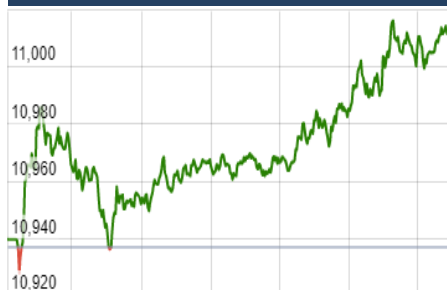


KEY LEVELS

Support 1 :11000
Support 2 :10930
Resistance 1:11100
Resistance 2 :11070

Nifty Intraday Chart



Market Outlook

Yesterday, Nifty opened in positive at 10939 & made a low from there it gave bounce back & hit the high & closed in positive at 11008 with addition of 71 points. It made a high of 11018 & low of 10925. On Sectoral front REALTY, Metals, Media, AUTO, PHARMA, PVT BANK, FIN SERVICE , PSU BANK, IT remained positive, whereas FMCG was in selling pressure. On Volatility side India VIX fell down marginally by 0.52 % to 12.88.

Bulls vanquished out Bears and reversed the losses of previous day. Ebbing in the crude oil prices as it showed three months low, aided market recovery momentum. Pharma and PSU were the leader among all sectors where effective buying was seen. On the higher side, 11100 & 11170 are the major area to witness. immediate support stands at 11000 & 10930 mark.

Market

Market	Value	% Change
Morning Traded Market		
SGX NIFTY	11,031.00	0.33%
NIKKIE	22,919.00	0.98%
HANG SENG	28,283.00	0.36%
Yesterday Closing Market		
Sensex	36,519.00	0.54%
Nifty	11,008.00	0.65%
DOW	25,119.00	0.22%
NASDAQ	7,855.00	0.63%
CAC	5,422.00	0.24%
DAX	12,661.00	0.80%
FTSE	7,626.00	0.34%
EW ALL SHARE	18,965.00	-1.38%

% Change in 1 day

Commodity Price (Yesterday Closing)

Commodity/Currencies	Value	% Change
GOLD	29734.00	-1.15%
SILVER	38531.00	-1.31%
CRUDEOIL	71.89	-0.37%
NATURALGAS	187.80	-1.00%
RS./DOLLAR	68.46	-0.16%
RS./EURO	80.19	-0.27%
RS./POUND	90.43	-0.73%

% Change in 1 day

Institutional Turnover

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
17-Jul-18	4114	4788	(674)
Jul-18	49762	56524	(6762)
2018	722949	762413	(39464)
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
17-Jul-18	3411	2571	840
Jul-18	41198	35699	5498
2018	532486	464217	68269

Today's Events

Results:

- ARTSONEN
- BANDHANBNK
- FOSECOIND
- GHCL
- HTMEDIA
- JKTYRE
- JMFINANCIL
- MAHINDCIE
- MASTEK
- MINDTREE
- NIITTECH
- PNC
- RCOM
- RESPONIND
- SASKEN
- ULTRACEMCO
- WARRENTEA

Refer page no.4 for corporate action's like dividend,split,bonus,buyback,etc.

Quote of the Day : "An investor without investment objectives is like a traveler without a destination."

FEDERAL BANK

"BUY"

18th July 2018

After disappointing FY18 numbers, Federal Bank has started with solid performance in 1QFY19. NIM remained stable during the quarter but concern still remains on increasing cost of fund. Slippages improved sequentially and management holds its guidance for full year slippages. Total stress assets declined by 27 bps sequentially. Management also maintained its credit cost guidance for full year at 60-65 bps in FY19. C/I ratio also showed sign of improvement and we expect downward movement in C/I ratio. Advances growth continues to remain healthy at 24% led by corporate loan growth but deposits growth has remained muted thus raising concern. We increase our FY19 PAT estimates by 2%. Management has also maintained its guidance to exit 1% RoA in FY19 which gives us certainty on our estimates, hence we increase our target multiple to 1.4x P/BV on FY20e and arrive at target price of Rs 104. Maintain RIIY

