

SGX NIFTY : 8077 ( 5 Pt Up )

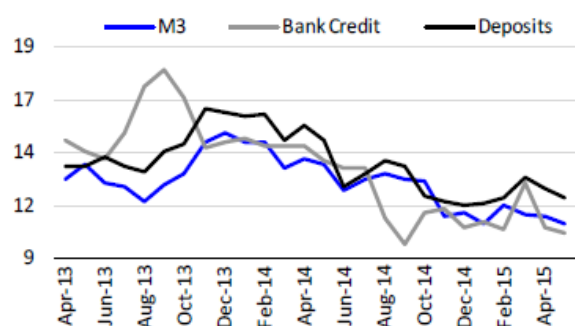
**Quote of the Day**

"A few major opportunities, clearly recognizable as such, will usually come to one who continuously searches and waits, with a curious mind that loves diagnosis involving multiple variables. And then all that is required is a willingness to bet heavily when the odds are extremely favorable, using resources available as a result of prudence and patience in the past."

Charlie Munger

**Chart of the Day**

**Credit Growth trend**



**Index Action Nifty (17th June 15 )**



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**Market**

| Name         | Value     | Change   |
|--------------|-----------|----------|
| Sensex       | 26,832.66 | 146.15   |
| Nifty        | 8091.55   | 44.25    |
| DOW          | 17,935.14 | 31.14    |
| NASDAQ       | 5,064.88  | 9.33     |
| CAC          | 4,790.62  | (49.24)  |
| DAX          | 10,978.01 | (66.00)  |
| FTSE         | 6,608.55  | (29.55)  |
| NIKKEI       | 20,058.53 | (160.74) |
| HANG SENG    | 26,712.47 | (41.32)  |
| EW ALL SHARE | 13895.78  | 115.33   |

**Instituional Turnover**

**FII**

| Investor     | Buy(Cr.)  | Sale(Cr.) | Net(Cr.)  |
|--------------|-----------|-----------|-----------|
| 17th June,15 | 4190.71   | 5131.62   | (940.91)  |
| June,15      | 48802.72  | 55286.91  | (6484.19) |
| 2015         | 501902.68 | 475647.69 | 26254.99  |

**DII**

| Investor     | Buy(Cr.)  | Sale(Cr.) | Net(Cr.) |
|--------------|-----------|-----------|----------|
| 17th June,15 | 2728.31   | 1281.24   | 1447.07  |
| June,15      | 24417.58  | 15985.01  | 8432.57  |
| 2015         | 188078.71 | 173093.14 | 14985.57 |

**Commodity Price**

| Commodity/Currencies | Value    |   |
|----------------------|----------|---|
| GOLD                 | 26871.00 | ↓ |
| SILVER               | 36840.00 | ↑ |
| CRUDEOIL             | 60.14    | ↓ |
| COPPER               | 370.60   | ↓ |
| NATURALGAS           | 171.60   | ↓ |
| DOLLAR/RS.           | 64.11    | ↓ |
| EURO/RS.             | 72.69    | ↑ |
| POUND/RS.            | 101.35   | ↑ |

## Market Snapshot

### Top Price Performers

| Top Performers 1D | % Change | Top Performers 1W | % Change | Top Performers 1M | % Change |
|-------------------|----------|-------------------|----------|-------------------|----------|
| RAMKY             | 19.97    | SEINV             | 46.68    | INDTODE           | 134.09   |
| JAIBALAJI         | 19.95    | ESSAROIL          | 37.72    | 3IINFOTECH        | 117.99   |
| SEINV             | 19.65    | TIL               | 34.01    | CHENNPETRO        | 60.64    |
| SHRGLTR           | 18.85    | PRADIP            | 32.00    | FOURSOFT          | 59.42    |
| EMPEESUG          | 17.14    | ASTRAZEN          | 29.67    | RESPONIND         | 58.94    |

### Worst Price Performers

| Worst Performers 1D | % Change | Worst Performers 1W | % Change | Worst Performers 1M | % Change |
|---------------------|----------|---------------------|----------|---------------------|----------|
| CALSREF             | (12.50)  | SURANAT&P           | (38.45)  | ROLATAN             | (83.61)  |
| BIRLACOT            | (10.00)  | RAJTV               | (36.21)  | ELPROINTL           | (75.78)  |
| RAJTV               | (9.92)   | JMDTELEFILM         | (32.37)  | INDINFO             | (62.50)  |
| ENERGYDEV           | (9.80)   | INDINFO             | (25.00)  | STRAUSIND           | (50.00)  |
| AADHAARVEN          | (9.09)   | SATINDLTD           | (22.81)  | NAKODATEX           | (49.71)  |

## Top News

- **Nalco Mgt Guideline** : Company expects its alumina output to rise by 1 million tonne in next 4.5 years, of which 21.8 lakh tonne can be obtained in FY16

The company expects the 3 million tonne Pottangi bauxite mine to be allotted by FY17. There are talks of state government introducing new Corporate Social Responsibility (CSR) policy for the mines located in this region, he said. As of now, the company contributes 2 percent of its profits as CSR for District Mineral Fund (DMF).

