	TIDEWATER	25-Nov-16
523395	3MINDIA	18-Nov-16	533144	COX&KINGS	28-Nov-16
506943	JBCHEPHARM	18-Nov-16	522113	TIMKEN	28-Nov-16
533098	NHPC	18-Nov-16	532389	VALECHAENG	28-Nov-16
539636	PRECAM	18-Nov-16	524212	WANBURY	29-Nov-16
524230	RCF	18-Nov-16	507815	GILLETTE	01-Dec-16
517496	RICOHQ	18-Nov-16	532702	GSPL	01-Dec-16
530005	INDIACEM	19-Nov-16	500459	PGHH	03-Dec-16
532240	INDNIPPON	19-Nov-16	532051	SWELECTES	05-Dec-16
503811	SIYSIL	19-Nov-16	500338	PRISMCEM	13-Dec-16
533281	TECHNO	19-Nov-16	533152	MBLINFRA	14-Dec-16
513428	TRINETRA	19-Nov-16	524038	VENLONENT	31-Jan-17

## Result Q2FY17

BSE CODE	NSE CODE	Sales Rs Cr	Sales YoY	Pat Rs Cr	PAT YoY
532898	POWERGRID	6255.00	27.53	1872.00	29.28
532163	SAREGAMA	47.90	(14.08)	1.20	(53.67)
532737	EMKAY	23.00	(9.02)	1.20	(74.03)
507828	ANSALHSG	71.80	(35.78)	1.60	(58.97)
519588	DFM	89.20	(8.09)	4.60	(2.95)
532945	SHRIRAMEPC	80.10	(22.56)	(55.10)	216.12
523708	EIMCOELECO	38.90	8.60	2.80	(30.52)
500331	PIDILITIND	1529.00	16.41	231.20	20.61
526953	VENUSREM	107.10	6.18	1.10	(31.68)
524742	CAPLIPOINT	96.00	23.81	22.60	60.51
530007	JKTYRE	2069.00	15.53	100.10	(15.36)
534369	TBZ	447.00	2.08	4.30	(135.54)
502937	KESORAMIND	1001.01	(8.06)	9.10	(106.30)
534369	TBZ	447.04	2.09	4.27	(135.29)
533306	SUMMITSEC	0.07	(98.97)	(1.90)	(129.87)
532686	KERNEX	0.51	(89.42)	(4.59)	38.67
531977	CHLOGIST	41.18	(5.51)	3.80	49.02
535754	ORIENTCEM	384.27	11.82	(29.39)	(204.93)
532955	RECLTD	5755.86	(1.22)	1751.27	8.16
532479	ISMTLTD	276.59	16.63	(72.01)	(33.61)
532812	TFL	0.70	(61.75)	(0.30)	(9.09)
532796	LUMAXTECH	272.33	20.30	11.74	12.56
532698	NITINSPIN	206.47	8.66	14.05	35.88
532518	FLORENCE	10.10	15.43	9.88	14.62
532543	SAHPETRO	101.51	24.41	3.22	91.67
535322	REPCOHOME	249.97	19.96	45.69	17.00
532700	ENIL	128.08	10.96	8.05	(70.34)
532980	GOKUL	438.35	17.89	1.96	23.27

532714	KEC	2050.69	2.68	65.04	131.05
532761	HOVS	3.40	3.03	0.27	17.39
532782	SUTLEJTEX	549.01	9.54	51.90	57.70
532807	CINELINE	6.36	16.91	2.73	(4.88)
532808	PGIL	271.97	(3.84)	1.20	(62.38)
532851	INSECTICID	467.50	26.35	28.68	59.42
533023	WABCOINDIA	475.85	8.11	47.21	(2.62)
532922	EDELWEISS	1552.88	26.94	144.42	50.92
533344	PFS	315.64	(25.02)	84.90	(59.81)
532941	CORDSCABLE	70.34	11.76	0.94	104.35
532938	Capital First	681.53	57.23	57.57	40.28
534425	SPECIALITY	78.24	(0.25)	(2.57)	(351.96)
533269	WABAG	777.05	31.17	24.04	69.65
533520	Indbul.Wholesale	2.95	118.52	0.19	(139.58)
500219	JISJALEQS	1464.00	12.62	28.00	(194.98)
530001	GUJALKALI	587.50	23.36	87.40	82.96
500770	TATACHEM	3496.30	(29.35)	293.00	14.93
500303	ABIRLANUVO	3593.00	(35.63)	283.00	(26.32)
524715	SUNPHARMA	8263.00	21.46	2235.00	101.96

Economic Calendar					
Country	Monday 14th Nov 16	Tuesday 15th Nov 16	Wednesday 16th Nov 16	Thursday 17th Nov 16	Friday 18th Nov 16
US	Federal Budget Balance .	Core Retail Sales m/m ,Retail Sales m/m , Empire State Manufacturing Index , Import Prices m/m , Business Inventories m/m.	PPI m/m , Core PPI m/m , Capacity Utilization Rate , Industrial Production m/m , Crude Oil Inventories , NAHB Housing Market Index .	Building Permits , CPI m/m , Core CPI m/m , Philly Fed Manufacturing Index , Unemployment Claims , Housing Starts , Natural Gas Storage .	CB Leading Index m/m.
UK/EURO ZONE	Industrial Production m/m .	German Prelim GDP q/q , CPI y/y , PPI Input m/m , German ZEW Economic Sentiment , Flash GDP q/q , ZEW Economic Sentiment .	Average Earnings Index 3m/y , Claimant Count Change , Unemployment Rate ,	Retail Sales m/m , Final CPI y/y , ECB Monetary Policy Meeting Accounts , Final Core CPI y/y.	German PPI m/m ,Current Account , Consumer Confidence.
INDIA		WPI Data.			

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