BAJAJCORP

"BUY"

17th July 2018

BAJAJCORP has reported mixed set of numbers for Q1FY19, sales remained inline, grew by 12% YoY while PAT declined by 2% due to lower other income. Positive for this quarter was 9% overall volume growth although on a weak base and solid market share gain in ADHO in value and volume terms by 110 and 140 bps YoY respectively. Going forward, we expect double digit revenue growth for the company led by strong rural demand on the back of better monsoon, government rural initiatives and new product launches. Company's strong balance sheet can be leveraged for any inorganic opportunity. Dividend yield of ~3% makes BAJAJCORP more attractive. But considering lower other income and almost flat margin outlook in FY19e due to volatility in key inputs we have reduced our target price from Rs 570 to Rs490(29x FY20e EPS)

*For details, refer to our daily report- *India Equity Analytics***Top News**

- PSU Banks: The government has announced a capital infusion of Rs 11,336 crore in five public sector banks, which include Punjab National Bank (Rs 2,816 crore), Indian Overseas Bank (Rs 2,157 crore), Andhra Bank (Rs 2,019 crore), Corporation Bank (Rs 2,555 crore) and Allahabad Bank (Rs 1,790 crore).
- Zee Entertainment Enterprises: Q1 consolidated net profit up 31.2 percent at Rs 326 crore versus Rs 248.2 crore; revenue up 15 percent at Rs 1,772 crore versus Rs 1,504.3 crore (YoY).
- Sintex Industries: Q1 consolidated profit up 11.5 percent at Rs 39.1 crore versus Rs 35.1 crore; revenue up 34.6 percent at Rs 925.3 crore versus Rs 687.6 crore (YoY).
- Spaisa Capital: Q1 consolidated loss at Rs 5.6 crore versus loss of Rs 6.2 crore; revenue rises to Rs 9 crore versus Rs 2.2 crore (YoY).
- HDFC Bank will issue 3.91 crore shares to HDFC via preferential allotment at Rs 2,174.09 per share.
- Tejas Networks implements 100G DWDM network for MCM Telecom in Mexico.
- Kridhan Infra: VNC's JV awarded order worth Rs 222.6 crore.
- PNC Infratech: The concession agreement signed between National Highways Authority of India and PNC Challakere (Karnataka) Highways Private Limited [special purpose vehicle] incorporated for implementation of project of four laning of Challakere to Hariyur section of NH 150 A, in Karnataka on Hybrid Annuity Mode.
- Vibrant Global Capital board has approved further Investment in Vibrant Global Salt Private Limited (subsidiary company) by way of purchase of 7 lakh Equity Shares in VGSP. By way of this proposed investment, VGSP will become wholly-owned subsidiary of the company.
- REC board to consider raising up to Rs 70K cr via NCDs
- Jet Airways to hold 26th AGM on August 9
- NCLAT stays voting by Bhushan Power & Steel lenders on finalising bids
- Allahabad Bank plans Rs 1,900 cr equity capital mop-up
- Kalpataru Power Transmission to seek shareholders' nod to raise up to Rs 300 cr
- Well mgt Co LLP sold 37,45,651 shares of PC Jeweller at Rs 85.43
- HDFC Asset Management Company decided to open its initial public offering for subscription on July 25 and close on July 27. Price band is fixed at Rs 1,095 to Rs 1,100 per share.
- IDBI Bank has received a letter from Life Insurance Corporation of India expressing their interest in acquiring 51 percent controlling stake in the bank, as a Promoter through preferential allotment of shares/open offer.
- Oil prices fall after surprise rise in US inventories
- As per Jerome Powell Fed will continue to raise rates gradually.