Meanwhile, the un-auctioned Utkal-D and Utkal-E coal blocks are likely to be re-allocated to Nalco soon.

- **NCC** aims to bring down its debt to Rs 1800 crore by the end of this financial year . The company will be monetising one power and road project and the capital garnered will be used to reduce debt reduction and as working capital. Mgt says things are improving for the company and it has now started getting orders with better margins.

- **IFC**, a World Bank group member, on Wednesday said it has invested USD 35 million in the 10-year non-convertible debentures of **PTC India Financial Services(PFS)**. IFC, a World Bank group member, on Wednesday said it has invested USD 35 million in the 10-year non-convertible debentures of PTC India Financial Services(PFS).

- **Adani Group** has launched an Indigenous Participation Plan (IPP) that could deliver benefits worth 250 million dollars over the next 30 years to the traditional owners who are opposing the company's 16.5 billion dollar project in Australia's Queensland state.

- **The government** has cancelled approvals of 22 special economic zones, including that of Tamilnadu Industrial Development Corporation and True Developers, as no "satisfactory" progress was made to execute the projects.

- **Ramky Infrastructure** has planned to sell the land owned by arm near industrial park in Hyderabad and to divest assets worth Rs 1,081 crore.

- **Orchid Chemicals & Pharmaceuticals Ltd** has received approval from the US FDA for the Abbreviated New Drug Application (ANDA) for Gemifloxacin Mesylate Tablets (320 mg) with 180 days of generic drug exclusivity

- Govt approves Rs 30bn FDI plan of **Torrent Pharma** and approves Rs 9.3bn FDI plan of Syngene Internationa

- **Government** has hiked import duty on long steel products to 7.5 percent from 5.5 percent while flat steel product import duty is increased to 10 percent from 7.5 percent.

- **CCEA** raises paddy MSP by Rs 50 for FY16 . The new MSP for paddy common variety is Rs 1,410/quintal and for Grade A variety is Rs 1,450/quintal

- **Eurostat said consumer price inflation** increased by a seasonally adjusted 0.3% last month, in line with expectations and unchanged from a preliminary estimate. Euro zone inflation was flat in April.

- **Statistics South Africa Head Office** said that South African Retail Sales rose to 3.4%, from 2.5% in the preceding month whose figure was revised up from 2.0% . Analysts had expected South African Retail Sales to fall to 1.8% last month.

- **Italian CPI** rose to 0.1%, from 0.1% in the preceding month whose figure was revised down from 0.2%. Analysts had expected Italian CPI to rise 0.2% last month.

- **Italian Trade Blance** fell to a seasonally adjusted 3.740B, from 4.010B in the preceding month whose figure was revised down from 4.060B.

- **U.K. Office for National Statistics** said that the average earnings index, including bonuses, rose by a seasonally adjusted 2.7% in the three months to April, above forecasts for a gain of 2.5% and after increasing by 2.3% in the three months to March.

| Country      | Monday<br>15 June 15  | Tuesday<br>16 June 15  | Wednesday<br>17 June 15   | Thursday<br>18 June 15   | Friday<br>19 June 15          |
|--------------|---|--|---|--|-------------------------------|
| US           | Empire State Manufacturing Index , Capacity Utilization Rate ,Industrial Production m/m , NAHB Housing Market Index , TIC Long-Term Purchases . | Building Permits ,Housing Starts .   | FOMC Economic Projections , FOMC Statement , Crude Oil Inventories , Federal Funds Rate , FOMC Press Conference .                                       | CPI m/m , Core CPI m/m , Unemployment Claims , Current Account , Philly Fed Manufacturing Index , CB Leading Index m/m . |                               |
| UK/EURO ZONE | Trade Balance .   | CPI y/y , PPI Input m/m , German ZEW Economic Sentiment , ZEW Economic Sentiment , RPI y/y . | Average Earnings Index 3m/y , Claimant Count Change , MPC Official Bank Rate Votes , BOE Credit Conditions Survey , MPC Asset Purchase Facility Votes . | Retail Sales m/m , Targeted LTRO , Spanish 10-y Bond Auction .   | Public Sector Net Borrowing . |
| INDIA        | WPI Data .  |  |   |  |                               |

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