Concall highlights

MUTHFN Concall update 1QFY19:

- Kerala and South region demand is very strong owing to festive season coming ahead.
- QIP and increased securitization has provided support to NIM by declining in borrowing cost. Going ahead public deposit and recent credit rating upgrade will help in lowering borrowing cost.
- 2500 branches out of 3500 branches of Muthoot fin is used to source for Muthoot capital services which has registered growth of 40%.
- Management has guided 45-50% growth from Muthoot Fincorp Branches.
- Management aims to increase provisioning coverage to 50% by FY20.
- 7400 dealer touch points by 1qfy19.
- management is focused to reduce the TAT from 1 hr to 30-45 min by initiating various digital initiative and apps.
- Pre-owned vehicle is piloted in Kerala , it is slowly going to spread out to 10 states.
- 60-65% of the presence is in Tier3-4 cities, rest are in major metro cities.
- Muthfn is going to focus on Public deposits to cushioning the borrowing cost.
- Launch of two new products 1) 100% gold backed 2 wheeler 2) partially gold backed and partially upfront payment for financing of two wheeler for default customer.
- Credit cost to remain below 2%.

FEDERALBNK QIFY19 CONCALL UPDATE:

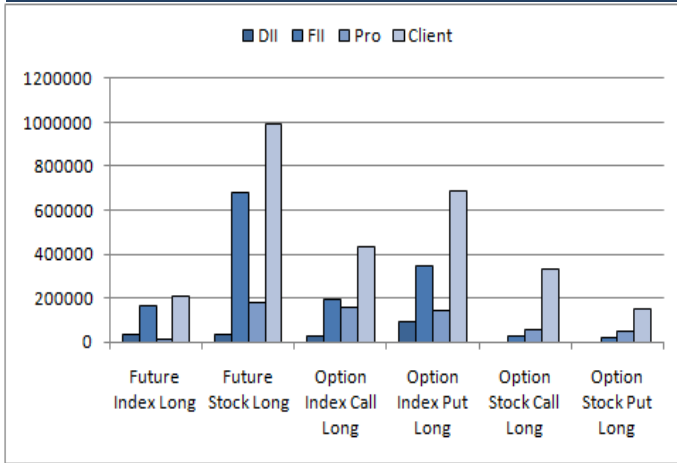
- Retail deposit is 96% of the total deposits. CA-5% and SA-28.5%. Expected CASA-34-34.5% in FY19.
- Expected NIM for FY19-3.2%. Cost of fund will be flattened going forward. ROA guidance to still hold at 1%.
- Subsidiary Fedfina is the banks strategic partner.
- Out of restructured book of 555 cr –one is larger account of 250 cr and rest is granular.
- Corporate slippages is 207 cr out of 461 cr . The management is expecting another 800-850 cr slippages which will be split into same ratio. However the white card solution may come.
- C/I ratio is less of cost issue and more income issue. Pension cost is variable and all other employee cost is entirely in the grip of the bank.
- Stress book account is 2.01% and is expected to be in the range of 1.7-1.75%. Mgt expect reduction of 250-300 cr in the stress book of 588 cr and SR book of 459 cr.
- The bank was not impacted by the NIPAH case in kerala.
- Breakup of provisions of 340 cr: credit -166 cr, Standard-3 cr, Treasury 30 cr and for tax-199 cr.
- Rise in NNPA was due to provisioning of 66 cr.
- MCLR lending of the bank is more than 70%. New flow is 20% and 3 month MCLR is less than 11%. 60-65% is for short term working capital. Long term is mainly LRD.
- Blended yield on corporate book-9-11% and incremental corporate yield is about 8.5-9%.
- The bank started to explore in microbanking finance in nov 2018 and is continued for the increase in distribution, higher margin, running well, arbitrage the franchise and priority sector lending opportunity.
- Weighted average cost of saving is still 3.5%. 6.5% for 50 cr and above and the bank has 2 account in this.

Dividend									
Security Code	Security Name	Ex Date	Purpose	Record Date	BC Start Date	BC End Date ^a	ND Start Date	ND End Date	
523694	APCOTEXIND	19-Jul-18	Dividend - Rs. - 6.0000	-	21-Jul-18	26-Jul-18	16-Jul-18	19-Jul-18	
533138	ASTEC	19-Jul-18	Final Dividend - Rs. - 1.5000	-	23-Jul-18	25-Jul-18	16-Jul-18	20-Jul-18	
532493	ASTRAMICRO	19-Jul-18	Dividend - Rs. - 1.2000	-	21-Jul-18	30-Jul-18	16-Jul-18	19-Jul-18	
532406	AVANTEL	19-Jul-18	Dividend - Rs. - 4.0000	-	21-Jul-18	27-Jul-18	16-Jul-18	19-Jul-18	
532523	BIOCON	19-Jul-18	Final Dividend - Rs. - 1.0000	20-Jul-18	-	-	13-Jul-18	19-Jul-18	
500020	BOMDYEING	19-Jul-18	Dividend - Rs. - 1.0000	-	21-Jul-18	7-Aug-18	16-Jul-18	19-Jul-18	
500147	CMIFPE	19-Jul-18	Final Dividend - Rs. - 2.0000	-	23-Jul-18	27-Jul-18	16-Jul-18	20-Jul-18	
500147	CMIFPE	19-Jul-18	Special Dividend - Rs. - 2.0000	-	23-Jul-18	27-Jul-18	16-Jul-18	20-Jul-18	
506395	COROMANDEL	19-Jul-18	Final Dividend - Rs. - 3.5000	-	21-Jul-18	27-Jul-18	16-Jul-18	19-Jul-18	
539876	CROMPTON	19-Jul-18	Dividend - Rs. - 1.7500	-	21-Jul-18	25-Jul-18	16-Jul-18	19-Jul-18	
519588	DFM	19-Jul-18	Dividend - Rs. - 5.0000	-	21-Jul-18	6-Aug-18	16-Jul-18	19-Jul-18	
532511	EXCELCROP	19-Jul-18	Dividend - Rs. - 8.7500	-	21-Jul-18	2-Aug-18	16-Jul-18	19-Jul-18	
524226	GAEL	19-Jul-18	Final Dividend - Rs. - 0.9000	-	21-Jul-18	28-Jul-18	16-Jul-18	19-Jul-18	
500166	GOODRICKE	19-Jul-18	Dividend - Rs. - 4.5000	-	21-Jul-18	27-Jul-18	16-Jul-18	19-Jul-18	
500010	HDFC	19-Jul-18	Final Dividend - Rs. - 16.5000	-	21-Jul-18	30-Jul-18	16-Jul-18	19-Jul-18	
534816	INFRATEL	19-Jul-18	Final Dividend - Rs. - 14.0000	20-Jul-18	-	-	13-Jul-18	19-Jul-18	
523398	JCHAC	19-Jul-18	Dividend - Rs. - 1.5000	-	21-Jul-18	27-Jul-18	16-Jul-18	19-Jul-18	
513509	KALYANIFRG	19-Jul-18	Dividend - Rs. - 3.5000	-	21-Jul-18	27-Jul-18	16-Jul-18	19-Jul-18	
521248	KITEX	19-Jul-18	Final Dividend - Rs. - 0.7500	-	23-Jul-18	28-Jul-18	16-Jul-18	20-Jul-18	
532720	M&MFIN	19-Jul-18	Dividend - Rs. - 4.0000	-	21-Jul-18	27-Jul-18	16-Jul-18	19-Jul-18	
532313	MAHLIFE	19-Jul-18	Final Dividend - Rs. - 6.0000	-	21-Jul-18	30-Jul-18	16-Jul-18	19-Jul-18	
532865	MEGH	19-Jul-18	Dividend - Rs. - 0.4000	-	21-Jul-18	27-Jul-18	16-Jul-18	19-Jul-18	
538962	MINDACORP	19-Jul-18	Final Dividend - Rs. - 0.3500	-	23-Jul-18	30-Jul-18	16-Jul-18	20-Jul-18	
531595	MONEYMATF	19-Jul-18	Final Dividend - Rs. - 0.3000	-	23-Jul-18	2-Aug-18	16-Jul-18	20-Jul-18	
500302	PEL	19-Jul-18	Dividend - Rs. - 25.0000	-	23-Jul-18	30-Jul-18	16-Jul-18	20-Jul-18	
533179	PERSISTENT	19-Jul-18	Final Dividend - Rs. - 3.0000	-	21-Jul-18	27-Jul-18	16-Jul-18	19-Jul-18	
540173	PNBHOUSING	19-Jul-18	Final Dividend - Rs. - 9.0000	-	21-Jul-18	27-Jul-18	16-Jul-18	19-Jul-18	
532983	RPGLIFE	19-Jul-18	Dividend - Rs. - 2.4000	-	21-Jul-18	27-Jul-18	16-Jul-18	19-Jul-18	
532163	SAREGAMA	19-Jul-18	Dividend - Rs. - 3.0000	-	21-Jul-18	27-Jul-18	16-Jul-18	19-Jul-18	
532638	SHOPERSTOP	19-Jul-18	Dividend - Rs. - 0.7500	-	23-Jul-18	27-Jul-18	16-Jul-18	20-Jul-18	
533121	SQSBFSI	19-Jul-18	Final Dividend - Rs. - 20.0000	-	21-Jul-18	26-Jul-18	16-Jul-18	19-Jul-18	
506655	SUDARSCHEM	19-Jul-18	Final Dividend - Rs. - 1.0000	-	23-Jul-18	9-Aug-18	16-Jul-18	20-Jul-18	
532410	TRANSCOR	19-Jul-18	Dividend - Rs. - 0.1600	-	21-Jul-18	22-Jul-18	16-Jul-18	19-Jul-18	
532410	TRANSCOR	19-Jul-18	Special Dividend - Rs. - 0.6400	-	21-Jul-18	22-Jul-18	16-Jul-18	19-Jul-18	
506690	UNICHEMLAB	19-Jul-18	Dividend - Rs. - 5.0000	-	23-Jul-18	28-Jul-18	16-Jul-18	20-Jul-18	
533023	WABCOINDIA	19-Jul-18	Dividend - Rs. - 8.0000	20-Jul-18	-	-	13-Jul-18	19-Jul-18	
500780	ZUARIGLOB	19-Jul-18	Dividend - Rs. - 1.0000	-	21-Jul-18	28-Jul-18	16-Jul-18	19-Jul-18	

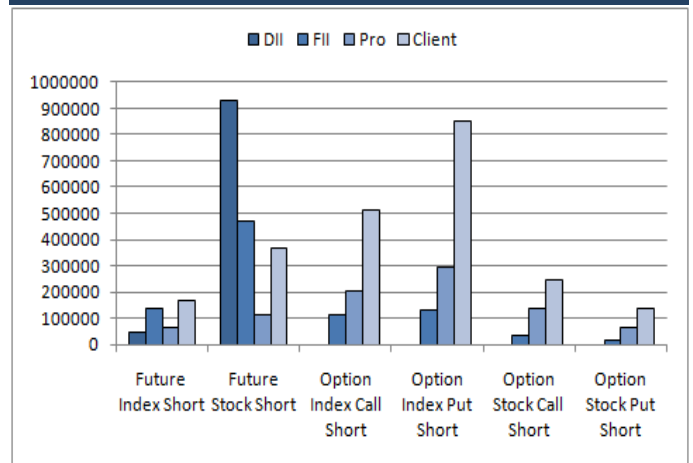
Bulk Deal							
Exchange	Deal Date	Company	Client Name	Deal Type	Quantity	Price	
BSE	17-Jul-18	CLLIMITED	ADSERVE ADVISORY AND CONSULTANCY SERVICES PRIVATE LIMITED	S	22002	18.33	
BSE	17-Jul-18	CLLIMITED	ADSERVE ADVISORY AND CONSULTANCY SERVICES PRIVATE LIMITED	B	16211	18.3	
BSE	17-Jul-18	GARVIND	ATUL MITTAL HUF	B	60000	8.08	
BSE	17-Jul-18	GARVIND	ARYAMAN BROKING LIMITED	S	110000	8.08	
BSE	17-Jul-18	GARVIND	ARYAMAN BROKING LIMITED	B	10000	7.45	
BSE	17-Jul-18	GARVIND	PUNEET	B	60000	8.08	
BSE	17-Jul-18	NUTRICIRCLE	BHAVNA HITESH PATEL	B	2307	63.2	
BSE	17-Jul-18	RAJNISH	YOGYA ENTERPRISES LIMITED	B	25200	99.1	
BSE	17-Jul-18	RCCL	VISTAR FINANCIERS PVT LTD	S	158000	37.25	
BSE	17-Jul-18	RCCL	RIGMADIRAPPA INVESTMENT PVT LTD	B	226000	37.25	
BSE	17-Jul-18	RCCL	AUM CAPITAL MARKET PRIVATE LIMITED	S	68000	37.25	
BSE	17-Jul-18	RDBRIL	RIGMADIRAPPA INVESTMENT PVT LTD	S	175761	32.75	
BSE	17-Jul-18	RDBRIL	AUM CAPITAL MARKET PRIVATE LIMITED	B	176000	32.75	
BSE	17-Jul-18	ROXY	MOHIT MITTAL	S	23750	12.69	
BSE	17-Jul-18	TAHL	MANISH ARVIND SHAH-HUF	S	307	44.1	
BSE	17-Jul-18	TAHL	MANISH ARVIND SHAH-HUF	B	35307	43.6	
BSE	17-Jul-18	TAHL	BP COMTRADE PVT LTD	S	61044	43.7	
BSE	17-Jul-18	TAHL	BP COMTRADE PVT LTD	B	29093	43.84	
BSE	17-Jul-18	TAHL	CHIRAG CORPORATION	B	25000	43	

F&O OPEN INTEREST (Number of Contracts)

LONG POSITION

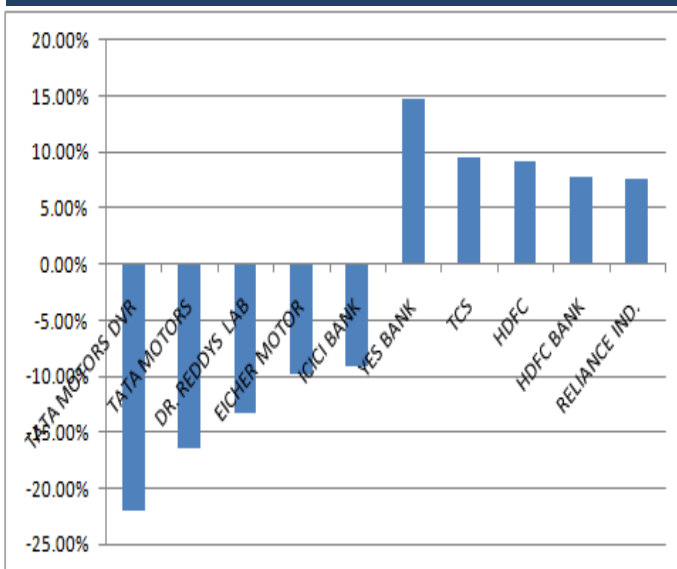


SHORT POSITION

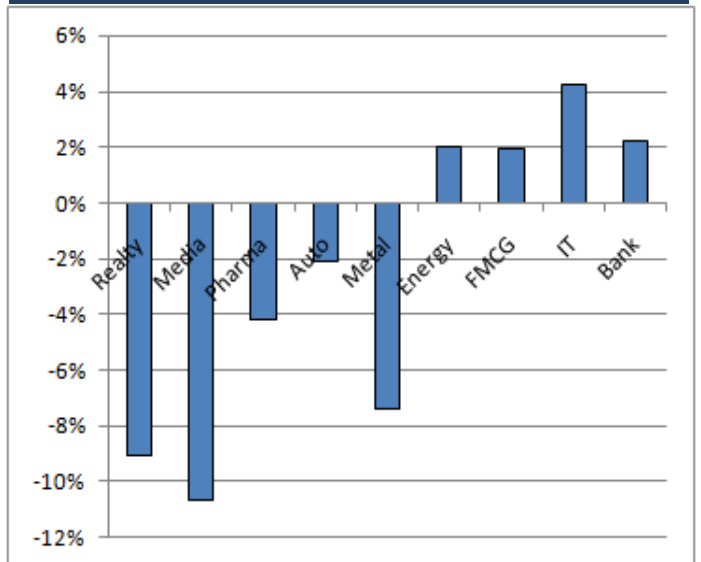


MARKET MOVERS (1 MONTH CHANGE)

Nifty Movers



NSE Sectoral Indices Performance



Result Calendar Q4FY18

BSE Code	Company Name	Date	BSE Code	Date	Date
519353	BANSTEA	16-Jul-18	533896	FERVENTSYN	19-Jul-18
500696	HINDUNILVR	16-Jul-18	533151	DBCORP	19-Jul-18
520066	JAYBARMARU	16-Jul-18	540124	GNA	19-Jul-18
500266	MAHSCOOTER	16-Jul-18	531531	HATSUN	19-Jul-18
532391	OPTOCIRCUI	16-Jul-18	505358	INTEGRAEN	19-Jul-18
521080	PASARI	16-Jul-18	500247	KOTAKBANK	19-Jul-18
519230	RICHIRICH	16-Jul-18	523828	MENONBE	19-Jul-18
540653	SINTEXPLAST	16-Jul-18	520021	OMAXAUTO	19-Jul-18
540686	SMRUTHIORG	16-Jul-18	540065	RBLBANK	19-Jul-18
511730	TRCFIN	16-Jul-18	502090	SAGCEM	19-Jul-18
540776	SPAISA	17-Jul-18	502180	SHREDIGCEM	19-Jul-18
512161	8KMILES	17-Jul-18	516108	STHINPA	19-Jul-18
500477	ASHOKLEY	17-Jul-18	532374	STRTECH	19-Jul-18
538713	ATISHAY	17-Jul-18	531638	SURAJLTD	19-Jul-18
500092	CRISIL	17-Jul-18	532389	VALECHAENG	19-Jul-18
500469	FEDERALBNK	17-Jul-18	530961	VIKASECO	19-Jul-18
509567	GOACARBON	17-Jul-18	511333	VLSFINANCE	19-Jul-18
533217	HMVL	17-Jul-18	500027	ATUL	20-Jul-18
540716	ICICIGI	17-Jul-18	532977	BAJAJ-AUTO	20-Jul-18
539149	ICSL	17-Jul-18	500490	BAJAJHLDNG	20-Jul-18
533047	IMFA	17-Jul-18	500043	BATAINDIA	20-Jul-18
532508	JSL	17-Jul-18	504648	BOMBWIR	20-Jul-18
526923	KUMAKAIND	17-Jul-18	500878	CEATLTD	20-Jul-18
511766	MUTHTFN	17-Jul-18	501833	CHOWGULSTM	20-Jul-18
531212	NALINLEA	17-Jul-18	531153	DILIGENT	20-Jul-18
531209	NUCLEUS	17-Jul-18	540789	DNAMEDIA	20-Jul-18
500355	RALLIS	17-Jul-18	517354	HAVELLS	20-Jul-18
526477	SAENTER	17-Jul-18	540777	HDFCLIFE	20-Jul-18
503804	SHRIDINE	17-Jul-18	541304	INDOUS	20-Jul-18
502742	SINTEX	17-Jul-18	509069	INFOMEDIA	20-Jul-18
513010	TATASPONGE	17-Jul-18	500165	KANSAINER	20-Jul-18
530109	VANTAGE	17-Jul-18	512399	KAPASHI	20-Jul-18
505537	ZEEL	17-Jul-18	506528	KELENRG	20-Jul-18
522134	ARTSONEN	18-Jul-18	533519	L&TFH	20-Jul-18
541153	BANDHANBNK	18-Jul-18	534091	MCX	20-Jul-18
500150	FOSECOIND	18-Jul-18	504112	NELCO	20-Jul-18
500171	GHCL	18-Jul-18	517536	ONWARDTEC	20-Jul-18
532662	HTMEDIA	18-Jul-18	531273	RADHEDE	20-Jul-18
530007	JKTYRE	18-Jul-18	532441	RAINBOWDQ	20-Jul-18
523405	JMFINANCIL	18-Jul-18	519260	SANWARIA	20-Jul-18
532756	MAHINDCIE	18-Jul-18	532016	WELLESLEY	20-Jul-18
523704	MASTEK	18-Jul-18	507685	WIPRO	20-Jul-18
532819	MINDTREE	18-Jul-18	532794	ZEEMEDIA	20-Jul-18
532541	NIITTECH	18-Jul-18	500343	AMJLAND	21-Jul-18
532387	PNC	18-Jul-18	513729	AROGRANITE	21-Jul-18
532712	RCOM	18-Jul-18	530803	BHAGIL	21-Jul-18
505509	RESPONIND	18-Jul-18	530427	CHOKSI	21-Jul-18
532663	SASKEN	18-Jul-18	504256	DELTRON	21-Jul-18
532538	ULTRACEMCO	18-Jul-18	500180	HDFCBANK	21-Jul-18
508494	WARRENTEA	18-Jul-18	538838	ICL	21-Jul-18
526921	21STCENMGM	19-Jul-18	532732	KKCL	21-Jul-18
500002	ABB	19-Jul-18	539785	PDMJEPAPER	21-Jul-18
532978	BAJAJFINSV	19-Jul-18	517522	RAJGLOWIR	21-Jul-18
500034	BAJFINANCE	19-Jul-18	532939	RPOWER	21-Jul-18
530095	BHAGWNME	19-Jul-18	502450	SESHAPAPER	21-Jul-18
524663	BIBCL	19-Jul-18	532218	SOUTHBANK	21-Jul-18
532974	BIRLAMONEY	19-Jul-18	532410	TRANSCOR	21-Jul-18

Economic Calendar

Country	Monday 16th July 18	Tuesday 17th July 18	Wednesday 18th July 18	Thursday 19th July 18	Friday 20th July 18
US	Core Retail Sales (MoM) (Jun), Retail Sales (MoM) (Jun), Business Inventories (MoM) (May)	Industrial Production (YoY), Fed Chair Powell Testifies , API Weekly Crude Oil Stock	Building Permits (Jun), Housing Starts (Jun), Fed Chair Powell Testifies , Crude Oil Inventories, Beige Book	Initial Jobless Claims, Philadelphia Fed Manufacturing Index (Jul), FOMC Member Quarles Speaks	OPEC Meeting , U.S. Baker Hughes Oil Rig Count, CFTC Crude Oil speculative net positions, CFTC Gold speculative net positions
UK/EURO ZONE	Trade Balance (May)	BoE Gov Carney Speaks, Claimant Count Change (Jun), Average Earnings Index + Bonus (May), Unemployment Rate (May)	CPI (MoM) (Jun), PPI Input (MoM) (Jun)	Core Retail Sales (YoY) (Jun), Retail Sales (YoY) (Jun),	CFTC GBP speculative net positions,
INDIA	WPI Inflation (YoY) (Jun)				

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